

ENBRIDGE ENERGY MANAGEMENT L L C

Form 8-K

February 26, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): February 25, 2013

ENBRIDGE ENERGY MANAGEMENT, L.L.C.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or Other

Jurisdiction)

1-31383
(Commission

File No.)

61-1414604
(I.R.S. Employer

Identification No.)

Edgar Filing: ENBRIDGE ENERGY MANAGEMENT L L C - Form 8-K

1100 LOUISIANA, SUITE 3300, HOUSTON, TEXAS 77002

(Address of Principal Executive Offices) (Zip Code)

(713) 821-2000

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

Enbridge Energy Management, L.L.C. (the Company) issued a press release on February 25, 2013, attached hereto as Exhibit 99.1, announcing the commencement of an underwritten public offering of approximately 9 million of its Listed Shares representing limited liability company interests in the Company (or 10.35 million Listed Shares if the underwriters' option to purchase additional Listed Shares is exercised in full). This information is not deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and is not incorporated by reference into any registration statements filed under the Securities Act of 1933, as amended.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Reference is made to the Index of Exhibits following the signature page, which is hereby incorporated into this Item.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENBRIDGE ENERGY MANAGEMENT, L.L.C.

(Registrant)

Date: February 25, 2013

By: /s/ Bruce A. Stevenson
Bruce A. Stevenson

Corporate Secretary
(Duly Authorized Officer)

Index of Exhibits

Exhibit No.	Description
99.1	Press release of Enbridge Energy Management, L.L.C. dated February 25, 2013 announcing the commencement of an underwritten public offering of its Listed Shares.