

Edgar Filing: LACLEDE GROUP INC - Form S-3

LACLEDE GROUP INC
Form S-3
April 22, 2002

As filed with the Securities and Exchange Commission on April 22, 2002
Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

THE LACLEDE GROUP, INC.
(Exact name of registrant as specified
in its charter)

LACLEDE CAPITAL TRUST I
(Exact name of registrant as specified
in its charter)

Missouri
(State or other jurisdiction of
incorporation or organization)

Delaware
(State or other jurisdiction of
incorporation or organization)

74-2976503 81-6099531
(I.R.S. Employer Identification Number) (I.R.S. Employer Identification Number)

Gerald T. McNeive, Jr.
Mary C. Kullman
720 Olive Street
St. Louis, MO 63101
(314) 342-0508
(Name, address, including zip code, and telephone number
including area code, of agents for service)

With Copies to:

Thomas A. Litz
Thompson Coburn LLP
One U.S. Bank Plaza
St. Louis, MO 63101
(314) 342-6072

Todd W. Eckland
Pillsbury Winthrop LLP
One Battery Plaza
New York, NY 10004
(212) 858-1440

Approximate date of commencement of proposed sale to the public:
From time to time after this Registration Statement becomes effective as
determined by market conditions and other factors.

If the only securities being registered on this form are being
offered pursuant to dividend or interest reinvestment plans, please check
the following box. []

--
If any of the securities being registered on this form are to be
offered on a delayed or continuous basis pursuant to Rule 415 under the
Securities Act of 1933, other than securities offered only in connection

Edgar Filing: LACLEDE GROUP INC - Form S-3

with dividend or interest reinvestment plans, check the following box. [X]

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []
 - -----

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []
 - -----

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. []
 -

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price (1) (2)
The Laclede Group Securities:			
Senior Debt			
Subordinated Debt			
Common Stock, par value \$1.00 per share (including associated preferred share purchase rights)			
Stock Purchase Contracts			
Stock Purchase Units (2)			
Guarantees of Trust Preferred Securities			
Laclede Capital Trust I Securities:			
Trust Preferred Securities			
Total			\$500,000,000