

POTASH CORP OF SASKATCHEWAN INC

Form 8-K

April 27, 2005

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**U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report: April 27, 2005

(Date of earliest event reported)

Potash Corporation of Saskatchewan Inc.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|---------------------------------------------------------------|-------------------------------------|----------------------------------------------|
| Canada | 1-1035 | N/A |
| <i>(State or Other Jurisdiction of Incorporation)</i> | <i>(Commission File Number)</i> | <i>(IRS employer Identification No.)</i> |

**122 1st Avenue South
Saskatoon, Saskatchewan, Canada S7K 7G3
306-933-8500**

(Address and telephone number of the registrant's principal executive offices)

N/A

(Former name or former address, if changed since last report)

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News Release dated April 27, 2005

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**Potash Corporation of Saskatchewan Inc.
Current Report on Form 8-K**

Item 2.02. Results of Operations and Financial Condition

On April 27, 2005 Potash Corporation of Saskatchewan Inc. issued a news release announcing its financial results for the first quarter ended March 31, 2005. A copy of the news release is attached as Exhibit 99.1. This news release includes certain non-GAAP financial measures and a reconciliation of those measures to the most directly related comparable GAAP measures.

The information contained in this Current Report shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Potash Corporation of Saskatchewan Inc.

By: /s/ Joseph Podwika
Joseph Podwika
Vice President, General Counsel
and Secretary
Potash Corporation of Saskatchewan
Inc.

Date: April 27, 2005

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| Exhibit Number | Description of Document |
|---------------------------|---------------------------------------------------------------------------------------|
| 99.1 | News release, dated April 27, 2005, issued by Potash Corporation of Saskatchewan Inc. |