

MILLENNIUM CHEMICALS INC  
Form 8-K  
October 30, 2001

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**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

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**Date of Report: October 30, 2001**

**Date of Earliest Event Reported: October 30, 2001**

**MILLENNIUM CHEMICALS INC.**

(Exact name of registrant as specified in its charter)

<b>Delaware</b>	<b>1-12091</b>	<b>22-3436215</b>
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)

**230 Half Mile Road**  
**Red Bank, New Jersey 07701**  
(Address of principal executive offices)

**Registrant's telephone number, including area code: (732) 933-5000**

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Item 5. Other Events.

On October 30, 2001, the registrant issued the press release filed as Exhibit 99.1 hereto.

Item 7. Financial Statements and Exhibits.

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release issued October 30, 2001

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: October 30, 2001

MILLENNIUM CHEMICALS INC.

By: /C. William  
Carmean/

C. William Carmean  
Vice President

**EXHIBIT INDEX**

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release issued October 30, 2001