

CH ENERGY GROUP INC
Form 8-K
April 26, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 26, 2012

CH ENERGY GROUP, INC.
(Exact name of registrant as specified in charter)

New York
(State or other jurisdiction of
incorporation)

0-30512
(Commission File Number)

14-1804460
(IRS Employer Identification No.)

284 South Avenue
Poughkeepsie, New York 12601-4839
(Address of principal executive offices) (Zip Code)

(845) 452-2000
(Registrant's telephone number, including area code)

Not applicable
(Former name and former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

“ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On April 26, 2012, registrant issued its first quarter 2012 earnings, as described in the Press Release of registrant furnished herewith as Exhibit 99.1, and is incorporated herein by reference.

In addition, on April 26, 2012, registrant also issued a supplemental presentation to investors entitled First Quarter 2012 Earnings Release Supplement, regarding the registrant's financial and operating results for the first quarter of 2012 and certain other matters. The slides to be used in connection with the investor presentation are furnished herewith as Exhibit 99.2 and are incorporated herein by reference.

The information is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Exhibit Description |
|-------------|---------------------|
|-------------|---------------------|

| | |
|------|--|
| 99.1 | Press Release of CH Energy Group, Inc., issued April 26, 2012, relating to its first quarter 2012 earnings |
| 99.2 | Slides for investor presentation furnished on April 26, 2012 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CH ENERGY GROUP, INC.

By: /s/ Kimberly J. Wright
Kimberly J. Wright
Vice President – Accounting and Controller

Date: April 26, 2012

EXHIBIT INDEX

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