ALLIANCE ONE INTERNATIONAL, INC. Form 8-K February 13, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 13, 2014

Alliance One International, Inc.

(Exact name of Registrant, as specified in its charter)

Virginia (State or other jurisdiction

001-13684 (Commission

54-1746567 (I.R.S. Employer

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of incorporation)

file number) 8001 Aerial Center Parkway

Identification No.)

Morrisville, North Carolina 27560-8417

(Address of principal executive offices, including zip code)

(919) 379-4300

(Registrant s telephone number, including area code)

Not Applicable

(Former name or address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On February 13, 2014, Alliance One International, Inc. issued a press release announcing the results of its previously announced cash tender offer to purchase up to \$55.0 million in aggregate principal amount outstanding of its $5\frac{1}{2}\%$ Convertible Senior Subordinated Notes due 2014. The press release is filed as Exhibit 99.1 hereto and is incorporated by reference herein.

Item 9.01 Exhibits.

Exhibit 99.1 Press release dated February 13, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 13, 2014

ALLIANCE ONE INTERNATIONAL, INC.

By: /s/ Joel L. Thomas
Joel L. Thomas
Executive Vice President Chief Financial
Officer

EXHIBIT INDEX

Exhibit

Number Exhibit

99.1 Press release dated February 13, 2014