Google Inc. Form 4 February 25, 2013

## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

**SECURITIES** Form 5 obligations

may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

(Print or Type Responses)

(Last)

1. Name and Address of Reporting Person \* SCHMIDT ERIC E

(First)

(Middle)

Google Inc. [GOOG] 3. Date of Earliest Transaction

(Month/Day/Year) 02/25/2013

Symbol

AMPHITHEATRE PARKWAY (Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

**OMB APPROVAL** 

3235-0287

January 31,

2005

0.5

**OMB** 

Number:

Expires:

response...

Estimated average

burden hours per

(Check all applicable)

\_X\_ Director 10% Owner Other (specify X\_ Officer (give title below)

Executive Chairman of Board

6. Individual or Joint/Group Filing(Check Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting Person

**MOUNTAIN VIEW, CA 94043** 

C/O GOOGLE INC., 1600

(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owner.							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. 4. Securities Acquired (A) or TransactiorDisposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)  (A) or Code V Amount (D) Price		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
Class A Common Stock (1)	02/25/2013		С	56,650	A	\$ 0	56,650	I	By Trust
Class A Common Stock (1)	02/25/2013		S	377	D	\$ 790.6126 (2)	56,273	I	By Trust
Class A Common Stock (1)	02/25/2013		S	2,433	D	\$ 791.6589 (3)	53,840	I	By Trust
Class A Common	02/25/2013		S	2,259	D	\$ 792.4509	51,581	I	By Trust

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Stock (1)					<u>(4)</u>			
Class A Common Stock (1)	02/25/2013	S	1,977	D	\$ 793.4593 (5)	49,604	I	By Trust
Class A Common Stock (1)	02/25/2013	S	988	D	\$ 794.3679 <u>(6)</u>	48,616	I	By Trust
Class A Common Stock (1)	02/25/2013	S	777	D	\$ 795.625 (7)	47,839	I	By Trust
Class A Common Stock (1)	02/25/2013	S	424	D	\$ 796.56 (8)	47,415	I	By Trust
Class A Common Stock (1)	02/25/2013	S	565	D	\$ 797.6038	46,850	I	By Trust
Class A Common Stock (1)	02/25/2013	S	3,177	D	\$ 798.5291 (10)	43,673	I	By Trust
Class A Common Stock (1)	02/25/2013	S	1,977	D	\$ 799.4748 (11)	41,696	I	By Trust
Class A Common Stock (1)	02/25/2013	S	1,483	D	\$ 800.5271 (12)	40,213	I	By Trust
Class A Common Stock (1)	02/25/2013	S	14,263	D	\$ 801.9002 (13)	25,950	I	By Trust
Class A Common Stock (1)	02/25/2013	S	3,080	D	\$ 802.5139 (14)	22,870	I	By Trust
Class A Common Stock (1)	02/25/2013	S	2,901	D	\$ 803.5815 (15)	19,969	I	By Trust
Class A Common Stock (1)	02/25/2013	S	4,559	D	\$ 804.5698 (16)	15,410	I	By Trust
Class A Common Stock (1)	02/25/2013	S	9,660	D	\$ 805.5379 (17)	5,750	I	By Trust
Class A Common Stock (1)	02/25/2013	S	3,985	D	\$ 806.4 (18)	1,765	I	By Trust

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Class A Common Stock (1)	02/25/2013	S	1,483	D	\$ 807.63 (19)	282	I	By Trust
Class A Common Stock (1)	02/25/2013	S	282	D	\$ 808.23 (20)	0	I	By Trust
Class A Common Stock (1)	02/25/2013	C	16,690	A	\$ 0	16,690	I	By Limited Partnership II
Class A Common Stock (1)	02/25/2013	S	111	D	\$ 790.6126 (2)	16,579	I	By Limited Partnership II
Class A Common Stock (1)	02/25/2013	S	717	D	\$ 791.6589	15,862	I	By Limited Partnership II
Class A Common Stock (1)	02/25/2013	S	666	D	\$ 792.4509	15,196	I	By Limited Partnership II
Class A Common Stock (1)	02/25/2013	S	582	D	\$ 793.4593 (5)	14,614	I	By Limited Partnership II
Class A Common Stock (1)	02/25/2013	S	291	D	\$ 794.3679 (6)	14,323	I	By Limited Partnership II
Class A Common Stock (1)	02/25/2013	S	229	D	\$ 795.625 (7)	14,094	I	By Limited Partnership II
Class A Common Stock (1)						24,285	D	
Class A Common Stock (1)						168,394	I	By Family Foundation
Google Stock Unit (21)						45,460	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0	02/25/2013		C	56,650	(22)	(23)	Class A Common Stock	56,650
Class B Common Stock	\$ 0	02/25/2013		C	16,690	(22)	(23)	Class A Common Stock	16,690
Class B Common Stock	\$ 0					(22)	(23)	Class A Common Stock	1,194,30
Class B Common Stock	\$ 0					(22)	(23)	Class A Common Stock	222,859
Option To Purchase Class A Common Stock	\$ 612					(24)	02/02/2021	Class A Common Stock	181,840

## **Reporting Owners**

Schmidt

Reporting Owner Name / Address	Relationships							
coporaing of their state of	Director	10% Owner	Officer	Other				
SCHMIDT ERIC E C/O GOOGLE INC. 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	X		Executive Chairman of Board					
Signatures								

/s/ Valentina Margulis, as attorney-in-fact for Eric E.

\*\*Signature of Reporting Person Date

Reporting Owners 4

02/25/2013

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Class A Common Stock was issued upon the conversion of one share of Class B Common Stock at the election of Reporting Person.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$790.51 to \$791.00, inclusive. The Reporting Person undertakes to provide to any security holder of Google Inc. or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes (2) through (20) to this Form 4.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$791.01 to \$792.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$792.01 to \$793.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$793.01 to \$794.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$794.01 to \$795.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$795.01 to \$796.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$796.01 to \$797.00, inclusive.
- (9) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$797.01 to \$798.00, inclusive.
- (10) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$798.01 to \$799.00, inclusive.
- (11) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$799.01 to \$800.00, inclusive.
- (12) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$800.01 to \$801.00, inclusive.
- (13) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$801.01 to \$802.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$802.01 to \$803.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$803.01 to \$804.00, inclusive.
- (16) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$804.01 to \$805.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$805.01 to \$806.00, inclusive.
- (18) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$806.01 to \$807.00, inclusive.
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$807.01 to \$808.00, inclusive.
- (20) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$808.01 to \$809.00, inclusive.
- (21) The Google Stock Units ("GSUs") entitle the Reporting Person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 1/4th of the GSUs shall vest 12 months after vesting commencement date and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google

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- on the applicable vesting dates.
- (22) All shares are exercisable as of the transaction date.
- (23) There is no expiration date for the Issuer's Class B Common Stock.
- The option provided for vesting as follows: 25% of the option shall vest 12 months after vesting commencement date and 1/48th of shares shall vest each month thereafter until the option is fully vested, subject to continued employment with Google on the applicable vesting dates.

#### **Remarks:**

This Form 4 is one of three Form 4s filed on February 25, 2013 for transactions effected by the Reporting Person on the same Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.