

Edgar Filing: FIRSTENERGY CORP - Form U5S

FIRSTENERGY CORP
Form U5S
April 28, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

FORM U5S

ANNUAL REPORT
For the Year Ended December 31, 2004

Filed pursuant to the Public Utility Holding Company Act of 1935

by

FirstEnergy Corp. (File No. 333-21011)
76 South Main Street, Akron, Ohio 44308

FIRSTENERGY CORP.
FORM U5S
ANNUAL REPORT FOR THE YEAR ENDED DECEMBER 31, 2004

TABLE OF CONTENTS

Item No.	Title	Page
1.	System Companies and Investments Therein	1-18
2.	Acquisitions or Sales of Utility Assets	19
3.	Issue, Sale, Pledge, Guarantee or Assumption of System Securities	20
4.	Acquisition, Redemption or Retirement of System Securities	21-31
5.	Investments in Securities of Nonsystem Companies	32
6.	Officers and Directors	33-46
7.	Contributions and Public Relations	47
8.	Service, Sales and Construction Contracts	48
9.	Wholesale Generators and Foreign Utility Companies	49-52
10.	Financial Statements and Exhibits:	53
	<u>Consent of Independent Public Accountants</u>	54
	Consolidating Financial Statements of <u>FirstEnergy Corp. for 2004</u>	55-89
	<u>Exhibits</u>	90-133
	Signature Page	134

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004

Name of Company	Business Type	Number of Common Shares Owned	% of Voting Power	(In Thousands Dollar)	
				Issuer Book Value	Owner's Book Value
FirstEnergy Corp. (FirstEnergy):	Registered holding company				
Unsecured notes (11)				4,515,000	4,515,000
Money pool (13)				922,031	922,031
American Transmission Systems, Incorporated (ATSI)	Electric utility company	1	100.00%	295,420	295,420
Money pool (13)				97,965	97,965
Centerior Service Company*	Inactive	750	100.00%		
FE Acquisition Corp.*	Inactive	65	100.00%		
Mid-Atlantic Energy Development Co.*	Inactive	1,900	100.00%		
FE Holdings, L.L.C.* (6)	Inactive		100.00%		
FELHC, Inc. (FELHC)	Exempt telecommunications Company (ETC)	1	100.00%	32	32
Money pool (13)				44	44
First Communications, LLC (6)	ETC		65.00%	8,629	8,629
Unsecured notes (11)				5,000	5,000
FirstEnergy Facilities Services Group, LLC (FEFSG) (6)	Nonutility holding company	66	100.00%	90,753	90,753
Secured notes (11)				7,340	7,340
Short-term debt (12)				3,482	3,482
Money pool (13)				(8,877)	(8,877)
Dunbar Mechanical, Inc.	Rule 58 energy-related	277	100.00%	***	***
Edwards Electrical & Mechanical, Inc.	Rule 58 energy-related	435	100.00%	***	***
Elliott-Lewis Corporation	Rule 58 energy-related	100	100.00%	***	***
A.A. Duckett, Inc.	Rule 58 energy-related	1,000	100.00%	***	***

Edgar Filing: FIRSTENERGY CORP - Form U5S

Duckett Plumbing, LLC (6)	Rule 58 energy-related		90.00%		
E-L Enterprises, Inc.	Nonutility holding company	1,000	100.00%		
Modern Air Conditioning, Inc.	Rule 58 energy-related	49,950	100.00%	***	***
Airdex Air Conditioning Corporation	Rule 58 energy-related	100	100.00%	***	***
R.L. Anderson, Inc.	Rule 58 energy-related	9,800	100.00%	***	***
Sautter Crane Rental, Inc.	Rule 58 energy-related	100	100.00%		
L.H. Cranston and Sons, Inc.	Rule 58 energy-related	1,000	100.00%	***	***
Roth Bros., Inc.	Rule 58 energy-related	792	100.00%	***	***
R.P.C. Mechanical, Inc.	Rule 58 energy-related	100	100.00%	***	***
Spectrum Controls Systems, Inc.	Rule 58 energy-related	35	100.00%	***	***
The Hattenbach Company	Rule 58 energy-related	531	100.00%	***	***

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)

Name of Company	Business Type	Number of Common Shares Owned	% of Voting Power	(In Thousands Dollar)	
				Issuer Book Value	Owner's Book Value
FirstEnergy Foundation	Charitable foundation		100.00%		
FirstEnergy Nuclear Operating Company (FENOC)	Energy-related company	1	100.00%	(11,200)	(11,200)
Money pool (13)				(58,559)	(58,559)
FirstEnergy Properties, Inc. (FE Properties)	Real estate subsidiary	400	100.00%	33,037	33,037
Secured notes (11)				9,182	9,182
Money pool (13)				24,438	24,438
BSG Properties, Inc.*	Real estate subsidiary	10	100.00%		
FirstEnergy Securities Transfer Company (FirstEnergy Transfer)	Stock transfer service	1	100.00%		
FirstEnergy Service Company (FECO)	Service company	1	100.00%	4,624	4,624
FirstEnergy Solutions Corp. (FES)	Rule 58 energy-related	8	100.00%	170,247	170,247
Money pool (13)				(245,215)	(245,215)
FirstEnergy Engineering, Incorporated	Rule 58 energy-related	100	100.00%	***	***
FirstEnergy Generation Corp. (GenCo)	Exempt wholesale generator	1	100.00%	***	***
Pollution control notes (11)				15,000	15,000
Money pool (13)				(706,545)	(706,545)
FirstEnergy Telecom Services, Inc.	ETC	100	100.00%	(5,751)	(5,751)
Money pool (13)				(26,108)	(26,108)
AFN Finance Company No. 1, LLC (6)	ETC		100.00%		
FirstEnergy Ventures Corp. (FirstEnergy Ventures)	Nonutility holding company	102	100.00%	110,446	110,446
Money pool (13)				17,252	17,252
Bay Shore Power Company	Rule 58 energy-related	1	100.00%	***	***

Edgar Filing: FIRSTENERGY CORP - Form U5S

Secured notes (11)				137,500	137,500
Money pool (13)				6,181	6,181
Centerior Communications Holdings, Inc.	Nonutility holding company	10	100.00%	***	***
Fiber Venture Equity, Inc.*	ETC	10	100.00%		
AFN Finance Company No. 3, LLC (6)	ETC		100.00%		
Centerior Energy Services, Inc.	Rule 58 energy-related	100	100.00%	***	***
Money pool (13)				445	445
Centerior Power Enterprises, Inc.*	Inactive Rule 58	10	100.00%		
Eastroc Technologies, LLC* (6)	energy-related		50.00%		
Engineered Processes, Ltd.* (6)	Rule 58 energy-related		50.00%		
FirstEnergy Telecommunications Corp.	ETC	1	100.00%	***	***
Money pool (13)				(1,128)	(1,128)

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)

Name of Company	Business Type	Number of Common Shares Owned	% of Voting Power	(In Thousands Dollar)	
				Issuer Book Value	Owner's Book Value
Warrenton River Terminal, Ltd. (6)	Rule 58 energy-related	-	100.00%	***	***
Secured notes (11)				220	220
Money pool (13)				88	88
GPU Capital, Inc. (GPU Capital)	Foreign utility company	100	100.00%	175,400	175,400
Money pool (13)				234,267	234,267
GPU Electric, Inc. (GPU Electric)	Foreign utility company	100	100.00%	***	***
Money pool (13)				166,323	166,323
EI UK Holdings, Inc. (EIUK)	Foreign utility company	100	100.00%	***	***
Money pool (13)				(65,921)	(65,921)
Aquila Sterling Holdings LLC (5) (6)	Foreign utility company		50.00%		
GPU Argentina Services S.R.L.	Foreign utility company		100.00%		
GPU Diversified Holdings, LLC (GPUDH) (6)	Nonutility holding company	100	100.00%	19,836	19,836
Money pool (13)				1,557	1,557
Ballard Generation Systems, Inc.			7.41%	9,262	9,262
GPU Distributed Power, Inc.	Rule 58 energy-related	100	100.00%		
GPU EnerTech Holdings, Inc.	Rule 58 energy-related	100	100.00%		
EnviroTech Investment Fund I LP (1) (6)	Rule 58 energy-related		9.89%	433	433
GPU Solar, Inc.	Rule 58 energy-related	50	50.00%	289	289
GPU Nuclear, Inc. (GPUN)	Service company	2,500	100.00%	50	50
Money pool (13)				2,123	2,123
Private Fuel Storage LLC (6)			10.10%		
GPU Power, Inc. (GPU Power)	Exempt wholesale generator	100	100.00%	37,874	37,874
Money pool (13)				38,255	38,255
		100	100.00%		

Edgar Filing: FIRSTENERGY CORP - Form U5S

EI Canada Holding Limited (6)	Exempt wholesale generator				
EI Brooklyn Power Limited (6)	Exempt wholesale generator	100	100.00%		
EI Brooklyn Investments Limited (6)	Exempt wholesale generator	1	100.00%		
EI Services Canada Limited (6)	Exempt wholesale generator	100	100.00%		
Jersey Central Power & Light Company (JCP&L)	Public utility company	15,371,270	100.00%	3,155,362	3,155,362
First mortgage bonds (11)				383,185	383,185
Secured notes (11)				880,612	880,612
Money pool (13)				(248,532)	(248,532)
JCP&L Transition Funding, LLC (6)	Financing subsidiaries	100	100.00%	1,626	1,626
JCP&L Transition Funding II, LLC (6) (10)	Financing subsidiaries		100.00%		
Saxton Nuclear Experimental Corporation* (2)	Energy-related company		44.00%		

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)

Name of Company	Business Type	Number of Common Shares Owned	% of Voting Power	(In Thousands Dollar)	
				Issuer Book Value	Owner's Book Value
MARBEL Energy Corporation (MARBEL)	Energy-related company	991	100.00%	141,151	141,151
Money pool (13)				118,602	118,602
Marbel HoldCo, Inc.	Nonutility holding company	100	100.00%	***	***
Metropolitan Edison Company (Met-Ed)	Public utility company	859,500	100.00%	1,285,419	1,285,419
First mortgage bonds (11)				80,020	80,020
Unsecured notes (11)				650,000	650,000
Money pool (13)				(80,090)	(80,090)
MetEd Funding LLC (6) (14)	Financing subsidiaries		100.00%	8,582	8,582
Money pool (13)				5,365	5,365
Met-Ed Preferred Capital II, Inc.	Financing subsidiaries	100	100.00%	2,562	2,562
Met-Ed Capital II, L. P. (6) (9)	Financing subsidiaries	-	100.00%		
Met-Ed Capital Trust (9)	Financing subsidiaries	-	100.00%		
Saxton Nuclear Experimental Corporation* (2)	Energy-related company		32.00%		
York Haven Power Company	Electric utility company	500	100.00%	26,949	26,949
Money pool (13)				13,404	13,404
MYR Group Inc. (MYR)	Energy-related company	100	100.00%	127,434	127,434
Money pool (13)				4,143	4,143
ComTel Technology, Inc.	Energy-related company	50,000	100.00%	***	***
Great Southwestern Construction, Inc.	Energy-related company	50,000	100.00%	***	***
Harlan Electric Company	Energy-related company	100	100.00%	***	***
Power Piping Company	Energy-related company	9,900	100.00%	***	***
Sturgeon Electric Company, Inc.	Energy-related company	100	100.00%	***	***
Hawkeye Construction, Inc.	Energy-related company	550	100.00%	***	***

Edgar Filing: FIRSTENERGY CORP - Form U5S

MYRcom, Inc.	Energy-related company	100	100.00%	***	***
MYRpower, Inc.	Energy-related company	100	100.00%	***	***
The L. E. Myers Co.	Energy-related company	1,000	100.00%	***	***
Ohio Edison Company (OE)	Public utility company	100	100.00%	2,493,809	2,493,809
First mortgage bonds (11)				80,000	80,000
Secured notes (11)				765,435	765,435
Unsecured notes (11)				511,000	511,000

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)

Name of Company	Business Type	Number of Common Shares Owned	% of Voting Power	(In Thousands Dollar)	
				Issuer Book Value	Owner's Book Value
Short-term debt (12)				21,000	21,000
Money pool (13)				503,029	503,029
OES Capital, Incorporated	Financing subsidiaries	200	100.00%	28,220	28,220
Short-term debt (12)				141,935	141,935
Money pool (13)				16,839	16,839
OES Finance, Incorporated*	Financing subsidiaries	140	100.00%		
OES Nuclear, Incorporated	Financing subsidiaries	1	100.00%	12,473	12,473
Money pool (13)				14,843	14,843
OES Ventures, Incorporated	Nonutility holding company	110	100.00%	14,573	14,573
Money pool (13)				2,761	2,761
PNBV Capital Trust (8)	Financing subsidiaries	-	49.00%	20,883	20,883
Ohio Edison Financing Trust (6)	Financing subsidiaries	148,454	100.00%		
Ohio Edison Financing Trust II* (6)	Financing subsidiaries	-	100.00%		
Ohio Valley Electric Corporation (OVEC) (3)	Public utility company	16,500	16.50%	1,650	1,650
Indiana-Kentucky Electric Corporation					
Pennsylvania Power Company (Penn)	Public utility company	6,290,000	100.00%	327,379	327,379
First mortgage bonds (11)				21,143	21,143
Secured notes (11)				112,179	112,179
Unsecured notes (11)				14,500	14,500
Money pool (13)				(11,789)	(11,789)
Penn Power Funding LLC (6) (16)			100.00%	1,525	1,525
Money pool (13)				(63)	(63)
Apollo Tax Credit Fund III, L. P. (6)	Affordable housing investments		33.33%	500	500
Apollo Tax Credit Fund IX, L. P. (6)	Affordable housing investments		99.99%	14,000	14,000
Short-term debt (12)				4,072	4,072
Boston Capital Corporate Tax Credits IV, L. P. (6)	Affordable housing investments		2.95%	565	565

Edgar Filing: FIRSTENERGY CORP - Form U5S

Boston Capital Corporate Tax Credits X, L. P. (6)	Affordable housing investments	10.93%	2,104	2,104
Boston Capital Corporate Tax Credits XVI, L. P. (6)	Affordable housing investments	14.00%	5,411	5,411
Boston Capital Corporate Tax Credits XVII, L. P. (6)	Affordable housing investments	10.00%	4,493	4,493
Boston Financial Institutional Tax Credits III, L. P. (6)	Affordable housing investments	5.38%	1,007	1,007
Boston Financial Institutional Tax Credits V, L. P. (6)	Affordable housing investments	3.24%	731	731
Boston Financial Institutional Tax Credits XVI, L. P. (6)	Affordable housing investments	5.83%	2,579	2,579
EnviroTech Investment Fund I LP (1) (6)	Energy-related company	6.00%	695	695
Marion Senior Housing Limited Partnership (6)	Affordable housing investments	29.47%	1,131	1,131
McDonald Corporate Tax Credit Fund Limited Partnership (6)	Affordable housing investments	12.37%	233	233
McDonald Corporate Tax Credit Fund - 1995 Limited Partnership (6)	Affordable housing investments	9.00%	952	952
McDonald Corporate Tax Credit Fund - 1996 Limited Partnership (6)	Affordable housing investments	42.13%	4,356	4,356
McDonald Corporate Tax Credit Fund - 1998 Limited Partnership (6)	Affordable housing investments	30.94%	2,081	2,081
Ohio Equity Fund for Housing Limited Partnership II (6)	Affordable housing investments	7.62%	23	23
USA Institutional Tax Credit Fund VII, L. P. (6)	Affordable housing investments	8.11%	1,654	1,654

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)

Name of Company	Business Type	Number of Common Shares Owned	% of Voting Power	(In Thousands Dollar)	
				Issuer Book Value	Owner's Book Value
Pennsylvania Electric Company (Penelec)	Public utility company	5,290,596	100.00%	1,305,015	1,305,015
First mortgage bonds (11)				72,805	72,805
Unsecured notes (11)				418,000	418,000
Money pool (13)				(241,496)	(241,496)
Nineveh Water Company	Energy-related company	5	100.00%	1,213	1,213
Penelec Funding LLC (6)	Financing subsidiaries		100.00%	11,407	11,407
Money pool (13)				7,352	7,352
Penelec Preferred Capital II, Inc.	Financing subsidiaries	100	100.00%	2,496	2,496
Penelec Capital II, L. P. (6)	Financing subsidiaries		100.00%		
Penelec Capital Trust (9)	Financing subsidiaries		100.00%		
Saxton Nuclear Experimental Corporation* (2)	Energy-related company		24.00%		
The Waverly Electric Light and Power Company	Electric utility company	600	100.00%	15	15
The Cleveland Electric Illuminating Company (CEI)	Public utility company	79,590,689	100.00%	1,853,561	1,853,561
First mortgage bonds (11)				125,000	125,000
Unsecured notes (11)				698,122	698,122
Secured notes (11)				1,194,728	1,194,728
Money pool (13)				(472,876)	(472,876)
Centerior Funding Corporation	Financing subsidiaries	1,000	100.00%	148,624	148,624
Money pool (13)				(3,775)	(3,775)
Cleveland Electric Financing Trust I*	Financing subsidiaries	123,720	100.00%		
The Toledo Edison Capital Corporation (TECC) (4)	Financing subsidiaries	28,036	10.00%		
Shippingport Capital Trust (7)	Financing subsidiaries			31,498	31,498
The Toledo Edison Company (TE)	Public utility company	39,133,887	100.00%	835,327	835,327
Unsecured notes (11)				90,950	90,950
Secured notes (11)				291,751	291,751
Money pool (13)				(429,518)	(429,518)

Edgar Filing: FIRSTENERGY CORP - Form U5S

Ohio Valley Electric Corporation (OVEC) (3) Indiana-Kentucky Electric Corporation	Public utility company	4,000	4.00%	400	400
The Toledo Edison Capital Corporation (TECC) (4) Money pool (13)	Financing subsidiaries	1,000	90.00%	26,474 44	26,474 44
Shippingport Capital Trust (7)	Financing subsidiaries			2,063	2,063
Akron Development Fund I, Ltd.			7.92%	454	454
The Cleveland New Market's Investment Fund, LLC	Housing and urban development investments		13.33%	1,003	1,003

6

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)

Name of Company	Business Type	Number of Common Shares Owned	% of Voting Power	(In Thousands Dollar)	
				Issuer Book Value	Owner's Book Value
Kinetic Ventures I, LLC (6)	Rule 58 energy-related		11.11%	2,052	2,052
Kinetic Ventures II, LLC (6)	Rule 58 energy-related		14.28%	5,943	5,943
Kinetic Ventures III, LLC (6)	Rule 58 energy-related		8.00%		
MWV Pinnacle Capital Fund, L. P.	Economic/urban development investment		6.45%	440	440
Nth Power Technologies II, LLC (6)	Rule 58 energy-related		8.22%	3,941	3,941
Nth Power Technologies II-A, LLC (6)	Rule 58 energy-related		5.33%	1,103	1,103
Pantellos Corporation	ETC		8.21%	2,460	2,460
PowerSpan Corp.	Rule 58 energy-related		25.41%	7,267	7,267
UMICO Holdings, Inc. (UMICO)*		71,947	36.00%		
Utility.com, Inc.	Rule 58 energy-related		5.0%		

* Inactive

*** Filed pursuant to request for confidential treatment.

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)

Note:

- (1) GPUDH owns a 9.89% interest and OE owns a 6% interest in EnviroTech Investment Fund I LP.
- (2) JCP&L(44%), Met-Ed(32%), Penelec(24%) collectively own all of the common stock of Saxton Nuclear Experimental Corporation.
 - (3) OE owns a 16.5% interest in OVEC and TE owns a 4% interest in OVEC.
 - (4) TE owns a 90% interest in TECC and CEI owns the rest of 10% interest.
- (5) EI UK Holdings, Inc. owns 50% voting (20.1% economic) interest in Aquila Sterling Holding LLC.
 - (6) A noncorporate subsidiary or affiliate.
- (7) Under the FIN 46R, "Consolidation of Variable Interest Entities," which was adopted at year-end 2003, CEI was determined to be the primary beneficiary through its debt variable interest of Shippingport Capital Trust and therefore consolidated the trust. CEI has indirect owner's interest in Shippingport Capital Trust through a 10% voting interest in TECC, TE has a 90% interest in TECC.
- (8) Under the FIN 46R, OE was determined to be the primary beneficiary of PNBV Capital Trust. Ownership of the trust includes a 3% equity interest by a nonaffiliated third party and a 3% equity interest held by OES Ventures, a wholly owned subsidiary of OE.
- (9) Met-Ed and Penelec created statutory business trusts to issue trust preferred securities. FirstEnergy adopted FIN 46R as of January 1, 2004, which resulted in the holders of the preferred securities being considered the primary beneficiaries of these trusts. Therefore, FirstEnergy, Met-Ed and Penelec do not consolidate the trusts.
- (10) A limited liability company formed under the State of Delaware on March 29, 2004. JCP&L Transition Funding II LLC purchases and sells utility customer accounts receivables of JCP&L.
- (11) Details of Unsecured Notes, Secured Notes and First Mortgage Bonds are presented after the footnote.
 - (12) Details of Short-term Debt are presented after the footnote.
 - (13) Details of Money Pool are presented after the footnote.
- (14) A limited liability company formed under the State of Delaware on March 17, 2004. MetEd Funding LLC purchases and sells utility customer accounts receivables of Met-Ed. MetEd Funding LLC is consolidated into Met-Ed.

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)**Note:**

- (15) A limited liability company formed under the State of Delaware on March 17, 2004. Penelec Funding LLC purchases and sells utility customer accounts receivables of Penelec. Penelec Funding LLC is consolidated into Penelec.
- (16) A limited liability company formed under the State of Delaware on March 17, 2004. Penn Power Funding LLC purchases and sells utility customer accounts receivables of Penn Power. Penn Power Funding LLC is consolidated into Penn Power.

Note (11) Unsecured Notes, Secured Notes, and First Mortgage Bonds**FirstEnergy Corp.**

Unsecured notes:	
5.500% due 2006	\$ 1,000,000
6.450% due 2011	1,500,000
7.375% due 2031	1,500,000
3.575% due 2007	215,000
7.700% due 2005	300,000
Total unsecured notes	\$ 4,515,000

First Communications, LLC

Unsecured notes	\$ 5,000
-----------------	----------

FirstEnergy Facilities Services Group, LLC

Secured notes	\$ 7,340
---------------	----------

FirstEnergy Properties, Inc.

Secured notes:	
7.890% due 2006	\$ 9,182

FirstEnergy Generation, Corp.

Pollution Control Notes:	
5.000% due 2028	\$ 15,000

Bay Shore Power Company

Secured notes:	
5.875% due 2020	69,900
6.625% due 2020	67,600
	\$ 137,500

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)Note (11) (Continued)**Warrenton River Terminal, Ltd.**

Secured notes	\$ 220
---------------	--------

Jersey Central Power & Light Company

First mortgage bonds:

6.850% due 2006	\$ 40,000
7.125% due 2009	5,985
7.100% due 2015	12,200
7.500% due 2023	125,000
8.450% due 2025	50,000
6.750% due 2025	150,000
Total first mortgage bonds	\$ 383,185

Secured notes:

6.450% due 2006	\$ 150,000
4.190% due 2007	51,723
5.390% due 2010	52,297
5.810% due 2013	77,075
5.625% due 2016	300,000
6.160% due 2017	99,517
4.800% due 2018	150,000
Total secured notes	\$ 880,612

Metropolitan Edison Company

First mortgage bonds:

6.770% due 2005	\$ 30,000
6.000% due 2008	7,830
6.100% due 2021	28,500
5.950% due 2027	13,690
Total first mortgage bonds	\$ 80,020

Unsecured notes:

5.720% due 2006	\$ 100,000
5.930% due 2007	50,000
4.450% due 2010	100,000
4.950% due 2013	150,000
4.875% due 2014	250,000
Total unsecured notes	\$ 650,000

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)Note (11) (Continued)**Ohio Edison Company-**

First mortgage bonds:		
6.875% due 2005	\$	80,000
Total first mortgage bonds	\$	80,000

Secured notes:		
7.680% due 2005	\$	51,461
*1.700% due 2015		19,000
6.750% due 2015		40,000
*3.250% due 2015		50,000
*1.800% due 2016		47,725
7.050% due 2020		60,000
*1.700% due 2021		443
5.375% due 2028		13,522
5.625% due 2029		50,000
5.950% due 2029		56,212
*1.710% due 2030		60,400
*1.700% due 2031		69,500
*1.800% due 2033		44,800
1.750% due 2033		12,300
5.450% due 2033		14,800
*2.250% due 2033		50,000
1.800% due 2033		108,000
Limited Partnerships-		
7.35% weighted average interest rate due 2005-2010		17,272
Total secured notes	\$	765,435

Unsecured notes:		
4.000% due 2008	\$	175,000
*1.980% due 2014		50,000
5.450% due 2015		150,000
*2.230% due 2018		33,000
*2.150% due 2018		23,000
*2.150% due 2023		50,000
*3.350% due 2033		30,000
Total unsecured notes	\$	511,000

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)Note (11) (Continued)**Pennsylvania Power Company**

First mortgage bonds-	
9.740% due 2005-2019	\$ 14,643
7.625% due 2023	6,500
Total first mortgage bonds	\$ 21,143
Secured notes-	
5.400% due 2013	\$ 1,000
5.400% due 2017	10,600
*1.700% due 2017	17,925
5.900% due 2018	16,800
*1.700% due 2021	14,482
6.150% due 2023	12,700
*2.000% due 2027	10,300
5.375% due 2028	1,734
5.450% due 2028	6,950
6.000% due 2028	14,250
5.950% due 2029	238
*1.800% due 2033	5,200
Total secured notes	\$ 112,179
Unsecured notes-	
*3.375% due 2029	\$ 14,500
Total unsecured notes	\$ 14,500

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)Note (11) (Continued)**Pennsylvania Electric Company**

First mortgage bonds:	
6.125% due 2007	\$ 3,495
5.350% due 2010	12,310
5.350% due 2010	12,000
5.800% due 2020	20,000
6.050% due 2025	25,000
Total first mortgage bonds	\$ 72,805
Unsecured notes:	
7.500% due 2005	\$ 8,000
6.125% due 2009	100,000
7.770% due 2010	35,000
5.125% due 2014	150,000
6.625% due 2019	125,000
Total unsecured notes	\$ 418,000

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)Note (11) (Continued)**The Cleveland Electric Illuminating Company**

First mortgage bonds:	
6.860% due 2008	\$ 125,000
Total first mortgage bonds	\$ 125,000
Unsecured notes:	
6.000% due 2013	\$ 78,700
5.650% due 2013	300,000
9.000% due 2031	103,093
*2.000% due 2033	27,700
	509,493
7.743% due to associated companies 2006-2016	188,629
Total unsecured notes	\$ 698,122
Secured notes:	
7.000% due 2005-2009	\$ 1,700
7.130% due 2007	120,000
7.430% due 2009	150,000
*1.850% due 2015	39,835
7.880% due 2017	300,000
*1.850% due 2018	72,795
*2.000% due 2020	47,500
6.000% due 2020	62,560
6.100% due 2020	70,500
7.625% due 2025	53,900
7.700% due 2025	43,800
7.750% due 2025	45,150
5.375% due 2028	5,993
*1.700% due 2030	23,255
*3.750% due 2030	81,640
*1.800% due 2033	30,000
*1.750% due 2033	46,100
Total secured notes	\$ 1,194,728

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)Note (11) (Continued)**The Toledo Edison Company**

Unsecured notes:	
*1.980% due 2030	\$ 34,850
*4.500% due 2033	31,600
*2.000% due 2033	18,800
*3.100% due 2033	5,700
Total unsecured notes	\$ 90,950
Secured notes:	
7.130% due 2007	\$ 30,000
7.625% due 2020	45,000
7.750% due 2020	54,000
*1.750% due 2024	67,300
6.100% due 2027	10,100
5.375% due 2028	3,751
*1.690% due 2033	30,900
*1.800% due 2033	20,200
*1.750% due 2033	30,500
Total secured notes	\$ 291,751

* Denotes variable rate issue with December 31, 2004 interest rate shown.

Note (12) Short-term Debt**FirstEnergy Facilities Services Group, LLC**

4.5420%	\$ 3,482
---------	----------

Ohio Edison Company

3.0600%	14,000
3.4300%	\$ 7,000
Total short-term debt	\$ 21,000

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)Note (12) (Continued)**OES Capital, Incorporated**

2.2409%	\$ 141,935
---------	------------

Apollo Tax Credit Fund

\$ 4,072

Note (13) Money Pool

<u>Company</u>	December 31, 2004 Interest Rate	Loan to/ (Borrowing from) (In Thousands \$)
American Transmission Systems, Incorporated	1.9993%	97,965
Bay Shore Power Company	1.9737%	6,181
Centerior Energy Services, Inc.	1.9737%	445
Centerior Funding Company	1.9737%	(3,775)
EI UK Holdings, Inc.	1.9737%	(65,921)
FELHC, Inc.	1.9737%	44
Fiber Venture Equity, Inc.	1.9737%	33,305
FirstEnergy Corp.	1.9737%	922,031
FirstEnergy Facilities Service Group LLC	1.9737%	(8,877)
FirstEnergy Generation Corp.	1.9737%	(706,545)
FirstEnergy Nuclear Operating Company	1.9737%	(58,559)
FirstEnergy Properties, Inc.	1.9737%	24,438
FirstEnergy Solutions Corp.	1.9737%	(245,215)
FirstEnergy Telecom Services, Inc.	1.9737%	(26,108)
FirstEnergy Ventures Corp.	1.9737%	17,252
FirstEnergy Telecommunications Corp.	1.9737%	(1,128)

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)Note (13) (Continued)

<u>Company</u>	December 31, 2004 Interest Rate	Loan to/ (Borrowing from) (In Thousands \$)
GPU Capital, Inc.	1.9737%	234,267
GPU Diversified Holdings, LLC	1.9737%	1,557
GPU Electric, Inc.	1.9737%	166,323
GPU Nuclear, Inc.	1.9737%	2,123
GPU Power, Inc.	1.9737%	38,255
Jersey Central Power & Light Company	1.9993%	(248,532)
MARBEL Energy Corporation	1.9737%	118,602
MetEd Funding LLC	1.9737%	5,365
Metropolitan Edison Company	1.9993%	(80,090)
MYR Group Inc.	1.9737%	4,143
OES Capital, Incorporated	1.9737%	16,839
OES Nuclear Company	1.9737%	14,843
OES Ventures, Incorporated	1.9737%	2,761
Ohio Edison Company	1.9993%	503,029
Penelec Funding LLC	1.9737%	7,352
Penn Power Funding LLC	1.9737%	(63)
Pennsylvania Electric Company	1.9993%	(241,496)
Pennsylvania Power Company	1.9993%	(11,789)
The Cleveland Electric Illuminating Company	1.9993%	(472,876)
The Toledo Edison Company	1.9993%	(429,518)
Toledo Edison Capital Company	1.9737%	44
Warrenton River Terminal, Ltd.	1.9737%	88
York Haven Power Company	1.9993%	13,404

ITEM 1. SYSTEM COMPANIES AND INVESTMENT THEREIN AS OF DECEMBER 31, 2004 (Continued)

Changes in the status of subsidiary during 2004:

GPU Telcom Services, Inc. renamed to FirstEnergy Telecom Services, Inc. on January 1, 2004.

FirstEnergy sold its 20.1% interest in Aquila Sterling Limited, parent company of Avon Energy Partners Holdings and Midlands Electricity plc on January 16, 2004.

FirstEnergy sold its 28.67% interest in Termobarranquilla S.A. (TEBSA); Barranquilla Lease Holding, Inc.; Los Amigos Leasing Company, Ltd.; EI Barranquilla, Inc.; EI International and GPUI Colombia, Ltda. to Darby Delaware Mezzanine Holdings L.L.C. on January 30, 2004.

MetEd Funding LLC, Penelec Funding LLC, and Penn Power Funding LLC were formed on March 17, 2004.

JCP&L Transition Funding II LLC was formed on March 29, 2004.

OES Finance, Incorporated became inactive during the third quarter 2004.

FirstEnergy converted its loan to PowerSpan Corp. to 6,773,620 shares of Series C Convertible Preferred Stock in November 2004. As a result, FirstEnergy's ownership in PowerSpan Corp. increased from 18.63% to 25.41%.

D. W. Close Company, Inc. was sold on December 21, 2004.

ITEM 2. ACQUISITIONS OR SALES OF UTILITY ASSETS

None

19

ITEM 3. ISSUE, SALE, PLEDGE, GUARANTEE OR ASSUMPTION OF SYSTEM SECURITIES

Name of Issuer and Title of Issue (1)	Name of Company Issuing (2)	Principal Amount Of Stated Value		Date of Transaction (5)	Commission Proceeds (6)	Authorization (7)
		Issued and Sold (3)	Pledged, Guaranteed or Assumed (4)			
FirstEnergy Corp.	FirstEnergy Corp.		\$ 22,525,700 (a)	Various	N/A	Rule 45
Ohio Edison Company	Ohio Edison Company		\$ 1,106,000 (a)	Various	N/A	Rule 45
The Cleveland Electric Illuminating Company	The Cleveland Electric Illuminating Company		\$ 1,007,101 (a)	Various	N/A	Rule 45
Pennsylvania Power Company	Pennsylvania Power Company		\$ 78,625 (a)	Various	N/A	Rule 45
FirstEnergy Solutions Corp.	FirstEnergy Solutions Corp.		\$ 15,040,140 (a)	Various	N/A	Rule 45
FirstEnergy Facilities Services Group, LLC	FirstEnergy Facilities Services Group, LLC		\$ 94,954,329 (b)	Various	N/A	Rule 45
Jersey Central Power & Light Company	Jersey Central Power & Light Company		\$ 2,003,576 (a)	Various	N/A	Rule 45
Metropolitan Edison Company	Metropolitan Edison Company		\$ 2,018,500 (a)	Various	N/A	Rule 45
FirstEnergy Generation Corp.	FirstEnergy Generation Corp.		\$ 600,000 (a)	Various	N/A	Rule 45
GPU Energy	GPU Energy		\$ 10,676,096 (c)	Various	N/A	Rule 45
MYR Group, Inc.	MYR Group, Inc.		\$ 147,852,556 (a)	Various	N/A	Rule 45

(a) Represents miscellaneous surety bonds for various purposes.

(b) Represents letter of credit (\$8,687,476) for liability and workers' compensation insurance and miscellaneous surety bonds (\$86,266,853),

(c) Represents letters of credit (\$9,882,530) and surety bonds (\$793,566) for workers' compensation insurance.

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES:

Name of Issuer and Title of Issue	Name of Company Acquiring, Redeeming or Retiring Securities	Consideration	Deposition	Authorization of Exemption
<u>Ohio Edison Company</u>				
Secured Trust Notes	Ohio Edison	\$ 57,620,343	Redeemed/Retired	Rule 42
Pollution Control Notes	Ohio Edison	\$ 30,000,000	Acquired	Rule 42
<u>Pennsylvania Power Company</u>				
First Mortgage Bonds	Penn Power	\$ 63,743,150	Redeemed/Retired	Rule 42
Preferred Stock	Penn Power	\$ 750,000	Redeemed/Retired	Rule 42
<u>The Cleveland Electric Illuminating Company</u>				
First Mortgage Bonds	CEI	\$ 280,000,000	Redeemed/Retired	Rule 42
Medium Term Notes	CEI	\$ 7,872,000	Redeemed/Retired	Rule 42
Pollution Control Notes	CEI	\$ 81,640,000	Acquired	Rule 42
Pollution Control Notes	CEI	\$ 30,000	Redeemed/Retired	Rule 42
Preferred Stock	CEI	\$ 1,000,000	Redeemed/Retired	Rule 42
<u>The Toledo Edison Company</u>				
First Mortgage Bonds	TE	\$ 70,000,000	Redeemed/Retired	Rule 42
Medium Term Notes	TE	\$ 160,553,500	Redeemed/Retired	Rule 42
Pollution Control Notes	TE	\$ 73,000,000	Acquired	Rule 42
<u>Bay Shore Power Company</u>				
Pollution Control Notes	Bay Shore	\$ 3,100,000	Redeemed/Retired	Rule 42

Note: See pages 23 to 31 for a detailed description of the above transactions.

21

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue	Name of Company Acquiring, Redeeming or Retiring Securities	Consideration	Deposition	Authorization of Exemption
<u>Jersey Central Power & Light Company</u>				
First Mortgage Bonds	JCP&L	\$ 160,000,000	Redeemed/Retired	Rule 42
Senior Notes	JCP&L	\$ 300,000,000	Acquired	Rule 42
Medium Term Notes	JCP&L	\$ 132,932,000	Redeemed/Retired	Rule 42
Unsecured Notes	JCP&L	\$ 2,967,956	Redeemed/Retired	Rule 42
Pollution Control Notes	JCP&L	\$ 315,000	Redeemed/Retired	Rule 42
<u>JCP&L Transition Funding LLC</u>				
Transition Bonds	JCP&L Transition Funding LLC	\$ 15,588,893	Redeemed/Retired	Rule 42
<u>Metropolitan Edison Company</u>				
Medium Term Notes	Met-Ed	\$ 90,000,000	Redeemed/Retired	Rule 42
Senior Notes	Met-Ed	\$ 250,000,000	Acquired	Rule 42
Unsecured Notes	Met-Ed	\$ 5,935,912	Redeemed/Retired	Rule 42
Pollution Control Notes	Met-Ed	\$ 435,000	Redeemed/Retired	Rule 42
Trust Preferred Securities	Met-Ed	\$ 100,000,000	Redeemed/Retired	Rule 42
<u>Pennsylvania Electric Company</u>				
Senior Notes	Penelec	\$ 125,000,000	Redeemed/Retired	Rule 42
Senior Notes	Penelec	\$ 150,000,000	Acquired	Rule 42
Unsecured Notes	Penelec	\$ 2,967,956	Redeemed/Retired	Rule 42
Trust Preferred Securities	Penelec	\$ 100,000,000	Redeemed/Retired	Rule 42
Pollution Control Notes	Penelec	\$ 205,000	Redeemed/Retired	Rule 42

Note: See pages 23 to 31 for a detailed description of the above transactions.

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue (1)	Name of Company Acquiring, Redeeming or Retiring Securities (2)	Principal Amount or Stated Value		Date of Transaction (5)	Commission Consideration (6)	Authorization (7)
		Acquired (3)	Redeemed and Retired (4)			
Ohio Edison Company						
Secured Trust Notes:						
7.680% PEPCO	Ohio Edison		\$ 4,636,959	1/21/2004	\$ 4,636,959	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,666,284	2/21/2004	\$ 4,666,284	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,695,795	3/21/2004	\$ 4,695,795	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,725,492	4/21/2004	\$ 4,725,492	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,755,377	5/21/2004	\$ 4,755,377	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,785,450	6/21/2004	\$ 4,785,450	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,815,714	7/21/2004	\$ 4,815,714	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,846,170	8/21/2004	\$ 4,846,170	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,876,818	9/21/2004	\$ 4,876,818	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,907,659	10/21/2004	\$ 4,907,659	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,938,696	11/21/2004	\$ 4,938,696	Rule 42
7.680% PEPCO	Ohio Edison		\$ 4,969,929	12/21/2004	\$ 4,969,929	Rule 42
			\$ 57,620,343		\$ 57,620,343	
Pollution Control Notes:						
3.350% Series 1999-B	Ohio Edison	\$ 30,000,000		1/2/2004	\$ 30,000,000	Rule 42

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES
(Continued):

Name of Issuer and Title of Issue	Name of Company Acquiring, Redeeming or Retiring Securities	Principal Amount or Stated Value	Redeemed and Retired	Date of Transaction	Consideration	Commission Authorization
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Pennsylvania Power Company						
First Mortgage Bonds:						
6.625% Series	Penn Power	14,000,000		1/2/2004	\$ 14,000,000	Rule 42
6.375% Series	Penn Power	20,500,000		9/1/2004	\$ 20,500,000	Rule 42
8.500% Series	Penn Power	27,250,000		1/19/2004	\$ 28,269,150	Rule 42
9.740% Series	Penn Power		\$487,000	5/1/2004	\$ 487,000	Rule 42
9.740% Series	Penn Power		\$487,000	9/1/2004	\$ 487,000	Rule 42
		62,724,000			\$ 63,743,150	
Preferred Stock						
7.625% Series	Penn Power		\$750,000	10/1/2004	\$ 750,000	Rule 42

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue (1)	Name of Company Acquiring, Redeeming or Retiring Securities (2)	Principal Amount or Stated Value		Date of Transaction (5)	Consideration (6)	Commission Authorization (7)
		Acquired (3)	Redeemed and Retired (4)			
The Cleveland Electric Illuminating Company						
First Mortgage Bonds:						
7.670% Series	CEI		\$ 280,000,000	7/1/2004	\$ 280,000,000	Rule 42
Medium Term Notes						
9.520% Series	CEI		\$ 7,500,000	1/19/2004	\$ 7,872,000	Rule 42
Pollution Control Notes:						
3.750% Series	CEI	\$ 12,085,000		1/2/2004	\$ 12,085,000	Rule 42
3.750% Series	CEI	\$ 23,255,000		1/2/2004	\$ 23,255,000	Rule 42
3.750% Series	CEI	\$ 46,300,000		1/2/2004	\$ 46,300,000	Rule 42
7.000% Series	CEI		\$ 15,000	9/1/2004	\$ 15,000	Rule 42
7.000% Series	CEI		\$ 15,000	9/1/2004	\$ 15,000	Rule 42
		\$ 81,640,000	\$ 30,000		\$ 81,670,000	
Preferred Stock:						
7.350% Series	CEI		\$ 1,000,000	8/1/2004	\$ 1,000,000	Rule 42

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue (1)	Name of Company Acquiring, Redeeming or Retiring Securities (2)	Principal Amount or Stated Value		Date of Transaction (5)	Consideration (6)	Commission Authorization (7)
		Acquired (3)	Redeemed and Retired (4)			
The Toledo Edison Company						
First Mortgage Bonds 7.670% Series	TE		\$ 70,000,000	7/1/2004	\$ 70,000,000	Rule 42
Medium Term Notes: 7.875% Series	TE		\$ 145,000,000	8/1/2004	\$ 145,000,000	Rule 42
9.220% Series	TE		\$ 15,000,000	1/19/2004	\$ 15,553,500	Rule 42
			\$ 160,000,000		\$ 160,553,500	
Pollution Control Notes: 2.200% Series	TE	\$ 33,200,000		1/2/2004	\$ 33,200,000	Rule 42
2.200% Series	TE	\$ 34,100,000		1/2/2004	\$ 34,100,000	Rule 42
3.100% Series	TE	\$ 5,700,000		1/2/2004	\$ 5,700,000	Rule 42
		\$ 73,000,000			\$ 73,000,000	

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue (1)	Name of Company Acquiring, Redeeming or Retiring Securities (2)	Principal Amount or Stated Value		Date of Transaction (5)	Consideration (6)	Commission Authorization (7)
		Acquired (3)	Redeemed and Retired (4)			
Bay Shore Power Company						
Pollution Control Notes:						
5.880% Series	Bay Shore		\$ 1,900,000	9/1/2004	\$ 1,900,000	Rule 42
6.250% Series	Bay Shore		\$ 1,200,000	9/30/2004	\$ 1,200,000	Rule 42
			\$ 3,100,000		\$ 3,100,000	

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue (1)	Name of Company Acquiring, Redeeming or Retiring Securities (2)	Principal Amount or Stated Value Acquired (3)	Redeemed and Retired (4)	Date of Transaction (5)	Consideration (6)	Commission Authorization (7)
Jersey Central Power & Light Company						
First Mortgage Bonds						
7.125% Series	JCP&L		\$ 160,000,000	5/27/2004	\$ 160,000,000	Rule 42
Senior Notes:						
5.625% Series	JCP&L	\$ 300,000,000		4/23/2004	\$ 300,000,000	Rule 42
Medium-Term Notes:						
6.780% Series	JCP&L		\$ 50,000,000	6/2/2004	\$ 50,000,000	Rule 42
7.980% Series	JCP&L		\$ 40,000,000	6/2/2004	\$ 41,436,000	Rule 42
8.320% Series	JCP&L		\$ 40,000,000	6/2/2004	\$ 41,496,000	Rule 42
			\$ 130,000,000		\$ 132,932,000	
Unsecured Notes:						
7.690% Series (Cowanesque)	JCP&L		\$ 2,967,956	8/31/2004	\$ 2,967,956	Rule 42
Pollution Control Notes						
7.125% Series	JCP&L		\$ 315,000	1/2/2004	\$ 315,000	Rule 42

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue (1)	Name of Company Acquiring, Redeeming or Retiring Securities (2)	Principal Amount or Stated Value Acquired (3)	Redeemed and Retired (4)	Date of Transaction (5)	Consideration (6)	Commission Authorization (7)
JCP&L Transition Funding LLC						
Transition Bonds:						
4.19% Series	JCP&L Transition Funding LLC		\$ 3,275,450	3/5/2004	\$ 3,275,450	Rule 42
4.19% Series	JCP&L Transition Funding LLC		\$ 3,477,091	6/5/2004	\$ 3,477,091	Rule 42
4.19% Series	JCP&L Transition Funding LLC		\$ 4,114,267	9/5/2004	\$ 4,114,267	Rule 42
4.19% Series	JCP&L Transition Funding LLC		\$ 4,722,085	12/5/2004	\$ 4,722,085	Rule 42
			\$ 15,588,893		\$ 15,588,893	

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue (1)	Name of Company Acquiring, Redeeming or Retiring Securities (2)	Principal Amount or Stated Value		Date of Transaction (5)	Consideration (6)	Commission Authorization (7)
		Acquired (3)	Redeemed and Retired (4)			
Metropolitan Edison Company						
Medium-Term Notes:						
6.340% Series	Met-Ed		\$ 40,000,000	8/27/2004	\$ 40,000,000	Rule 42
6.360% Series C	Met-Ed		\$ 17,000,000	3/19/2004	\$ 17,000,000	Rule 42
6.400% Series C	Met-Ed		\$ 33,000,000	3/19/2004	\$ 33,000,000	Rule 42
			\$ 90,000,000		\$ 90,000,000	
Senior Notes:						
4.875% Series	Met-Ed	\$ 250,000,000		3/25/2004	\$ 250,000,000	Rule 42
Unsecured Notes:						
7.690% Series (Cowanesque)	Met-Ed		\$ 5,935,912	8/31/2004	\$ 5,935,912	Rule 42
Pollution Control Notes						
6.000% Series	Met-Ed		\$ 435,000	1/2/2004	\$ 435,000	Rule 42
Trust Preferred Securities						
7.350% Series	Met-Ed		\$ 100,000,000	6/1/2004	\$ 100,000,000	Rule 42

ITEM 4. ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES (Continued):

Name of Issuer and Title of Issue (1)	Name of Company Acquiring, Redeeming or Retiring Securities (2)	Principal Amount or Stated Value		Date of Transaction (5)	Consideration (6)	Commission Authorization (7)
		Acquired (3)	Redeemed And Retired (4)			
Pennsylvania Electric Company						
Senior Notes:						
5.125% Series	Penelec		\$ 125,000,000	4/1/2004	\$ 125,000,000	Rule 42
5.750% Series	Penelec	\$ 150,000,000		3/31/2004	\$ 150,000,000	Rule 42
		\$ 150,000,000	\$ 125,000,000		\$ 275,000,000	
Unsecured Notes:						
7.690% Series (Cowanesque)	Penelec		\$ 2,967,956	8/31/2004	\$ 2,967,956	Rule 42
Trust Preferred Securities						
7.340% Series	Penelec		\$ 100,000,000	9/1/2004	\$ 100,000,000	Rule 42
Pollution Control Notes						
6.125% Series	Penelec		\$ 205,000	12/1/2004	\$ 205,000	Rule 42

ITEM 5. INVESTMENTS IN SECURITIES OF NONSYSTEM COMPANIES AS OF DECEMBER 31, 2004

Name	Security Owned	Shares	% Ownership	Nature of Business	Owner's Book Value (In thousands)
APX	Series B-2 & Series C Preferred Stock		4.37%	Operates Internet-based exchanges for the buying & selling of electricity, energy transmission and related products	\$ 4,682
Ballard Generation Systems, Inc.	Common Stock	1,465,463	1.25%	Develop, manufacture and market fuel cells and related systems	674
Cleveland Development Partnership II	LP		1.47%	Housing and urban development	569
Cleveland Civic Housing Fund	LLC		4.00%	Housing and urban development	368
Enertech Capital Partners II, LP	Limited Partnership		2.10%	A venture capital fund which invests in energy-related technology or service companies	882
6 Misc. de minimis investments					42

ITEM 6. OFFICERS AND DIRECTORSPART I. AS OF
DECEMBER 31, 2004

		FirstEnergy	ATSI	FELHC	FEFSG	FENOC	FE Properties
Anthony J. Alexander	(A)	P,CEO,D	P,D	P,D	M	CEO,D	P,D
Richard R. Grigg	(A)	EVP,COO	EVP,COO,D	D	M	D	D
Dr. Carol A. Cartwright	(A)	D					
William T. Cottle	(A)	D				D	
Paul T. Addison	(A)	D					
Russell W. Maier	(A)	D					
Ernest J. Novak, Jr.	(A)	D					
Robert N. Pokelwaldt	(A)	D					
Paul J. Powers	(A)	D					
Catherine A. Rein	(A)	D					
Robert C. Savage	(A)	D					
George M. Smart	(A)	CH					
Wesley M. Taylor	(A)	D					
Jesse T. Williams, Sr.	(A)	D					
Dr. Patricia K. Woolf	(A)	D					
Joseph J. Hagan	(A)					SVP	

**ITEM 6. OFFICERS
AND DIRECTORS**

(Continued)

PART I. OF DECEMBER
31, 2004

		FirstEnergy	ATSI	FELHC	FEFSG	FENOC	FE Properties
Mark B. Bezilla	(A)					VP	
Gary R. Leidich	(A)					P,CNO,D	
Lew W. Myers	(A)					COO	
Stanley F. Szwed	(A)		VP				VP
Richard H. Marsh	(A)	SVP,CFO	D,SVP,CFO	D,SVP,CFO	M,SVP,CFO	SVP,CFO	D,SVP,CFO
Leila L. Vespoli	(A)	SVP,GC	SVP,GC	SVP,GC	SVP,GC	SVP,GC	SVP,GC
Harvey L. Wagner	(A)	VP,C,CAO	VP,C		VP	VP,C	VP,C
David W. Whitehead	(A)	CS	CS	CS	CS	CS	VP,CS
Edward J. Udovich	(A)	ACS	ACS	ACS	ACS	ACS	ACS
Jacqueline S. Cooper	(A)	ACS	ACS	ACS	ACS	ACS	ACS
Thomas C. Navin	(A)	T	T	T	T	T	T
Randy Scilla	(A)	AT	AT	AT	AT	AT	AT
Jeffrey R. Kalata	(A)	AC	AC		AC	AC	AC
Paulette R. Chatman	(C)	AC	AC		AC	AC	AC
Trent A. Smith	(B)				P		

ITEM 6. OFFICERS AND DIRECTORS (Continued)
 PART I. AS OF DECEMBER 31, 2004

		FirstEnergy	ATSI	FELHC	FEFSG	FENOC	FE Properties
Steven F. Lux	(A)			AVP			
L. W. Pearce	(L)					VP	
Roger D. Ruch	(B)				C		
Richard L. Anderson	(A)					VP	
Ralph L. Hansen	(A)					IVP	
Arthur W. Yuan	(B)				VP,COO		

**ITEM 6. OFFICERS
AND DIRECTORS**

(Continued)

PART I. AS OF

DECEMBER 31, 2004

		FirstEnergy Transfer	FECO	FES	FirstEnergy Ventures	GPU Capital
Anthony J. Alexander	(A)	D	P,CEO,D	D	D	P,D
Richard R. Grigg	(A)	D	EVP,COO,D		EVP,COO,D	D
Richard H. Marsh	(A)	D	SVP,CFO,D	SVP,CFO,D	SVP,CFO,D	SVP,CFO,D
Leila L. Vespoli	(A)		SVP,GC	SVP,GC	SVP,GC	SVP,GC
Harvey L. Wagner	(A)		VP,C	VP,C	VP,C	VP,C
David W. Whitehead	(A)	P,CS	VP,CETO,CS	CS	CS	CS
Jacqueline S. Cooper	(A)	ACS	ACS	ACS	ACS	ACS
Edward J. Udovich	(A)	ACS	ACS	ACS	ACS	ACS
Thomas C. Navin	(A)	T	T	T	T	T
Randy Scilla	(A)	AT	AT	AT	AT	AT
Jeffrey R. Kalata	(A)		AC	AC	AC	AC
Paulette R. Chatman	(C)		AC	AC	AC	AC
Kevin J. Keough	(A)		SVP		P	
Bradley S. Ewing	(A)		VP			
Douglas S. Elliott	(A)		SVP			

**ITEM 6. OFFICERS AND
DIRECTORS (Continued)**
PART I. AS OF DECEMBER
31, 2004

		FirstEnergy Transfer	FECO	FES	FirstEnergy Ventures	GPU Capital
Carole B. Snyder	(A)		SVP			
Mary Beth Carroll	(A)		VP			
Stanley F. Szwed	(A)		VP			
Lynn M. Cavalier	(A)		VP			
Mark T. Clark	(A)		SVP			
Kathryn W. Dindo	(A)		VP,CRO			
Michael J. Dowling	(A)		VP,CPO			
Terrance G. Howson	(C)		VP			
Ali Jamshidi	(A)		VP			
Charles E. Jones	(A)		SVP,D			
David C. Luff	(A)		VP			
Thomas M. Welsh	(A)		SVP			
Bradford F. Tobin	(A)		VP,CIO			
Alfred G. Roth	(B)			VP		
Donald R. Schneider	(A)			VP		

ITEM 6. OFFICERS AND DIRECTORS (Continued)
 PART I. AS OF DECEMBER 31, 2004

		FirstEnergy Transfer	FECO	FES	FirstEnergy Ventures	GPU Capital
Trent A. Smith	(B)			VP		
Ralph J. DiNicola	(A)		VP			
Mark A. Julian	(A)		VP			
David M. Blank	(A)		VP			
Guy L. Pipitone	(A)			P,D		
Charles D. Lasky	(A)			VP		
Lisa S. Wilson	(A)		AC			

**ITEM 6. OFFICERS AND
DIRECTORS (Continued)**
PART I. AS OF DECEMBER
31, 2004

		GPUDH	GPUN	GPU Power	FE Telecom	JCP&L
Anthony J. Alexander	(A)	P,M	CEO,D	P,D	P,D	
Richard H. Grigg	(A)	M	D	D	D	
Stanley C. Van Ness	(C)					D
Gelorma E. Persson	(C)					D
Richard H. Marsh	(A)	M,SVP,CFO	SVP,CFO	SVP,CFO,D	SVP,CFO,D	SVP,CFO
Leila L. Vespoli	(A)	SVP,GC	SVP,GC	SVP,GC	SVP,GC	SVP,GC,D
Harvey L. Wagner	(A)	VP,C	VP,C	VP,C	VP,C	VP,C
David W. Whitehead	(A)	CS	CS	CS	CS	CS
Jacqueline S. Cooper	(A)	ACS	ACS	ACS	ACS	ACS
Edward J. Udovich	(A)	ACS	ACS	ACS	ACS	ACS
Thomas C. Navin	(A)	T	T	T	T	T
Randy Scilla	(A)	AT	AT	AT	AT	AT
Jeffrey R. Kalata	(A)	AC	AC	AC	AC	AC
Paulette R. Chatman	(C)	AC	AC	AC	AC	AC

**ITEM 6. OFFICERS AND
DIRECTORS (Continued)**
PART I. AS OF DECEMBER
31, 2004

		GPUDH	GPUN	GPU Power	FE Telecom	JCP&L
Kevin J. Keough	(A)	SVP				
Bradley S. Ewing	(A)					D
Mark A. Julian	(A)					D
Gary R. Leidich	(A)		P,CNO,D			
Stephen E. Morgan	(C)					P,D
Donald M. Lynch	(G)					RP
Steven E. Strah	(C)					RP
Charles E. Jones	(A)					D

ITEM 6. OFFICERS AND DIRECTORS Continued)

PART I. AS OF
DECEMBER
31, 2004

		MARBEL	Met-Ed	MYR	OE	Penelec	CEI	TE
Anthony J. Alexander	(A)	P,D	P,D	D	P,D	P,D	P,D	P,D
Richard R. Grigg	(A)	D	EVP,COO,D	D	EVP,COO,D	EVP,COO,D	EVP,COO,D	EVP,COO,D
Richard H. Marsh	(A)	SVP,CFO	SVP,CFO,D	D	SVP,CFO,D	SVP,CFO,D	SVP,CFO,D	SVP,CFO,D
Leila L. Vespoli	(A)	SVP,GC	SVP,GC		SVP,GC	SVP,GC	SVP,GC	SVP,GC
Harvey L. Wagner	(A)	VP,C	VP,C		VP,C	VP,C	VP,C	VP,C
David W. Whitehead	(A)	CS	CS	AS	CS	CS	CS	CS
Edward J. Udovich	(A)	ACS	ACS	AS	ACS	ACS	ACS	ACS
Jacqueline S. Cooper	(A)	ACS	ACS	AS	ACS	ACS	ACS	ACS
Thomas C. Navin	(A)	T	T		T	T	T	T
Randy Scilla	(A)	AT	AT		AT	AT	AT	AT
Jeffrey R. Kalata	(A)	AC	AC		AC	AC	AC	AC
Paulette R. Chatman	(C)	AC	AC		AC	AC	AC	AC
Ronald P. Lantzy	(K)		RP					

ITEM 6. OFFICERS AND DIRECTORS (Continued)

PART I. AS OF
DECEMBER 31,
2004

		MARBEL	Met-Ed	MYR	OE	Penelec	CEI	TE
Stanley F. Szwed	(A)				VP		VP	VP
Charles E. Jones	(A)	D	SVP		SVP	SVP	SVP	SVP
William A. Koertner	(D)			P,CEO				
James M. Murray	(I)							RP
John A. Fluss	(D)			GVP				
William H. Green	(D)			SVP, COO				
Elaine K. Hughes	(D)			VP				
Robert E. McDaniel	(D)			VP				
Greg R. Medici	(D)			C,AT				
Brian L. Smolinski	(D)			VP				
James P. Urbas	(D)			VP				

ITEM 6. OFFICERS AND DIRECTORS (Continued)

PART I. AS OF
DECEMBER 31,
2004

		MARBEL	Met-Ed	MYR	OE	Penelec	CEI	TE
Dennis M. Chack	(H)						RP	
John E. Paganie	(J)					RP		
Thomas A. Clark	(F)				RP			
Gerald B. Engen, Jr.	(D)			VP,CLO,S				
Michael D. Cooper	(D)			VP				
Marco A. Martinez	(D)			VP,CFO,T				
Richard S. Swartz, Jr.	(D)			VP				
Steven T. Theis	(D)			VP				

ITEM 6. OFFICERS AND DIRECTORS (continued)

PART I. AS OF DECEMBER 31, 2004

(A) Address is 76 South Main St., Akron, Ohio 44308

(B) Address is 395 Ghent Road, Akron, Ohio 44308

(C) Address is 300 Madison Ave., Morristown, New Jersey 07962

(D) Address is 1701 West Golf Road, Rolling Meadows, Illinois 60008

(E) Not used.

(F) Address is 1910 West Market Street, Akron, Ohio 44313

(G) Address is 331 Newman Springs Road Bldg. #3, Red Bank, NJ 07701

(H) Address is 6896 Miller Road, Brecksville, Ohio 44141

(I) Address is 300 Madison Ave., Toledo, Ohio 43652

(J) Address is 5404 Evans Road, Erie, PA 16509

(K) Address is 2800 Pottsville Pike, Reading, PA 19605

(L) Address is Route 168, Shippingport, PA 15077

ITEM 6. OFFICERS AND DIRECTORS (continued)

PART I. AS OF DECEMBER 31, 2004

<u>Key</u>	<u>Position Held</u>
AC	Assistant Controller
ACS	Assistant Corporate Secretary
AS	Assistant Secretary
AT	Assistant Treasurer
AVP	Assistant Vice President
C	Controller
CAO	Chief Accounting Officer
CEO	Chief Executive Officer
CETO	Chief Ethics Officer
CFO	Chief Financial Officer
CH	Chairman
CIO	Chief Information Officer
CLO	Chief Legal Officer
CNO	Chief Nuclear Officer
COO	Chief Operating Officer
CPO	Chief Procurement Officer
CRO	Chief Risk Officer
CS	Corporate Secretary
D	Director
EVP	Executive Vice President
GC	General Counsel
GVP	Group Vice President
IVP	Interim Vice President
M	Manager
P	President
RP	Region President
RVP	Region Vice President
S	Secretary
SVP	Senior Vice President
T	Treasurer
VP	Vice President

ITEM 6. OFFICERS AND DIRECTORS (continued)

PART II. AS OF DECEMBER 31, 2004

Name of Officer Or Director	Name and Location of Financial Institution	Position Held in Financial Institution	Applicable Exception Rule
Dr. Carol A. Cartwright	KeyCorp. Cleveland, OH	Director	70
Catherine A. Rein	Bank of New York New York, NY	Director	70
	New England Financial, Inc. Boston, MA	Director	70
Russell W. Maier	Unizan Financial Corp. Canton, OH	Director	70
	Unizan Bank, National Association Canton, OH	Director	70
George M. Smart	Unizan Financial Corp. Canton, OH	Director	70
	Unizan Bank, National Association Canton, OH	Director	70
Dr. Patricia K. Woolf (1)	The Capital Group New York, NY	Director	70
	National Life Holding Company of Vermont Montpelier, VT	Director	70
Stanley C. Van Ness	The Prudential Insurance Company of America Newark, NJ	Director	70

(1) Dr. Woolf is also Director of Growth Fund of America, Director of American Balance Fund, Director of Income Fund of America, Director of Small Cap World Fund, Trustee for Fundamental Investors and Trustee for New Economy Fund - The Capital Group.

PART III.

Edgar Filing: FIRSTENERGY CORP - Form U5S

Information concerning the compensation and other related information for the Officers and Directors of FirstEnergy and its subsidiary companies is filed as Exhibit F-1 to this Form U5S.

ITEM 7. CONTRIBUTIONS AND PUBLIC RELATIONS

- (1) Expenditures, disbursements, or payments during the year, in money, goods or services, directly or indirectly to or for the account of any political party, candidate for public office or holder of such office, or any committee or agent therefor (or any officer or employee acting as such).

None

- (2) Expenditures, disbursements, or payments during the year, in money, goods or services, directly or indirectly to or for the account of any citizens' group, taxpayers' group, or public relations counsel (or any officer or employee acting as such).

None

47

ITEM 8. SERVICE, SALES AND CONSTRUCTION CONTRACTS

Part I.

Excluding transactions included in the Annual Report on Form U-13-60 of a service company, FirstEnergy reports intercompany service, sales and construction contracts on:

1. Form U-9C-3, Quarterly Report Pursuant to Rule 58.
2. Affiliated transactions for the period of January 1, 2004 through December 31, 2004 is filed as Exhibit F-3 to this Form U5S. The amounts required under the caption "Total Amount Billed" are being filed pursuant to request for confidential treatment.

Part II.

The system companies had no contracts to purchase services or goods from any affiliate (other than a system company), or from a company in which any officer or director of the receiving company is a partner or owns 5% or more of any class of equity securities, except as reported in Item 6.

Part III.

The system companies do not employ any other person for the performance on a continuing basis of management, supervisory or financial advisory services.

ITEM 9. WHOLESALE GENERATORS AND FOREIGN UTILITY COMPANIES

EXEMPT WHOLESALE GENERATORS (EWG):

FirstEnergy Generation Corp. (GenCo)

Part I.

(a) At December 31, 2004, FirstEnergy Solutions Corp. (FES) owned 100% of GenCo, an Ohio corporation that operates fossil plants and the Seneca pumped storage plant and sells all its output at wholesale prices to FES.

(b) At December 31, 2004, FES had an investment of \$156,232,000 in GenCo.

(c) Ratio of debt to common equity - Not applicable

Accumulated earnings of GenCo - \$155,491,000

(d) See (a) above.

Part II.

An organizational chart showing the relationship of FES to GenCo is provided in Exhibit H-1.

Filed pursuant to request for confidential treatment, financial statements of GenCo as of and for the year ended December 31, 2004 are provided in Exhibit I-1.

ITEM 9. WHOLESALE GENERATORS AND FOREIGN UTILITY COMPANIES (Continued)

EXEMPT WHOLESALE GENERATORS (EWG) (Continued):

GPU Power, Inc.

Part I.

(a) At December 31, 2004, FirstEnergy Corp. owned 100% of GPU Power, Inc., a Delaware corporation established to make investments in EWGs, own and/or operate eligible facilities, and to engage in project development activities for eligible facilities.

(b) At December 31, 2004, FirstEnergy had an investment of \$37,874,062 in GPU Power, Inc.

(c) Ratio of debt to common equity - Not applicable

Accumulated losses of GPU Power, Inc. - \$35,345,264

(d) None

Part II.

An organizational chart showing the relationship of GPU Power, Inc. to other EWGs in which it has an interest is provided in Exhibit H-2.

Filed pursuant to request for confidential treatment, consolidating financial statements of GPU Power, Inc. as of and for the year ended December 31, 2004 are provided in Exhibit I-1.

ITEM 9. WHOLESALE GENERATORS AND FOREIGN UTILITY COMPANIES (Continued)

EXEMPT WHOLESALE GENERATORS (EWG) (Continued):

EI Canada Holding Limited, EI Brooklyn Power Limited, EI Brooklyn Investments Limited and EI Services Canada Limited

Part I.

(a) At December 31, 2004, GPU Power, Inc. (GPU Power), through its wholly-owned subsidiary EI Canada Holding Limited, owned 100% of EI Services Canada Limited and EI Brooklyn Power Ltd. EI Brooklyn Power Ltd. owns 100% of EI Brooklyn Investments Ltd.

(b) At December 31, 2004, GPU Power had an investment of \$(152,436) in EI Canada Holding Limited and subsidiaries.

(c) Ratio of debt to common equity of EI Canada Holding Limited and subsidiaries - Not applicable

Accumulated losses of EI Canada Holding Limited and subsidiaries - \$10,510,794

(d) None

Part II.

An organizational chart showing the relationship of GPU Power, Inc. to EI Canada Holding Limited and subsidiaries is provided in Exhibit H-2.

Filed pursuant to request for confidential treatment, financial statements of EI Canada Holding Limited and subsidiaries as of and for the year ended December 31, 2004 are provided in Exhibit I-1 as part of GPU Power, Inc.'s consolidating financial statements.

ITEM 9. WHOLESALE GENERATORS AND FOREIGN UTILITY COMPANIES (Continued)

Part III.

FirstEnergy's aggregate investment in EWG's at December 31, 2004 was \$1,009,196,000*:

FirstEnergy's aggregate capital investment in domestic public utility subsidiary companies at December 31, 2004 was approximately \$11,223,913,000.

Ratio of FirstEnergy's aggregate investment of EWG's to FirstEnergy's aggregate investment in domestic public utility subsidiary companies at December 31, 2004 - 0.09:1

*Pursuant to Rule 53(a)(1)(i) under the Public Utility Holding Company Act of 1935, aggregate investment as stated herein Part III includes all amounts invested, or committed to be invested, in foreign utility companies (FUCO) and exempt wholesale generators (EWG), for which there is recourse, directly or indirectly, to the registered holding company.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS

<u>Consolidating Financial Statements, Schedules and Notes</u>	<u>Page</u>
- Consent of Independent Public Accountants.	54
- Consolidating Financial Statements of FirstEnergy Corp. for 2004.	55-89
- Notes 1 through 16 to Consolidated Financial Statements incorporated herein by reference, in Exhibit A (page 90), in the FirstEnergy Corp. Annual Report on Form 10-K for 2004.	
- Notes 1 through 14 to Consolidated Financial Statements incorporated herein by reference, in Exhibit A (page 90), in the Ohio Edison Company Annual Report on Form 10-K for 2004.	
- Notes 1 through 14 to Consolidated Financial Statements incorporated herein by reference, in Exhibit A (page 90), in the The Cleveland Electric Illuminating Company Annual Report on Form 10-K for 2004.	
- Notes 1 through 14 to Consolidated Financial Statements incorporated herein by reference, in Exhibit A (page 90), in the The Toledo Edison Company Annual Report on Form 10-K for 2004.	
- Notes 1 through 12 to Consolidated Financial Statements incorporated herein by reference, in Exhibit A (page 90), in the Pennsylvania Power Company Annual Report on Form 10-K for 2004.	
- Notes 1 through 13 to Consolidated Financial Statements incorporated herein by reference, in Exhibit A (page 90), in the Jersey Central Power & Light Company Annual Report on Form 10-K for 2004.	
- Notes 1 through 13 to Consolidated Financial Statements incorporated herein by reference, in Exhibit A (page 90), in the Metropolitan Edison Company Annual Report on Form 10-K for 2004.	

Edgar Filing: FIRSTENERGY CORP - Form U5S

- Notes 1 through 14 to Consolidated Financial Statements incorporated herein by reference, in Exhibit A (page 90), in the Pennsylvania Electric Company Annual Report on Form 10-K for 2004.

- Exhibits 90-133

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We hereby consent to the incorporation by reference in this Annual Report on Form U5S of FirstEnergy Corp. for the year ended December 31, 2004, filed pursuant to the Public Utility Holding Company act of 1935 of our reports dated March 7, 2005 relating to the financial statements, management's assessment of the effectiveness of internal control over financial reporting and the effectiveness of internal control over financial reporting, which appear in the 2004 Annual Reports to Stockholders of FirstEnergy Corp., Ohio Edison Company, Pennsylvania Power Company, The Cleveland Electric Illuminating Company, The Toledo Edison Company, Jersey Central Power & Light Company, Metropolitan Edison Company and Pennsylvania Electric Company which are incorporated by reference in the respective Annual Reports on Form 10-K for the year ended December 31, 2004 of FirstEnergy Corp., Ohio Edison Company, Pennsylvania Power Company, The Cleveland Electric Illuminating Company, The Toledo Edison Company, Jersey Central Power & Light Company, Metropolitan Edison Company and Pennsylvania Electric Company. We also consent to the incorporation by reference of our reports dated March 7, 2005 relating to the financial statement schedules, which appear in such Annual Reports on Form 10-K.

Pricewaterhouse Coopers LLP
Cleveland, Ohio
April 27, 2005

FIRSTENERGY CORP. CONSOLIDATING INCOME STATEMENT
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Holding Company	Ohio Edison Consolidated	Cleveland Electric Consolidated	Toledo Edison Consolidated
REVENUES	\$ 35,097	\$ 3,059,290	\$ 1,893,974	\$ 1,057,033
EXPENSES:				
Fuel and purchased power	-	1,027,230	622,021	363,759
Other operating expenses	100,051	730,310	404,807	327,433
Provision for depreciation	-	122,625	132,880	58,161
Amortization of regulatory assets	-	411,326	196,501	123,858
Deferral of new regulatory assets	-	(100,633)	(117,466)	(38,696)
Goodwill impairment	-	-	-	-
General taxes	168	180,523	146,276	54,142
Total expenses	100,219	2,371,381	1,385,019	888,657
EQUITY IN SUBSIDIARY EARNINGS	1,084,597	-	-	-
INCOME BEFORE INTEREST AND INCOME TAXES	1,019,475	687,909	508,955	168,376
NET INTEREST CHARGES:				
Interest expense	286,113	71,491	138,678	33,439
Capitalized interest	-	(7,211)	(5,110)	(3,696)
Subsidiaries' preferred stock dividends	-	2,560	-	-
Net interest charges	286,113	66,840	133,568	29,743
INCOME TAXES	(144,813)	278,303	138,856	52,350
INCOME BEFORE DISCONTINUED OPERATIONS	878,175	342,766	236,531	86,283
DISCONTINUED OPERATIONS	-	-	-	-
NET INCOME	878,175	342,766	236,531	86,283
PREFERRED STOCK DIVIDEND REQUIREMENTS	-	2,502	7,008	8,844

EARNINGS ON COMMON STOCK	\$	878,175	\$	340,264	\$	229,523	\$	77,439
---------------------------------	----	---------	----	---------	----	---------	----	--------

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING INCOME STATEMENT
For the Year Ended December 31, 2004
(In thousands \$)

	American Transmission Systems, Inc.	Jersey Central Power & Light Consolidated	Metropolitan Edison Consolidated	Pennsylvania Electric Consolidated
REVENUES	\$ 201,019	\$ 2,221,357	\$ 1,113,072	\$ 1,041,270
EXPENSES:				
Fuel and purchased power	-	1,172,416	554,988	570,369
Other operating expenses	61,418	345,550	190,840	199,255
Provision for depreciation	30,370	75,258	41,161	47,116
Amortization of regulatory assets	-	278,559	105,675	50,403
Deferral of new regulatory assets	-	-	-	-
Goodwill impairment	-	-	-	-
General taxes	32,064	62,792	70,457	68,132
Total expenses	123,852	1,934,575	963,121	935,275
EQUITY IN SUBSIDIARY EARNINGS	-	-	-	-
INCOME BEFORE INTEREST AND INCOME TAXES	77,167	286,782	149,951	105,995
NET INTEREST CHARGES:				
Interest expense	25,878	80,646	45,057	40,212
Capitalized interest	(2,013)	(615)	(278)	(248)
Subsidiaries' preferred stock dividends	-	-	-	-
Net interest charges	23,865	80,031	44,779	39,964
INCOME TAXES	20,743	95,112	38,217	30,001
INCOME BEFORE DISCONTINUED OPERATIONS	32,559	111,639	66,955	36,030
DISCONTINUED OPERATIONS	-	-	-	-
NET INCOME	32,559	111,639	66,955	36,030
PREFERRED STOCK DIVIDEND REQUIREMENTS	-	500	-	-

EARNINGS ON COMMON STOCK	\$	32,559	\$	111,139	\$	66,955	\$	36,030
---------------------------------	----	--------	----	---------	----	--------	----	--------

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING INCOME STATEMENT
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Facilities Services	FirstEnergy Solutions	FirstEnergy Nuclear Operating Co.	MARBEL Energy Corporation
	Consolidated	Consolidated	Co.	Consolidated
REVENUES	\$ 397,681	\$ 5,219,693	\$ 538,585	\$ 22,198
EXPENSES:				
Fuel and purchased power	-	3,949,176	50	-
Other operating expenses	401,389	789,372	525,471	499
Provision for depreciation	4,645	28,906	-	1,136
Amortization of regulatory assets	-	-	-	-
Deferral of new regulatory assets	-	-	-	-
Goodwill impairment	36,471	-	-	-
General taxes	8	27,559	16,847	9
Total expenses	442,513	4,795,013	542,368	1,644
EQUITY IN SUBSIDIARY EARNINGS	-	-	-	-
INCOME BEFORE INTEREST AND INCOME TAXES	(44,832)	424,680	(3,783)	20,554
NET INTEREST CHARGES:				
Interest expense	791	35,046	1,946	8
Capitalized interest	-	(5,705)	-	-
Subsidiaries' preferred stock dividends	-	-	-	-
Net interest charges	791	29,341	1,946	8
INCOME TAXES	(9,632)	167,661	(5,729)	52,206
INCOME BEFORE DISCONTINUED OPERATIONS	(35,991)	227,678	-	(31,660)
DISCONTINUED OPERATIONS	-	4,396	-	-
NET INCOME	(35,991)	232,074	-	(31,660)
	-	-	-	-

**PREFERRED STOCK
DIVIDEND REQUIREMENTS**

**EARNINGS ON COMMON
STOCK**

\$	(35,991)	\$	232,074	\$	-	\$	(31,660)
----	----------	----	---------	----	---	----	----------

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING INCOME STATEMENT
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Ventures Consolidated	MYR Group Inc. Consolidated	GPU Capital, Inc. Consolidated	GPU Power, Inc. Consolidated
REVENUES	\$ 37,401	\$ 347,416	\$ 685	\$ 2,760
EXPENSES:				
Fuel and purchased power	4,605	-	-	-
Other operating expenses	14,199	353,430	558	362
Provision for depreciation	10,235	1,075	(814)	-
Amortization of regulatory assets	-	-	-	-
Deferral of new regulatory assets	-	-	-	-
Goodwill impairment	-	-	-	-
General taxes	248	-	-	-
Total expenses	29,287	354,505	(256)	362
EQUITY IN SUBSIDIARY EARNINGS	-	-	-	-
INCOME BEFORE INTEREST AND INCOME TAXES	8,114	(7,089)	941	2,398
NET INTEREST CHARGES:				
Interest expense	8,960	23	653	-
Capitalized interest	-	-	-	-
Subsidiaries' preferred stock dividends	-	-	-	-
Net interest charges	8,960	23	653	-
INCOME TAXES	49	(3,204)	(16,423)	(15,280)
INCOME BEFORE DISCONTINUED OPERATIONS	(895)	(3,908)	16,711	17,678
DISCONTINUED OPERATIONS	-	-	-	-
NET INCOME	(895)	(3,908)	16,711	17,678
PREFERRED STOCK DIVIDEND REQUIREMENTS	-	-	-	-
	\$ (895)	\$ (3,908)	\$ 16,711	\$ 17,678

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING INCOME STATEMENT
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Properties, Inc.	License Holding Co.	GPU Diversified Holdings LLC Consolidated	FirstEnergy Telecom Services, Inc.
REVENUES	\$ 1,701	\$ 1	\$ (1,816)	\$ 16,587
EXPENSES:				
Fuel and purchased power	-	-	-	-
Other operating expenses	(578)	6	7,562	11,571
Provision for depreciation	263	-	-	1,900
Amortization of regulatory assets	-	-	-	-
Deferral of new regulatory assets	-	-	-	-
Goodwill impairment	-	-	-	-
General taxes	292	-	-	649
Total expenses	(23)	6	7,562	14,120
EQUITY IN SUBSIDIARY EARNINGS				
	-	-	-	-
INCOME BEFORE INTEREST AND INCOME TAXES				
	1,724	(5)	(9,378)	2,467
NET INTEREST CHARGES:				
Interest expense	767	-	-	495
Capitalized interest	-	-	-	18
Subsidiaries' preferred stock dividends	-	-	-	-
Net interest charges	767	-	-	513
INCOME TAXES				
	454	(2)	(2,815)	915
INCOME BEFORE DISCONTINUED OPERATIONS				
	503	(3)	(6,563)	1,039
DISCONTINUED OPERATIONS				
	-	-	-	-
NET INCOME	503	(3)	(6,563)	1,039

PREFERRED STOCK DIVIDEND REQUIREMENTS	-	-	-	-
EARNINGS ON COMMON STOCK	\$ 503	\$ (3)	\$ (6,563)	\$ 1,039

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING INCOME STATEMENT
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Service Co.	GPU Nuclear, Inc.	First Communications (B)	Eliminations
REVENUES	\$ 537,107	\$ 5,743	\$ 39,992	\$ (5,334,801)
EXPENSES:				
Fuel and purchased power	-	-	-	(3,795,130)
Other operating expenses	486,400	5,973	36,992	(1,434,195)
Provision for depreciation	34,736	-	-	(1)
Amortization of regulatory assets	-	-	-	1
Deferral of new regulatory assets	-	-	-	-
Goodwill impairment	-	-	-	-
General taxes	17,538	-	53	-
Total expenses	538,674	5,973	37,045	(5,229,325)
EQUITY IN SUBSIDIARY EARNINGS	-	-	-	(1,084,597)
INCOME BEFORE INTEREST AND INCOME TAXES	(1,567)	(230)	2,947	(1,190,073)
NET INTEREST CHARGES:				
Interest expense	4,961	12	327	(104,558)
Capitalized interest	(723)	-	-	-
Subsidiaries' preferred stock dividends	-	-	-	18,853
Net interest charges	4,238	12	327	(85,705)
INCOME TAXES	(5,805)	(242)	-	-
INCOME BEFORE DISCONTINUED OPERATIONS	-	-	2,620	(1,104,368)
DISCONTINUED OPERATIONS	-	-	-	-
NET INCOME	-	-	2,620	(1,104,368)
PREFERRED STOCK DIVIDEND REQUIREMENTS	-	-	-	(18,854)
	\$ -	\$ -	\$ 2,620	\$ (1,085,514)

**EARNINGS ON COMMON
STOCK**

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central

Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual

reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

(B) Includes elimination of 35% non-affiliated interest in First Communications LLC.

7 of 7

FIRSTENERGY CORP. CONSOLIDATING INCOME STATEMENT
For the Year Ended December 31, 2004
(In thousands \$)

**FirstEnergy
Corp.
Consolidated**

REVENUES	\$	12,453,045
EXPENSES:		
Fuel and purchased power		4,469,484
Other operating expenses		3,558,675
Provision for depreciation		589,652
Amortization of regulatory assets		1,166,323
Deferral of new regulatory assets		(256,795)
Goodwill impairment		36,471
General taxes		677,757
Total expenses		10,241,567
EQUITY IN SUBSIDIARY EARNINGS		-
INCOME BEFORE INTEREST AND INCOME TAXES		2,211,478
NET INTEREST CHARGES:		
Interest expense		670,945
Capitalized interest		(25,581)
Subsidiaries' preferred stock dividends		21,413
Net interest charges		666,777
INCOME TAXES		670,922
INCOME BEFORE DISCONTINUED OPERATIONS		873,779
DISCONTINUED OPERATIONS		4,396
NET INCOME		878,175
PREFERRED STOCK DIVIDEND REQUIREMENTS		-
EARNINGS ON COMMON STOCK	\$	878,175

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the

consolidating financial statements.

61

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

ASSETS	FirstEnergy Holding Company	Ohio Edison Consolidated	Cleveland Electric Consolidated	Toledo Edison Consolidated
CURRENT ASSETS:				
Cash and cash equivalents	\$ 100	\$ 1,230	\$ 197	\$ 15
Receivables-				
Customers	-	274,304	11,537	4,858
Associated companies	44,642	245,148	33,414	36,570
Other	12,873	18,385	152,785	3,842
Notes receivable from associated companies	922,031	538,871	521	135,683
Material and supplies-				
Owned	-	90,072	58,922	40,280
Under consignment	-	-	-	-
Prepayments and other	25,278	13,104	2,136	1,150
	1,004,924	1,181,114	259,512	222,398
PROPERTY, PLANT AND EQUIPMENT:				
In service	-	5,440,374	4,418,313	1,856,478
Less--Accumulated provision for depreciation	-	(2,716,851)	(1,961,737)	(778,864)
	-	2,723,523	2,456,576	1,077,614
Construction work in progress	-	224,861	116,085	74,533
	-	2,948,384	2,572,661	1,152,147
INVESTMENTS:				
Nuclear plant decommissioning trusts	-	436,134	383,875	297,803
Investment in lease obligation bonds	-	354,707	596,645	-
Non utility generation trusts	-	-	-	-
Nuclear fuel disposal trust	-	-	-	-
Long-term notes receivable from associated companies	55,596	208,170	97,489	39,975
Other	12,230,771	48,579	17,001	192,723
	12,286,367	1,047,590	1,095,010	530,501
DEFERRED CHARGES:				
Regulatory assets	-	1,115,627	958,986	374,814
Goodwill	-	-	1,693,629	504,522
Accumulated Deferred Income Taxes Assets	67,355	-	-	-

Edgar Filing: FIRSTENERGY CORP - Form U5S

Property taxes	-	61,419	77,792	24,100
Unamortized sale and leaseback costs	-	60,242	5,461	12,759
Other	47,480	68,275	27,414	12,665
	114,835	1,305,563	2,763,282	928,860
TOTAL ASSETS	\$ 13,406,126	\$ 6,482,651	\$ 6,690,465	\$ 2,833,906

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

ASSETS	American Transmission Systems, Inc.	Jersey Central Power & Light Consolidated	Metropolitan Edison Consolidated	Pennsylvania Electric Consolidated
CURRENT ASSETS:				
Cash and cash equivalents	\$ -	\$ 162	\$ 120	\$ 36
Receivables-				
Customers	18,321	201,415	119,858	121,112
Associated companies	4,230	86,531	118,245	97,528
Other	1,719	39,898	15,493	12,778
Notes receivable from associated companies	97,965	-	18,769	7,352
Material and supplies-				
Owned	-	2,435	98	-
Under consignment	-	-	-	-
Prepayments and other	606	31,489	10,959	7,198
	122,841	361,930	283,542	246,004
PROPERTY, PLANT AND EQUIPMENT:				
In service	1,273,660	3,730,767	1,800,569	1,981,846
Less--Accumulated provision for depreciation	(701,241)	(1,380,775)	(709,895)	(776,904)
	572,419	2,349,992	1,090,674	1,204,942
Construction work in progress	45,399	75,012	21,735	22,816
	617,818	2,425,004	1,112,409	1,227,758
INVESTMENTS:				
Nuclear plant decommissioning trusts	-	138,205	216,951	109,620
Investment in lease obligation bonds	-	-	-	-
Non utility generation trusts	-	-	-	95,991
Nuclear fuel disposal trust	-	159,696	-	-
Long-term notes receivable from associated companies	-	20,436	10,453	14,001
Other	2	19,379	34,767	18,746
	2	337,716	262,171	238,358
DEFERRED CHARGES:				
Regulatory assets	12,833	2,176,520	693,133	200,173
Goodwill	-	1,985,036	869,585	888,011
	-	-	-	-

Edgar Filing: FIRSTENERGY CORP - Form U5S

Accumulated Deferred Income

Taxes Assets

Property taxes	30,773	-	-	-
Unamortized sale and leaseback costs	-	-	-	-
Other	593	4,978	24,438	13,448
	44,199	4,166,534	1,587,156	1,101,632
TOTAL ASSETS	\$ 784,860	\$ 7,291,184	\$ 3,245,278	\$ 2,813,752

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

ASSETS	FirstEnergy Facilities Services Consolidated	FirstEnergy Solutions Consolidated	FirstEnergy Nuclear Operating Co.	MARBEL Energy Corporation Consolidated
CURRENT ASSETS:				
Cash and cash equivalents	\$ 8,410	\$ 9,508	\$ 3	\$ -
Receivables-				
Customers	-	166,088	-	-
Associated companies	418	201,942	181,292	225
Other	95,032	5,551	2,364	-
Notes receivable from associated companies	-	-	-	133,538
Material and supplies-				
Owned	6,957	100,400	-	-
Under consignment	-	81,075	-	-
Prepayments and other	3,402	11,518	2,081	-
	114,219	576,082	185,740	133,763
PROPERTY, PLANT AND EQUIPMENT:				
In service	429	965,277	-	-
Less--Accumulated provision for depreciation	(268)	(79,589)	-	-
	161	885,688	-	-
Construction work in progress	1	89,159	673	-
	162	974,847	673	-
INVESTMENTS:				
Nuclear plant decommissioning trusts	-	-	-	-
Investment in lease obligation bonds	-	-	-	-
Non utility generation trusts	-	-	-	-
Nuclear fuel disposal trust	-	-	-	-
Long-term notes receivable from associated companies	-	-	-	-
Other	21,333	56,637	-	5
	21,333	56,637	-	5
DEFERRED CHARGES:				
Regulatory assets	-	-	-	-
Goodwill	-	26,224	-	-

Edgar Filing: FIRSTENERGY CORP - Form U5S

Accumulated Deferred Income				
Taxes Assets	38,843	-	55,557	-
Property taxes	-	8,072	-	-
Unamortized sale and leaseback costs	-	-	-	-
Other	-	160,941	1,114	19,512
	38,843	195,237	56,671	19,512
TOTAL ASSETS	\$ 174,557	\$ 1,802,803	\$ 243,084	\$ 153,280

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

ASSETS	FirstEnergy Ventures Consolidated	MYR Group Inc. Consolidated	GPU Power, Inc. Consolidated	GPU Capital, Inc. Consolidated
CURRENT ASSETS:				
Cash and cash equivalents	\$ -	\$ 12,285	\$ 1,094	\$ 2,500
Receivables-				
Customers	-	61,748	-	-
Associated companies	11,562	-	2,500	342
Other	3,168	35	4,255	14
Notes receivable from associated companies	51,090	4,143	38,255	400,589
Material and supplies-				
Owned	551	-	-	-
Under consignment	-	-	-	-
Prepayments and other	2,236	22,986	-	-
	68,607	101,197	46,104	403,445
PROPERTY, PLANT AND EQUIPMENT:				
In service	204,099	-	-	-
Less--Accumulated provision for depreciation	(31,634)	-	-	-
	172,465	-	-	-
Construction work in progress	-	-	-	-
	172,465	-	-	-
INVESTMENTS:				
Nuclear plant decommissioning trusts	-	-	-	-
Investment in lease obligation bonds	-	-	-	-
Non utility generation trusts	-	-	-	-
Nuclear fuel disposal trust	-	-	-	-
Long-term notes receivable from associated companies	-	-	-	-
Other	32,005	14,656	-	-
	32,005	14,656	-	-
DEFERRED CHARGES:				
Regulatory assets	-	-	-	-
Goodwill	68	63,136	-	-
Accumulated Deferred Income Taxes Assets	-	1,059	-	-

Edgar Filing: FIRSTENERGY CORP - Form U5S

Property taxes	-	-	-	-
Unamortized sale and leaseback costs	-	-	-	-
Other	2,824	-	-	-
	2,892	64,195	-	-
TOTAL ASSETS	\$ 275,969	\$ 180,048	\$ 46,104	\$ 403,445

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

ASSETS	FirstEnergy Properties, Inc.	License Holding Co.	GPU Diversified Holdings LLC Consolidated	FirstEnergy Telecom Services, Inc.
CURRENT ASSETS:				
Cash and cash equivalents	\$ 100	\$ -	\$ -	\$ 100
Receivables-				
Customers	-	-	-	-
Associated companies	519	-	2,666	269
Other	11	-	-	1,424
Notes receivable from associated companies	24,438	44	1,557	-
Material and supplies-				
Owned	-	-	-	3,045
Under consignment	-	-	-	-
Prepayments and other	516	-	-	1,562
	25,584	44	4,223	6,400
PROPERTY, PLANT AND EQUIPMENT:				
In service	19,140	-	-	25,216
Less--Accumulated provision for depreciation	(2,820)	-	-	(4,474)
	16,320	-	-	20,742
Construction work in progress	-	-	-	199
	16,320	-	-	20,941
INVESTMENTS:				
Nuclear plant decommissioning trusts	-	-	-	-
Investment in lease obligation bonds	-	-	-	-
Non utility generation trusts	-	-	-	-
Nuclear fuel disposal trust	-	-	-	-
Long-term notes receivable from associated companies	-	-	-	-
Other	569	-	10,866	7,756
	569	-	10,866	7,756
DEFERRED CHARGES:				
Regulatory assets	-	-	-	-

Edgar Filing: FIRSTENERGY CORP - Form U5S

Goodwill	-	-	-	204				
Accumulated Deferred Income								
Taxes Assets	208	3	497	6,986				
Property taxes	-	-	-	-				
Unamortized sale and leaseback costs	-	-	-	-				
Other	77	-	4,250	350				
	285	3	4,747	7,540				
TOTAL ASSETS	\$	42,758	\$	47	\$	19,836	\$	42,637

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

ASSETS	FirstEnergy Service Co.	GPU Nuclear, Inc.	First Communications	Eliminations
CURRENT ASSETS:				
Cash and cash equivalents	\$ 15,125	\$ 48	\$ 1,908	\$ -
Receivables-				
Customers	1	-	-	-
Associated companies	336,315	866	12	(1,405,236)
Other	1,383	131	6,054	-
Notes receivable from associated companies	2,600,492	2,123	-	(4,977,461)
Material and supplies-				
Owned	60,787	-	-	-
Under consignment	13,151	-	-	-
Prepayments and other	8,853	17	105	-
	3,036,107	3,185	8,079	(6,382,697)
PROPERTY, PLANT AND EQUIPMENT:				
In service	326,512	-	-	170,538
Less--Accumulated provision for depreciation	(165,768)	-	-	(102,910)
	160,744	-	-	67,628
Construction work in progress	8,395	-	-	-
	169,139	-	-	67,628
INVESTMENTS:				
Nuclear plant decommissioning trusts	-	-	-	-
Investment in lease obligation bonds	-	-	-	-
Non utility generation trusts	-	-	-	-
Nuclear fuel disposal trust	-	-	-	-
Long-term notes receivable from associated companies	-	-	-	(446,120)
Other	165,081	-	1,849	(12,388,386)
	165,081	-	1,849	(12,834,506)
DEFERRED CHARGES:				
Regulatory assets	-	-	-	1
Goodwill	-	-	9,788	10,074
	74,268	1,631	125	(246,532)

Edgar Filing: FIRSTENERGY CORP - Form U5S

Accumulated Deferred Income

Taxes Assets

Property taxes	-	-	-	-
Unamortized sale and leaseback costs	-	-	-	-
Other	49,070	-	257	2,607
	123,338	1,631	10,170	(233,850)
TOTAL ASSETS	\$ 3,493,665	\$ 4,816	\$ 20,098	\$ (19,383,425)

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET

As of December 31, 2004

(In thousands \$)

ASSETS	FirstEnergy Corp. Consolidated
CURRENT ASSETS:	
Cash and cash equivalents	\$ 52,941
Receivables-	
Customers	979,242
Associated companies	-
Other	377,195
Notes receivable from associated companies	-
Material and supplies-	
Owned	363,547
Under consignment	94,226
Prepayments and other	145,196
	2,012,347
PROPERTY, PLANT AND EQUIPMENT:	
In service	22,213,218
Less--Accumulated provision for depreciation	(9,413,730)
	12,799,488
Construction work in progress	678,868
	13,478,356
INVESTMENTS:	
Nuclear plant decommissioning trusts	1,582,588
Investment in lease obligation bonds	951,352
Non utility generation trusts	95,991
Nuclear fuel disposal trust	159,696
Long-term notes receivable from associated companies	-
Other	484,339
	3,273,966
DEFERRED CHARGES:	
Regulatory assets	5,532,087
Goodwill	6,050,277
Accumulated Deferred Income Taxes Assets	-
Property taxes	202,156
Unamortized sale and leaseback costs	78,462
Other	440,293
	12,303,275

TOTAL ASSETS	\$	31,067,944
---------------------	----	------------

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

LIABILITIES AND CAPITALIZATION	FirstEnergy Holding Company	Ohio Edison Consolidated	Cleveland Electric Consolidated	Toledo Edison Consolidated
CURRENT LIABILITIES:				
Currently payable long-term debt	\$ 300,000	\$ 398,263	\$ 76,701	\$ 90,950
Short-term borrowings	-	167,007	-	-
Notes payable to associated companies	-	11,852	488,633	429,517
Accounts payable-				
Other	-	10,582	9,271	2,247
Associated companies	60,850	187,921	150,141	110,047
Accrued taxes	15,607	153,400	129,454	46,957
Accrued interest	37,062	11,992	22,102	3,331
Lease market valuation liability	-	-	60,200	24,600
Other	139,305	62,671	61,131	49,724
	552,824	1,003,688	997,633	757,373
CAPITALIZATION:				
Common stockholders' equity	8,579,221	2,493,809	1,853,561	835,327
Preferred stock of consolidated subsidiaries--				
Not subject to mandatory redemption	-	100,070	96,404	126,000
Long-term debt and other long-term obligations	4,239,356	1,114,914	1,970,117	300,299
	12,818,577	3,708,793	3,920,082	1,261,626
NONCURRENT LIABILITIES:				
Accumulated deferred income taxes	-	766,276	540,211	221,950
Accumulated deferred investment tax credits	-	62,471	60,901	25,102
Asset retirement obligations	-	339,134	272,123	194,315
Nuclear fuel disposal costs	-	-	-	28,229
Power purchase contract loss liability	-	-	-	-
Retirement benefits	11,862	307,880	82,306	39,227
Lease market valuation liability	-	-	668,200	268,000
Regulatory liability	-	18,454	-	-
Other	22,863	275,955	149,009	38,084
	34,725	1,770,170	1,772,750	814,907

TOTAL LIABILITIES AND CAPITALIZATION	\$ 13,406,126	\$ 6,482,651	\$ 6,690,465	\$ 2,833,906
---	---------------	--------------	--------------	--------------

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

LIABILITIES AND CAPITALIZATION	American Transmission Systems, Inc.	Jersey Central Power & Light Consolidated	Metropolitan Edison Consolidated	Pennsylvania Electric Consolidated
CURRENT LIABILITIES:				
Currently payable long-term debt	\$ -	\$ 16,866	\$ 30,435	\$ 8,248
Short-term borrowings	-	-	-	-
Notes payable to associated companies	2,138	248,532	80,090	241,496
Accounts payable-				
Other	-	124,733	26,097	25,960
Associated companies	22,849	20,605	88,879	56,154
Accrued taxes	38,052	2,626	11,957	7,999
Accrued interest	-	10,359	11,618	9,695
Lease market valuation liability	-	-	-	-
Other	819	65,130	23,076	23,750
	63,858	488,851	272,152	373,302
CAPITALIZATION:				
Common stockholders' equity	295,420	3,155,362	1,285,419	1,305,015
Preferred stock of consolidated subsidiaries--				
Not subject to mandatory redemption	-	12,649	-	-
Long-term debt and other long-term obligations	330,018	1,238,984	701,736	481,871
	625,438	4,406,995	1,987,155	1,786,886
NONCURRENT LIABILITIES:				
Accumulated deferred income taxes	45,106	645,741	305,389	37,318
Accumulated deferred investment tax credits	12,783	6,124	10,868	8,917
Asset retirement obligations	-	72,655	132,887	66,443
Nuclear fuel disposal costs	-	169,884	38,408	19,204
Power purchase contract loss liability	-	1,268,478	349,980	382,548
Retirement benefits	459	103,036	82,218	118,247
Lease market valuation liability	-	-	-	-
Regulatory liability	-	-	-	-
Other	37,216	129,420	66,221	20,887

	95,564	2,395,338	985,971	653,564
TOTAL LIABILITIES AND CAPITALIZATION	\$ 784,860	\$ 7,291,184	\$ 3,245,278	\$ 2,813,752

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

LIABILITIES AND CAPITALIZATION	FirstEnergy Facilities Services Consolidated	FirstEnergy Solutions Consolidated	FirstEnergy Nuclear Operating Co.	MARBEL Energy Corporation Consolidated
CURRENT LIABILITIES:				
Currently payable long-term debt	\$ 500	\$ 15,000	\$ -	\$ -
Short-term borrowings	3,481	-	-	-
Notes payable to associated companies	8,877	1,090,134	58,559	-
Accounts payable-				
Other	45,314	180,393	75,521	2,869
Associated companies	95	155,481	717	24
Accrued taxes	2,573	70,183	5,647	9,035
Accrued interest	-	63	-	-
Lease market valuation liability	-	-	-	-
Other	16,123	49,387	65,006	-
	76,963	1,560,641	205,450	11,928
CAPITALIZATION:				
Common stockholders' equity	90,753	170,247	(11,200)	141,151
Preferred stock of consolidated subsidiaries--				
Not subject to mandatory redemption	-	-	-	-
Long-term debt and other long-term obligations	6,841	(70)	-	-
	97,594	170,177	(11,200)	141,151
NONCURRENT LIABILITIES:				
Accumulated deferred income taxes	-	391	-	-
Accumulated deferred investment tax credits	-	-	-	-
Asset retirement obligations	-	-	-	-
Nuclear fuel disposal costs	-	-	-	-
Power purchase contract loss liability	-	-	-	-
Retirement benefits	-	56,215	48,706	-
Lease market valuation liability	-	-	-	-
Regulatory liability	-	-	-	-
Other	-	15,379	128	201
	-	71,985	48,834	201

TOTAL LIABILITIES AND CAPITALIZATION	\$	174,557	\$	1,802,803	\$	243,084	\$	153,280
---	----	---------	----	-----------	----	---------	----	---------

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

LIABILITIES AND CAPITALIZATION	FirstEnergy Ventures Consolidated	MYR Group Inc. Consolidated	GPU Power, Inc. Consolidated	GPU Capital, Inc. Consolidated
CURRENT LIABILITIES:				
Currently payable long-term debt	\$ 3,702	\$ -	\$ -	\$ -
Short-term borrowings	-	-	-	-
Notes payable to associated companies	1,128	-	-	65,921
Accounts payable-				
Other	463	12,202	38	-
Associated companies	8,298	1,430	16	2,873
Accrued taxes	1,468	-	7,512	156,876
Accrued interest	2,862	-	-	-
Lease market valuation liability	-	-	-	-
Other	26	38,826	382	-
	17,947	52,458	7,948	225,670
CAPITALIZATION:				
Common stockholders' equity	110,446	127,434	37,874	175,400
Preferred stock of consolidated subsidiaries--				
Not subject to mandatory redemption	-	-	-	-
Long-term debt and other long-term obligations	134,029	-	-	-
	244,475	127,434	37,874	175,400
NONCURRENT LIABILITIES:				
Accumulated deferred income taxes	7,965	-	282	-
Accumulated deferred investment tax credits	-	-	-	-
Asset retirement obligations	-	-	-	-
Nuclear fuel disposal costs	-	-	-	-
Power purchase contract loss liability	-	-	-	-
Retirement benefits	-	-	-	-
Lease market valuation liability	-	-	-	-
Regulatory liability	-	-	-	-
Other	5,582	156	-	2,375
	13,547	156	282	2,375

TOTAL LIABILITIES AND CAPITALIZATION	\$	275,969	\$	180,048	\$	46,104	\$	403,445
---	----	---------	----	---------	----	--------	----	---------

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

LIABILITIES AND CAPITALIZATION	FirstEnergy Properties, Inc.	License Holding Co.	GPU Diversified Holdings LLC Consolidated	FirstEnergy Telecom Services, Inc.
CURRENT LIABILITIES:				
Currently payable long-term debt	\$ 280	\$ -	\$ -	\$ -
Short-term borrowings	-	-	-	-
Notes payable to associated companies	-	-	-	26,108
Accounts payable- Other	34	-	-	411
Associated companies	-	-	-	1,948
Accrued taxes	446	15	-	741
Accrued interest	-	-	-	36
Lease market valuation liability	-	-	-	-
Other	-	-	-	2,486
	760	15	-	31,730
CAPITALIZATION:				
Common stockholders' equity	33,037	32	19,836	(5,751)
Preferred stock of consolidated subsidiaries--				
Not subject to mandatory redemption	-	-	-	-
Long-term debt and other long-term obligations	8,902	-	-	-
	41,939	32	19,836	(5,751)
NONCURRENT LIABILITIES:				
Accumulated deferred income taxes	-	-	-	-
Accumulated deferred investment tax credits	-	-	-	-
Asset retirement obligations	-	-	-	-
Nuclear fuel disposal costs	-	-	-	-
Power purchase contract loss liability	-	-	-	-
Retirement benefits	-	-	-	-
Lease market valuation liability	-	-	-	-
Regulatory liability	-	-	-	-

Other	59	-	-	16,658
	59	-	-	16,658

**TOTAL LIABILITIES AND
CAPITALIZATION**

\$ 42,758 \$ 47 \$ 19,836 \$ 42,637

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

LIABILITIES AND CAPITALIZATION	FirstEnergy Service Co.	GPU Nuclear, Inc.	First Communications	Eliminations
CURRENT LIABILITIES:				
Currently payable long-term debt	\$ -	\$ -	\$ -	\$ (1)
Short-term borrowings	-	-	-	1
Notes payable to associated companies	2,224,476	-	-	(4,977,461)
Accounts payable-				
Other	90,910	-	3,544	-
Associated companies	400,390	752	52	(1,269,522)
Accrued taxes	129,824	2,462	100	(135,715)
Accrued interest	663	984	-	-
Lease market valuation liability	-	-	-	-
Other	133,300	-	2,522	(37)
	2,979,563	4,198	6,218	(6,382,735)
CAPITALIZATION:				
Common stockholders' equity	4,624	50	8,629	(12,116,402)
Preferred stock of consolidated subsidiaries--				
Not subject to mandatory redemption	-	-	-	-
Long-term debt and other long-term obligations	116,101	-	5,000	(634,749)
	120,725	50	13,629	(12,751,151)
NONCURRENT LIABILITIES:				
Accumulated deferred income taxes	-	-	-	(246,532)
Accumulated deferred investment tax credits	-	-	-	-
Asset retirement obligations	-	-	-	-
Nuclear fuel disposal costs	-	-	-	-
Power purchase contract loss liability	-	-	-	-
Retirement benefits	388,817	-	-	-
Lease market valuation liability	-	-	-	-
Regulatory liability	-	-	-	-
Other	4,560	568	251	(3,007)

393,377 568 251 (249,539)

**TOTAL LIABILITIES AND
CAPITALIZATION**

\$ 3,493,665 \$ 4,816 \$ 20,098 \$ (19,383,425)

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

14 of 14
FIRSTENERGY CORP. CONSOLIDATING BALANCE SHEET
As of December 31, 2004
(In thousands \$)

LIABILITIES AND CAPITALIZATION	FirstEnergy Corp. Consolidated
CURRENT LIABILITIES:	
Currently payable long-term debt	\$ 940,944
Short-term borrowings	170,489
Notes payable to associated companies	-
Accounts payable-	
Other	610,589
Associated companies	-
Accrued taxes	657,219
Accrued interest	110,767
Lease market valuation liability	84,800
Other	733,627
	3,308,435
CAPITALIZATION:	
Common stockholders' equity	8,589,294
Preferred stock of consolidated subsidiaries--	
Not subject to mandatory redemption	335,123
Long-term debt and other long-term obligations	10,013,349
	18,937,766
NONCURRENT LIABILITIES:	
Accumulated deferred income taxes	2,324,097
Accumulated deferred investment tax credits	187,166
Asset retirement obligations	1,077,557
Nuclear fuel disposal costs	255,725
Power purchase contract loss liability	2,001,006
Retirement benefits	1,238,973
Lease market valuation liability	936,200
Regulatory liability	18,454
Other	782,565
	8,821,743
TOTAL LIABILITIES AND CAPITALIZATION	\$ 31,067,944

The Notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual

reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENT OF RETAINED EARNINGS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Holding Company	Ohio Edison Consolidated	Cleveland Electric Consolidated	Toledo Edison Consolidated
RETAINED EARNINGS:				
Balance - Beginning of Period	\$ 1,604,385	\$ 522,934	\$ 494,212	\$ 113,620
Net Income	878,175	342,766	236,531	86,283
Cash Dividends on Common Stock	(490,529)	(421,000)	(170,000)	-
Common Stock Dividends Declared in 2004 payable in 2005	(135,168)	-	-	-
Preferred Stock Dividends Declared	-	(2,502)	(7,003)	(8,844)
Other	-	-	-	-
Balance - End of Period	\$ 1,856,863	\$ 442,198	\$ 553,740	\$ 191,059
ACCUMULATED OTHER COMPREHENSIVE INCOME:				
Balance - Beginning of Period	\$ (352,649)	\$ (38,693)	\$ 2,653	\$ 11,672
Unrealized gain on investments and derivative hedges	39,537	(873)	11,450	7,253
Minimum liability for unfunded retirement benefits	-	(7,552)	3,756	1,114
Balance - End of Period	\$ (313,112)	\$ (47,118)	\$ 17,859	\$ 20,039

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENT OF RETAINED EARNINGS
For the Year Ended December 31, 2004
(In thousands \$)

	American Transmission Systems, Inc.	Jersey Central Power & Light Consolidated	Metropolitan Edison Consolidated	Pennsylvania Electric Consolidated
RETAINED EARNINGS:				
Balance - Beginning of Period	\$ 22,878	\$ 22,132	\$ 27,011	\$ 18,038
Net Income	32,559	111,639	66,955	36,030
Cash Dividends on Common Stock	(38,000)	(90,000)	(55,000)	(8,000)
Common Stock Dividends Declared in 2004 payable in 2005	-	-	-	-
Preferred Stock Dividends Declared	-	(500)	-	-
Other	-	-	-	-
Balance - End of Period	\$ 17,437	\$ 43,271	\$ 38,966	\$ 46,068
ACCUMULATED OTHER COMPREHENSIVE INCOME:				
Balance - Beginning of Period	\$ (322)	\$ (51,765)	\$ (32,474)	\$ (42,185)
Unrealized gain on investments and derivative hedges	-	1,692	(1,845)	(355)
Minimum liability for unfunded retirement benefits	322	(5,461)	(9,171)	(10,273)
Balance - End of Period	\$ -	\$ (55,534)	\$ (43,490)	\$ (52,813)

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENT OF RETAINED EARNINGS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Facilities Services Consolidated	FirstEnergy Solutions Consolidated	FirstEnergy Nuclear Operating Co.	MARBEL Energy Corporation Consolidated
RETAINED EARNINGS:				
Balance - Beginning of Period	\$ (65,367)	\$ (79,000)	\$ (11,200)	\$ 47,179
Net Income	(35,991)	232,074	-	(31,660)
Cash Dividends on Common Stock	-	-	-	-
Common Stock Dividends Declared in 2004 payable in 2005	-	-	-	-
Preferred Stock Dividends Declared	-	-	-	-
Other	-	-	-	-
Balance - End of Period	\$ (101,358)	\$ 153,074	\$ (11,200)	\$ 15,519
ACCUMULATED OTHER COMPREHENSIVE INCOME:				
Balance - Beginning of Period	\$ -	\$ (4,960)	\$ (9,080)	\$ (10,226)
Unrealized gain on investments and derivative hedges	-	(5,561)	-	10,226
Minimum liability for unfunded retirement benefits	-	12,027	9,080	-
Balance - End of Period	\$ -	\$ 1,506	\$ -	\$ -

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENT OF RETAINED EARNINGS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Ventures Consolidated	MYR Group Inc. Consolidated	GPU Power, Inc. Consolidated	GPU Capital, Inc. Consolidated
RETAINED EARNINGS:				
Balance - Beginning of Period	\$ 12,501	\$ (4,527)	\$ (53,023)	\$ (229,384)
Net Income	(897)	(3,908)	17,678	16,711
Cash Dividends on Common Stock	-	-	-	-
Common Stock Dividends Declared in 2004 payable in 2005	-	-	-	-
Preferred Stock Dividends Declared	-	-	-	-
Other	-	-	-	-
Balance - End of Period	\$ 11,604	\$ (8,435)	\$ (35,345)	\$ (212,673)
ACCUMULATED OTHER COMPREHENSIVE INCOME:				
Balance - Beginning of Period	\$ -	\$ -	\$ -	\$ -
Unrealized gain on investments and derivative hedges	-	-	-	-
Minimum liability for unfunded retirement benefits	-	-	-	-
Balance - End of Period	\$ -	\$ -	\$ -	\$ -

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

5 of 7

**FIRSTENERGY CORP. CONSOLIDATING STATEMENT OF RETAINED
EARNINGS**

For the Year Ended December 31, 2004

(In thousands \$)

	FirstEnergy Properties, Inc.	License Holding Co.	GPU Diversified Holdings LLC Consolidated	FirstEnergy Telecom Services, Inc.
RETAINED EARNINGS:				
Balance - Beginning of Period	\$ 3,494	\$ 34	\$ (1,978)	\$ 5,160
Net Income	503	(3)	(6,563)	1,039
Cash Dividends on Common Stock	-	-	-	-
Common Stock Dividends Declared in 2004 payable in 2005	-	-	-	-
Preferred Stock Dividends Declared	-	-	-	-
Other	-	-	-	-
Balance - End of Period	\$ 3,997	\$ 31	\$ (8,541)	\$ 6,199
ACCUMULATED OTHER COMPREHENSIVE INCOME:				
Balance - Beginning of Period	\$ -	\$ -	\$ 1,151	\$ -
Unrealized gain on investments and derivative hedges	-	-	(1,151)	-
Minimum liability for unfunded retirement benefits	-	-	-	-
Balance - End of Period	\$ -	\$ -	\$ -	\$ -

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central

Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENT OF RETAINED EARNINGS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Service Co.	GPU Nuclear, Inc.	First Communications	Eliminations
RETAINED EARNINGS:				
Balance - Beginning of Period	\$ 2,595	\$ -	\$ (2,276)	\$ (845,033)
Net Income	-	-	2,620	(1,104,366)
Cash Dividends on Common Stock	-	-	-	782,000
Common Stock Dividends Declared in 2004 payable in 2005	-	-	-	-
Preferred Stock Dividends Declared	-	-	-	18,849
Other	-	-	(278)	278
Balance - End of Period	\$ 2,595	\$ -	\$ 66	\$ (1,148,272)
ACCUMULATED OTHER COMPREHENSIVE INCOME:				
Balance - Beginning of Period	\$ (65,267)	\$ -	\$ (398)	\$ 239,894
Unrealized gain on investments and derivative hedges	(12)	-	80	(14,648)
Minimum liability for unfunded retirement benefits	(98)	-	-	-
Balance - End of Period	\$ (65,377)	\$ -	\$ (318)	\$ 225,246

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports

on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

7 of 7

FIRSTENERGY CORP. CONSOLIDATING STATEMENT OF RETAINED EARNINGS
For the Year Ended December 31, 2004
(In thousands \$)

**FirstEnergy
Corp.
Consolidated**

RETAINED EARNINGS:

Balance - Beginning of Period	\$	1,604,385
Net Income		878,175
Cash Dividends on Common Stock		(490,529)
Common Stock Dividends Declared in 2004 payable in 2005		(135,168)
Preferred Stock Dividends Declared		-
Other		-
Balance - End of Period	\$	1,856,863

ACCUMULATED OTHER COMPREHENSIVE INCOME:

Balance - Beginning of Period	\$	(352,649)
Unrealized gain on investments and derivative hedges		45,793
Minimum liability for unfunded retirement benefits		(6,256)
Balance - End of Period	\$	(313,112)

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENTS OF CASH FLOWS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Holding Company	Ohio Edison Consolidated	Cleveland Electric Consolidated	Toledo Edison Consolidated
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net Income	\$ 878,175	\$ 342,766	\$ 236,531	\$ 86,283
Adjustments to reconcile net income to net cash from operating activities--				
Provision for depreciation	-	122,413	131,854	57,948
Amortization of regulatory assets	-	411,326	196,501	123,858
Deferral of new regulatory assets	-	(100,633)	(117,466)	(38,696)
Nuclear fuel and lease amortization	-	42,811	28,239	25,034
Undistributed subsidiary earnings	(328,332)	-	-	-
Other amortization, net	-	-	(18,386)	-
Deferred purchased power and other costs	-	-	-	-
Deferred income taxes and investment tax credits, net	3,850	(44,469)	39,129	6,123
Goodwill impairment	-	-	-	-
Investment impairments	2,133	-	-	-
Deferred rents and lease market valuation liability	-	(5,170)	(56,405)	(23,121)
Accrued retirement benefit obligations	(3,745)	31,289	13,245	5,889
Accrued compensation, net	(7)	4,551	2,433	1,074
Commodity derivative transactions, net	-	-	-	-
Loss (income) from discontinued operations	-	-	-	-
Pension trust contribution	-	(72,763)	(31,718)	(12,572)
Decrease (increase) in operating assets:				
Receivables	1,317,240	209,130	38,297	10,228
Materials and supplies	-	(10,259)	(8,306)	(5,133)
Prepayments & other current assets	19,087	1,286	2,375	5,554
Increase (decrease) in operating liabilities:				
Accounts payable	(1,887,933)	(80,738)	(93,745)	(23,398)
Accrued taxes	(109)	(406,945)	(73,068)	(8,647)

Edgar Filing: FIRSTENERGY CORP - Form U5S

Accrued interest	(1,075)	(6,722)	(15,770)	(9,080)
NUG power contract restructuring	-	-	-	-
Other	221	(18,066)	(51,617)	(18,438)
Net cash provided from operating activities	(495)	419,807	222,123	182,906

CASH FLOWS FROM FINANCING ACTIVITIES:

New Financing--				
Long-term debt	-	30,000	124,977	103,500
Equity contributions from parent	36,183	-	-	-
Redemptions and Repayments--				
Preferred stock	-	(750)	(1,000)	-
Long-term debt	(59,848)	(170,997)	(335,393)	(262,162)
Short-term borrowings, net	(280,000)	(4,015)	290,263	73,565
Equity payments to parent	-	-	-	-
Net controlled disbursement activity	-	-	-	-
Dividend Payments--				
Common stock	(490,529)	(421,000)	(170,000)	-
Preferred stock	-	(2,502)	(7,008)	(8,844)
Net cash provided from (used for) financing activities	(794,194)	(569,264)	(98,161)	(93,941)

CASH FLOWS FROM INVESTING ACTIVITIES:

Property additions	-	(235,022)	(121,316)	(64,629)
Proceeds from sale of assets	1,019	253	-	-
Proceeds from certificates of deposit	-	277,763	-	-
Nonutility generation trusts withdrawals (contributions)	-	-	-	-
Contributions to nuclear decommissioning trusts	-	(31,540)	(29,024)	(28,541)
Cash investments	-	28,877	9,270	10,246
Asset retirements and transfers	-	(25,094)	(18,634)	(15,430)
Loan repayments from (loans to) associated companies, net	793,134	128,054	10,418	7,284
Other	638	5,513	739	(117)
Net cash provided from (used for) investing activities	794,791	148,804	(148,547)	(91,187)

NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS

\$	102	\$	(653)	\$	(24,585)	\$	(2,222)
----	-----	----	-------	----	----------	----	---------

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power

& Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENTS OF CASH FLOWS
For the Year Ended December 31, 2004
(In thousands \$)

	American Transmission Systems, Inc.	Jersey Central Power & Light Consolidated	Metropolitan Edison Consolidated	Pennsylvania Electric Consolidated
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net Income	\$ 32,559	\$ 111,639	\$ 66,955	\$ 36,030
Adjustments to reconcile net income to net cash from operating activities--				
Provision for depreciation	30,370	75,163	41,161	47,104
Amortization of regulatory assets	-	278,559	105,675	50,403
Deferral of new regulatory assets	-	-	-	-
Nuclear fuel and lease amortization	-	-	-	-
Undistributed subsidiary earnings	-	-	-	-
Other amortization, net	(1,050)	-	-	-
Deferred purchased power and other costs	-	(263,257)	(65,981)	(87,379)
Deferred income taxes and investment tax credits, net	13,626	54,887	18,495	77,375
Goodwill impairment	-	-	-	-
Investment impairments	-	-	-	-
Deferred rents and lease market valuation liability	-	-	-	-
Accrued retirement benefit obligations	629	(2,986)	(186)	5,822
Accrued compensation, net	282	1,014	584	3,226
Commodity derivative transactions, net	-	-	-	-
Loss (income) from discontinued operations	-	-	-	-
Pension trust contribution	(1,637)	(62,499)	(38,823)	(50,281)
Decrease (increase) in operating assets:				
Receivables	(7,325)	(13,360)	(65,979)	(2,591)
Materials and supplies	-	45	69	-
Prepayments & other current assets	(567)	17,870	(4,526)	(4,687)
Increase (decrease) in operating liabilities:				

Edgar Filing: FIRSTENERGY CORP - Form U5S

Accounts payable	3,502	(2,887)	35,639	(13,909)
Accrued taxes	1,170	1,707	3,195	(705)
Accrued interest	-	(4,484)	(230)	(2,999)
NUG power contract restructuring	-	52,800	-	-
Other	(13,779)	18,442	(22,222)	(11,116)
Net cash provided from operating activities	57,780	262,653	73,826	46,293

CASH FLOWS FROM FINANCING ACTIVITIES:

New Financing--				
Long-term debt	-	300,000	247,606	150,000
Equity contributions from parent	-	-	-	-
Redemptions and Repayments--				
Preferred stock	-	-	-	-
Long-term debt	-	(308,872)	(196,371)	(228,670)
Short-term borrowings, net	157	17,547	14,755	162,986
Equity payments to parent	-	-	-	-
Net controlled disbursement activity	-	-	-	-
Dividend Payments--				
Common stock	(38,000)	(90,000)	(55,000)	(8,000)
Preferred stock	-	(500)	-	-
Net cash provided from (used for) financing activities	(37,843)	(81,825)	10,990	76,316

CASH FLOWS FROM INVESTING ACTIVITIES:

Property additions	(21,592)	(178,877)	(52,979)	(51,801)
Proceeds from sale of assets	-	-	-	-
Proceeds from certificates of deposit	-	-	-	-
Nonutility generation trusts withdrawals (contributions)	-	-	-	(50,614)
Contributions to nuclear decommissioning trusts	-	(2,895)	(9,483)	-
Cash investments	-	-	-	-
Asset retirements and transfers	(3,770)	-	(13,693)	(12,197)
Loan repayments from (loans to) associated companies, net	5,425	(857)	(8,863)	(7,559)
Other	-	1,692	201	(438)
Net cash provided from (used for) investing activities	(19,937)	(180,937)	(84,817)	(122,609)

NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS

\$ - \$ (109) \$ (1) \$ -

Edgar Filing: FIRSTENERGY CORP - Form U5S

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENTS OF CASH FLOWS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Facilities Services Consolidated	FirstEnergy Solutions Consolidated	FirstEnergy Nuclear Operating Co.	MARBEL Energy Corporation Consolidated
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net Income	\$ (35,991)	\$ 232,074	\$ -	\$ (31,660)
Adjustments to reconcile net income to net cash from operating activities--				
Provision for depreciation	4,645	28,799	-	1,136
Amortization of regulatory assets	-	-	-	-
Deferral of new regulatory assets	-	-	-	-
Nuclear fuel and lease amortization	-	-	-	-
Undistributed subsidiary earnings	-	-	-	-
Other amortization, net	-	-	-	-
Deferred purchased power and other costs	-	-	-	-
Deferred income taxes and investment tax credits, net	(10,014)	53,942	14,413	(26,314)
Goodwill impairment	36,471	-	-	-
Investment impairments	10,969	-	-	-
Deferred rents and lease market valuation liability	-	-	-	-
Accrued retirement benefit obligations	-	23,471	35,867	-
Accrued compensation, net	-	12,228	27,518	-
Commodity derivative transactions, net	-	(48,840)	-	-
Loss (income) from discontinued operations	-	(4,396)	-	-
Pension trust contribution	-	(61,502)	(76,572)	-
Decrease (increase) in operating assets:				
Receivables	(21,509)	200,369	(42,812)	155
Materials and supplies	561	(9,077)	-	-
Prepayments & other current assets	(2,704)	2,202	841	-
Increase (decrease) in operating liabilities:				
Accounts payable	10,534	(93,428)	(54,952)	(9,370)
Accrued taxes	(1,130)	53,053	(9,465)	2,751
Accrued interest	-	(1,311)	-	-

NUG power contract restructuring	-	-	-	-
Other	4,022	3,066	(6,679)	(5,786)
Net cash provided from operating activities	(4,146)	390,650	(111,841)	(69,088)
CASH FLOWS FROM FINANCING ACTIVITIES:				
New Financing--				
Long-term debt	234	-	-	-
Equity contributions from parent	-	-	-	-
Redemptions and Repayments--				
Preferred stock	-	-	-	-
Long-term debt	(648)	-	-	-
Short-term borrowings, net	703	(103,700)	58,559	-
Equity payments to parent	-	(201,896)	-	-
Net controlled disbursement activity	-	-	-	-
Dividend Payments--				
Common stock	-	-	-	-
Preferred stock	-	-	-	-
Net cash provided from (used for) financing activities	289	(305,596)	58,559	-
CASH FLOWS FROM INVESTING ACTIVITIES:				
Property additions	(2,861)	(91,880)	(673)	-
Proceeds from sale of assets	-	-	-	200,000
Proceeds from certificates of deposit	-	-	-	-
Nonutility generation trusts withdrawals (contributions)	-	-	-	-
Contributions to nuclear decommissioning trusts	-	-	-	-
Cash investments	-	-	-	-
Asset retirements and transfers	773	(2,272)	-	-
Loan repayments from (loans to) associated companies, net	-	-	53,955	(118,575)
Other	940	15,633	-	(21,119)
Net cash provided from (used for) investing activities	(1,148)	(78,519)	53,282	60,306
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS				
	\$ (5,005)	\$ 6,535	\$ -	\$ (8,782)

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on

Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

85

FIRSTENERGY CORP. CONSOLIDATING STATEMENTS OF CASH FLOWS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Ventures Consolidated	MYR Group Inc. Consolidated	GPU Capital, Inc. Consolidated	GPU Power, Inc. Consolidated
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net Income	\$ (897)	\$ (3,908)	\$ 16,711	\$ 17,678
Adjustments to reconcile net income to net cash from operating activities--				
Provision for depreciation	10,198	1,074	(814)	-
Amortization of regulatory assets	-	-	-	-
Deferral of new regulatory assets	-	-	-	-
Nuclear fuel and lease amortization	-	-	-	-
Undistributed subsidiary earnings	-	-	-	-
Other amortization, net	-	-	-	-
Deferred purchased power and other costs	-	-	-	-
Deferred income taxes and investment tax credits, net	4,189	-	-	-
Goodwill impairment	-	-	-	-
Investment impairments	-	-	-	-
Deferred rents and lease market valuation liability	-	-	-	-
Accrued retirement benefit obligations	-	-	-	-
Accrued compensation, net	-	(4,264)	-	-
Commodity derivative transactions, net	-	-	-	-
Loss (income) from discontinued operations	-	-	-	-
Pension trust contribution	-	-	-	-
Decrease (increase) in operating assets:				
Receivables	30,836	22,525	1,255,998	15,051
Materials and supplies	(14)	-	-	-
Prepayments & other current assets	572	(6,970)	-	4
Increase (decrease) in operating liabilities:				
Accounts payable	2,507	(1,523)	(104,715)	(251)
Accrued taxes	(5,038)	-	(6,611)	7,512
Accrued interest	(63)	-	-	-

NUG power contract restructuring	-	-	-	-
Other	(4,354)	(388)	18,988	(12,272)
Net cash provided from operating activities	37,936	6,546	1,179,557	27,722
CASH FLOWS FROM FINANCING ACTIVITIES:				
New Financing--				
Long-term debt	-	-	-	-
Equity contributions from parent	-	-	-	5,329
Redemptions and Repayments--				
Preferred stock	-	-	-	-
Long-term debt	(3,299)	-	-	-
Short-term borrowings, net	(6,859)	-	(786,392)	-
Equity payments to parent	(4,000)	-	-	-
Net controlled disbursement activity	-	-	-	-
Dividend Payments--				
Common stock	-	-	-	-
Preferred stock	-	-	-	-
Net cash provided from (used for) financing activities	(14,158)	-	(786,392)	5,329
CASH FLOWS FROM INVESTING ACTIVITIES:				
Property additions	(233)	(4,127)	-	-
Proceeds from sale of assets	-	1,149	8,914	2,533
Proceeds from certificates of deposit	-	-	-	-
Nonutility generation trusts withdrawals (contributions)	-	-	-	-
Contributions to nuclear decommissioning trusts	-	-	-	-
Cash investments	-	-	-	-
Asset retirements and transfers	(8)	614	-	-
Loan repayments from (loans to) associated companies, net	(17,111)	(1,178)	(400,590)	(36,255)
Other	(11,609)	-	-	-
Net cash provided from (used for) investing activities	(28,961)	(3,542)	(391,676)	(33,722)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS				
	\$ (5,183)	\$ 3,004	\$ 1,489	\$ (671)

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on

Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENTS OF CASH FLOWS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Properties, Inc.	License Holding Co.	GPU Diversified Holdings LLC Consolidated	FirstEnergy Telecom Services, Inc.
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net Income	\$ 503	\$ (3)	\$ (6,563)	\$ 1,039
Adjustments to reconcile net income to net cash from operating activities--				
Provision for depreciation	263	-	-	1,900
Amortization of regulatory assets	-	-	-	-
Deferral of new regulatory assets	-	-	-	-
Nuclear fuel and lease amortization	-	-	-	-
Undistributed subsidiary earnings	-	-	-	-
Other amortization, net	-	-	-	-
Deferred purchased power and other costs	-	-	-	-
Deferred income taxes and investment tax credits, net	173	(1)	-	3,301
Goodwill impairment	-	-	-	-
Investment impairments	-	-	4,795	-
Deferred rents and lease market valuation liability	-	-	-	-
Accrued retirement benefit obligations	-	-	-	-
Accrued compensation, net	-	-	-	-
Commodity derivative transactions, net	-	-	-	-
Loss (income) from discontinued operations	-	-	-	-
Pension trust contribution	-	-	-	-
Decrease (increase) in operating assets:				
Receivables	(289)	-	(1,465)	10,383
Materials and supplies	-	-	-	(5)
Prepayments & other current assets	(513)	-	-	31
Increase (decrease) in operating liabilities:				
Accounts payable	2	-	(66)	86
Accrued taxes	(114)	(1)	(117)	(1,105)

Edgar Filing: FIRSTENERGY CORP - Form U5S

Accrued interest	-	-	-	36
NUG power contract restructuring	-	-	-	-
Other	24	-	3,866	(1,218)
Net cash provided from operating activities	49	(5)	450	14,448

CASH FLOWS FROM FINANCING ACTIVITIES:

New Financing--				
Long-term debt	-	-	-	-
Equity contributions from parent	-	-	-	-
Redemptions and Repayments--				
Preferred stock	-	-	-	-
Long-term debt	(257)	-	-	-
Short-term borrowings, net	-	-	-	(15,053)
Equity payments to parent	-	-	-	-
Net controlled disbursement activity	-	-	-	-
Dividend Payments--				
Common stock	-	-	-	-
Preferred stock	-	-	-	-
Net cash provided from (used for) financing activities	(257)	-	-	(15,053)

CASH FLOWS FROM INVESTING ACTIVITIES:

Property additions	-	-	-	1,027
Proceeds from sale of assets	260	-	390	-
Proceeds from certificates of deposit	-	-	-	-
Nonutility generation trusts withdrawals (contributions)	-	-	-	-
Contributions to nuclear decommissioning trusts	-	-	-	-
Cash investments	-	-	-	904
Asset retirements and transfers	-	-	-	(1,326)
Loan repayments from (loans to) associated companies, net	(236)	5	2,693	-
Other	184	-	(3,533)	-
Net cash provided from (used for) investing activities	208	5	(450)	605

NET INCREASE (DECREASE) IN

CASH AND CASH EQUIVALENTS	\$	-	\$	-	\$	-	\$	-
----------------------------------	----	---	----	---	----	---	----	---

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on

Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENTS OF CASH FLOWS
For the Year Ended December 31, 2004
(In thousands \$)

	FirstEnergy Service Co.	GPU Nuclear, Inc.	FIRST Communications	Eliminations
CASH FLOWS FROM OPERATING ACTIVITIES:				
Net Income	\$ -	\$ -	\$ 2,620	\$ (1,104,366)
Adjustments to reconcile net income to net cash from operating activities--				
Provision for depreciation	34,736	-	-	1,702
Amortization of regulatory assets	-	-	-	1
Deferral of new regulatory assets	-	-	-	-
Nuclear fuel and lease amortization	-	-	-	-
Undistributed subsidiary earnings	-	-	-	328,332
Other amortization, net	-	-	-	-
Deferred purchased power and other costs	-	-	-	-
Deferred income taxes and investment tax credits, net	49,811	(250)	-	(3)
Goodwill impairment	-	-	-	-
Investment impairments	-	-	-	-
Deferred rents and lease market valuation liability	-	-	-	-
Accrued retirement benefit obligations	28,447	-	-	-
Accrued compensation, net	(30,237)	-	(5)	-
Commodity derivative transactions, net	-	-	-	-
Loss (income) from discontinued operations	-	-	-	-
Pension trust contribution	(91,633)	-	-	-
Decrease (increase) in operating assets:				
Receivables	1,012,682	6,554	(1,234)	(3,818,831)
Materials and supplies	(4,634)	-	-	2
Prepayments & other current assets	17,189	(18)	(17)	1
Increase (decrease) in operating liabilities:				
Accounts payable	(1,456,242)	(160)	61	3,660,039
Accrued taxes	123,702	(167)	(14)	305,135
Accrued interest	(12)	56	-	(2)

NUG power contract restructuring	-	-	-	-
Other	(11,349)	(1,029)	78	88,734
Net cash provided from operating activities	(327,540)	4,986	1,489	(539,256)

CASH FLOWS FROM FINANCING ACTIVITIES:

New Financing--				
Long-term debt	59,654	-	-	(54,497)
Equity contributions from parent	108,277	-	-	(149,789)
Redemptions and Repayments--				
Preferred stock	-	-	-	-
Long-term debt	-	-	(407)	(5,156)
Short-term borrowings, net	(142,697)	(2,863)	-	371,993
Equity payments to parent	-	-	-	205,896
Net controlled disbursement activity	(2,740)	-	-	-
Dividend Payments--				
Common stock	-	-	-	782,000
Preferred stock	-	-	-	18,854
Net cash provided from (used for) financing activities	22,494	(2,863)	(407)	1,169,301

CASH FLOWS FROM INVESTING ACTIVITIES:

Property additions	(21,258)	-	-	-
Proceeds from sale of assets	-	-	-	-
Proceeds from certificates of deposit	-	-	-	-
Nonutility generation trusts withdrawals (contributions)	-	-	-	-
Contributions to nuclear decommissioning trusts	-	-	-	-
Cash investments	(11,935)	-	-	(10,280)
Asset retirements and transfers	100,176	-	374	-
Loan repayments from (loans to) associated companies, net	212,144	(2,123)	-	(619,765)
Other	(490)	-	-	-
Net cash provided from (used for) investing activities	278,637	(2,123)	374	(630,045)

NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS

\$ (26,409) \$ - \$ 1,456 \$ -

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on

Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

FIRSTENERGY CORP. CONSOLIDATING STATEMENTS OF CASH FLOWS
For the Year Ended December 31, 2004
(In thousands \$)

**FirstEnergy
Corp.
Consolidated**

CASH FLOWS FROM OPERATING ACTIVITIES:

Net Income	\$ 878,175
Adjustments to reconcile net income to net cash from operating activities--	
Provision for depreciation	589,652
Amortization of regulatory assets	1,166,323
Deferral of new regulatory assets	(256,795)
Nuclear fuel and lease amortization	96,084
Undistributed subsidiary earnings	-
Other amortization, net	(19,436)
Deferred purchased power and other costs	(416,617)
Deferred income taxes and investment tax credits, net	258,263
Goodwill impairment	36,471
Investment impairments	17,897
Deferred rents and lease market valuation liability	(84,696)
Accrued retirement benefit obligations	137,742
Accrued compensation, net	18,397
Commodity derivative transactions, net	(48,840)
Loss (income) from discontinued operations	(4,396)
Pension trust contribution	(500,000)
Decrease (increase) in operating assets:	
Receivables	154,053
Materials and supplies	(36,751)
Prepayments & other current assets	47,010
Increase (decrease) in operating liabilities:	-
Accounts payable	(110,947)
Accrued taxes	(15,011)
Accrued interest	(41,656)
NUG power contract restructuring	52,800
Other	(40,872)
Net cash provided from operating activities	1,876,850

CASH FLOWS FROM FINANCING ACTIVITIES:

New Financing--	
Long-term debt	961,474
Equity contributions from parent	-
Redemptions and Repayments--	
Preferred stock	(1,750)
Long-term debt	(1,572,080)
Short-term borrowings, net	(351,051)
Equity payments to parent	-
Net controlled disbursement activity	(2,740)
Dividend Payments--	

Edgar Filing: FIRSTENERGY CORP - Form U5S

Common stock	(490,529)
Preferred stock	-
Net cash provided from (used for) financing activities	(1,456,676)

CASH FLOWS FROM INVESTING ACTIVITIES:

Property additions	(846,221)
Proceeds from sale of assets	214,518
Proceeds from certificates of deposit	277,763
Nonutility generation trusts withdrawals (contributions)	(50,614)
Contributions to nuclear decommissioning trusts	(101,483)
Cash investments	27,082
Asset retirements and transfers	9,513
Loan repayments from (loans to) associated companies, net	-
Other	(11,766)
Net cash provided from (used for) investing activities	(481,208)

**NET INCREASE (DECREASE) IN
CASH AND CASH EQUIVALENTS**

\$ (61,034)

The notes to the consolidated financial statements of FirstEnergy, Ohio Edison, Cleveland Electric, Toledo Edison, Jersey Central Power & Light, Metropolitan Edison and Pennsylvania Electric, which are incorporated by reference from the respective annual reports on Form 10-K for the year ended December 31, 2004, are an integral part of the consolidating financial statements.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS

Exhibits

A. Annual Reports

The following documents are incorporated by reference:

- A-1 FirstEnergy Corp. - Annual Report on Form 10-K for 2004 (File No. 333-21011)
- Ohio Edison Company - Annual Report on Form 10-K for 2004 (File No. 1-2578)
- The Cleveland Electric Illuminating Company - Annual Report on Form 10-K for 2004 (File No. 1-2323)
- The Toledo Edison Company - Annual Report on Form 10-K for 2004 (File No. 1-3583)
- Pennsylvania Power Company - Annual Report on Form 10-K for 2004 (File No. 1-3491)
- Jersey Central Power & Light Company - Annual Report on Form 10-K for 2004 (File No. 1-3141)
- Metropolitan Edison Company - Annual Report on Form 10-K for 2004 (File No.1-446)
- Pennsylvania Electric Company - Annual Report on Form 10-K for 2004 (File No.1-3522)

B. Certificates of Incorporation, Articles of Incorporation, By-Laws, Partnership Agreements and Other Organizational Documents

FirstEnergy Corp (FirstEnergy)

- B-1 Articles of Incorporation constituting FirstEnergy Corp.'s Articles of Incorporation, dated September 17, 1996. (September 17, 1996 Form 8-K, Exhibit C)
- B-2 Amended Articles of Incorporation of FirstEnergy Corp -incorporated by reference to Exhibit (3)-1(a) to FirstEnergy's Annual Report on Form 10-K for 2004. (File No. 333-21011)
- B-3 Regulations of FirstEnergy Corp. (September 17, 1996 Form 8-K, Exhibit D)
- B-4 FirstEnergy Corp. Amended Code of Regulations - incorporated by reference to Exhibit (3)-2(a) to FirstEnergy's Annual Report on Form 10-K for 2004. (File No. 333-21011)
- B-5 Incorporated by reference to Exhibit B to FirstEnergy's Form U5B for the year 2004, File No. 030-00039.

American Transmissions Systems, Inc.(ATSI)

Centerior Service Company

FE Acquisition Corp.

First Communications, LLC

FE Holdings, LLC

FELHC, Inc.

FirstEnergy Facilities Services Group, LLC (FEFSG)

FirstEnergy Nuclear Operating Company

FirstEnergy Properties, Inc.

FirstEnergy Securities Transfer Company

FirstEnergy Service Company

FirstEnergy Solutions Corp. (FES)

FirstEnergy Ventures Corp.

MARBEL Energy Corporation

PowerSpan Corp.
UMICO Holdings, Inc.

90

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

FirstEnergy Telecom Services, Inc., GPU Nuclear (GPUN) and GPU Diversified Holdings

- B-6 Certificate of Incorporation of GPUN, dated as of September 5, 1980 - incorporated by reference to Exhibit A-1 to Application on Form U-1, File No. 70-6443.
- B-7 Certificate of Amendment to the Certificate of Incorporation of GPUN dated August 1, 1996 - incorporated by reference to Exhibit B-7 to GPU, Inc.'s Annual Report on Form U5S for the year 1996, File No. 30-126.
- B-8 Amended By-Laws of GPUN, dated as of April 29, 1993 - incorporated by reference to Exhibit 3-A to GPU, Inc.'s Annual Report on Form 10K for 1993, File No.1-6047.
- B-9 Articles of Incorporation of Saxton Nuclear Experimental Corporation (Saxton) dated as of March 29, 1974 - incorporated by reference to Exhibit B-12 to GPU, Inc.'s Annual Report on Form U5S for the year 1988, File No. 30-126.
- B-10 Amended By-Laws of Saxton, dated as of March 30, 1984 - incorporated by reference to Exhibit A-1(e) to Application on Form U-1, File No. 70-7398.
- B-11 Amendment to Section 37 of the By-Laws of Saxton, dated as of August 27, 1987 - incorporated by reference to Exhibit A-2(b), Certificate Pursuant to Rule 24, File No. 70-7398.
- B-12 Certificate of Incorporation of FirstEnergy Telecom Services, Inc., formerly known as GPU Telecom Services, Inc., dated as of September 13, 1996 - incorporated by reference to Exhibit B-18 to GPU, Inc.'s Annual Report on Form U5S for the year 1997, File No. 30-126.
- B-13 By-Laws of FirstEnergy Telecom Services, Inc., formerly known as GPU Telecom Services, Inc., dated as of March 6, 1997 - incorporated by reference to Exhibit B-19 to GPU, Inc.'s Annual Report on Form U5S for the year 1997, File No. 30-126.
- B-14 Certificate of Amendment of Certificate of Incorporation dated January 15, 2004, attached as Exhibit B-14.
- B-15 Certificate of Formation of GPU Diversified Holdings, LLC dated August 3, 2000 - incorporated by reference to Exhibit B-20 to GPU Inc.'s Annual Report on Form U5S for the year 2000, File No. 1-6047.
- B-16 Limited Liability Company Agreement of GPU Diversified Holdings LLC dated December 12, 2000 - incorporated by reference to Exhibit B-20 to GPU Inc.'s Annual Report on Form U5S for the year 2000, File No. 1-6047.
- B-17 Certificate of Incorporation of GPU Enertech Holdings, Inc. dated February 22, 2000 - incorporated by reference to Exhibit B-20 to GPU Inc.'s Annual Report on Form U5S for the year 2000, File No. 1-6047.
- B-18 By-Laws of GPU Enertech Holdings, Inc. dated February 22, 2000 - incorporated by reference to Exhibit B-20 to GPU Inc.'s Annual Report on Form U5S for the year 2000, File No. 1-6047.
- B-19 Amended Articles of Incorporation, Effective June 21, 1994, constituting OE's Articles of Incorporation. (1994 Form 10-K, Exhibit 3-1.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

Ohio Edison Company (OE)

B-20 Amendment to Articles of Incorporation, effective November 12, 1999 - incorporated by reference to Exhibit (A) 3-2 to Ohio Edison Annual Report on Form 10-K for 2004, File No. 1-3491

B-21 Amended and Restated Code of Regulations, amended March 15, 2002 - incorporated by reference to Exhibit 3-2 to OE's Annual Report on Form 10-K for 2001, File No. 1-2578.

Pennsylvania Power Company (Penn)

B-22 Amended and Restated Articles of Incorporation, as amended March 15, 2002 - incorporated by reference to Exhibit 3-1 to Penn's Annual Report on Form 10-K for 2001, File No. 1-3491.

B-23 Amended and Restated By-Laws of Penn, as amended March 15, 2002 - incorporated by reference to Exhibit 3-2 to Penn's Annual Report on Form 10-K for 2001, File No. 1-3491.

The Cleveland Electric Illuminating Company (CEI)

B-24 Amended Articles of Incorporation of CEI, as amended, effective May 28, 1993 (Exhibit 3a, 1993 Form 10-K, File No. 1-2323).

B-25 Regulations of CEI, dated April 29, 1981, as amended effective October 1, 1988 and April 24, 1990 (Exhibit 3B, 1990 Form 10—K, File No. 1-2323).

B-26 Amended and Restated Code of Regulations, dated March 15, 2002 - incorporated by reference to Exhibit 3c to CEI's Annual Report on Form 10-K for 2001, File No. 1-2323.

The Toledo Edison Company (TE)

B-27 Amended Articles of Incorporation of TE, as amended effective October 2, 1992 (Exhibit 3a, 1992 Form 10-K, File No. 1-3583).

B-28 Amended and Restated Code of Regulations, dated March 15, 2002 - incorporated by reference to Exhibit 3b to TE's Annual Report on Form 10-K for 2001, File No. 1-3583.

JCP&L

B-29 Restated Certificate of Incorporation of JCP&L, dated as of May 26, 1982 - incorporated by reference to Exhibit 3-A to JCP&L's Annual Report on Form 10-K for 1990, File No. 1-3141.

B-30 Certificate of Amendment to Restated Certificate of Incorporation of JCP&L, dated as of June 19, 1992 - incorporated by reference to Exhibit A-2(a), Certificate Pursuant to Rule 24, File No. 70-7949.

Edgar Filing: FIRSTENERGY CORP - Form U5S

B-31 Certificate of Amendment to Restated Certificate of Incorporation of JCP&L, dated as of June 19, 1992 - incorporated by reference to Exhibit A-2(a)(i), Certificate Pursuant to Rule 24, File No. 70-7949.

92

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

JCP&L

B-32 Amended By-Laws of JCP&L, dated as of May 25, 1993 - incorporated by reference to Exhibit 3-B to JCP&L's Annual Report on Form 10-K for 1993, File No. 1-3141.

B-33 Certificate of Formation of JCP&L Transition Funding LLC dated February 24, 2000 - incorporated by reference to Exhibit B-20 to GPU Inc.'s Annual Report on Form U5S for the year 2000, File No. 1-6047.

B-34 Limited Liability Company Agreement for JCP&L Transition Funding LLC dated February 24, 2000 - incorporated by reference to Exhibit B-20 to GPU Inc.'s Annual Report on Form U5S for the year 2000, File No. 1-6047.

Met-Ed

B-35 Articles of Incorporation of York Haven Power Company, dated as of December 18, 1967 - incorporated by reference to Exhibit B-15 to GPU, Inc.'s Annual Report on Form U5S for the year 1988, File No. 30-126.

B-36 Amended By-Laws of York Haven Power Company, dated as of January 1, 1985 - incorporated by reference to Exhibit A-1(d), Application on Form U-1, File No. 70-7398.

B-37 Amendment to Section 29 of the By-Laws of York Haven Power Company, dated as of September 8, 1987 - incorporated by reference to Exhibit A-2(a), Certificate Pursuant to Rule 24, File No. 70-7398.

B-38 Certificate of Incorporation of Met-Ed Preferred Capital II, Inc., dated as of September 1, 1998- incorporated by reference to Exhibit 3-C, Registration Statement on Form S-3, SEC Registration Nos. 333-62967, 333-62967-01 and 333-62967-02.

B-39 By-Laws of Met-Ed Preferred Capital II, Inc., dated as of September 1, 1998- incorporated by reference to Exhibit 3-D, Registration Statement on Form S-3, SEC Registration Nos. 333-62967, 333-62967-01 and 333-62967-02.

B-40 Certificate of Limited Partnership of Met-Ed Capital II, L.P., dated as of September 1, 1998-incorporated by reference to Exhibit 3E, Registration Statement on Form S-3, SEC Registration Nos. 333-62967, 333-62967-01 and 333-62967-02.

B-41 Certificate of Business Trust Registration of Met-Ed Capital Trust, dated as of September 1, 1998- incorporated by reference to Exhibit 4-K, Registration Statement on Form S-3, SEC Registration Nos. 333-62967, 333-62967-01, and 333-62967-02.

B-42 Restated Articles of Incorporation of Met-Ed dated March 8, 1999 - incorporated by reference to Exhibit 3-E of Met-Ed's Annual Report on Form 10-K for the year 1999, File No. 1-446.

B-43 Payment and Guarantee Agreement of Met-Ed, dated May 28, 1999 - incorporated by reference to Exhibit B-1(a), Certificate Pursuant to Rule 24, File No. 70-9329.

B-44 Amended By-Laws of Met-Ed as of May 16, 2000 - incorporated by reference to Exhibit 3-F of Met-Ed's Annual Report on Form 10-K for the year 2000, File No. 2-27099.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

Penelec

- B-45 Articles of Incorporation of Nineveh Water Company (formerly Penelec Water Company), dated as of May 22, 1920 - incorporated by reference to Exhibit B-36 to GPU, Inc.'s Annual Report on Form U5S for the year 1988, File No. 30-126.
- B-46 By-Laws of Nineveh Water Company, dated as of May 22, 1920 - incorporated by reference to Exhibit A-1(c), Application on Form U-1, File No. 70-7398.
- B-47 Amendment to Article V, Section 6 of the By-Laws of Nineveh Water Company, dated as of August 27, 1987 - incorporated by reference to Exhibit A-1 (c), Certificate Pursuant to Rule 24, File No. 70-7398.
- B-48 Certificate of Incorporation of Penelec Preferred Capital II, Inc., dated as of August 20, 1998- incorporated by reference to Exhibit 3-C, Registration Statement on Form S-3, SEC Registration Nos. 333-62295, 333-62295-01 and 333-62295-02.
- B-49 By-Laws of Penelec Preferred Capital II, Inc., dated as of August 20, 1998- incorporated by reference to Exhibit 3-D, Registration Statement on Form S-3, SEC Registration Nos. 333-62295, 333-62295-01 and 333-62295-02.
- B-50 Certificate of Limited Partnership of Penelec Capital II, L.P., dated as of August 20, 1998- incorporated by reference to Exhibit 3-E, Registration Statement on Form S-3, SEC Registration Nos. 333-62295, 333-62295-01 and 333-62295-02.
- B-51 Certificate of Business Trust Registration of Penelec Capital Trust, dated as of August 20, 1998- incorporated by reference to Exhibit 4-J, Registration Statement on Form S-3, SEC Registration Nos. 333-62295, 333-62295-01 and 333-62295-02.
- B-52 Restated Articles of Incorporation of Penelec dated March 8, 1999 - incorporated by reference to Exhibit 3-G of Penelec's Annual Report on Form 10-K for the year 1999, File No. 1-3522.
- B-53 Amended By-Laws of Penelec, dated as of May 16, 2000 - incorporated by reference to Exhibit 3-H of Penelec's Annual Report on Form 10-K for the year 2000, File No. 1-3522.

GPU Capital & GPU Power

- B-54 Certificate of Incorporation of EI Power, Inc., dated as of March 15, 1994 - incorporated by reference to Exhibit B-41 to GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- B-55 Certificate of Amendment of Certificate of Incorporation of EI Power, Inc., dated as of August 1, 1996 to change the name of the company to GPU Power, Inc. - incorporated by reference to Exhibit B-77 to GPU, Inc.'s Annual Report on Form U5S for the year 1996, Form No. 30-126.
- B-56 Certificate of Incorporation of EI Energy, Inc., dated as of October 18, 1995 - incorporated by reference to Exhibit B-89 to GPU, Inc.'s Annual Report on Form U5S for the year 1995, File No. 30-126.

Edgar Filing: FIRSTENERGY CORP - Form U5S

B-57 Certificate of Amendment of Certificate of Incorporation of EI Energy, Inc., dated as of August 1, 1996 to change the name of the company to GPU Electric, Inc. - incorporated by reference to Exhibit B-98 to GPU, Inc.'s Annual Report on Form U5S for the year 1996, File No. 30-126.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

GPU Capital & GPU Power

- B-58 Certificate of Incorporation of EI UK Holdings, Inc., dated as of April 30, 1996 - incorporated by reference to Exhibit B-103 to GPU, Inc.'s Annual Report on Form U5S for the year 1996, File No. 30-126.
- B-59 By-Laws of EI Power, Inc. (subsequently renamed GPU Power, Inc.), dated as of May 2, 1994 - incorporated by reference to Exhibit B-89 to GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- B-60 By-Laws of EI Energy, Inc. (subsequently renamed GPU Electric, Inc.), dated as of October 20, 1995 - incorporated by reference to Exhibit B-130 to GPU, Inc.'s Annual Report on Form U5S for the year 1995, File No. 30-126.
- B-61 By-Laws of EI UK Holdings, Inc., adopted as of April 30, 1996 - incorporated by reference to Exhibit B-150 to GPU Inc.'s Annual Report on Form U5S for the year 1996, File No. 30-126.
- B-62 Memorandum of Association of 2322120 Nova Scotia Limited, dated as of December 22, 1993 - incorporated by reference to Exhibit B-35 to GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- B-63 Certificate of Amendment of the Memorandum of Association of 2322120 Nova Scotia Limited, dated as of February 17, 1994 to change the name of the company to EI Services Canada Limited - incorporated by reference to Exhibit B-36 to GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- B-64 Memorandum of Association of 2322133 Nova Scotia Limited, dated as of December 22, 1993 - incorporated by reference to Exhibit B-31 to GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- B-65 Certificate of Amendment of the Memorandum of Association of 2322133 Nova Scotia Limited, dated as of February 17, 1994 to change the name of the company to EI Canada Holding Limited - incorporated by reference to Exhibit B-32 to GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- B-66 Articles of Association of 2322133 Nova Scotia Limited (subsequently renamed EI Canada Holding Limited), adopted as of December 22, 1993 - incorporated by reference to Exhibit B-83 to GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- B-67 Articles of Association of 2322120 Nova Scotia Limited (subsequently renamed EI Services Canada Limited), adopted as of December 22, 1993 - incorporated by reference to Exhibit B-85 to GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- B-68 Certificate of Incorporation of GPU Capital, Inc., dated October 8, 1998 - incorporated by reference to Exhibit B-198 to GPU, Inc.'s Annual Report on Form U5S for the year 1999, File No. 30-126.
- B-69 By-Laws of GPU Capital, Inc. adopted as of October 8, 1998 - incorporated by reference to Exhibit B-199 to GPU, Inc.'s Annual Report on Form U5S for the year 1999, File No. 30-126.
- B-70

Edgar Filing: FIRSTENERGY CORP - Form U5S

Certificate of Incorporation of GPU Solar, Inc., dated November 5, 1997 - incorporated by reference to Exhibit B-213 to GPU, Inc.'s Annual Report on Form U5S for the year 1999, File No. 30-126.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

GPU Capital & GPU Power

B-71 By-Laws of GPU Solar, Inc., adopted as of November 5, 1997 - incorporated by reference to Exhibit B-214 to GPU, Inc.'s Annual Report on Form U5S for the year 1999, File No. 30-126.

B-72 Certificate of Merger of GPU Solar, L.L.C. and GPU Solar, Inc., dated January 7, 1997 - incorporated by reference to Exhibit B-215 to GPU, Inc.'s Annual Report on Form U5S for the year 1999, File No. 30-126.

B-73 Articles of Association of GPU Argentina Services S.R.L., dated January 15, 1999 - incorporated by reference to Exhibit B-207 to GPU, Inc.'s Annual Report on Form U5S for the year 1999, File No. 30-126

MYR Group

B-74 Restated Certificate of Incorporation of The L.E. Myers Company as of April 29, 1982 - incorporated by reference to Exhibit B-168 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-75 By-Laws of the L.E. Myers Company as Amended and Restated on May 15, 1996 - incorporated by reference to Exhibit B-169 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-76 Certificate of Incorporation of MYRcom, Inc. dated April 20, 1999 - incorporated by reference to Exhibit B-170 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-77 By-Laws of MYRcom, Inc. dated as of April 20, 1999 - incorporated by reference to Exhibit B-173 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-78 Articles of Incorporation of Sturgeon Electric Company, Inc. dated August 20, 1974 - incorporated by reference to Exhibit B-174 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-79 Certificate of Merger of Sturgeon Electric Company, Inc., a Colorado Corporation into Sturgeon Electric Company, Inc. a Michigan Corporation dated August 30, 1974 - incorporated by reference to Exhibit B-175 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-80 Agreement and Plan of Merger - Sturgeon Electric Company, Inc., a Colorado Corporation into Sturgeon Electric Company, Inc., a Michigan Corporation dated August 30, 1974 - incorporated by reference to Exhibit B-176 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-81 Certificate of Merger of Harsub, Inc. into Sturgeon Electric Company, Inc. dated September 26, 1974 - incorporated by reference to Exhibit B-177 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-82 Plan of Merger of Sturgeon Electric Company, Inc. and Harsub, Inc. dated September 4, 1974 - incorporated by reference to Exhibit B-178 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-83 By-Laws of Sturgeon Electric Company, Inc. as Amended and Restated on May 15, 1996 - incorporated by reference to Exhibit B-179 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

MYR Group

- B-84 Certificate of Incorporation of MYRpower, Inc. dated April 18, 2000 - incorporated by reference to Exhibit B-180 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-85 By-Laws of MYRpower, Inc. dated April 19, 2000 - incorporated by reference to Exhibit B-183 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-86 Articles of Incorporation of Harlan Electric Company dated December 26, 1940 - incorporated by reference to Exhibit B-184 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-87 By-Laws of Harlan Electric Company as Amended and Restated on May 15, 1996 - incorporated by reference to Exhibit B-185 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-88 Articles of Incorporation of ComTel Technology, Inc. dated March 23, 1983 - incorporated by reference to Exhibit B-186 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-89 By-Laws of ComTel Technology dated March 23, 1983 - incorporated by reference to Exhibit B-187 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-90 Articles of Incorporation of Power Piping Company dated October 31, 1963 - incorporated by reference to Exhibit B-188 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-91 By-Laws of Power Piping Company as Amended and Restated on May 15, 1996 - incorporated by reference to Exhibit B-189 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-92 Restated Certificate of Incorporation of MYR Group Inc. dated December 14, 1995 - incorporated by reference to Exhibit B-192 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-93 Certificate of Amendment of Amended and Restated Certificate of Incorporation of MYR Group Inc. dated May 23, 1996 - incorporated by reference to Exhibit B-193 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-94 Certificate of Amendment of Amended and Restated Certificate of Incorporation of MYR Group Inc. dated May 10, 1999 - incorporated by reference to Exhibit B-194 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-95 Certificate of Ownership and Merger Merging GPX Acquisition Corporation With and Into MYR Group Inc. dated April 26, 2000 - incorporated by reference to Exhibit B-195 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-96 Amended and Restated Certificate of Incorporation of MYR Group Inc. - incorporated by reference to Exhibit B-196 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.
- B-97 By-Laws of MYR Group Inc. - incorporated by reference to Exhibit B-197 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

MYR Group

B-98 Articles of Amendment to the Articles of Incorporation of Alvarado-Martinez Construction Management Corporation (Great Southwestern Construction, Inc.) dated June 28, 1977 - incorporated by reference to Exhibit B-198 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-99 Articles of Incorporation of Alvarado-Martinez Construction Management Corporation (Great Southwestern Construction, Inc) dated June 15, 1977 - incorporated by reference to Exhibit B-199 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-100 Articles of Amendment to the Articles of Incorporation of Alvarado-Martinez Construction Management Corporation (Great Southwestern Construction, Inc.) dated November 13, 1980 - incorporated by reference to Exhibit B-200 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-101 By-Laws of the Alvarado-Martinez Construction Management Corporation (Great Southwestern Construction, Inc.) - incorporated by reference to Exhibit B-201 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-102 Articles of Incorporation of Hawkeye Construction, Inc. dated September 5, 1984 - incorporated by reference to Exhibit B-202 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

B-103 By-Laws of Hawkeye Construction, Inc. dated September 5, 1984 - incorporated by reference to Exhibit B-203 to GPU, Inc.'s Annual Report on Form U5S for the year 2000, File No. 001-06047.

C. Instruments Defining the Rights of Security Holders, including Indentures, Outstanding and Uncompleted Contracts or Agreements

FirstEnergy

C-1 Rights Agreement, dated December 1, 1997 - incorporated by reference to Exhibit 4.1, Form 8-K.

C-2 FirstEnergy Corp. to The Bank of New York, Supplemental Indenture, dated November 7, 2001 - incorporated by reference to Exhibit 4-2 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.

C-3 FirstEnergy Corp. Executive and Director Incentive Compensation Plan, revised November 15, 1999 - incorporated by reference to Exhibit 10-1 to FirstEnergy's Annual Report on Form 10-K for 1999, File No. 333-21011.

C-4 Amended FirstEnergy Corp. Deferred Compensation Plan for Directors, revised November 15, 1999 - incorporated by reference to Exhibit 10-2 to FirstEnergy's Annual Report on Form 10-K for 1999, File No. 333-21011.

C-5 Employment, severance and change of control agreement between FirstEnergy Corp. and executive officers - incorporated by reference to Exhibit 10-3 to FirstEnergy's Annual Report on Form 10-K for 1999, File No. 333-21011.

C-6FirstEnergy Corp. Supplemental Executive Retirement Plan, amended January 1, 1999 - incorporated by reference to Exhibit 10-4 to FirstEnergy's Annual Report on Form 10-K for 1999, File No. 333-21011.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

FirstEnergy

- C-7 FirstEnergy Corp. Executive Incentive Compensation Plan -incorporated by reference to Exhibit 10-5 to FirstEnergy's Annual Report on Form 10-K for 1999, File No. 333-21011.
- C-8 Restricted stock agreement between FirstEnergy Corp. and A. J. Alexander - incorporated by reference to Exhibit 10-6 to FirstEnergy's Annual Report on Form 10-K for 1999, File No. 333-21011.
- C-9 FirstEnergy Corp. Executive and Director Incentive Compensation Plan - incorporated by reference to Exhibit 10-1 to FirstEnergy's Annual Report on Form 10-K for 1998, File No. 333-21011.
- C-10 Amended FirstEnergy Corp. Deferred Compensation Plan for Directors, amended February 15, 1999 - incorporated by reference to Exhibit 10-2 to FirstEnergy's Annual Report on Form 10-K for 1998, File No. 333-21011.
- C-11 Restricted stock agreement between FirstEnergy Corp. and A. J. Alexander - incorporated by reference to Exhibit 10-9 to FirstEnergy's Annual Report on Form 10-K for 2000, File No. 333-21011.
- C-12 Restricted stock agreement between FirstEnergy Corp. and H. P. Burg - incorporated by reference to Exhibit 10-10 to FirstEnergy's Annual Report on Form 10-K for 2000, File No. 333-21011.
- C-13 Stock option agreement between FirstEnergy Corp. and officers dated November 22, 2000 - incorporated by reference to Exhibit 10-11 to FirstEnergy's Annual Report on Form 10-K for 2000, File No. 333-21011.
- C-14 Stock option agreement between FirstEnergy Corp. and officers dated March 1, 2000 - incorporated by reference to Exhibit 10-12 to FirstEnergy's Annual Report on Form 10-K for 2000, File No. 333-21011.
- C-15 Stock option agreement between FirstEnergy Corp. and director dated January 1, 2000 - incorporated by reference to Exhibit 10-13 to FirstEnergy's Annual Report on Form 10-K for 2000, File No. 333-21011.
- C-16 Stock option agreement between FirstEnergy Corp. and two directors dated January 1, 2001 - incorporated by reference to Exhibit 10-14 to FirstEnergy's Annual Report on Form 10-K for 2000, File No. 333-21011.
- C-17 Executive and Director Incentive Compensation Plan dated May 15, 2001 - incorporated by reference to Exhibit 10-15 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-18 Amended FirstEnergy Corp. Deferred Compensation Plan for Directors, revised September 18, 2000 - incorporated by reference to Exhibit 10-16 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-19 Stock Option Agreements between FirstEnergy Corp. and Officers dated May 16, 2001 - incorporated by reference to Exhibit 10-17 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-20 Restricted Stock Agreements between FirstEnergy Corp. and Officers dated February 20, 2002 - incorporated by reference to Exhibit 10-18 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

FirstEnergy

- C-21 Stock Option Agreements between FirstEnergy Corp. and One Director dated January 1, 2002 - incorporated by reference to Exhibit 10-19 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-22 FirstEnergy Corp. Executive Deferred Compensation Plan - incorporated by reference to Exhibit 10-20 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-23 Executive Incentive Compensation Plan-Tier 2 - incorporated by reference to Exhibit 10-21 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-24 Executive Incentive Compensation Plan-Tier 3 - incorporated by reference to Exhibit 10-22 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-25 Executive Incentive Compensation Plan-Tier 4 - incorporated by reference to Exhibit 10-23 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-26 Executive Incentive Compensation Plan-Tier 5 - incorporated by reference to Exhibit 10-24 to FirstEnergy's Annual Report on Form 10-K for 2001, File No. 333-21011.
- C-27 Executive and Director Stock Option Agreement dated June 11, 2002 - incorporated by reference to Exhibit 10-28 to FirstEnergy's Annual Report on Form 10-K for 2002, File No. 333-21011.
- C-28 Director Stock Option Agreement - incorporated by reference to Exhibit 10-29 to FirstEnergy's Annual Report on Form 10-K for 2002, File No. 333-21011.
- C-29 Executive and Director Incentive Compensation Plan, Amendment dated May 21, 2002 - incorporated by reference to Exhibit 10-30 to FirstEnergy's Annual Report on Form 10-K for 2002, File No. 333-21011.
- C-30 Directors Deferred Compensation Plan, Revised November 19, 2002 - incorporated by reference to Exhibit 10-31 to FirstEnergy's Annual Report on Form 10-K for 2002, File No. 333-21011.
- C-31 Executive Incentive Compensation Plan 2002 - incorporated by reference to Exhibit 10-32 to FirstEnergy's Annual Report on Form 10-K for 2002, File No. 333-21011.
- C-32 Form of 1998 Stock Option Agreement under the 1990 Stock Plan for Employees of GPU, Inc. and Subsidiaries - incorporated by reference to GPU, Inc.'s Annual Report on Form 10-K, Exhibit 10-Q, for the year 1998, File No. 1-6047.
- C-33 Severance Protection Agreement for Carole B. Snyder, dated November 30, 1998 - incorporated by reference to Exhibit C-27 to GPU, Inc.'s Annual Report on Form U5S for the year 1999, File No. 30-126.
- C-34 GPU, Inc. 1990 Stock Plan for Employees of GPU, Inc. and Subsidiaries as amended and restated to reflect amendments through June 3, 1999 - incorporated by reference to Exhibit 10-V of GPU, Inc.'s Annual Report on Form 10-K for the year 1999, File No. 1-6047.

Edgar Filing: FIRSTENERGY CORP - Form U5S

C-35 Form of 1999 Stock Option Agreement under the 1990 Stock Plan for Employees of GPU, Inc. and Subsidiaries - incorporated by reference to Exhibit 10-W of GPU, Inc.'s Annual Report on Form 10-K for the year 1999, File No. 1-6047.

100

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

FirstEnergy

- C-36 Forms of Estate Enhancement Program Agreements - incorporated by reference to Exhibit 10-JJ of GPU, Inc.'s Annual Report on Form 10-K for the year 1999, File No. 1-6047.
- C-37 Amended and restated Retirement Plan for Outside Directors of GPU, Inc. dated as of August 8, 2000 - incorporated by reference to Exhibit 10-N on GPU, Inc.'s Annual Report on Form 10-K for the year 2000, File No. 1-6047.
- C-38 Amended and restated Deferred Remuneration Plan for GPU, Inc.'s Outside Directors dated as of August 8, 2000 - incorporated by reference to Exhibit 10-O on GPU, Inc.'s Annual Report on Form 10-K for the year 2000, File No. 1-6047.
- C-39 Amendment to GPU, Inc. 1990 Stock Plan dated as of April 5, 2001 - incorporated by reference to Exhibit C-41 to GPU Inc.'s Annual Report on Form U5S for the year 2000, File No. 1-6047.
- C-40 GPU, Inc. Stock Option and Restricted Stock Plan for MYR Group Inc. Employees amended as of April 5, 2001 - incorporated by reference to Exhibit C-43 to GPU Inc.'s Annual Report on Form U5S for the year 2000, File No. 1-6047.
- C-41 Amendment to the Severance Protection Agreement for Carole B. Snyder, dated August 8, 2000.
- C-42 Amendment to the Special Severance Protection Agreement for Carole B. Snyder, dated November 7, 2001.
- C-43 Special Severance Protection Agreement for Carole B. Snyder, dated October 13, 2001.
- C-44 Amendment to the Severance Protection Agreement for Carole B. Snyder, dated July 29, 2003.
- C-45 Form of Amendment, effective November 7, 2001, to GPU, Inc. 1990 Stock Plan for Employees of GPU, Inc. and Subsidiaries, Deferred Remuneration Plan for Outside Directors of GPU, Inc., and Retirement Plan for Outside Directors of GPU, Inc. (2001 Form 10-K, Exhibit 10-26).
- C-46 Executive and Director Stock Option Agreement dated June 11, 2002. (2002 Form 10-K, Exhibit 10-28).
- C-47 \$1 Billion Three-Year Credit Agreement dated as of June 22, 2004 among FirstEnergy Corp., the Banks named therein, Citicorp USA, Inc., as Administrative and Fronting Bank and Barclays Bank PLC as Fronting Bank. (2004 Form 10-K, Exhibit 10-1)
- C-48 \$375,000,000 Three-Year Credit Agreement dated as of October 23, 2003 among FirstEnergy Corp., the Banks named therein, Citibank, N.A., as Administrative Agent and Bank One, NA, as Fronting Bank. (2004 Form 10-K, Exhibit 10-2)
- C-49 Deferred Compensation Plan for Outside Directors, effective November 7, 2001, incorporated by reference to Exhibit 4(f), Form S-8, File No. 333-101472.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

FirstEnergy

- C-50 Employment Agreement between FirstEnergy and an officer dated July 20, 2004, (September 30, 2004 Form 10-Q, Exhibit 10-41).
- C-51 Stock Option Agreement between FirstEnergy and an officer dated August 20, 2004. (September 30, 2004 Form 10-Q, Exhibit 10-42).
- C-52 Restricted Stock Agreement between FirstEnergy and an officer dated August 20, 2004. (September 30, 2004 Form 10-Q, Exhibit 10-43).
- C-53 Executive Bonus Plan between FirstEnergy and Officers dated October 31, 2004. (September 30, 2004 Form 10-Q, Exhibit 10-44).
- C-54 Form of Employment, Severance, and Change of Control Agreement, between FirstEnergy and A. J. Alexander. (2004 Form 10-K, Exhibit 10-12)
- C-55 Form of Employment, Severance, and Change of Control Agreement, Tier 1, between FirstEnergy and the following executive officers: C.B. Snyder, L.L. Vespoli, and R.H. Marsh (effective January 1, 2006). (2004 Form 10-K, Exhibit 10-13)
- C-56 Form of Employment, Severance, and Change of Control Agreement, Tier 1, between FirstEnergy and the following executive officers: L.M. Cavalier, M.T. Clark, and R.R. Grigg. (2004 Form 10-K, Exhibit 10-14)
- C-57 Form of Employment, Severance, and Change of Control Agreement, Tier 2, between FirstEnergy and the following executive officers: K.J. Keough and K.W. Dindo (effective January 1, 2006). (2004 Form 10-K, Exhibit 10-15)
- C-58 Form of Employment, Severance, and Change of Control Agreement, Tier 2, between FirstEnergy and G. L. Pipitone. (2004 Form 10-K, Exhibit 10-16)
- C-59 Executive and Director Incentive Compensation Plan, Amendment dated January 18, 2005. (2004 Form 10-K, Exhibit 10-3)
- C-60 Form of Restricted Stock Agreements, between FirstEnergy and Officers. (2004 Form 10-K, Exhibit 10-5)
- C-61 Form of Restricted Stock Unit Agreements (Performance Adjusted), between FirstEnergy and Officers. (2004 Form 10-K, Exhibit 10-4)
- C-62 Form of Restricted Stock Agreement, between FirstEnergy and an officer. (2004 Form 10-K, Exhibit 10-6)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):ExhibitsOE

C-63 Indenture dated as of August 1, 1930 between OE and Bankers Trust Company, (now the Bank of New York), as Trustee, as amended and supplemented by Supplemental Indentures:

Dated as of	File Reference	Exhibit No.
March 3, 1931	Form 10-K, 2-1725	B1,B-1(a),B-1(b)
November 1, 1935	Form 10-K, 2-2721	B-4
January 1, 1937	Form 10-K, 2-3402	B-5
September 1, 1937	Form 8-A	B-6
June 13, 1939	Form 10-K, 2-5462	7(a)-7
August 1, 1974	Form 8-A, August 28, 1974	2(b)
July 1, 1976	Form 8-A, July 28, 1976	2(b)
December 1, 1976	Form 8-A, December 15, 1976	2(b)
June 15, 1977	Form 8-A, June 27, 1977	2(b)
<i>Supplemental Indentures:</i>		
September 1, 1944	Form 10-K, 2-61146	2(b)(2)
April 1, 1945	Form 10-K, 2-61146	2(b)(2)
September 1, 1948	Form 10-K, 2-61146	2(b)(2)
May 1, 1950	Form 10-K, 2-61146	2(b)(2)
January 1, 1954	Form 10-K, 2-61146	2(b)(2)
May 1, 1955	Form 10-K, 2-61146	2(b)(2)
August 1, 1956	Form 10-K, 2-61146	2(b)(2)
March 1, 1958	Form 10-K, 2-61146	2(b)(2)
April 1, 1959	Form 10-K, 2-61146	2(b)(2)
June 1, 1961	Form 10-K, 2-61146	2(b)(2)
September 1, 1969	Form 10-K, 2-34351	2(b)(2)
May 1, 1970	Form 10-K, 2-37146	2(b)(2)
September 1, 1970	Form 10-K, 2-38172	2(b)(2)
June 1, 1971	Form 10-K, 2-40379	2(b)(2)
August 1, 1972	Form 10-K, 2-44803	2(b)(2)
September 1, 1973	Form 10-K, 2-48867	2(b)(2)
May 15, 1978	Form 10-K, 2-66957	2(b)(4)
February 1, 1980	Form 10-K, 2-66957	2(b)(5)
April 15, 1980	Form 10-K, 2-66957	2(b)(6)
June 15, 1980	Form 10-K, 2-68023	(b)(4)(b)(5)
October 1, 1981	Form 10-K, 2-74059	(4)(d)
October 15, 1981	Form 10-K, 2-75917	(4)(e)
February 15, 1982	Form 10-K, 2-75917	(4)(e)
July 1, 1982	Form 10-K, 2-89360	(4)(d)
March 1, 1983	Form 10-K, 2-89360	(4)(e)
March 1, 1984	Form 10-K, 2-89360	(4)(f)
September 15, 1984	Form 10-K, 2-92918	(4)(d)

Edgar Filing: FIRSTENERGY CORP - Form U5S

September 27, 1984	Form 10-K, 33-2576	(4)(d)
November 8, 1984	Form 10-K, 33-2576	(4)(d)
December 1, 1984	Form 10-K, 33-2576	(4)(d)
December 5, 1984	Form 10-K, 33-2576	(4)(e)
January 30, 1985	Form 10-K, 33-2576	(4)(e)
February 25, 1985	Form 10-K, 33-2576	(4)(e)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):ExhibitsOE

Dated as of	File Reference	Exhibit No.
<i>Supplemental</i>		
<i>Indentures:</i>		
July 1, 1985	Form 10-K, 33-2576	(4)(e)
October 1, 1985	Form 10-K, 33-2576	(4)(e)
January 15, 1986	Form 10-K, 33-8791	(4)(d)
May 20, 1986	Form 10-K, 33-8791	(4)(d)
June 3, 1986	Form 10-K, 33-8791	(4)(e)
October 1, 1986	Form 10-K, 33-29827	(4)(d)
August 25, 1989	Form 10-K, 33-34663	(4)(d)
February 15, 1991	Form 10-K, 33-39713	(4)(d)
May 1, 1991	Form 10-K, 33-45751	(4)(d)
May 15, 1991	Form 10-K, 33-45751	(4)(d)
September 15, 1991	Form 10-K, 33-45751	(4)(d)
April 1, 1992	Form 10-K, 33-48931	(4)(d)
June 15, 1992	Form 10-K, 33-48931	(4)(d)
September 15, 1992	Form 10-K, 33-48931	(4)(e)
April 1, 1993	Form 10-K, 33-51139	(4)(d)
June 15, 1993	Form 10-K, 33-51139	(4)(d)
September 15, 1993	Form 10-K, 33-51139	(4)(d)
November 15, 1993	Form 10-K, 1-2578	(4)(2)
April 1, 1995	Form 10-K, 1-2578	(4)(2)
May 1, 1995	Form 10-K, 1-2578	(4)(2)
July 1, 1995	Form 10-K, 1-2578	(4)(2)
June 1, 1997	Form 10-K, 1-2578	(4)(2)
April 1, 1998	Form 10-K, 1-2578	(4)(2)
June 1, 1998	Form 10-K, 1-2578	(4)(2)
September 29, 1999	Form 10-K, 1-2578	(4)(2)
April 1, 2000	Form 10-K, 1-2578	(4)(2)(a)
April 1, 2000	Form 10-K, 1-2578	(4)(2)(b)
June 1, 2001	2003 Form 10-K, 1-2578	
February 1, 2003	2003 Form 10-K, 1-2578	(4)(2)
March 1, 2003	2003 Form 10-K, 1-2578	(4)(2)
August 1, 2003	2003 Form 10-K, 1-2578	(4)(2)

C-64 General Mortgage Indenture and Deed of Trust dated as of January 1, 1998 between OE and the Bank of New York, as Trustee. (Registration No. 333-05277, Exhibit 4(g).)

C-65 Indenture dated as of April 1, 2003 between OE and The Bank of New York, as Trustee, incorporated by reference to Exhibit 4-3 on FirstEnergy Annual Report on Form 10-K, for the year 2003, File No. 1-2578.

C-66 Ohio Edison System Executive Supplemental Life Insurance Plan. (1995 Form 10-K, Exhibit 10-44.)

June 1, 2003	2004 Form 10-K, 1-2578	(4)(2)
--------------	------------------------	--------

Edgar Filing: FIRSTENERGY CORP - Form U5S

June 1, 2003

2004 Form 10-K, 1-2578 (4)(2)

December 1, 2003

2004 Form 10-K, 1-2578 (4)(2)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-67 Ohio Edison System Executive Incentive Compensation Plan. (1995 Form 10-K, Exhibit 10-45.)
- C-68 Ohio Edison System Restated and Amended Executive Deferred Compensation Plan. (1995 Form 10-K, Exhibit 10-46.)
- C-69 Ohio Edison System Restated and Amended Supplemental Executive Retirement Plan. (1995 Form 10-K, Exhibit 10-47.)
- C-70 Severance pay agreement between Ohio Edison Company and A. J. Alexander. (1995 Form 10-K, Exhibit 10-50.)
- C-71 Participation Agreement dated as of March 16, 1987 among Perry One Alpha Limited Partnership, as Owner Participant, the Original Loan Participants listed in Schedule 1 Hereto, as Original Loan Participants, PNPP Funding Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee and Ohio Edison Company, as Lessee. (1986 Form 10-K, Exhibit 28-1.)
- C-72 Amendment No. 1 dated as of September 1, 1987 to Participation Agreement dated as of March 16, 1987 among Perry One Alpha Limited Partnership, as Owner Participant, the Original Loan Participants listed in Schedule 1 thereto, as Original Loan Participants, PNPP Funding Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company (now The Bank of New York), as Indenture Trustee, and Ohio Edison Company, as Lessee. (1991 Form 10-K, Exhibit 10-46.)
- C-73 Amendment No. 3 dated as of May 16, 1988 to Participation Agreement dated as of March 16, 1987, as amended among Perry One Alpha Limited Partnership, as Owner Participant, PNPP Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee, and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-47.)
- C-74 Amendment No. 4 dated as of November 1, 1991 to Participation Agreement dated as of March 16, 1987 among Perry One Alpha Limited Partnership, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1991 Form 10-K, Exhibit 10-47.)
- C-75 Amendment No. 5 dated as of November 24, 1992 to Participation Agreement dated as of March 16, 1987, as amended, among Perry One Alpha Limited Partnership, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company as Lessee. (1992 Form 10-K, Exhibit 10-49.)
- C-76 Amendment No. 6 dated as of January 12, 1993 to Participation Agreement dated as of March 16, 1987 among Perry One Alpha Limited Partnership, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-50.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-77 Amendment No. 7 dated as of October 12, 1994 to Participation Agreement dated as of March 16, 1987 as amended, among Perry One Alpha Limited Partnership, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-54.)
- C-78 Facility Lease dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee, with Perry One Alpha Limited Partnership, Lessor, and Ohio Edison Company, Lessee. (1986 Form 10-K, Exhibit 28-2.)
- C-79 Amendment No. 1 dated as of September 1, 1987 to Facility Lease dated as of March 16, 1997 between The First National Bank of Boston, as Owner Trustee, Lessor and Ohio Edison Company, Lessee. (1991 Form 10-K, Exhibit 10-49.)
- C-80 Amendment No. 2 dated as of November 1, 1991, to Facility Lease dated as of March 16, 1987, between The First National Bank of Boston, as Owner Trustee, Lessor and Ohio Edison Company, Lessee. (1991 Form 10-K, Exhibit 10-50.)
- C-81 Amendment No. 3 dated as of November 24, 1992 to Facility Lease dated as March 16, 1987 as amended, between The First National Bank of Boston, as Owner Trustee, with Perry One Alpha Limited partnership, as Owner Participant and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-54.)
- C-82 Amendment No. 4 dated as of January 12, 1993 to Facility Lease dated as of March 16, 1987 as amended, between, The First National Bank of Boston, as Owner Trustee, with Perry One Alpha Limited Partnership, as Owner Participant, and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-59.)
- C-83 (Amendment No. 5 dated as of October 12, 1994 to Facility Lease dated as of March 16, 1987 as amended, between, The First National Bank of Boston, as Owner Trustee, with Perry One Alpha Limited Partnership, as Owner Participant, and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-60.)
- C-84 Letter Agreement dated as of March 19, 1987 between Ohio Edison Company, Lessee, and The First National Bank of Boston, Owner Trustee under a Trust dated March 16, 1987 with Chase Manhattan Realty Leasing Corporation, required by Section 3(d) of the Facility Lease. (1986 Form 10-K, Exhibit 28-3.)
- C-85 Ground Lease dated as of March 16, 1987 between Ohio Edison Company, Ground Lessor, and The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with the Owner Participant, Tenant. (1986 Form 10-K, Exhibit 28-4.)
- C-86 Trust Agreement dated as of March 16, 1987 between Perry One Alpha Limited Partnership, as Owner Participant, and The First National Bank of Boston. (1986 Form 10-K, Exhibit 28-5.)
- C-87 Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of March 16, 1987 with Perry One Alpha Limited Partnership, and Irving Trust Company, as Indenture Trustee. (1986

Form 10-K, Exhibit 28-6.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-88 Supplemental Indenture No. 1 dated as of September 1, 1987 to Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of March 16, 1987 between The First National Bank of Boston as Owner Trustee and Irving Trust Company (now The Bank of New York), as Indenture Trustee. (1991 Form 10-K, Exhibit 10-55.)
- C-89 Supplemental Indenture No. 2 dated as of November 1, 1991 to Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee and The Bank of New York, as Indenture Trustee. (1991 Form 10-K, Exhibit 10-56.)
- C-90 Tax Indemnification Agreement dated as of March 16, 1987 between Perry One, Inc. and PARock Limited Partnership as General Partners and Ohio Edison Company, as Lessee. (1986 Form 10-K, Exhibit 28-7.)
- C-91 Amendment No. 1 dated as of November 1, 1991 to Tax Indemnification Agreement dated as of March 16, 1987 between Perry One, Inc. and PARock Limited Partnership and Ohio Edison Company. (1991 Form 10-K, Exhibit 10-58.)
- C-92 Amendment No. 2 dated as of January 12, 1993 to Tax Indemnification Agreement dated as of March 16, 1987 between Perry One, Inc. and PARock Limited Partnership and Ohio Edison Company. (1994 Form 10-K, Exhibit 10-69.)
- C-93 Amendment No. 3 dated as of October 12, 1994 to Tax Indemnification Agreement dated as of March 16, 1987 between Perry One, Inc. and PARock Limited Partnership and Ohio Edison Company. (1994 Form 10-K, Exhibit 10-70.)
- C-94 Partial Mortgage Release dated as of March 19, 1987 under the Indenture between Ohio Edison Company and Bankers Trust Company, as Trustee, dated as of the 1st day of August 1930. (1986 Form 10-K, Exhibit 28-8.)
- C-95 Assignment, Assumption and Further Agreement dated as of March 16, 1987 among The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Perry One Alpha Limited Partnership, The Cleveland Electric Illuminating Company, Duquesne Light Company, Ohio Edison Company, Pennsylvania Power Company and Toledo Edison Company. (1986 Form 10-K, Exhibit 28-9.)
- C-96 Additional Support Agreement dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Perry One Alpha Limited Partnership, and Ohio Edison Company. (1986 Form 10-K, Exhibit 28-10.)
- C-97 Bill of Sale, Instrument of Transfer and Severance Agreement dated as of March 19, 1987 between Ohio Edison Company, Seller, and The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Perry One Alpha Limited Partnership. (1986 Form 10-K, Exhibit 28-11.)
- C-98 Easement dated as of March 16, 1987 from Ohio Edison Company, Grantor, to The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Perry One Alpha Limited Partnership, Grantee. (1986 Form 10-K, File Exhibit 28-12.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-99 Participation Agreement dated as of March 16, 1987 among Security Pacific Capital Leasing Corporation, as Owner Participant, the Original Loan Participants listed in Schedule 1 Hereto, as Original Loan Participants, PNPP Funding Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee and Ohio Edison Company, as Lessee. (1986 Form 10-K, as Exhibit 28-13.)
- C-100 Amendment No. 1 dated as of September 1, 1987 to Participation Agreement dated as of March 16, 1987 among Security Pacific Capital Leasing Corporation, as Owner Participant, The Original Loan Participants Listed in Schedule 1 thereto, as Original Loan Participants, PNPP Funding Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee and Ohio Edison Company, as Lessee. (1991 Form 10-K, Exhibit 10-65.)
- C-101 Amendment No. 4 dated as of November 1, 1991, to Participation Agreement dated as of March 16, 1987 among Security Pacific Capital Leasing Corporation, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1991 Form 10-K, Exhibit 10-66.)
- C-102 Amendment No. 5 dated as of November 24, 1992 to Participation Agreement dated as of March 16, 1987 as amended among Security Pacific Capital Leasing Corporation, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-71.)
- C-103 Amendment No. 6 dated as of January 12, 1993 to Participation Agreement dated as of March 16, 1987 as amended among Security Pacific Capital Leasing Corporation, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-80.)
- C-104 Amendment No. 7 dated as of October 12, 1994 to Participation Agreement dated as of March 16, 1987 as amended among Security Pacific Capital Leasing Corporation, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-81.)
- C-105 Facility Lease dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee, with Security Pacific Capital Leasing Corporation, Lessor, and Ohio Edison Company, as Lessee. (1986 Form 10-K, Exhibit 28-14.)
- C-106 Amendment No. 1 dated as of September 1, 1987 to Facility Lease dated as of March 16, 1987 between The First National Bank of Boston as Owner Trustee, Lessor and Ohio Edison Company, Lessee. (1991 Form 10-K, Exhibit 10-68.)

Edgar Filing: FIRSTENERGY CORP - Form U5S

C-107 Amendment No. 2 dated as of November 1, 1991 to Facility Lease dated as of March 16, 1987 between The First National Bank of Boston as Owner Trustee, Lessor and Ohio Edison Company, Lessee. (1991 Form 10-K, Exhibit 10-69.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-108 Amendment No. 3 dated as of November 24, 1992 to Facility Lease dated as of March 16, 1987, as amended, between, The First National Bank of Boston, as Owner Trustee, with Security Pacific Capital Leasing Corporation, as Owner Participant and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-75.)
- C-109 Amendment No. 4 dated as of January 12, 1993 to Facility Lease dated as of March 16, 1987 as amended between, The First National Bank of Boston, as Owner Trustee, with Security Pacific Capital Leasing Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-76.)
- C-110 Amendment No. 5 dated as of October 12, 1994 to Facility Lease dated as of March 16, 1987 as amended between, The First National Bank of Boston, as Owner Trustee, with Security Pacific Capital Leasing Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-87.)
- C-111 Letter Agreement dated as of March 19, 1987 between Ohio Edison Company, as Lessee, and The First National Bank of Boston, as Owner Trustee under a Trust, dated as of March 16, 1987, with Security Pacific Capital Leasing Corporation, required by Section 3(d) of the Facility Lease. (1986 Form 10-K, Exhibit 28-15.)
- C-112 Ground Lease dated as of March 16, 1987 between Ohio Edison Company, Ground Lessor, and The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Perry One Alpha Limited Partnership, Tenant. (1986 Form 10-K, Exhibit 28-16.)
- C-113 Trust Agreement dated as of March 16, 1987 between Security Pacific Capital Leasing Corporation, as Owner Participant, and The First National Bank of Boston. (1986 Form 10-K, Exhibit 28-17.)
- C-114 Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Security Pacific Capital Leasing Corporation, and Irving Trust Company, as Indenture Trustee. (1986 Form 10-K, Exhibit 28-18.)
- C-115 Supplemental Indenture No. 1 dated as of September 1, 1987 to Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee and Irving Trust Company (now The Bank of New York), as Indenture Trustee. (1991 Form 10-K, Exhibit 10-74.)
- C-116 Supplemental Indenture No. 2 dated as of November 1, 1991 to Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee and The Bank of New York, as Indenture Trustee. (1991 Form 10-K, Exhibit 10-75.)
- C-117 Tax Indemnification Agreement dated as of March 16, 1987 between Security Pacific Capital Leasing Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1986 Form 10-K, Exhibit 28-19.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-118 Amendment No. 1 dated as of November 1, 1991 to Tax Indemnification Agreement dated as of March 16, 1987 between Security Pacific Capital Leasing Corporation and Ohio Edison Company. (1991 Form 10-K, Exhibit 10-77.)
- C-119 Amendment No. 2 dated as of January 12, 1993 to Tax Indemnification Agreement dated as of March 16, 1987 between Security Pacific Capital Leasing Corporation and Ohio Edison Company. (1994 Form 10-K, Exhibit 10-96.)
- C-120 Amendment No. 3 dated as of October 12, 1994 to Tax Indemnification Agreement dated as of March 16, 1987 between Security Pacific Capital Leasing Corporation and Ohio Edison Company. (1994 Form 10-K, Exhibit 10-97.)
- C-121 Assignment, Assumption and Further Agreement dated as of March 16, 1987 among The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Security Pacific Capital Leasing Corporation, The Cleveland Electric Illuminating Company, Duquesne Light Company, Ohio Edison Company, Pennsylvania Power Company and Toledo Edison Company. (1986 Form 10-K, Exhibit 28-20.)
- C-122 Additional Support Agreement dated as of March 16, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Security Pacific Capital Leasing Corporation, and Ohio Edison Company. (1986 Form 10-K, Exhibit 28-21.)
- C-123 Bill of Sale, Instrument of Transfer and Severance Agreement dated as of March 19, 1987 between Ohio Edison Company, Seller, and The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Security Pacific Capital Leasing Corporation, Buyer. (1986 Form 10-K, Exhibit 28-22.)
- C-124 Easement dated as of March 16, 1987 from Ohio Edison Company, Grantor, to The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of March 16, 1987, with Security Pacific Capital Leasing Corporation, Grantee. (1986 Form 10-K, Exhibit 28-23.)
- C-125 Refinancing Agreement dated as of November 1, 1991 among Perry One Alpha Limited Partnership, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee, The Bank of New York, as Collateral Trust Trustee, The Bank of New York, as New Collateral Trust Trustee and Ohio Edison Company, as Lessee. (1991 Form 10-K, Exhibit 10-82.)
- C-126 Refinancing Agreement dated as of November 1, 1991 among Security Pacific Leasing Corporation, as Owner Participant, PNPP Funding Corporation, as Funding Corporation, PNPP II Funding Corporation, as New Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee, The Bank of New York, as Collateral Trust Trustee, The Bank of New York as New Collateral Trust Trustee and Ohio Edison Company, as Lessee. (1991 Form 10-K, Exhibit 10-83.)
- C-127 Receivables Purchase Agreement dated as November 28, 1989, as amended and restated as of April 23, 1993, between OES Capital, Incorporated, Corporate Asset Funding Company, Inc. and Citicorp North America, Inc.

(1994 Form 10-K, Exhibit 10-106.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-128 Guarantee Agreement entered into by Ohio Edison Company dated as of January 17, 1991. (1990 Form 10-K, Exhibit 10-64.)
- C-129 Transfer and Assignment Agreement among Ohio Edison Company and Chemical Bank, as trustee under the OE Power Contract Trust. (1990 Form 10-K, Exhibit 10-65.)
- C-130 Renunciation of Payments and Assignment among Ohio Edison Company, Monongahela Power Company, West Penn Power Company, and the Potomac Edison Company dated as of January 4, 1991. (1990 Form 10-K, Exhibit 10-66.)
- C-131 Transfer and Assignment Agreement dated May 20, 1994 among Ohio Edison Company and Chemical Bank, as trustee under the OE Power Contract Trust. (1994 Form 10-K, Exhibit 10-110.)
- C-132 Renunciation of Payments and Assignment among Ohio Edison Company, Monongahela Power Company, West Penn Power Company, and the Potomac Edison Company dated as of May 20, 1994. (1994 Form 10-K, Exhibit 10-111.)
- C-133 Transfer and Assignment Agreement dated October 12, 1994 among Ohio Edison Company and Chemical Bank, as trustee under the OE Power Contract Trust. (1994 Form 10-K, Exhibit 10-112.)
- C-134 Renunciation of Payments and Assignment among Ohio Edison Company, Monongahela Power Company, West Penn Power Company, and the Potomac Edison Company dated as of October 12, 1994. (1994 Form 10-K, Exhibit 10-113.)
- C-135 Participation Agreement dated as of September 15, 1987, among Beaver Valley Two Pi Limited Partnership, as Owner Participant, the Original Loan Participants listed in Schedule 1 Thereto, as Original Loan Participants, BVPS Funding Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee and Ohio Edison Company as Lessee. (1987 Form 10-K, Exhibit 28-1.)
- C-136 Amendment No. 1 dated as of February 1, 1988, to Participation Agreement dated as of September 15, 1987, among Beaver Valley Two Pi Limited Partnership, as Owner Participant, the Original Loan Participants listed in Schedule 1 Thereto, as Original Loan Participants, BVPS Funding Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee and Ohio Edison Company, as Lessee. (1987 Form 10-K, Exhibit 28-2.)
- C-137 Amendment No. 3 dated as of March 16, 1988 to Participation Agreement dated as of September 15, 1987, as amended, among Beaver Valley Two Pi Limited Partnership, as Owner Participant, BVPS Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-99.)
- C-138 Amendment No. 4 dated as of November 5, 1992 to Participation Agreement dated as of September 15, 1987, as amended, among Beaver Valley Two Pi Limited Partnership, as Owner Participant, BVPS Funding Corporation, BVPS II Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of

New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-100.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-139 Amendment No. 5 dated as of September 30, 1994 to Participation Agreement dated as of September 15, 1987, as amended, among Beaver Valley Two Pi Limited Partnership, as Owner Participant, BVPS Funding Corporation, BVPS II Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-118.)
- C-140 Facility Lease dated as of September 15, 1987, between The First National Bank of Boston, as Owner Trustee, with Beaver Valley Two Pi Limited Partnership, Lessor, and Ohio Edison Company, Lessee. (1987 Form 10-K, Exhibit 28-3.)
- C-141 Amendment No. 1 dated as of February 1, 1988, to Facility Lease dated as of September 15, 1987, between The First National Bank of Boston, as Owner Trustee, with Beaver Valley Two Pi Limited Partnership, Lessor, and Ohio Edison Company, Lessee. (1987 Form 10-K, Exhibit 28-4.)
- C-142 Amendment No. 2 dated as of November 5, 1992, to Facility Lease dated as of September 15, 1987, as amended, between The First National Bank of Boston, as Owner Trustee, with Beaver Valley Two Pi Limited Partnership, as Owner Participant, and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-103.)
- C-143 Amendment No. 3 dated as of September 30, 1994 to Facility Lease dated as of September 15, 1987, as amended, between The First National Bank of Boston, as Owner Trustee, with Beaver Valley Two Pi Limited Partnership, as Owner Participant, and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-122.)
- C-144 Ground Lease and Easement Agreement dated as of September 15, 1987, between Ohio Edison Company, Ground Lessor, and The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of September 15, 1987, with Beaver Valley Two Pi Limited Partnership, Tenant. (1987 Form 10-K, Exhibit 28-5.)
- C-145 Trust Agreement dated as of September 15, 1987, between Beaver Valley Two Pi Limited Partnership, as Owner Participant, and The First National Bank of Boston. (1987 Form 10-K, Exhibit 28-6.)
- C-146 Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of September 15, 1987, between The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987, with Beaver Valley Two Pi Limited Partnership, and Irving Trust Company, as Indenture Trustee. (1987 Form 10-K, Exhibit 28-7.)
- C-147 Supplemental Indenture No. 1 dated as of February 1, 1988 to Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of September 15, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987 with Beaver Valley Two Pi Limited Partnership and Irving Trust Company, as Indenture Trustee. (1987 Form 10-K, Exhibit 28-8.)
- C-148 Tax Indemnification Agreement dated as of September 15, 1987, between Beaver Valley Two Pi Inc. and PARock Limited Partnership as General Partners and Ohio Edison Company, as Lessee. (1987 Form 10-K, Exhibit 28-9.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

C-149 Amendment No. 1 dated as of November 5, 1992 to Tax Indemnification Agreement dated as of September 15, 1987, between Beaver Valley Two Pi Inc. and PARock Limited Partnership as General Partners and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-128.)

C-150 Amendment No. 2 dated as of September 30, 1994 to Tax Indemnification Agreement dated as of September 15, 1987, between Beaver Valley Two Pi Inc. and PARock Limited Partnership as General Partners and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-129.)

C-151 Tax Indemnification Agreement dated as of September 15, 1987, between HG Power Plant, Inc., as Limited Partner and Ohio Edison Company, as Lessee. (1987 Form 10-K, Exhibit 28-10.)

C-152 Amendment No. 1 dated as of November 5, 1992 to Tax Indemnification Agreement dated as of September 15, 1987, between HG Power Plant, Inc., as Limited Partner and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-131.)

C-153 Amendment No. 2 dated as of September 30, 1994 to Tax Indemnification Agreement dated as of September 15, 1987, between HG Power Plant, Inc., as Limited Partner and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-132.)

C-154 Assignment, Assumption and Further Agreement dated as of September 15, 1987, among The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of September 15, 1987, with Beaver Valley Two Pi Limited Partnership, The Cleveland Electric Illuminating Company, Duquesne Light Company, Ohio Edison Company, Pennsylvania Power Company and Toledo Edison Company. (1987 Form 10-K, Exhibit 28-11.)

C-155 Additional Support Agreement dated as of September 15, 1987, between The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of September 15, 1987, with Beaver Valley Two Pi Limited Partnership, and Ohio Edison Company. (1987 Form 10-K, Exhibit 28-12.)

C-156 Participation Agreement dated as of September 15, 1987, among Chrysler Consortium Corporation, as Owner Participant, the Original Loan Participants listed in Schedule 1 Thereto, as Original Loan Participants, BVPS Funding Corporation as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee and Ohio Edison Company, as Lessee. (1987 Form 10-K, Exhibit 28-13.)

C-157 Amendment No. 1 dated as of February 1, 1988, to Participation Agreement dated as of September 15, 1987, among Chrysler Consortium Corporation, as Owner Participant, the Original Loan Participants listed in Schedule 1 Thereto, as Original Loan Participants, BVPS Funding Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee, and Ohio Edison Company, as Lessee. (1987 Form 10-K, Exhibit 28-14.)

C-158 Amendment No. 3 dated as of March 16, 1988 to Participation Agreement dated as of September 15, 1987, as amended, among Chrysler Consortium Corporation, as Owner Participant, BVPS Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee, and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-114.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-159 Amendment No. 4 dated as of November 5, 1992 to Participation Agreement dated as of September 15, 1987, as amended, among Chrysler Consortium Corporation, as Owner Participant, BVPS Funding Corporation, BVPS II Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-115.)
- C-160 Amendment No. 5 dated as of January 12, 1993 to Participation Agreement dated as of September 15, 1987, as amended, among Chrysler Consortium Corporation, as Owner Participant, BVPS Funding Corporation, BVPS II Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-139.)
- C-161 Amendment No. 6 dated as of September 30, 1994 to Participation Agreement dated as of September 15, 1987, as amended, among Chrysler Consortium Corporation, as Owner Participant, BVPS Funding Corporation, BVPS II Funding Corporation, The First National Bank of Boston, as Owner Trustee, The Bank of New York, as Indenture Trustee and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-140.)
- C-162 Facility Lease dated as of September 15, 1987, between The First National Bank of Boston, as Owner Trustee, with Chrysler Consortium Corporation, Lessor, and Ohio Edison Company, as Lessee. (1987 Form 10-K, Exhibit 28-15.)
- C-163 Amendment No. 1 dated as of February 1, 1988, to Facility Lease dated as of September 15, 1987, between The First National Bank of Boston, as Owner Trustee, with Chrysler Consortium Corporation, Lessor, and Ohio Edison Company, Lessee. (1987 Form 10-K, Exhibit 28-16.)
- C-164 Amendment No. 2 dated as of November 5, 1992 to Facility Lease dated as of September 15, 1987, as amended, between The First National Bank of Boston, as Owner Trustee, with Chrysler Consortium Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-118.)
- C-165 Amendment No. 3 dated as of January 12, 1993 to Facility Lease dated as of September 15, 1987, as amended, between The First National Bank of Boston, as Owner Trustee, with Chrysler Consortium Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1992 Form 10-K, Exhibit 10-119.)
- C-166 Amendment No. 4 dated as of September 30, 1994 to Facility Lease dated as of September 15, 1987, as amended, between The First National Bank of Boston, as Owner Trustee, with Chrysler Consortium Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-145.)
- C-167 Ground Lease and Easement Agreement dated as of September 15, 1987, between Ohio Edison Company, Ground Lessor, and The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of September 15, 1987, with Chrysler Consortium Corporation, Tenant. (1987 Form 10-K, Exhibit 28-17.)
- C-168 Trust Agreement dated as of September 15, 1987, between Chrysler Consortium Corporation, as Owner Participant, and The First National Bank of Boston. (1987 Form 10-K, Exhibit 28-18.)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

OE

- C-169 Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of September 15, 1987, between The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of September 15, 1987, with Chrysler Consortium Corporation and Irving Trust Company, as Indenture Trustee. (1987 Form 10-K, Exhibit 28-19.)
- C-170 Supplemental Indenture No. 1 dated as of February 1, 1988 to Trust Indenture, Mortgage, Security Agreement and Assignment of Facility Lease dated as of September 15, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987 with Chrysler Consortium Corporation and Irving Trust Company, as Indenture Trustee. (1987 Form 10-K, Exhibit 28-20.)
- C-171 Tax Indemnification Agreement dated as of September 15, 1987, between Chrysler Consortium Corporation, as Owner Participant, and Ohio Edison Company, Lessee. (1987 Form 10-K, Exhibit 28-21.)
- C-172 Amendment No. 1 dated as of November 5, 1992 to Tax Indemnification Agreement dated as of September 15, 1987, between Chrysler Consortium Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-151.)
- C-173 Amendment No. 2 dated as of January 12, 1993 to Tax Indemnification Agreement dated as of September 15, 1987, between Chrysler Consortium Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-152.)
- C-174 Amendment No. 3 dated as of September 30, 1994 to Tax Indemnification Agreement dated as of September 15, 1987, between Chrysler Consortium Corporation, as Owner Participant, and Ohio Edison Company, as Lessee. (1994 Form 10-K, Exhibit 10-153.)
- C-175 Assignment, Assumption and Further Agreement dated as of September 15, 1987, among The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of September 15, 1987, with Chrysler Consortium Corporation, The Cleveland Electric Illuminating Company, Duquesne Light Company, Ohio Edison Company, Pennsylvania Power Company, and Toledo Edison Company. (1987 Form 10-K, Exhibit 28-22.)
- C-176 Additional Support Agreement dated as of September 15, 1987, between The First National Bank of Boston, as Owner Trustee under a Trust Agreement, dated as of September 15, 1987, with Chrysler Consortium Corporation, and Ohio Edison Company. (1987 Form 10-K, Exhibit 28-23.)
- C-177 \$125,000,000 Three-Year Credit Agreement dated as of October 23, 2003 by and among Ohio Edison Company, Citibank, N.A., as Administrative Agent, and the other lenders named therein. (2004 Form 10-K, Exhibit 10-7)
- C-178 \$250,000,000 Credit Agreement dated as of May 12, 2003 by and among Ohio Edison Company, JPMorgan Chase Bank, as Administrative Agent, and the other lenders named therein. (2004 Form 10-K, Exhibit 10-8)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

Penn

C-179 Indenture dated as of November 1, 1945, between Penn and The First National Bank of the City of New York (now Citibank, N.A.), as Trustee, as supplemented and amended by Supplemental Indentures dated as of May 1, 1948, March 1, 1950, February 1, 1952, October 1, 1957, September 1, 1962, June 1, 1963, June 1, 1969, May 1, 1970, April 1, 1971, October 1, 1971, May 1, 1972, December 1, 1974, October 1, 1975, September 1, 1976, April 15, 1978, June 28, 1979, January 1, 1980, June 1, 1981, January 14, 1982, August 1, 1982, December 15, 1982, December 1, 1983, September 6, 1984, December 1, 1984, May 30, 1985, October 29, 1985, August 1, 1987, May 1, 1988, November 1, 1989, December 1, 1990, September 1, 1991, May 1, 1992, July 15, 1992, August 1, 1992, and May 1, 1993, July 1, 1993, August 31, 1993, September 1, 1993, September 15, 1993, October 1, 1993, November 1, 1993, and August 1, 1994. (Physically filed and designated as Exhibits 2(b)(1)-1 through 2(b)(1)-15 in Registration Statement File No. 2-60837; as Exhibits 2(b)(2), 2(b)(3), and 2(b)(4) in Registration Statement File No. 2-68906; as Exhibit 4-2 in Form 10-K for 1981 File No. 1-3491; as Exhibit 19-1 in Form 10-K for 1982 File No. 1-3491; as Exhibit 19-1 in Form 10-K for 1983 File No. 1-3491; as Exhibit 19-1 in Form 10-K for 1984 File No. 1-3491; as Exhibit 19-1 in Form 10-K for 1985 File No. 1-3491; as Exhibit 19-1 in Form 10-K for 1987 File No. 1-3491; as Exhibit 19-1 in Form 10-K for 1988 File No. 1-3491; as Exhibit 19 in Form 10-K for 1989 File No. 1-3491; as Exhibit 19 in Form 10-K for 1990 File No. 1-3491; as Exhibit 19 in Form 10-K for 1991 File No. 1-3491; as Exhibit 19-1 in Form 10-K for 1992 File No. 1-3491; as Exhibit 4-2 in Form 10-K for 1993 File No. 1-3491; and as Exhibit 4-2 in Form 10-K for 1994 File No. 1-3491.)

C-180 Supplemental Indenture dated as of September 1, 1995, between Penn and Citibank, N.A., as Trustee. (1995 Form 10-K, Exhibit 4-2.)

C-181 Supplemental Indenture dated as of June 1, 1997, between Penn and Citibank, N.A., as Trustee. (1997 Form 10-K, Exhibit 4-3.)

C-182 Supplemental Indenture dated as of June 1, 1998, between Penn and Citibank, N. A., as Trustee. (1998 Form 10-K, Exhibit 4-4.)

C-183 Supplemental Indenture dated as of September 29, 1999, between Penn and Citibank, N.A., as Trustee. (1999 Form 10-K, Exhibit 4-5.)

C-184 Supplemental Indenture dated as of November 15, 1999, between Penn and Citibank, N.A., as Trustee. (1999 Form 10-K, Exhibit 4-6.)

C-185 Supplemental Indenture dated as of June 1, 2001. (2001 Form 10-K, Exhibit 4-7.)

C-186 Supplemental Indenture dated as of December 1, 2004. (2004 Form 10-K, Exhibit 4-4)

C-187 Ohio Edison System Executive Supplemental Life Insurance Plan. (1995 Form 10-K, Exhibit 10-44, File No. 1-2578, Ohio Edison Company.)

C-188 Ohio Edison System Executive Incentive Compensation Plan. (1995 Form 10-K, Exhibit 10-45, File No. 1-2578, Ohio Edison Company.)

Edgar Filing: FIRSTENERGY CORP - Form U5S

C-189 Ohio Edison System Restated and Amended Executive Deferred Compensation Plan. (1995 Form 10-K, Exhibit 10-46, File No. 1-2578, Ohio Edison Company.)

C-190 Ohio Edison System Restated and Amended Supplemental Executive Retirement Plan. (1995 Form 10-K, Exhibit 10-47, File No. 1-2578, Ohio Edison Company.)

116

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

Common Exhibits to
CEI and TE

- C-191 Rights Agreement (Exhibit 4, June 25, 1996 Form 8-K, File Nos. 1-9130, 1-2323 and 1-3583).
- C-192 Form of Note Indenture between Cleveland Electric, Toledo Edison and The Chase Manhattan Bank, as Trustee dated as of June 13, 1997 (Exhibit 4(c), Form S-4 File No. 333-35931, filed by Cleveland Electric and Toledo Edison).
- C-193 Form of First Supplemental Note Indenture between Cleveland Electric, Toledo Edison and The Chase Manhattan Bank, as Trustee dated as of June 13, 1997 (Exhibit 4(d), Form S-4 File No. 333-35931, filed by Cleveland Electric and Toledo Edison).
- C-194 Form of Collateral Trust Indenture among CTC Beaver Valley Funding Corporation, Cleveland Electric, Toledo Edison and Irving Trust Company, as Trustee (Exhibit 4(a), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).
- C-195 Form of Supplemental Indenture to Collateral Trust Indenture constituting Exhibit 10d(1)(a) above, including form of Secured Lease Obligation bond (Exhibit 4(b), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).
- C-196 Form of Collateral Trust Indenture among Beaver Valley II Funding Corporation, The Cleveland Electric Illuminating Company and The Toledo Edison Company and The Bank of New York, as Trustee (Exhibit (4)(a), File No. 33-46665, filed by Cleveland Electric and Toledo Edison).
- C-197 Form of Supplemental Indenture to Collateral Trust Indenture constituting Exhibit 10d(1)(c) above, including form of Secured Lease Obligation Bond (Exhibit (4)(b), File No. 33-46665, filed by Cleveland Electric and Toledo Edison).
- C-198 Form of Collateral Trust Indenture among CTC Mansfield Funding Corporation, Cleveland Electric, Toledo Edison and IBJ Schroder Bank & Trust Company, as Trustee (Exhibit 4(a), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).

CEI and Penn

- C-199 Form of Supplemental Indenture to Collateral Trust Indenture constituting Exhibit 10d(2)(a) above, including forms of Secured Lease Obligation bonds (Exhibit 4(b), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).
- C-200 Form of Facility Lease dated as of September 15, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987 with the limited partnership Owner Participant named therein, Lessor, and Cleveland Electric and Toledo Edison, Lessee (Exhibit 4(c), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).
- C-201 Form of Amendment No. 1 to Facility Lease constituting Exhibit 10d(3)(a) above (Exhibit 4(e), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

CEI and Penn

C-202 Form of Facility Lease dated as of September 15, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987 with the corporate Owner Participant named therein, Lessor, and Cleveland Electric and Toledo Edison, Lessees (Exhibit 4(d), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).

C-203 Form of Amendment No. 1 to Facility Lease constituting Exhibit 10d(4)(a) above (Exhibit 4(f), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).

C-204 Form of Facility Lease dated as of September 30, 1987 between Meridian Trust Company, as Owner Trustee under a Trust Agreement dated as of September 30, 1987 with the Owner Participant named therein, Lessor, and Cleveland Electric and Toledo Edison, Lessees (Exhibit 4(c), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).

C-205 Form of Amendment No. 1 to the Facility Lease constituting Exhibit 10d(5)(a) above (Exhibit 4(f), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).

CEI and TE

C-206 Form of Participation Agreement dated as of September 15, 1987 among the limited partnership Owner Participant named therein, the Original Loan Participants listed in Schedule 1 thereto, as Original Loan Participants, CTC Beaver Valley Fund Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee, and Cleveland Electric and Toledo Edison, as Lessees (Exhibit 28(a), File No. 33-18755, filed by Cleveland Electric And Toledo Edison).

C-207 Form of Amendment No. 1 to Participation Agreement constituting Exhibit 10d(6)(a) above (Exhibit 28(c), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).

C-208 Form of Participation Agreement dated as of September 15, 1987 among the corporate Owner Participant named therein, the Original Loan Participants listed in Schedule 1 thereto, as Owner Loan Participants, CTC Beaver Valley Funding Corporation, as Funding Corporation, The First National Bank of Boston, as Owner Trustee, Irving Trust Company, as Indenture Trustee, and Cleveland Electric and Toledo Edison, as Lessees (Exhibit 28(b), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).

C-209 Form of Amendment No. 1 to Participation Agreement constituting Exhibit 10d(7)(a) above (Exhibit 28(d), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).

C-210 Form of Participation Agreement dated as of September 30, 1987 among the Owner Participant named therein, the Original Loan Participants listed in Schedule II thereto, as Owner Loan Participants, CTC Mansfield Funding Corporation, Meridian Trust Company, as Owner Trustee, IBJ Schroder Bank & Trust Company, as Indenture Trustee, and Cleveland Electric and Toledo Edison, as Lessees (Exhibit 28(a), File No. 33-0128, filed by Cleveland Electric and Toledo Edison).

C-211 Form of Amendment No. 1 to the Participation Agreement constituting Exhibit 10d(8)(a) above (Exhibit 28(b), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).

C-212 Form of Ground Lease dated as of September 15, 1987 between Toledo Edison, Ground Lessor, and The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987 with the Owner Participant named therein, Tenant (Exhibit 28(e), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

CEI and TE

- C-213 Form of Site Lease dated as of September 30, 1987 between Toledo Edison, Lessor, and Meridian Trust Company, as Owner Trustee under a Trust Agreement dated as of September 30, 1987 with the Owner Participant named therein, Tenant (Exhibit 28(c), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).
- C-214 Form of Site Lease dated as of September 30, 1987 between Cleveland Electric, Lessor, and Meridian Trust Company, as Owner Trustee under a Trust Agreement dated as of September 30, 1987 with the Owner Participant named therein, Tenant (Exhibit 28(d), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).
- C-215 Form of Amendment No. 1 to the Site Leases constituting Exhibits 10d(10) and 10d(11) above (Exhibit 4(f), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).
- C-216 Form of Assignment, Assumption and Further Agreement dated as of September 15, 1987 among The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987 with the Owner Participant named therein, Cleveland Electric, Duquesne, Ohio Edison, Pennsylvania Power and Toledo Edison (Exhibit 28(f), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).
- C-217 Form of Additional Support Agreement dated as of September 15, 1987 between The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987 with the Owner Participant named therein, and Toledo Edison (Exhibit 28(g), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).
- C-218 Form of Support Agreement dated as of September 30, 1987 between Meridian Trust Company, as Owner Trustee under a Trust Agreement dated as of September 30, 1987 with the Owner Participant named therein, Toledo Edison, Cleveland Electric, Duquesne, Ohio Edison and Pennsylvania Power (Exhibit 28(e), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).
- C-219 Form of Indenture, Bill of Sale, Instrument of Transfer and Severance Agreement dated as of September 30, 1987 between Toledo Edison, Seller, and The First National Bank of Boston, as Owner Trustee under a Trust Agreement dated as of September 15, 1987 with the Owner Participant named therein, Buyer (Exhibit 28(h), File No. 33-18755, filed by Cleveland Electric and Toledo Edison).
- C-220 Form of Bill of Sale, Instrument of Transfer and Severance Agreement dated as of September 30, 1987 between Toledo Edison, Seller, and Meridian Trust Company, as Owner Trustee under a Trust Agreement dated as of September 30, 1987 with the Owner Participant named therein, Buyer (Exhibit 28(f), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).
- C-221 Form of Bill of Sale, Instrument of Transfer and Severance Agreement dated as of September 30, 1987 between Cleveland Electric, Seller, and Meridian Trust Company, as Owner Trustee under a Trust Agreement dated as of September 30, 1987 with the Owner Participant named therein, Buyer (Exhibit 28(g), File No. 33-20128, filed by Cleveland Electric and Toledo Edison).

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

CEI and TE

C-222 Forms of Refinancing Agreement, including exhibits thereto, among the Owner Participant named therein, as Owner Participant, CTC Beaver Valley Funding Corporation, as Funding Corporation, Beaver Valley II Funding Corporation, as New Funding Corporation, The Bank of New York, as Indenture Trustee, The Bank of New York, as New Collateral Trust Trustee, and The Cleveland Electric Illuminating Company and The Toledo Edison Company, as Lessees (Exhibit (28)(e)(i), File No. 33-46665, filed by Cleveland Electric and Toledo Edison).

C-223 Form of Amendment No. 2 to Facility Lease among Citicorp Lescaman, Inc., Cleveland Electric and Toledo Edison (Exhibit 10(a), Form S-4 File No. 333-47651, filed by Cleveland Electric).

C-224 Form of Amendment No. 3 to Facility Lease among Citicorp Lescaman, Inc., Cleveland Electric and Toledo Edison (Exhibit 10(b), Form S-4 File No. 333-47651, filed by Cleveland Electric).

C-225 Form of Amendment No. 2 to Facility Lease among US West Financial Services, Inc., Cleveland Electric and Toledo Edison (Exhibit 10(c), Form S-4 File No. 333-47651, filed by Cleveland Electric).

C-226 Form of Amendment No. 3 to Facility Lease among US West Financial Services, Inc., Cleveland Electric and Toledo Edison (Exhibit 10(d), Form S-4 File No. 333-47651, filed by Cleveland Electric).

C-227 Form of Amendment No. 2 to Facility Lease among Midwest Power Company, Cleveland Electric and Toledo Edison (Exhibit 10(e), Form S-4 File No. 333-47651, filed by Cleveland Electric).

C-228 Centerior Energy Corporation Equity Compensation Plan (Exhibit 99, Form S-8, File No. 33-59635).

CEI

C-229 Mortgage and Deed of Trust between CEI and Guaranty Trust Company of New York (now The Chase Manhattan Bank (National Association)), as Trustee, dated July 1, 1940 (Exhibit 7(a), File No. 2-4450). Supplemental Indentures between CEI and the Trustee, dated as follows:

Dated as of	File Reference	Exhibit No.
July 1, 1940	Form 10-K, 2-4450	7(b)
August 18, 1944	Form 10-K, 2-9887	4(c)
December 1, 1947	Form 10-K, 2-7306	7(d)
September 1, 1950	Form 10-K, 2-8587	7(c)
June 1, 1951	Form 10-K, 2-8994	7(f)
May 1, 1954	Form 10-K, 2-10830	4(d)
March 1, 1958	Form 10-K, 2-13839	2(a)(4)
April 1, 1959	Form 10-K, 2-14753	2(a)(4)
December 20, 1967	Form 10-K, 2-30759	2(a)(4)
January 15, 1969	Form 10-K, 2-30759	2(a)(5)
November 1, 1969	Form 10-K, 2-35008	2(a)(4)
June 1, 1970	Form 10-K, 2-37235	2(a)(4)

Edgar Filing: FIRSTENERGY CORP - Form U5S

November 15, 1970	Form 10-K, 2-38460	2(a)(4)
May 1, 1974	Form 10-K, 2-50537	2(a)(4)
April 15, 1975	Form 10-K, 2-52995	2(a)(4)
April 16, 1975	Form 10-K, 2-53309	2(a)(4)
May 28, 1975	June 5,1975 Form 8-A, 1-2323	2(c)
February 1, 1976	1975 Form 10 K, 1-2323	3(d)(6)
November 23, 1976	Form 10-K, 2-57375	2(a)(4)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):ExhibitsCEI

Dated as of	File Reference	Exhibit No.
July 26, 1977	Form 10-K, 2-59401	2(a)(4)
September 7, 1977	Form 10-K, 2-67221	2(a)(5)
May 1, 1978	June 30,1978 Form 10-Q, 1-2323	2(b)
September 1, 1979	September 30, 1979 Form 10-Q, 1-2323	2(a)
April 1, 1980	September 30, 1980 Form 10-Q, 1-2323	4(a)(2)
April 15, 1980	September 30, 1980 Form 10-Q, 1-2323	4(b)
May 28, 1980	Amendment No. 1, 2-67221	2(a)(4)
June 9, 1980	September 30, 1980 Form 10-Q, 1-2323	4(d)
December 1, 1980	1980 Form 10-K, 1-2323	4(b) (29)
July 28, 1981	September 30, 1981, Form 10-Q, 1-2323	4(a)
August 1, 1981	September 30, 1981, Form 10-Q, 1-2323	4(b)
March 1, 1982	Amendment No. 1, 2-76029	4(b)(3)
July 15, 1982		4(a)

Edgar Filing: FIRSTENERGY CORP - Form U5S

	September 30, 1982	
	Form 10-Q, 1-2323	
September 1, 1982	September 30, 1982	4(a)(1)
	Form 10-Q, 1-2323	
November 1, 1982	September 30, 1982	(a)(2)
	Form 10-Q, 1-2323	
November 15, 1982	1982	4(b)(36)
	Form 10-K, 1-2323	
May 24, 1983	June 30, 1983	
	Form 10-Q, 1-2323	4(a)
May 1, 1984	June 30, 1984	
	Form 10-Q, 1-2323	4
May 23, 1984	May 22, 1984	4
	Form 8-K, 1-2323	
June 27, 1984	June 11, 1984	
	Form 8-K, 1-2323	4
September 4, 1984	1984	4b(41)
	Form 10-K, 1-2323	
November 14, 1984	1984	4b(42)
	Form 10 K, 1-2323	
November 15, 1984	1984	4b(43)
	Form 10-K, 1-2323	
April 15, 1985	May 8, 1985	4(a)
	Form 8-K, 1-2323	
May 28, 1985	May 8, 1985	4(b)
	Form 8-K, 1-2323	
August 1, 1985	September 30, 1985	4
	Form 10-Q, 1-2323	
September 1, 1985	September 30, 1985	4
	Form 8-K, 1-2323	
		4

Edgar Filing: FIRSTENERGY CORP - Form U5S

November 1, 1985	January 31, 1986 Form 8-K, 1-2323	
April 15, 1986	March 31, 1986 Form 10-Q, 1-2323	4
May 14, 1986	June 30, 1986 Form 10-Q, 1-2323	4(a)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):ExhibitsCEI

Dated as of	File Reference	Exhibit No.
May 15, 1986	June 30, 1986 Form 10-Q, 1-2323	4(b)
February 25, 1987	1986 Form 10-K, 1-2323	4b(52)
October 15, 1987	September 30, 1987 Form 10-Q 1-2323	4
February 24, 1988	1987 Form 10-K, 1-2323	4b(54)
September 15, 1988	1988 Form 10-K, 1-2323	4b(55)
May 15, 1989	33-32724	4(a)(2)(i)
June 13, 1989	File No. 33-32724	4(a)(2)(ii)
October 15, 1989	33-32724	4(a)(2)(iii)
January 1, 1990	1989 Form 10-K, 1-2323	4b(59)
June 1, 1990	September 30, 1990 Form 10-Q, 1-2323	4(a)
August 1, 1990	September 30, 1990 Form 10-Q, 1-2323	4(b)
May 1, 1991	June 30, 1991 Form 10-Q, 1-2323	4(a)
May 1, 1992	33-48845	4(a)(3)
July 31, 1992	33-57292	4(a)(3)
January 1, 1993	1992 Form 10-K, 1-2323	4b(65)
February 1, 1993	1992 Form 10-K, 1-2323	4b(66)
May 20, 1993	July 14, 1993 Form 8-K, 1-2323	4(a)
June 1, 1993	July 14, 1993 Form 8-K, 1-2323	4(b)
September 15, 1994	September 30, 1994 Form 10-Q, 1-2323	4(a)
May 1, 1995		4(a)

Edgar Filing: FIRSTENERGY CORP - Form U5S

	September 1995 Form 10-Q, 1-2323	
May 2, 1995	September 1995 Form 10-Q, 1-2323	4(b)
June 1, 1995	September 1995 Form 10-Q, 1-2323	4(c)
July 15, 1995	1995 Form 10-K, 1-2323	4b(73)
August 1, 1995	1995 Form 10-K, 1-2323	4b(74)
June 15, 1997	Form S-4, 333-35931, filed by CEI and TE	4(a)
October 15, 1997	Form S-4, 333-47651, filed by Cleveland Electric	4(a)
June 1, 1998	Form S-4, 333-72891	4b(77)
October 1, 1998	Form S-4, 333-72891	4b(78)
October 1, 1998	Form S-4, 333-72891	4b(79)
February 24, 1999	Form S-4, 333-72891	4b(80)
September 29, 1999	1999 Form 10-K, 1-2323	4b(81)
January 15, 2000	1999 Form 10-K, 1-2323	4b(82)
May 15, 2002	2002 Form 10-K, 1-2323	4b(83)
October 1, 2002	2002 Form 10-K, 1-2323	4b(84)
September 1, 2004	September 2004 10Q, 1-2323	4-1(85)
October 1, 2004	September 2004 10Q, 1-2323	4-1(86)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):ExhibitsCEI

C-230 Form of Note Indenture between Cleveland Electric and The Chase Manhattan Bank, as Trustee dated as of October 24, 1997 (Exhibit 4(b), Form S-4 File No. 333-47651, filed by Cleveland Electric).

C-231 Form of Supplemental Note Indenture between Cleveland Electric and The Chase Manhattan Bank, as Trustee dated as of October 24, 1997 (Exhibit 4(c), Form S-4 File No. 333-47651, filed by Cleveland Electric).

C-232 Indenture dated as of December 1, 2003 between CEI and JPMorgan Chase Bank, as Trustee, incorporated by reference to Exhibit 4-1 on FirstEnergy Annual Report on Form 10-K, for the year 2003, File No.1-2323.

TE

C-233 Indenture, dated as of April 1, 1947, between TE and The Chase National Bank of the City of New York (now The Chase Manhattan Bank (National Association)) (Exhibit 2(b), File No. 2-26908).

Dated as of	File Reference	Exhibit No.
September 1, 1948	Form 10-K, 2-26908	2(d)
April 1, 1949	Form 10-K, 2-26908	2(e)
December 1, 1950	Form 10-K, 2-26908	2(f)
March 1, 1954	Form 10-K, 2-26908	2(g)
February 1, 1956	Form 10-K, 2-26908	2(h)
May 1, 1958	Form 10-K, 2-59794	5(g)
August 1, 1967	Form 10-K, 2-26908	2(c)
November 1, 1970	Form 10-K, 2-38569	2(c)
August 1, 1972	Form 10-K, 2-44873	2(c)
November 1, 1973	Form 10-K, 2-49428	2(c)
October 1, 1975	Form 10-K, 2-54627	2(c)
June 1, 1976	Form 10-K, 2-56396	2(c)
October 1, 1978	Form 10-K, 2-62568	2(c)
September 1, 1979	Form 10-K, 2-65350	2(c)
September 1, 1980	Form 10-K, 2-69190	4(s)
October 1, 1980	Form 10-K, 2-69190	4(c)
April 1, 1981	Form 10-K, 2-71580	4(c)
November 1, 1981	Form 10-K, 2-74485	4(c)
June 1, 1982	Form 10-K, 2-77763	4(c)
September 1, 1982	Form 10-K, 2-87323	4(x)
April 1, 1983	March 31, 1983, Form 10-Q, 1-3583	4(c)
December 1, 1983	1983 Form 10-K, 1-3583	4(x)
April 1, 1984	2-90059	4(c)
October 15, 1984	1984 Form 10-K	4(dd)
August 1, 1985	33-1689	4(ee)

Edgar Filing: FIRSTENERGY CORP - Form U5S

December 1, 1985	33-1689	4(c)
March 1, 1986	1986 Form 10-K, 1-3583	4b(31)
October 15, 1987	September 30, 1987 Form 10-Q, 1-3583	4
September 15, 1988	1988 Form 10-K, 1-3583	4b(33)
June 15, 1989	1989 Form 10-K, 1-3583	4b(34)

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):ExhibitsTE

Dated as of	File Reference	Exhibit No.
October 15, 1989	1989 Form 10-K, 1-3583	4b(35)
May 15, 1990	June 30, 1990 Form 10-Q, 1-3583	4
March 1, 1991	June 30, 1991 Form 10-Q, 1-3583	4(b)
May 1, 1992	33-48844	4(a)(3)
August 1, 1992	1992 Form 10-K, 1-3583	4b(39)
October 1, 1992	1992 Form 10-K, 1-3583	4b(40)
January 1, 1993	1992 Form 10-K, 1-3583	4b(41)
September 15, 1994	September 30, 1994 Form 10-Q, 1-3583	4(b)
May 1, 1995	September 30, 1995 Form 10-Q, 1-3583	4(d)
June 1, 1995	September 30, 1995 Form 10-Q, 1-3583	4(e)
July 14, 1995	September 30, 1995 Form 10-Q, 1-3583	4(f)
July 15, 1995	September 30, 1995 Form 10-Q, 1-3583	4(g)
August 1, 1997	1998 Form 10-K, 1-3583	4b(47)
June 1, 1998	1998 Form 10-K, 1-3583	4b(48)
January 15, 2000	1999 Form 10-K, 1-3583	4b(49)
May 1, 2000	2000 Form 10-K, 1-3583	4b(50)
September 1, 2000	2002 Form 10-K, 1-3583	4b(51)

Edgar Filing: FIRSTENERGY CORP - Form U5S

October 1, 2002	2002 Form 10-K, 1-3583	4b(52)
April 1, 2003	2003 Form 10-k, 1-3583	4b(53)

JCP&L

C-234 Indenture of JCP&L, dated March 1, 1946 between JCP&L and United States Trust Company of New York, Successor Trustee, as amended and supplemented by eight supplemental indentures dated December 1, 1948 through June 1, 1960 - Incorporated by reference to JCP&L's Instruments of Indebtedness Nos. 1 to 7, inclusive, and 9 and 10 filed as part of Amendment No. 1 to 1959 Annual Report of GPU on Form U5S, SEC File Nos. 30-126 and 1-3292.

C-235 Ninth Supplemental Indenture, dated as of November 1, 1962 - incorporated by reference to Exhibit 2-C, Registration No. 2-20732.

C-236 Tenth Supplemental Indenture, dated as of October 1, 1963 - incorporated by reference to Exhibit 2-C, Registration No. 2-21645.

C-237 Eleventh Supplemental Indenture, dated as of October 1, 1964 - incorporated by reference to Exhibit 5-A-3, Registration No. 2-59785.

C-238 Twelfth Supplemental Indenture, dated as of November 1, 1965 - incorporated by reference to Exhibit 5-A-4, Registration No. 2-59785.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

JCP&L

- C-239 Thirteenth Supplemental Indenture, dated as of August 1, 1966 - incorporated by reference to Exhibit 4-C, Registration No. 2-25124.
- C-240 Fourteenth Supplemental Indenture, dated as of September 1, 1967 - incorporated by reference to Exhibit 5-A-6, Registration No. 2-59785.
- C-241 Fifteenth Supplemental Indenture, dated as of October 1, 1968 - incorporated by reference to Exhibit 5-A-7, Registration No. 2-59785.
- C-242 Sixteenth Supplemental Indenture, dated as of October 1, 1969 - incorporated by reference to Exhibit 5-A-8, Registration No. 2-59785.
- C-243 Seventeenth Supplemental Indenture, dated as of June 1, 1970 - incorporated by reference to Exhibit 5-A-9, Registration No. 2-59785.
- C-244 Eighteenth Supplemental Indenture, dated as of December 1, 1970 - incorporated by reference to Exhibit 5-A-10, Registration No. 2-59785.
- C-245 Nineteenth Supplemental Indenture, dated as of February 1, 1971 - incorporated by reference to Exhibit 5-A-11, Registration No. 2-59785.
- C-246 Twentieth Supplemental Indenture, dated as of November 1, 1971 - incorporated by reference to Exhibit 5-A-12, Registration No. 2-59875.
- C-247 Twenty-first Supplemental Indenture, dated as of August 1, 1972 - incorporated by reference to Exhibit 5-A-13, Registration No. 2-59785.
- C-248 Twenty-second Supplemental Indenture, dated as of August 1, 1973 - incorporated by reference to Exhibit 5-A-14, Registration No. 2-59785.
- C-249 Twenty-third Supplemental Indenture, dated as of October 1, 1973 - incorporated by reference to Exhibit 5-A-15, Registration No. 2-59785.
- C-250 Twenty-fourth Supplemental Indenture, dated as of December 1, 1973 - incorporated by reference to Exhibit 5-A-16, Registration No. 2-59785.
- C-251 Twenty-fifth Supplemental Indenture, dated as of November 1, 1974 - incorporated by reference to Exhibit 5-A-17, Registration No. 2-59785.
- C-252 Twenty-sixth Supplemental Indenture, dated as of March 1, 1975 - incorporated by reference to Exhibit 5-A-18, Registration No. 2-59785.
- C-253 Twenty-seventh Supplemental Indenture, dated as of July 1, 1975 - incorporated by reference to Exhibit 5-A-19, Registration No. 2-59785.

C-254 Twenty-eighth Supplemental Indenture, dated as of October 1, 1975 - incorporated by reference to Exhibit 5-A-20, Registration No. 2-59785.

C-255 Twenty-ninth Supplemental Indenture, dated as of February 1, 1976 - incorporated by reference to Exhibit 5-A-21, Registration No. 2-59785.

125

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

JCP&L

- C-256 Supplemental Indenture No. 29A, dated as of May 31, 1976 - incorporated by reference to Exhibit 5-A-22, Registration No. 2-59785.
- C-257 Thirtieth Supplemental Indenture, dated as of June 1, 1976 - incorporated by reference to Exhibit 5-A-23, Registration No. 2-59785.
- C-258 Thirty-first Supplemental Indenture, dated as of May 1, 1977 - incorporated by reference to Exhibit 5-A-24, Registration No. 2-59785.
- C-259 Thirty-second Supplemental Indenture, dated as of January 20, 1978 - incorporated by reference to Exhibit 5-A-25, Registration No. 2-60438.
- C-260 Thirty-third Supplemental Indenture, dated as of January 1, 1979 - incorporated by reference to Exhibit A-20(b), Certificate Pursuant to Rule 24, File No. 70-6242.
- C-261 Thirty-fourth Supplemental Indenture, dated as of June 1, 1979 - incorporated by reference to Exhibit A-28, Certificate Pursuant to Rule 24, File No. 70-6290.
- C-262 Thirty-sixth Supplemental Indenture, dated as of October 1, 1979 - incorporated by reference to Exhibit A-30, Certificate Pursuant to Rule 24, File No. 70-6354.
- C-263 Thirty-seventh Supplemental Indenture, dated as of September 1, 1984 - incorporated by reference to Exhibit A-1(cc), Certificate Pursuant to Rule 24, File No. 70-7001.
- C-264 Thirty-eighth Supplemental Indenture, dated as of July 1, 1985 - incorporated by reference to Exhibit A-1(dd), Certificate Pursuant to Rule 24, File No. 70-7109.
- C-265 Thirty-ninth Supplemental Indenture, dated as of April 1, 1988 - incorporated by reference to Exhibit A-1(a), Certificate Pursuant to Rule 24, File No. 70-7263.
- C-266 Fortieth Supplemental Indenture, dated as of June 14, 1988 - incorporated by reference to Exhibit A-1(ff), Certificate Pursuant to Rule 24, File No. 70-7603.
- C-267 Forty-first Supplemental Indenture, dated as of April 1, 1989 - incorporated by reference to Exhibit A-1(gg), Certificate Pursuant to Rule 24, File No. 70-7603.
- C-268 Forty-second Supplemental Indenture, dated as of July 1, 1989 - incorporated by reference to Exhibit A-1(hh), Certificate Pursuant to Rule 24, File No. 70-7603.
- C-269 Forty-third Supplemental Indenture, dated as of March 1, 1991 - incorporated by reference to Exhibit 4-A-35, Registration No. 33-45314.
- C-270 Forty-fourth Supplemental Indenture, dated as of March 1, 1992 - incorporated by reference to Exhibit 4-A-36, Registration No. 33-49405.

C-271 Forty-fifth Supplemental Indenture, dated as of October 1, 1992 - incorporated by reference to Exhibit 4-A-37,
Registration No. 33-49405.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

JCP&L

- C-272 Forty-sixth Supplemental Indenture, dated as of April 1, 1993 - incorporated by reference to Exhibit C-15 to GPU, Inc.'s Annual Report on Form U5S for the year 1992, File No. 30-126.
- C-273 Forty-seventh Supplemental Indenture, dated as of April 10, 1993 - incorporated by reference to Exhibit C-16 to GPU, Inc.'s Annual Report on Form U5S for the year 1992, File No. 30-126.
- C-274 Forty-eighth Supplemental Indenture, dated as of April 15, 1993 - incorporated by reference to Exhibit C-17 to GPU, Inc.'s Annual Report on Form U5S for the year 1992, File No. 30-126.
- C-275 Forty-ninth Supplemental Indenture, dated as of October 1, 1993 - incorporated by reference to Exhibit C-18 to GPU, Inc.'s Annual Report on Form U5S for the year 1993, File No. 30-126.
- C-276 Fiftieth Supplemental Indenture, dated as of August 1, 1994 - incorporated by reference to Exhibit C-19 of GPU, Inc.'s Annual Report on Form U5S for the year 1994, File No. 30-126.
- C-277 Fifty-first Supplemental Indenture of JCP&L, dated August 15, 1996 - incorporated by reference to Exhibit 4-A-43 of GPU, Inc.'s Annual Report on Form 10-K for 1996, File No. 1-6047.
- C-278 Fifty-second Supplemental Indenture of JCP&L dated July 1, 1999 - incorporated by reference to Item 16, Exhibit 4-B-44 of Registration No. 333-88783.
- C-279 Fifty-third Supplemental Indenture of JCP&L dated November 1, 1999 - incorporated by reference to Exhibit 4-A-45 of JCP&L's Annual Report on Form 10-K for the year 1999, File No. 1-3141.
- C-280 Subordinated Debenture Indenture, dated as of May 1, 1995 - incorporated by reference to Exhibit A-8(a), Certificate Pursuant to Rule 24, File No. 70-8495.
- C-281 Fifty-fourth Supplemental Indenture of JCP&L, dated November 7, 2001 - incorporated by reference to Exhibit 4-A-47 of JCP&L's Annual Report on Form 10-K for the year 2001, File No. 1-3141.
- C-282 Fifty-fifth Supplemental Indenture of JCP&L, dated April 23, 2004, incorporated by reference to Exhibit 4-5, 2004 Annual Report on Form 10-K, SEC File No. 1-3141.
- C-283 Senior Note Indenture between JCP&L and United States Trust Company of New York, dated July 1, 1999 - incorporated by reference to Exhibit 4-A of Registration No. 333-78717.

Met-Ed

- C-284 Indenture of Met-Ed, dated November 1, 1944, between Met-Ed and United States Trust Company of New York, Successor Trustee, as amended and supplemented by fourteen supplemental indentures dated February 1, 1947 through May 1, 1960 - Incorporated by reference to Met-Ed's Instruments of Indebtedness Nos. 1 to 14 inclusive, and 16, filed as part of Amendment No. 1 to 1959 Annual Report of GPU on Form U5S, SEC File Nos. 30-126 and 1-3292.

Edgar Filing: FIRSTENERGY CORP - Form U5S

C-285 Supplemental Indenture, dated as of December 1, 1962 - incorporated by reference to Exhibit 2-E(1),
Registration No. 2-59678.

C-286 Supplemental Indenture, dated as of March 20, 1964 - incorporated by reference to Exhibit 2-E(2), Registration
No. 2-59678.

127

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

Met-Ed

- C-287 Supplemental Indenture, dated as of July 1, 1965 - incorporated by reference to Exhibit 2-E(3), Registration No. 2-59678.
- C-288 Supplemental Indenture, dated as of June 1, 1966 - incorporated by reference to Exhibit 2-B-4, Registration No. 2-24883.
- C-289 Supplemental Indenture, dated as of March 22, 1968 - incorporated by reference to Exhibit 4-C-5, Registration No. 2-29644.
- C-290 Supplemental Indenture, dated as of September 1, 1968 - incorporated by reference to Exhibit 2-E(6), Registration No. 2-59678.
- C-291 Supplemental Indenture, dated as of August 1, 1969 - incorporated by reference to Exhibit 2-E(7), Registration No. 2-59678.
- C-292 Supplemental Indenture, dated as of November 1, 1971 - incorporated by reference to Exhibit 2-E(8), Registration No. 2-59678.
- C-293 Supplemental Indenture, dated as of May 1, 1972 - incorporated by reference to Exhibit 2-E(9), Registration No. 2-59678.
- C-294 Supplemental Indenture, dated as of December 1, 1973 - incorporated by reference to Exhibit 2-E(10), Registration No. 2-59678.
- C-295 Supplemental Indenture, dated as of October 30, 1974 - incorporated by reference to Exhibit 2-E(11), Registration No. 2-59678.
- C-296 Supplemental Indenture, dated as of October 31, 1974 - incorporated by reference to Exhibit 2-E(12), Registration No. 2-59678.
- C-297 Supplemental Indenture, dated as of March 20, 1975 - incorporated by reference to Exhibit 2-E(13), Registration No. 2-59678.
- C-298 Supplemental Indenture, dated as of September 25, 1975 - incorporated by reference to Exhibit 2-E(15), Registration No. 2-59678.
- C-299 Supplemental Indenture, dated as of January 12, 1976 - incorporated by reference to Exhibit 2-E(16), Registration No. 2-59678.
- C-300 Supplemental Indenture, dated as of March 1, 1976 - incorporated by reference to Exhibit 2-E(17), Registration No. 2-59678.
- C-301 Supplemental Indenture, dated as of September 28, 1977 - incorporated by reference to Exhibit 2-E(18), Registration No. 2-62212.

C-302 Supplemental Indenture, dated as of January 1, 1978 - incorporated by reference to Exhibit 2-E(19),
Registration No. 2-62212.

128

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

Met-Ed

- C-303 Supplemental Indenture, dated as of September 1, 1978 - incorporated by reference to Exhibit 4-A(19), Registration No. 33-48937.
- C-304 Supplemental Indenture, dated as of June 1, 1979 - incorporated by reference to Exhibit 4-A(20), Registration No. 33-48937.
- C-305 Supplemental Indenture, dated as of January 1, 1980 - incorporated by reference to Exhibit 4-A(21), Registration No. 33-48937.
- C-306 Supplemental Indenture, dated as of September 1, 1981 - incorporated by reference to Exhibit 4-A(22), Registration No. 33-48937.
- C-108 Supplemental indenture, dated as of September 10, 1981 - incorporated by reference to Exhibit 4-A(23), Registration No. 33-48937.
- C-308 Supplemental Indenture, dated as of December 1, 1982 - incorporated by reference to Exhibit 4-A(24), Registration No. 33-48937.
- C-309 Supplemental Indenture, dated as of September 1, 1983 - incorporated by reference to Exhibit 4-A(25), Registration No. 33-48937.
- C-310 Supplemental Indenture dated as of September 1, 1984 - incorporated by reference to Exhibit 4-A(26), Registration No. 33-48937.
- C-311 Supplemental Indenture, dated as of March 1, 1985 - incorporated by reference to Exhibit 4-A(27), Registration No. 33-48937.
- C-312 Supplemental Indenture, dated as of September 1, 1985 - incorporated by reference to Exhibit 4-A(28), Registration No. 33-48937.
- C-313 Supplemental Indenture, dated as of June 1, 1988 - incorporated by reference to Exhibit 4-A(29), Registration No. 33-48937.
- C-314 Supplemental Indenture, dated as of April 1, 1990 - incorporated by reference to Exhibit 4-A(30), Registration No. 33-48937.
- C-315 Amendment, dated as of May 22, 1990, to Supplemental Indenture (dated April 1, 1990) - incorporated by reference to Exhibit 4-A(31), Registration No. 33-48937.
- C-316 Supplemental Indenture, dated as of September 1, 1992 - incorporated by reference to Exhibit 4-A(32)(a), Registration No. 33-48937.
- C-317 Supplemental Indenture, dated as of December 1, 1993 - incorporated by reference to Exhibit C-58 to GPU, Inc.'s Annual Report on Form U5S for the year 1993, File No. 30-126.

C-318 Supplemental Indenture, dated as of July 15, 1995 - incorporated by reference to Exhibit 4-B-35 to Met-Ed's Annual Report on Form 10-K for the year 1995, File No. 1-446.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

Met-Ed

- C-319 Supplemental Indenture, dated August 15, 1996 - incorporated by reference to Exhibit 4-B-35 to Met-Ed's Annual Report on Form 10-K for 1996, File No. 1-446.
- C-320 Supplemental Indenture, dated May 1, 1997 - incorporated by reference to Exhibit 4-B-36 to Met-Ed's Annual Report on Form 10-K for 1997, File No. 1-446.
- C-321 Indenture between Met-Ed and United States Trust Company of New York dated May 1, 1999 - incorporated by reference to Exhibit A-11(a), Certificate Pursuant to Rule 24, File No. 70-9329.
- C-322 Supplemental Indenture between Met-Ed and United States Trust Company of New York dated July 1, 1999 - incorporated by reference to Exhibit 4-B-38 of Met-Ed's Annual Report on Form 10-K for the year 1999, File No. 1-446.
- C-323 Senior Note Indenture between Met-Ed and United States Trust Company of New York, dated July 1, 1999.
- C-324 Supplemental Indenture, dated May 1, 2001 - incorporated by reference to Exhibit 4-B-41 to Met-Ed's Annual Report on Form 10-K for 2002, File No. 1-446.
- C-325 First Supplemental Indenture between Met-Ed and United States Trust Company of New York, dated August 1, 2000 - incorporated by reference to Exhibit 4-A, June 30, 2000 Quarterly Report on Form 10-Q, SEC File No. 1-446.
- C-326 Supplemental Indenture, dated March 1, 2003 - incorporated by reference to Exhibit 4-B-42 to Met-Ed's Annual Report on Form 10-K for 2003, File No. 1-446.
- C-327 Payment and Guarantee Agreement of Met-Ed, dated May 28, 1999 - incorporated by reference to Exhibit B-1(a), Certificate Pursuant to Rule 24, SEC No. 70-9329.
- C-328 Amendment No. 1 Payment and Guarantee Agreement of Met-Ed, dated November 23, 1999 - incorporated by reference to Exhibit 4-H, 1999 Annual Report on Form 10-K, SEC File No. 1-446.

Penelec

- C-329 Supplemental Indentures to Mortgage and Deed of Trust, dated May 1, 1961 through December 1, 1977 - incorporated by reference to Exhibit 2-D(1) to 2-D(19), Registration No. 2-61502.
- C-330 Supplemental Indenture, dated as of June 1, 1978 - incorporated by reference to Exhibit 4-A(2), Registration No. 33-49669.
- C-331 Supplemental Indenture, dated as of June 1, 1979 - incorporated by reference to Exhibit 4-A(3), Registration No. 33-49669.
- C-332 Supplemental Indenture, dated as of September 1, 1984 - incorporated by reference to Exhibit 4-A(4), Registration No. 33-49669.

C-333 Supplemental Indenture, dated as of December 1, 1985 - incorporated by reference to Exhibit 4-A(5),
Registration No. 33-49669.

130

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

Penelec

- C-334 Supplemental Indenture, dated as of December 1, 1986, - incorporated by reference to Exhibit 4-A(6), Registration No. 33-49669.
- C-335 Supplemental Indenture, dated as of May 1, 1989 - incorporated by reference to Exhibit 4-A(7), Registration No. 33-49669.
- C-336 Supplemental Indenture, dated as of December 1, 1990 - incorporated by reference to Exhibit 4-A(8), Registration No. 33-45312.
- C-337 Supplemental Indenture, dated as of March 1, 1992 - incorporated by reference to Exhibit 4-A(9), Registration No. 33-45312.
- C-338 Supplemental Indenture, dated as of June 1, 1993 - incorporated by reference to Exhibit C-73 to GPU, Inc.'s Annual Report on Form U5S for the year 1993, File No. 30-126.
- C-339 Supplemental Indenture, dated as of November 1, 1995 - incorporated by reference to Exhibit 4-C-11 to GPU, Inc.'s Annual Report on Form 10-K for the year 1995, File No. 1-6047.
- C-340 Supplemental Indenture, dated August 15, 1996 - incorporated by reference to Exhibit 4-C-12 to GPU, Inc.'s Annual Report on Form 10-K for 1996, File No. 1-6047.
- C-341 Senior Note Indenture between Penelec and United States Trust Company of New York dated April 1, 1999 - incorporated by reference to Exhibit 4-C-13 of Penelec's Annual Report on Form 10-K for the year 1999, File No. 1-3522.
- C-342 Indenture between Penelec and United States Trust Company of New York dated June 1, 1999 - incorporated by reference to Exhibit A-11(a), Certificate Pursuant to Rule 24, File No. 70-9327.
- C-343 First Supplemental Indenture between Penelec and United States Trust Company of New York, dated August 1, 2000 - incorporated by reference to Exhibit 4-B, June 30, 2000 Quarterly Report on Form 10-Q, SEC File No. 1-3522.
- C-344 Supplemental Indenture, dated May 1, 2001 - incorporated by reference to Exhibit 4-C-16 to Penelec's Annual Report on Form 10-K for the year 2001, File No. 1-3522.
- C-345 Supplemental Indenture No. 1, dated May 1, 2001 - incorporated by reference to Exhibit 4-C-16 to Penelec's Annual Report on Form 10-K for the year 2001, File No. 1-3522.
- C-346 Payment and Guarantee Agreement of Penelec, dated June 16, 1999 - incorporated by reference to Exhibit B-1(a), Certificate Pursuant to Rule 24, SEC File No. 70-9327.
- C-347 Amendment No. 1 to Payment and Guarantee Agreement of Penelec, dated November 23, 1999 - incorporated by reference to Exhibit 4-J, 1999 Annual Report on Form 10-K, SEC File No. 1-3522.

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

D. Tax Allocation Agreement

D-1 Tax Allocation Agreement dated June 30, 2003 incorporated by reference to Exhibit D-1 to FirstEnergy Corp.'s Annual Report on Form U5S for the year 2003, File No. 333-21011.

F. Schedules Supporting Items of This Report

F-1 Item 6. Part III - Compensation and other related information for the Officers and Directors of FirstEnergy and its subsidiaries.

F-2 Consolidating Financial Statements of Jersey Central Power & Light Company for 2004.

Consolidating Financial Statements of Metropolitan Edison Company for 2004.

Consolidating Financial Statements of Ohio Edison Company for 2004.

Consolidating Financial Statements of Pennsylvania Electric Company for 2004.

Consolidating Financial Statements of Pennsylvania Power Company for 2004.

Consolidating Financial Statements of The Cleveland Electric Illuminating Company for 2004.

Consolidating Financial Statements of The Toledo Edison Company for 2004.

Consolidating Financial Statements of FirstEnergy Facilities Services Group, LLC for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of Elliott-Lewis Corporation for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of E-L Enterprises, Inc. for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of FirstEnergy Solutions Corp. for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of FirstEnergy Ventures Corp. for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of GPU Capital, Inc. for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of GPU Diversified Holdings, LLC. for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of MARBEL Energy Corporation for 2004 - filed pursuant to request for confidential treatment.

132

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS (Continued):

Exhibits

F-2 Consolidating Financial Statements of MYR Group Inc. for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of Harlan Electric Company for 2004 - filed pursuant to request for confidential treatment.

F-3 Item 8. Part I - Affiliated Transactions for 2004.

H Organization Chart - EWG and FUCO

H-1 Organizational chart showing the relationship of FirstEnergy Generation Corp. to each exempt wholesale generator (EWG) in which it holds an interest.

H-2 Organizational chart showing the relationship of GPU Power, Inc. to each exempt wholesale generator (EWG) in which it holds an interest.

H-3 Organizational chart showing the relationship of GPU Capital, Inc. to each foreign utility company (FUCO) in which it holds an interest.

I Financial Statement - EWG and FUCO

I-1 Financial Statements of FirstEnergy Generation Corp. for 2004 - filed pursuant to request for confidential treatment.

Consolidating Financial Statements of GPU Power, Inc. for 2004 - filed pursuant to request for confidential treatment.

SIGNATURE

The undersigned system company has duly caused this annual report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

FIRSTENERGY CORP.

Date: April 28, 2005

By: /s/ Harvey L. Wagner

Harvey L. Wagner
Vice President, Controller
and Chief Accounting Officer
(Principal Accounting Officer)

