

FIFTH THIRD BANCORP
Form FWP
June 04, 2018

Free Writing Prospectus

Filed Pursuant to Rule 433

Registration Statement No. 333-210429

Dated June 1, 2018

Term Sheet

\$250,000,000

Floating Rate Senior Notes due 2021

This pricing term sheet supplements the preliminary prospectus supplement of Fifth Third Bancorp dated June 1, 2018 relating to the prospectus dated March 28, 2016.

Issuer:	Fifth Third Bancorp
Security:	Floating Rate Senior Notes due 2021
Expected Ratings*:	BBB+ (S&P) / A- (Fitch)
Currency:	USD
Size:	\$250,000,000
Security Type:	SEC Registered Senior Notes
Trade Date:	June 1, 2018
Settlement Date:	June 5, 2018 (T+2)
Maturity Date:	June 4, 2021
Coupon:	3-month USD LIBOR +47 bps, reset quarterly
Payment Frequency:	Quarterly
Interest Payment Dates:	March 4, June 4, September 4, and December 4 of each year, commencing September 4, 2018
Day Count Convention:	Actual/360
Optional Redemption:	The notes are not subject to repayment at the option of the holders prior to the maturity date. The Issuer may redeem the Senior Notes, in whole or in part, on or after the date that is 30 days prior to the maturity date at a redemption price equal to 100% of the principal amount of the Senior Notes redeemed, plus accrued and unpaid interest thereon to, but excluding, the redemption date.

Edgar Filing: FIFTH THIRD BANCORP - Form FWP

Base Rate:	3-month USD LIBOR
Spread:	+47 bps
Price to Public:	100% of face amount
Proceeds (Before Expenses) to Issuer:	\$249,625,000
Denominations:	\$2,000 x \$1,000

CUSIP/ISIN: 316773CW8 / US316773CW88
Sole Book-Running Manager: RBC Capital Markets, LLC

*** Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling RBC Capital Markets, LLC toll free at 1-866-375-6829.

ANY DISCLAIMERS OR OTHER NOTICES THAT MAY APPEAR BELOW ARE NOT APPLICABLE TO THIS COMMUNICATION AND SHOULD BE DISREGARDED. SUCH DISCLAIMERS OR OTHER NOTICES WERE AUTOMATICALLY GENERATED AS A RESULT OF THIS COMMUNICATION BEING SENT VIA BLOOMBERG OR ANOTHER EMAIL SYSTEM.