

Bank of New York Mellon CORP  
Form 8-K  
July 06, 2007

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) July 5, 2007

**THE BANK OF NEW YORK MELLON CORPORATION**

(Exact name of registrant as specified in charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**000-52710**  
(Commission  
File Number)

**56-2643194**  
(I.R.S. Employer  
Identification No.)

**One Wall Street**

**New York, New York**  
(Address of principal executive offices)

**10286**  
(Zip code)  
Registrant's telephone number, including area code (212) 495-1784

**N/A**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**ITEM 8.01. OTHER EVENTS.**

On July 5, 2007, The Bank of New York Mellon Corporation announced that Mellon Bank, N.A. has agreed to purchase ABN AMRO's 50% share in ABN AMRO Mellon Global Securities Services B.V. The transaction, which is subject to certain conditions including regulatory and other approvals, is expected to close in the third quarter of 2007.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.**

(d) EXHIBITS.

| <b>Exhibit Number</b> | <b>Description</b>   |
|-----------------------|--|
| 99.1                  | Press Release dated July 5, 2007, as released in Europe, announcing the matter referenced in Item 8.01 above.            |
| 99.2                  | Press Release dated July 5, 2007, as released in the United States, announcing the matter referenced in Item 8.01 above. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**The Bank of New York Mellon Corporation**  
(Registrant)

Date: July 6, 2007

By: /s/ BART R. SCHWARTZ  
Name: Bart R. Schwartz  
Title: Corporate Secretary