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the Private Securities Litigation Reform Act of 1995

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

July 23, 2002

VECTREN UTILITY HOLDINGS, INC.

By: /s/ M. Susan Hardwick

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M. Susan Hardwick  
Vice President and Controller