BLACK BOX CORP Form S-8 POS January 07, 2019

As filed with the Securities and Exchange Commission on January 7, 2019

Registration No. 33-75252 Registration No. 33-75254 Registration No. 33-92656 Registration No. 333-01978 Registration No. 333-34837 Registration No. 333-34839 Registration No. 333-81521 Registration No. 333-81523 Registration No. 333-89405 Registration No. 333-64410 Registration No. 333-64412 Registration No. 333-100294 Registration No. 333-100295 Registration No. 333-116550 Registration No. 333-116551 Registration No. 333-125839 Registration No. 333-125840 Registration No. 333-129838 Registration No. 333-146202 Registration No. 333-157467

Registration No. 333-196079

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-effective Amendment No. 1 to Form S-8 Registration No. 33-75252 Post-effective Amendment No. 1 to Form S-8 Registration No. 33-75254 Post-effective Amendment No. 1 to Form S-8 Registration No. 33-92656 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-01978 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-34837 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-34839 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-81521 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-81523 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-89405 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-64410 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-64412 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-100294 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-100295 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-116550 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-116551 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-125839 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-125840 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-129838 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-146202 Post-effective Amendment No. 1 to Form S-8 Registration No. 333-157467

Post-effective Amendment No. 1 to Form S-8 Registration No. 333-196079

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Black Box Corporation

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of

95-3086563 (I.R.S. Employer

incorporation or organization)

Identification No.)

1000 Park Drive

Lawrence, Pennsylvania 15055

(724) 746-5500

 $(Address, including \ zip\ code, \ and\ telephone\ number, including\ area\ code, \ of\ registrant\ \ s\ principal\ executive\ offices)$

Black Box Corporation 1992 Stock Option Plan

Black Box Corporation 1992 Director Stock Option Plan

Black Box Corporation 1999 Stock Option Plan

Black Box Corporation 2008 Long-Term Incentive Plan

(Full Titles of the Plans)

Ronald Basso

Executive Vice President, General Counsel & Secretary

Black Box Corporation

1000 Park Drive

Lawrence, Pennsylvania 15055

(724) 746-5500

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Justin Howard

Alston & Bird LLP

One Atlantic Center

1201 W. Peachtree St.

Atlanta, GA 30309

Phone: (404) 881-7000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this

chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Explanatory Note

DEREGISTRATION OF SECURITIES

These post-effective amendments relate to the following Registration Statements of Black Box Corporation (<u>Black Box</u>) on Form S-8 (collectively, the <u>Registration Statements</u>):

Registration Statement on Form S-8 (File No. 33-75252), registering 25,000 shares of common stock, \$0.001 par value (<u>Common Stock</u>) under the MB Communications, Inc. 1992 Director Stock Option Plan, filed with the Securities and Exchange Commission (the <u>SE</u>C) on February 14, 1994;

Registration Statement on Form S-8 (File No. 33-75254), registering 1,000,000 shares of Common Stock under the MB Communications, Inc. 1992 Stock Option Plan, filed with the SEC on February 14, 1994;

Registration Statement on Form S-8 (File No. 33-92656), registering 600,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on May 26, 1995;

Registration Statement on Form S-8 (File No. 333-01978), registering 600,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on March 5, 1996;

Registration Statement on Form S-8 (File No. 333-34837), registering 50,000 shares of Common Stock under the Black Box Corporation 1992 Director Stock Option Plan, filed with the SEC on September 2, 1997;

Registration Statement on Form S-8 (File No. 333-34839), registering 1,000,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on September 2, 1997;

Registration Statement on Form S-8 (File No. 333-81521), registering 700,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on June 25, 1999;

Registration Statement on Form S-8 (File No. 333-81523), registering 25,000 shares of Common Stock under the Black Box Corporation 1992 Director Stock Option Plan, filed with the SEC on June 25, 1999;

Registration Statement on Form S-8 (File No. 333-89405), registering 2,200 shares of Common Stock under the Black Box Corporation 1999 Employee Stock Plan, filed with the SEC on October 20, 1999;

Registration Statement on Form S-8 (File No. 333-64410), registering 1,550,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on July 2, 2001;

Registration Statement on Form S-8 (File No. 333-64412), registering 50,000 shares of Common Stock under the Black Box Corporation 1992 Director Stock Option Plan, filed with the SEC on July 2, 2001;

Registration Statement on Form S-8 (File No. 333-100294), registering 1,400,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on October 3, 2002;

Registration Statement on Form S-8 (File No. 333-100295), registering 40,000 shares of Common Stock under the Black Box Corporation 1992 Director Stock Option Plan, filed with the SEC on October 3, 2002;

Registration Statement on Form S-8 (File No. 333-116550), registering 600,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on June 16, 2004;

Registration Statement on Form S-8 (File No. 333-116551), registering 20,000 shares of Common Stock under the Black Box Corporation 1992 Director Stock Option Plan, filed with the SEC on June 16, 2004;

Registration Statement on Form S-8 (File No. 333-125839), registering 40,000 shares of Common Stock under the Black Box Corporation Director 1992 Stock Option Plan, filed with the SEC on June 15, 2005;

Registration Statement on Form S-8 (File No. 333-125840), registering 1,150,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on June 15, 2005;

Registration Statement on Form S-8 (File No. 333-129838), registering 600,000 shares of Common Stock under the Black Box Corporation 1992 Stock Option Plan, filed with the SEC on November 18, 2005;

Registration Statement on Form S-8 (File No. 333-146202), registering 20,000 shares of Common Stock under the Black Box Corporation 1992 Director Stock Option Plan, filed with the SEC on September 20, 2007;

Registration Statement on Form S-8 (File No. 333-157467), registering 2,700,000 shares of Common Stock under the Black Box Corporation 2008 Long-Term Incentive Plan, filed with the SEC on February 23, 2009; and

Registration Statement on Form S-8 (File No. 333-196079), registering 1,000,000 shares of Common Stock under the Black Box Corporation 2008 Long-Term Incentive Plan, filed with the SEC on May 19, 2014.

On January 7, 2019, pursuant to the Agreement and Plan of Merger, dated as of November 11, 2018 (as amended, the Merger Agreement), by and among AGC Networks Pte Ltd., a company organized under the laws of Singapore (Top Parent), BBX Main Inc., a Delaware corporation and a wholly owned subsidiary of Top Parent (Parent), BBX Inc., a Delaware corporation and a wholly owned subsidiary of Parent (BBX Intermediate), Host Merger Sub Inc., a Delaware corporation and a wholly owned subsidiary of BBX Intermediate (Purchaser), and Black Box Corporation, a Delaware Corporation (Black Box), Purchaser merged with and into Black Box, with Black Box surviving as a wholly owned subsidiary of BBX Intermediate (the Merger). In connection with the Merger and other transactions contemplated by the Merger Agreement, Black Box has terminated any and all offerings of securities pursuant to the Registration Statements. Accordingly, Black Box hereby terminates the effectiveness of each Registration Statement

and removes from registration any and all securities of Black Box registered but unsold under the Registration Statements as of the date hereof, if any.

SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, Black Box certifies that it has reasonable grounds to believe that it meets all of the requirements for filing Post-Effective Amendment No. 1 to Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Lawrence, State of Pennsylvania, on January 7, 2019.

BLACK BOX CORPORATION

By: /s/ David J. Russo David J. Russo

Executive Vice President, Chief Financial

Officer and Treasurer

(Principal Financial Officer)

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to Form S-8 has been signed by the following persons in the capacities below on the date indicated.

| Signature | Title | Date |
|--------------------------------------|--|-----------------|
| | President | |
| /s/ Sanjeev Verma Sanjeev Verma | (Principal Executive Officer) | January 7, 2019 |
| | Executive Vice President and Assistant Secretary | |
| /s/ Michael Carney Michael Carney | Director | January 7, 2019 |
| | Executive Vice President and Assistant Treasurer | |
| /s/ Deepak Bansal Deepak Bansal | Director | January 7, 2019 |