SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 6, 2004

METRO-GOLDWYN-MAYER INC.

(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction

1-13481 (Commission File Number) 95-4605850 (I.R.S. Employer

of incorporation or organization)

Identification No.)

10250 Constellation Boulevard, Los Angeles, CA 90067-6241

(Address of Principal Executive Offices) (Zip Code)

(310) 449-3000

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(Registrant s telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report.)

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Item 5. Other Events

On April 6, 2004, Metro-Goldwyn-Mayer Inc. issued a Press Release, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference

Item 7. Financial Statements and Exhibits

- (a) Not applicable
- (b) Not applicable
- (c) Exhibits
 - 99.1 Text of Press Release, dated April 6, 2004, of the Registrant.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

	METRO-C	METRO-GOLDWYN-MAYER INC.	
Date: April 6, 2004	Ву:	/s/ Jay Rakow	
	Name:	Jay Rakow	
	Title:	Senior Executive Vice President	
		and General Counsel	