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MBIA INC Form 8-K May 04, 2004

> SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): May 4, 2004

MBIA INC.

(Exact name of registrant as specified in its charter)

Connecticut 1-9583 06-1185706 (State or other jurisdiction of (Commission File Number) (IRS Employer incorporation) Identification No.)

> 113 King Street, Armonk, New York

10504

(Addresses of principal executive offices) (Zip or Postal Codes)

Registrant's telephone number in the United States, including area code: (914) 273-4545

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Item 12. Results of Operations and Financial Condition SIGNATURE EXHIBIT INDEX Exhibit 99.1 PRESS RELEASE

Item 12. Results of Operations and Financial Condition.

The following information, including the Exhibit to this Form 8-K, is being furnished pursuant to Item 12 - Results of Operations and Financial Condition of Form 8-K.

This information is not deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements.

On May 4, 2004, MBIA Inc. issued a press release announcing its results for the three months ended March 31, 2004. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K and incorporated by reference to this Item 12 as if fully set forth herein.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MBIA INC.

By: /s/ Ram D. Wertheim

Ram D. Wertheim General Counsel

Date: May 4, 2004

EXHIBIT INDEX TO CURRENT REPORT ON FORM $8-\mbox{\ensuremath{\text{K}}}$ Dated May 4, 2004

Exhibit 99.1 Press Release issued by MBIA, Inc. dated May 4, 2004.