

METROMEDIA INTERNATIONAL GROUP INC  
Form SC TO-C  
August 15, 2007

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE TO

Tender Offer Statement under Section 14(d)(1)  
of the Securities Exchange Act of 1934

Metromedia International Group, Inc.  
(Name of Subject Company (issuer))

Fursa Alternative Strategies LLC  
(Name of Filing Person (offeror))

Common Stock, par value \$0.01 per share  
(Title of Class of Securities)

591695101  
(CUSIP Number of Class of Securities)

Mickey F. Harley  
Fursa Alternative Strategies LLC  
444 Merrick Road, Suite 104  
Lynbrook, NY 11563  
(646) 205-6200

(Name, address and telephone number of person authorized to receive  
notices and communications on behalf of the person filing statement)

Copy to:

Mark E. Palmer, Esq.  
Bracewell & Giuliani LLP  
1177 Avenue of the Americas, 19th Floor  
New York, NY 10036  
(212) 508-6116

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CALCULATION OF FILING FEE

TRANSACTION VALUATION  
Not Applicable\*

AMOUNT OF FILING FEE  
Not Applicable\*

\* Pursuant to General Instruction D to Schedule TO, no filing fee is required  
because this filing contains only preliminary communications made before the  
commencement of a tender offer.

[ ] Check box if any part of the fee is offset as provided by Rule 0-11(a)(2)  
and identify the filing with which the offsetting fee was previously paid.  
Identify the previous filing by registration statement number, or the Form or  
Schedule and the date of its filing.

Amount Previously Paid: N.A.

Form or Registration No.: N.A.

# Edgar Filing: METROMEDIA INTERNATIONAL GROUP INC - Form SC TO-C

Filing Party: N.A.

Form: N.A.

Date Filed: N.A.

[X] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- [X] third-party tender offer subject to Rule 14d-1.
- [ ] issuer tender offer subject to Rule 13e-4.
- [ ] going-private transaction subject to Rule 13e-3.
- [X] amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: [ ]

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## ITEM 12. EXHIBITS.

Item 12 is amended and supplemented to include the following exhibits:

| EXHIBIT     | DESCRIPTION                          |
|-------------|--------------------------------------|
| (a) (5) (d) | Press Release, dated August 15, 2007 |

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## EXHIBIT INDEX

Each Exhibit is incorporated by reference.

| EXHIBIT     | DESCRIPTION                             |
|-------------|-----------------------------------------|
| (a) (5) (a) | Press Release, dated August 8, 2007(1)  |
| (a) (5) (b) | Press Release, dated August 10, 2007(2) |
| (a) (5) (c) | Press Release, dated August 14, 2007(3) |
| (a) (5) (d) | Press Release, dated August 15, 2007    |

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(1) Previously filed with the Tender Offer Statement on Schedule TO-C filed with the U.S. Securities and Exchange Commission on August 8, 2007.

(2) Previously filed with the Tender Offer Statement on Schedule TO-C filed with the U.S. Securities and Exchange Commission on August 10, 2007.

(3) Previously filed with the Tender Offer Statement on Schedule TO-C filed with the U.S. Securities and Exchange Commission on August 14, 2007.

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