

First Savings Financial Group Inc  
Form POS AM  
October 10, 2008

As filed with the Securities and Exchange Commission on October 10, 2008

Registration No. 333-151636

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, DC 20549

**POST-EFFECTIVE AMENDMENT NO. 1**  
**TO THE**  
**FORM S-1**  
**REGISTRATION STATEMENT**  
**UNDER THE SECURITIES ACT OF 1933**

**First Savings Financial Group, Inc.**

**and**

**First Savings Bank Profit Sharing/401(k) Plan**

(Exact name of registrant as specified in its charter)

**Indiana**  
(State or other jurisdiction of  
incorporation or organization)

**6035**  
(Primary Standard Industrial  
Classification Code Number)  
**501 East Lewis & Clark Parkway**

**37-1567871**  
(IRS Employer Identification No.)

**Clarksville, Indiana 47129**

**(812) 283-0724**

(Address, including zip code, and telephone number,  
including area code, of registrant's principal executive offices)

**Larry W. Myers**

**President and Chief Executive Officer**

**501 East Lewis & Clark Parkway**

**Clarksville, Indiana 47129**

**(812) 283-0724**

(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

**Copies to:**

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**Washington, DC 20007**

**Washington, DC 20005**

**(202) 295-4500**

**(202) 508-5854**

**Sale to the Public Concluded on October 6, 2008**



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This Post-Effective Amendment No. 1 is filed for the purpose of deregistering 1,654,483 shares of the \$.01 par value common stock (the Common Stock ) of First Savings Financial Group, Inc. (the Company ), heretofore registered and offered pursuant to the terms of the Prospectus dated August 12, 2008 (the Prospectus ). The remaining 2,542,042 shares registered pursuant to the Registration Statement on Form S-1 have been issued in accordance with and as described in the Prospectus, of which 2,432,042 shares were sold in the subscription and community offering and 110,000 shares were issued to First Savings Charitable Foundation.

The Company has determined that no further shares will be offered, sold and/or issued pursuant to the Prospectus. The Company therefore requests deregistration of the unissued shares of Common Stock registered pursuant to this Registration Statement as soon as is practicable after the filing of this Post-Effective Amendment No. 1.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Clarksville, State of Indiana on October 10, 2008.

First Savings Financial Group, Inc.

By: /s/ Larry W. Myers  
Larry W. Myers

President, Chief Executive Officer

and Director

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Name	Title	Date
/s/ Larry W. Myers	President, Chief Executive Officer	October 10, 2008
Larry W. Myers	and Director (principal executive officer)	
*	Treasurer and Corporate Secretary	
M. Sue Johnson	(principal accounting and financial officer)	
*	Chief Operations Officer and Director	
John P. Lawson, Jr.		
*	Director	
Charles E. Becht, Jr.		
*	Director	
Cecile A. Blau		
*	Director	
Gerald Wayne Clapp, Jr.		
*	Director	
Robert E. Libs		
*	Director	
Michael F. Ludden		

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Director

Douglas A. York

\* Pursuant to the Power of Attorney filed as Exhibit 24.1 to the Registration Statement on Form S-1 for First Savings Financial Group, Inc. on June 13, 2008.

/s/ Larry W. Myers

President, Chief Executive Officer

October 10, 2008

Larry W. Myers

and Director