MILLENNIUM CHEMICALS INC

Form 8-K June 04, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: June 4, 2001

Date of Earliest Event Reported: June 4, 2001

MILLENNIUM CHEMICALS INC.

(Exact name of registrant as specified in its charter)

Delaware 1-12091 22-3436215

(State or other jurisdiction of (Commission File Number) (I.R.S. Employer

incorporation or organization) Identification Number)

230 Half Mile Road

Red Bank, New Jersey 07701

(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 5. Other Events.

On June 4, 2001, the registrant issued the press release filed as Exhibit 99.1 hereto.

Item 7. Financial Statements and Exhibits.

Exhibit Description

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99.1 Press Release issued June 4, 2001

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: June 4, 2001

MILLENNIUM CHEMICALS, INC.

By: <u>/S/C. William Carmean</u>
C. William Carmean

EXHIBIT INDEX

Exhibit Description
99.1 Press Release issued June 4, 2001