

ESSA Bancorp, Inc.
Form 8-K/A
March 03, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 3, 2011

ESSA BANCORP, INC.

(Exact Name of Registrant as Specified in its Charter)

Pennsylvania
(State or Other Jurisdiction
of Incorporation)

001-33384
(Commission
File No.)

20-8023072
(I.R.S. Employer
Identification No.)

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200 Palmer Street, Stroudsburg,
Pennsylvania 18360
(Address of Principal Executive Offices) (Zip Code)
Registrant's telephone number, including area code: (570) 421-0531

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

ESSA Bancorp, Inc. (the Company) will make a presentation at its 2011 Annual Meeting of Stockholders to be held at the Stroudsmoor Country Inn, Stroudsburg, Pennsylvania on March 3, 2011, at 11:00 a.m., local time. The presentation provides an overview of the Company's business and strategic focus and the Company's financial performance. This Form 8-K/A is being filed to update the previously filed presentation, in particular, removing slide 18 from the original presentation. A copy of the revised presentation is attached as Exhibit 99.1 to this report and is being furnished to the SEC and shall not be deemed filed for any purpose.

Item 9.01. Financial Statements and Exhibits

(a) Financial Statements of Businesses Acquired. Not applicable.

(b) Pro Forma Financial Information. Not applicable.

(c) Shell Company Transactions. Not applicable.

(d) Exhibits.

| Exhibit No. | Description |
|--------------------|--|
| 99.1 | Slide presentation to be made at the Company's 2011 Annual Meeting of Stockholders on March 3, 2011. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ESSA BANCORP, INC.

Date: March 3, 2011

By:

/s/ GARY S. OLSON
Gary S. Olson
President and

Chief Executive Officer

EXHIBIT INDEX

| Exhibit | Description |
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