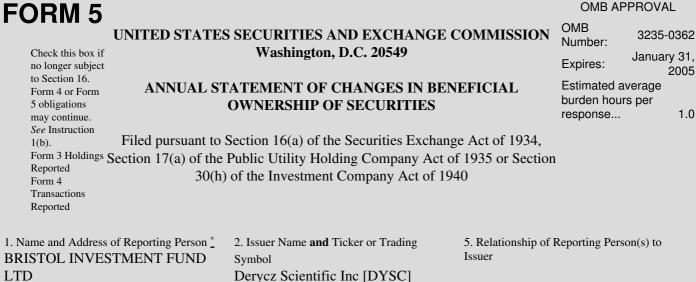
BRISTOL INVESTMENT FUND LTD Form 5 January 09, 2013



(First) (Middle) 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 06/30/2012 69 DR. ROY'S DRIVE, Â GEORGE

TOWN, GRAND CAYMAN

(State)

(7in)

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

Director _X__ 10% Owner Officer (give title Other (specify below) below)

6. Individual or Joint/Group Reporting

(check applicable line)

CAYMAN ISLANDS, E9Â KY1-1102

(Last)

(City)

X Form Filed by One Reporting Person Form Filed by More than One Reporting Person

| (eny) | (State) | (Zip) Ta | ble I - Non-Do | erivative Secu | rities | Acquired, | Disposed of, or | · Beneficially | Owned |
|--------------------------------------|---|---|---|--|--------|---|-----------------|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or Amount (D) Price | | (A) or (A) (A) (A) (A) (A) (A) (A) (A) (A) (A) | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | 11/30/2012 | Â | Р | 1,769,010 | А | \$ 0.0684 | 4,627,510 | D | Â |
| Common Stock | 12/31/2012 | Â | Р | 25,000 | А | \$ 0.8683 | 4,627,510 | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270 (9-02)

Edgar Filing: BRISTOL INVESTMENT FUND LTD - Form 5

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amoun Underlying Securiti (Instr. 3 and 4) | |
|---|---|---|---|---|---|-----|--|--------------------|---|-----------------------|
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amou Numb Share |
| Warrant | \$ 2 | 11/17/2010 | Â | J <u>(1)</u> | 162,500 | Â | 11/10/2010 | 11/10/2013 | Common Stock | 162, |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|---|---------------|-----------|---------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |
| BRISTOL INVESTMENT FUND LTD 69 DR. ROY'S DRIVE GEORGE TOWN, GRAND CAYMAN CAYMAN ISLANDS, E9 KY1-1102 | Â | ÂX | Â | Â | | |
| Signatures | | | | | | |

| /08/2013 |
|----------|
| |

**Signature of Date Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Warrant set forth above received as consideration for agreement to exercise previously issued warrant; as of the date of filing of this Form 5, Reporting Person benefically owns 4,627,510 shares of common stock, in addition to the warrant set forth above
- (2) Only this warrant

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.