

UNITED BANCORP INC /MI/
Form 425
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**Filed by Old National Bancorp
Pursuant to Rule 425 under the Securities Act of 1933**

**Subject Company: United Bancorp, Inc.
Commission File No.: 000-16640**

On February 10, 2014, Old National Bancorp filed a Current Report on Form 8-K with the Securities and Exchange Commission that included a slide presentation its executive officers intend to use in one or more meetings with investors and analysts. The following slides are excerpts from the presentation and relate to Old National Bancorp's pending acquisition of United Bancorp, Inc.

