

EPL OIL & GAS, INC.  
Form 425  
April 07, 2014

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): April 7, 2014**

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**Energy XXI (Bermuda) Limited**

**(Exact name of registrant as specified in its charter)**

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**Bermuda                      001-33628              98-0499286**

**(State or other jurisdiction (Commission (I.R.S. Employer  
of incorporation) File Number) Identification No.)**

**Canon's Court, 22 Victoria Street, P.O. Box HM**

**1179, Hamilton HM EX, Bermuda**

**Registrant's telephone number, including area code: (441) 295-2244**

**Not Applicable**

**Former name or former address, if changed since last report**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☑ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events**

On April 7, 2014, Energy XXI (Bermuda) Limited (the “Parent”) issued a press release announcing that it and EPL Oil & Gas, Inc. (“EPL”) have received early termination of the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, in connection with Energy XXI’s pending acquisition of EPL.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

Exhibit Number	Description
99.1	Press Release of Energy (XXI) Bermuda Limited, dated April 7, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Energy XXI (Bermuda)  
Limited**

By: /s/ David West Griffin  
David West Griffin

April 7, 2014     *Chief Financial Officer*

Exhibit Index

Exhibit Number	Description
99.1	Press Release of Energy XXI (Bermuda) Limited