



**Description of Registrant's Securities to Be Registered.**

A description of the Common Stock to be registered hereunder is contained in the section entitled "Description of Securities" commencing at page 64 of the Prospectus included in the Registrant's Pre-Effective Amendment No. 7 to Form SB-2 Registration Statement, SEC File No. 333-121351 filed with the Securities and Exchange Commission (the "Commission") on February 14, 2006, and is incorporated herein by reference.

**Item 2**

**Exhibits.**

Exhibit No.

Title

- 1.0 Specimen stock certificate <sup>(1)</sup>
  - 2.0 Amended and Restated Articles of Incorporation<sup>(1)</sup>
  - 3.0 Bylaws <sup>(1)</sup>
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<sup>(1)</sup> Incorporated by reference from the Registrant's Registration Statement on Form SB-2, SEC File No. 333-121351.

SIGNATURE

Pursuant to the requirements of section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized.

**Golden West Brewing Company, Inc.**

Dated: February 16, 2006

By: /s/ John C. Power  
John C. Power, President