

LHC Group, Inc
Form SC 13D/A
November 12, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D/A
Under the Securities Exchange Act of 1934
(Amendment No. 7)*

LHC GROUP, INC.

(Name of Issuer)

Common Stock, Par Value \$0.01 Per Share

(Title of Class of Securities)

50187A107

(CUSIP Number)

Christopher Shackelton/Adam Gray

Metro Center

1 Station Place, 7th Floor South

Stamford, CT 06902

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

November 10, 2015

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of sections 240.13d-1(e), 240.13d-1(f) or 140.13d-1(g), check the following box. "

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 50187A107 (Common Stock)

1. Names of Reporting Persons

Coliseum Capital Management, LLC

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Source of Funds (See Instructions)

AF

5. Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

..

6. Citizenship or Place of Organization

Delaware

Number of 7. Sole Voting Power

Shares

Beneficially 0

8. Shared Voting Power

Owned by

Each

1,340,849

Reporting 9. Sole Dispositive Power

Person

With 0

10. Shared Dispositive Power

1,340,849

11. Aggregate Amount Beneficially Owned by Each Reporting Person

1,340,849

12. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

..

13. Percent of Class Represented by Amount in Row (9)

7.5%

14. Type of Reporting Person (See Instructions)

OO, IA

CUSIP No. 50187A107 (Common Stock)

1. Names of Reporting Persons

Coliseum Capital, LLC

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Source of Funds (See Instructions)

AF

5. Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

..

6. Citizenship or Place of Organization

Delaware

Number of 7. Sole Voting Power

Shares

Beneficially 0

8. Shared Voting Power

Owned by

Each

890,301

Reporting 9. Sole Dispositive Power

Person

With 0

10. Shared Dispositive Power

890,301

11. Aggregate Amount Beneficially Owned by Each Reporting Person

890,301

12. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

..

13. Percent of Class Represented by Amount in Row (9)

5.0%

14. Type of Reporting Person (See Instructions)

OO

CUSIP No. 50187A107 (Common Stock)

1. Names of Reporting Persons

Coliseum Capital Partners, L.P.

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Source of Funds (See Instructions)

WC

5. Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

..

6. Citizenship or Place of Organization

Delaware

Number of 7. Sole Voting Power

Shares

Beneficially 0

8. Shared Voting Power

Owned by

Each

664,879

Reporting 9. Sole Dispositive Power

Person

With 0

10. Shared Dispositive Power

664,879

11. Aggregate Amount Beneficially Owned by Each Reporting Person

664,879

12. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

..

13. Percent of Class Represented by Amount in Row (9)

3.7%

14. Type of Reporting Person (See Instructions)

PN

CUSIP No. 50187A107 (Common Stock)

1. Names of Reporting Persons

Coliseum Capital Partners II, L.P.

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Source of Funds (See Instructions)

WC

5. Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

..

6. Citizenship or Place of Organization

Delaware

Number of 7. Sole Voting Power

Shares

Beneficially 0

8. Shared Voting Power

Owned by

Each

225,422

Reporting 9. Sole Dispositive Power

Person

With 0

10. Shared Dispositive Power

225,422

11. Aggregate Amount Beneficially Owned by Each Reporting Person

225,422

12. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

..

13. Percent of Class Represented by Amount in Row (9)

1.3%

14. Type of Reporting Person (See Instructions)

PN

CUSIP No. 50187A107 (Common Stock)

1. Names of Reporting Persons

Adam Gray

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Source of Funds (See Instructions)

AF

5. Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

..

6. Citizenship or Place of Organization

United States

Number of 7. Sole Voting Power

Shares

Beneficially 0

8. Shared Voting Power

Owned by

Each

1,340,849

Reporting 9. Sole Dispositive Power

Person

With 0

10. Shared Dispositive Power

1,340,849

11. Aggregate Amount Beneficially Owned by Each Reporting Person

1,340,849

12. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

..

13. Percent of Class Represented by Amount in Row (9)

7.5%

14. Type of Reporting Person (See Instructions)

IN

CUSIP No. 50187A107 (Common Stock)

1. Names of Reporting Persons

Christopher Shackelton

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC Use Only

4. Source of Funds (See Instructions)

AF

5. Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

..

6. Citizenship or Place of Organization

United States

Number of 7. Sole Voting Power

Shares

Beneficially 0

8. Shared Voting Power

Owned by

Each

1,340,849

Reporting 9. Sole Dispositive Power

Person

With 0

10. Shared Dispositive Power

1,340,849

11. Aggregate Amount Beneficially Owned by Each Reporting Person

1,340,849

12. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

..

13. Percent of Class Represented by Amount in Row (9)

7.5%

14. Type of Reporting Person (See Instructions)

IN

CUSIP No. 50187A107 (Common Stock)

Explanatory Note: This Amendment No. 7 (this Amendment) to the Schedule 13D (the Initial 13D) filed by the Filers (as defined below) with the U.S. Securities and Exchange Commission (the Commission) on November 16, 2012, as amended and supplemented by Amendment No. 1 to the Initial 13D filed on March 14, 2013, Amendment No. 2 to the Initial 13D filed on September 17, 2013, Amendment No. 3 to the Initial 13D filed on August 21, 2014, Amendment No. 4 to the Initial 13D filed on June 10, 2015, Amendment No. 5 to the Initial 13D filed on August 12, 2015, and Amendment No. 6 to the Initial 13D filed on September 10, 2015, amends and supplements the items set forth herein.

As used in this statement, the term Filers collectively refers to:

Coliseum Capital Management, LLC, a Delaware limited liability company (CCM);

Coliseum Capital, LLC, a Delaware limited liability company (CC);

Coliseum Capital Partners, L.P., a Delaware limited partnership (CCP);

Coliseum Capital Partners II, L.P., a Delaware limited partnership (CCP2);

Adam Gray (Gray); and

Christopher Shackelton (Shackelton).

Item 1. Security and Issuer.

Item 1 is amended and restated in its entirety as follows.

The title of the class of equity securities to which this statement relates to is the Common Stock, \$0.01 par value per share (the Common Stock) of LHC Group, Inc., a Delaware corporation (the Issuer). The principal executive offices of the Issuer are located at 420 West Pinhook Road, Suite A, Lafayette, Louisiana 70503.

Item 5. Interest in Securities of the Issuer.

Item 5 is amended and supplemented as follows:

The information relating to the beneficial ownership of Common Stock by each of the Filers set forth in Rows 7 through 13 of the cover pages hereto is incorporated herein by reference. The percentages set forth in Row 13 for all cover pages filed herewith are calculated based upon 17,970,294 shares of Common Stock outstanding as of November 2, 2015, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2015, filed with the Securities and Exchange Commission on November 5, 2015.

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The Filers effected the following transactions in the Common Stock in open market transactions on the dates indicated, and such transactions are the only transactions in the Common Stock by the Filers in the sixty days preceding the filing of this Schedule 13D:

| Name | Purchase or Sale | Date | Number of Shares | Weighted Average Price Per Share |
|------------------|-------------------------|-------------|-------------------------|---|
| CCP | Sale | 11/10/2015 | 36,276 | \$ 47.44 |
| CCP2 | Sale | 11/10/2015 | 9,265 | \$ 47.44 |
| Separate Account | Sale | 11/10/2015 | 14,459 | \$ 47.44 |
| CCP | Sale | 11/11/2015 | 9,673 | \$ 46.72 |
| CCP2 | Sale | 11/11/2015 | 2,474 | \$ 46.72 |
| Separate Account | Sale | 11/11/2015 | 3,853 | \$ 46.72 |
| CCP | Sale | 11/12/2015 | 1,210 | \$ 45.52 |
| CCP2 | Sale | 11/12/2015 | 310 | \$ 45.52 |
| Separate Account | Sale | 11/12/2015 | 480 | \$ 45.52 |

CUSIP No. 50187A107 (Common Stock)

The information in Item 6 is incorporated herein by reference.

Item 6. Contracts, Arrangement, Understandings or Relationships with Respect to Securities of the Issuer.

CCM is an investment adviser whose clients, including CCP, CCP2 and the Separate Account, have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the Common Stock. CC is the general partner of CCP and CCP2. Gray and Shackelton are the managers of CC and CCM. CCM has the right to receive performance-related fees from the Separate Account and CC has the right to receive performance-related fees from CCP and CCP2.

CUSIP No. 50187A107 (Common Stock)

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: November 12, 2015

COLISEUM CAPITAL MANAGEMENT, LLC

By: /s/ Chivonne Cassar
Chivonne Cassar, Attorney-in-fact

COLISEUM CAPITAL PARTNERS, L.P.

By: Coliseum Capital, LLC, General Partner

By: /s/ Chivonne Cassar
Chivonne Cassar, Attorney-in-fact

CHRISTOPHER SHACKELTON

By: /s/ Chivonne Cassar
Chivonne Cassar, Attorney-in-fact

COLISEUM CAPITAL, LLC

By: /s/ Chivonne Cassar,
Chivonne Cassar, Attorney-in-fact

COLISEUM CAPITAL PARTNERS II, L.P.

By: Coliseum Capital, LLC, General Partner

By: /s/ Chivonne Cassar
Chivonne Cassar, Attorney-in-fact

ADAM GRAY

By: /s/ Chivonne Cassar
Chivonne Cassar, Attorney-in-fact