

Item 8.01 Other Informaton.

On March 16, 2015, the Registrant issued a press release announcing certain preliminary financial results for the two months ended February 28, 2015, and updating the anticipated impact on the Registrant of certain industry guidance issued by the Federal Deposit Insurance Corporation in the form of Frequently Asked Questions with respect to the categorization of deposit liabilities as “brokered” deposits. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated into this Item 8.01 by reference. The information in this Form 8-K, including the exhibit, shall be deemed to be “filed” for purposes of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), and shall be deemed to be incorporated by reference in any filing under the Exchange Act and under the Securities Act of 1933, as amended, except to the extent specifically provided in any such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit shall be deemed to be “filed,” not “furnished,” for purposes of the Exchange Act.

Exhibit No. Description of Exhibit

99.1 Registrant’s Press Release dated March 16, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

META FINANCIAL GROUP, INC.

By: /s/ Glen W. Herrick
Glen W. Herrick
Executive Vice President, Chief Financial Officer,
Treasurer and Secretary

Date: March 16, 2015
