

EATON VANCE MUNICIPAL INCOME TRUST
Form N-Q
April 26, 2019

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

811-09141

Investment Company Act File Number

Eaton Vance Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number, Including Area Code)

November 30

Date of Fiscal Year End

February 28, 2019

Date of Reporting Period

Item 1. Schedule of Investments

Eaton Vance**Municipal Income Trust****February 28, 2019****Portfolio of Investments (Unaudited)****Tax-Exempt Municipal Securities 153.5%**

| Security | Principal Amount (000 s omitted) | Value |
|---|---|---------------------|
| Bond Bank 1.9% | | |
| Michigan Municipal Bond Authority, Prerefunded to 10/1/19, 5.00%, 10/1/29 | \$ 600 | \$ 611,868 |
| Rickenbacker Port Authority, OH, (OASBO Expanded Asset Pooled Financing Program), 5.375%, 1/1/32 | 560 | 657,709 |
| Texas Water Development Board, 4.00%, 10/15/37 ⁽¹⁾ | 8,125 | 8,674,087 |
| | | \$ 9,943,664 |

Cogeneration 0.0%

| | | |
|---|--------|-------------------|
| Northampton County Industrial Development Authority, PA, (Northampton Generating), (AMT), 5.00%, 12/31/23 ⁽³⁾ | \$ 630 | \$ 189,062 |
| | | \$ 189,062 |

Education 14.8%

| | | |
|--|--------|------------|
| Bucks County Industrial Development Authority, PA, (George School), 5.00%, 9/15/39 | \$ 500 | \$ 507,765 |
| California State University, 5.00%, 11/1/41 ⁽¹⁾ | 13,000 | 14,627,860 |
| Capital Trust Agency, FL, (Florida Charter Educational Foundation, Inc.), 5.375%, 6/15/38 ⁽⁴⁾ | 350 | 348,929 |
| Capital Trust Agency, FL, (Florida Charter Educational Foundation, Inc.), 5.375%, 6/15/48 ⁽⁴⁾ | 655 | 644,022 |
| Florida Higher Educational Facilities Financing Authority, (Jacksonville University), 5.00%, 6/1/48 ⁽⁴⁾ | 250 | 260,115 |
| Massachusetts Development Finance Agency, (Boston College), 5.00%, 7/1/42 ⁽¹⁾ | 950 | 1,084,558 |
| Massachusetts Development Finance Agency, (Boston University), 6.00%, 5/15/59 | 5,580 | 6,903,297 |
| Massachusetts Development Finance Agency, (Harvard University), 5.00%, 7/15/33 ⁽¹⁾ | 4,500 | 5,324,625 |
| Massachusetts Development Finance Agency, (Milton Academy), 5.00%, 9/1/35 | 1,080 | 1,126,127 |
| Massachusetts Development Finance Agency, (Northeastern University), 5.00%, 3/1/33 | 770 | 860,152 |

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| Massachusetts Development Finance Agency, (Wentworth Institute of Technology), 5.00%, 10/1/37 | 1,000 | 1,097,190 |
| Massachusetts Development Finance Agency, (Williams College), 5.00%, 7/1/46 ⁽¹⁾ | 3,000 | 3,414,690 |
| Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), 5.00%, 10/1/32 | 105 | 105,281 |
| Massachusetts Health and Educational Facilities Authority, (Boston College), 5.50%, 6/1/35 | 1,640 | 2,134,608 |
| Massachusetts Health and Educational Facilities Authority, (Northeastern University), 5.00%, 10/1/35 | 1,350 | 1,405,661 |
| Michigan State University, 5.00%, 2/15/40 | 1,000 | 1,027,240 |
| New Jersey Educational Facilities Authority, (Princeton University), 4.00%, 7/1/40 | 2,030 | 2,166,396 |
| New Jersey Educational Facilities Authority, (Princeton University), 5.00%, 7/1/29 ⁽¹⁾ | 2,825 | 3,461,020 |
| New Jersey Educational Facilities Authority, (Princeton University), 5.00%, 7/1/31 ⁽¹⁾ | 1,875 | 2,263,837 |
| New Jersey Educational Facilities Authority, (University of Medicine and Dentistry), Prerefunded to 6/1/19, 7.50%, 12/1/32 | 965 | 978,780 |
| New York Dormitory Authority, (Cornell University), 5.00%, 7/1/39 ⁽¹⁾ | 10,500 | 10,609,725 |
| New York Dormitory Authority, (The New School), Prerefunded to 7/1/20, 5.75%, 7/1/50 | 4,000 | 4,219,920 |
| Northampton County General Purpose Authority, PA, (Moravian College), 5.00%, 10/1/24 | 45 | 50,719 |
| Northampton County General Purpose Authority, PA, (Moravian College), 5.00%, 10/1/25 | 65 | 74,322 |
| Northampton County General Purpose Authority, PA, (Moravian College), 5.00%, 10/1/26 | 85 | 97,217 |
| Ohio Higher Educational Facility Commission, (Kenyon College), 5.00%, 7/1/44 | 285 | 295,605 |
| Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44 | 400 | 416,880 |

| Security | Principal Amount (000 s omitted) | Value |
|--|---|----------------------|
| Ohio Higher Educational Facility Commission, (Oberlin College), 5.00%, 10/1/33 | \$ 500 | \$ 557,920 |
| Pennsylvania State University, 5.00%, 9/1/42 ⁽¹⁾ | 3,250 | 3,735,647 |
| State Public School Building Authority, PA, (Northampton County Area Community College), 5.50%, 3/1/31 | 750 | 798,218 |
| Swarthmore Borough Authority, PA, (Swarthmore College), 5.00%, 9/15/38 | 250 | 282,053 |
| Swarthmore Borough Authority, PA, (Swarthmore College), 5.00%, 9/15/46 ⁽¹⁾ | 2,525 | 2,939,857 |
| University of Cincinnati, OH, 5.00%, 6/1/34 | 500 | 525,885 |
| University of Michigan, 5.00%, 4/1/48 ⁽¹⁾ | 1,500 | 1,733,730 |
| | | \$ 76,079,851 |
| Electric Utilities 2.9% | | |
| Hawaii Department of Budget and Finance, (Hawaiian Electric Co.), 6.50%, 7/1/39 | \$ 2,540 | \$ 2,581,935 |
| Indiana Financing Authority, (Duke Energy Indiana, Inc.), 6.00%, 8/1/39 | 1,000 | 1,016,980 |
| Lansing Board of Water and Light, MI, 5.50%, 7/1/41 | 500 | 539,705 |
| Los Angeles Department of Water and Power, CA, Power System Revenue, 4.00%, 7/1/46 ⁽¹⁾ | 9,000 | 9,291,870 |
| Michigan Public Power Agency, 5.00%, 1/1/43 | 775 | 812,332 |
| Ohio Air Quality Development Authority, (Buckeye Power, Inc.), 6.00%, 12/1/40 | 500 | 534,755 |
| | | \$ 14,777,577 |
| Escrowed/Prerefunded 6.0% | | |
| Allegheny County Higher Education Building Authority, PA, (Duquesne University), Prerefunded to 3/1/21, 5.50%, 3/1/31 | \$ 1,050 | \$ 1,128,235 |
| Apollo Career Center Joint Vocational School District, OH, Prerefunded to 12/1/21, 5.25%, 12/1/33 | 335 | 367,663 |
| Brooklyn Arena Local Development Corp., NY, (Barclays Center), Prerefunded to 1/15/20, 6.00%, 7/15/30 | 785 | 815,395 |
| Brooklyn Arena Local Development Corp., NY, (Barclays Center), Prerefunded to 1/15/20, 6.25%, 7/15/40 | 880 | 915,957 |
| Brooklyn Arena Local Development Corp., NY, (Barclays Center), Prerefunded to 1/15/20, 6.375%, 7/15/43 | 480 | 500,126 |
| Cumberland County Municipal Authority, PA, (Dickinson College), Prerefunded to 11/1/19, 5.00%, 11/1/39 | 1,200 | 1,226,184 |
| | 360 | 363,845 |

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|---|-------|-----------|
| Dauphin County General Authority, PA, (Pinnacle Health System), Prerefunded to 6/1/19, 6.00%, 6/1/29 | | |
| Delaware River Port Authority of Pennsylvania and New Jersey, Prerefunded to 1/1/20, 5.00%, 1/1/35 | 465 | 478,090 |
| Delaware River Port Authority of Pennsylvania and New Jersey, Prerefunded to 1/1/20, 5.00%, 1/1/40 | 1,365 | 1,403,425 |
| Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.625%, 12/1/29 | 270 | 278,178 |
| Guam, Limited Obligation Bonds, Prerefunded to 12/1/19, 5.75%, 12/1/34 | 295 | 304,204 |
| Hancock County, OH, (Blanchard Valley Regional Health Center), Prerefunded to 6/1/21, 6.25%, 12/1/34 | 750 | 824,722 |
| Hawaii Department of Budget and Finance, (Hawaii Pacific Health Obligated Group), Prerefunded to 7/1/20, 5.50%, 7/1/40 | 1,870 | 1,963,425 |
| Jenison Public Schools, MI, Prerefunded to 5/1/21, 5.00%, 5/1/28 | 500 | 535,915 |
| Jenison Public Schools, MI, Prerefunded to 5/1/21, 5.00%, 5/1/30 | 500 | 535,915 |
| Massachusetts Development Finance Agency, (Tufts Medical Center), Prerefunded to 1/1/21, 6.75%, 1/1/36 | 920 | 1,002,414 |
| Massachusetts Development Finance Agency, (Tufts Medical Center), Prerefunded to 1/1/21, 6.75%, 1/1/36 | 615 | 670,092 |
| Massachusetts Development Finance Agency, (Tufts Medical Center), Prerefunded to 1/1/21, 7.25%, 1/1/32 | 360 | 395,194 |
| Massachusetts Development Finance Agency, (Tufts Medical Center), Prerefunded to 1/1/21, 7.25%, 1/1/32 | 240 | 263,462 |

| Security | Principal Amount (000 s omitted) | Value |
|---|---|--------------|
| Massachusetts Development Finance Agency, (UMass Memorial), Prerefunded to 7/1/21, 5.50%, 7/1/31 | \$ 525 | \$ 569,651 |
| Massachusetts Health and Educational Facilities Authority, (Baystate Medical Center, Inc.), Prerefunded to 7/1/19, 5.75%, 7/1/36 | 1,210 | 1,226,371 |
| Massachusetts Health and Educational Facilities Authority, (Children's Hospital), Prerefunded to 12/1/19, 5.25%, 12/1/39 | 500 | 513,200 |
| Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), Prerefunded to 5/1/19, 5.00%, 5/1/22 | 500 | 502,690 |
| Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), Prerefunded to 5/1/19, 5.00%, 5/1/25 | 505 | 507,717 |
| Michigan, Prerefunded to 5/1/19, 5.50%, 11/1/25 | 270 | 271,685 |
| Michigan Hospital Finance Authority, (MidMichigan Obligated Group), Prerefunded to 6/1/19, 6.125%, 6/1/39 | 500 | 505,490 |
| Monmouth County Improvement Authority, NJ, Prerefunded to 1/15/21, 5.00%, 1/15/28 | 1,510 | 1,604,737 |
| Montgomery County, OH, (Catholic Health Initiatives), Prerefunded to 5/1/19, 5.50%, 5/1/34 | 175 | 176,064 |
| New Jersey Economic Development Authority, (School Facilities Construction), Prerefunded to 6/15/19, 5.25%, 12/15/33 | 105 | 106,083 |
| New Jersey Economic Development Authority, (The Seeing Eye, Inc.), Prerefunded to 6/1/22, 5.00%, 6/1/32 | 250 | 275,823 |
| New Jersey Educational Facilities Authority, (Kean University), Prerefunded to 9/1/19, 5.50%, 9/1/36 | 1,650 | 1,682,043 |
| New Jersey Health Care Facilities Financing Authority, (Chilton Memorial Hospital), Prerefunded to 7/1/19, 5.75%, 7/1/39 | 915 | 927,234 |
| New Jersey Health Care Facilities Financing Authority, (Palisades Medical Center), Prerefunded to 7/1/23, 5.25%, 7/1/31 | 205 | 234,571 |
| New Jersey Health Care Facilities Financing Authority, (Robert Wood Johnson University Hospital), Prerefunded to 1/1/20, 5.00%, 7/1/31 | 1,000 | 1,027,320 |
| Newton, MA, Prerefunded to 4/1/19, 5.00%, 4/1/36 | 750 | 751,973 |
| Northampton County General Purpose Authority, PA, (Lehigh University), Prerefunded to 5/15/19, 5.00%, 11/15/39 | 500 | 503,450 |
| Ohio Higher Educational Facility Commission, (Kenyon College), Prerefunded to 7/1/20, 5.00%, 7/1/44 | 155 | 161,733 |
| Ohio Higher Educational Facility Commission, (Kenyon College), Prerefunded to 7/1/20, 5.25%, 7/1/44 | 850 | 889,695 |
| Ohio Higher Educational Facility Commission, (Summa Health System), Prerefunded to 5/15/20, 5.75%, 11/15/40 | 350 | 366,632 |
| Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), Prerefunded to 3/1/20, 5.00%, 3/1/40 | 625 | 645,131 |
| Pennsylvania Turnpike Commission, Prerefunded to 6/1/19, 5.25%, 6/1/39 | 515 | 519,573 |
| Pennsylvania Turnpike Commission, Prerefunded to 6/1/19, 5.25%, 6/1/39 | 420 | 423,730 |
| Pennsylvania Turnpike Commission, Prerefunded to 6/1/19, 5.25%, 6/1/39 | 65 | 65,577 |
| Pennsylvania Turnpike Commission, Prerefunded to 12/1/20, 5.35%, 12/1/30 | 495 | 526,566 |

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|---|-------|----------------------|
| Pennsylvania Turnpike Commission, Prerefunded to 12/1/20, 5.35%, 12/1/30 | 385 | 409,551 |
| Philadelphia, PA, Gas Works Revenue, Prerefunded to 8/1/20, 5.25%, 8/1/40 | 235 | 246,658 |
| South Fork Municipal Authority, PA, (Conemaugh Health System), Prerefunded to 7/1/20, 5.50%, 7/1/29 | 250 | 262,320 |
| Symmes Township, Hamilton County, OH, (Parkland Acquisition and Improvement), Prerefunded to 12/1/20, 5.25%, 12/1/37 | 1,000 | 1,062,960 |
| | | \$ 30,938,669 |

| Security | Principal Amount (000 s omitted) | Value |
|--|--|-----------------------|
| General Obligations 23.5% | | |
| Allegheny County, PA, 5.00%, 11/1/43 ⁽¹⁾ | \$ 2,875 | \$ 3,276,321 |
| Boston, MA, 5.00%, 5/1/38 ⁽¹⁾ | 3,000 | 3,557,790 |
| Chester County, PA, 5.00%, 7/15/27 | 105 | 106,272 |
| Chicago Board of Education, IL, 5.00%, 12/1/46 | 8,400 | 8,469,888 |
| Chicago, IL, 5.75%, 1/1/33 | 1,500 | 1,685,505 |
| Cleveland, OH, 5.00%, 12/1/43 ⁽¹⁾ | 2,775 | 3,150,069 |
| Comstock Park Public Schools, MI, 5.125%, 5/1/31 | 275 | 293,447 |
| Comstock Park Public Schools, MI, 5.25%, 5/1/33 | 140 | 149,605 |
| Danvers, MA, 5.25%, 7/1/36 | 885 | 946,516 |
| Delaware Valley Regional Finance Authority, PA, 5.75%, 7/1/32 | 1,000 | 1,290,070 |
| Forest Hills Local School District, OH, 5.00%, 12/1/46 ⁽¹⁾ | 2,775 | 3,127,730 |
| Frisco Independent School District, TX, (PSF Guaranteed), 5.00%, 8/15/37 ⁽¹⁾ | 9,000 | 9,630,900 |
| Illinois, 5.00%, 11/1/23 | 1,000 | 1,069,620 |
| Illinois, 5.00%, 5/1/33 | 5,000 | 5,157,950 |
| Illinois, 5.00%, 5/1/35 | 1,415 | 1,452,101 |
| Illinois, 5.00%, 5/1/39 | 3,035 | 3,145,110 |
| Jackson Public Schools, MI, 5.00%, 5/1/48 ⁽¹⁾ | 2,850 | 3,202,716 |
| Kent County, MI, (AMT), 5.00%, 1/1/28 | 1,000 | 1,067,870 |
| Klein Independent School District, TX, (PSF Guaranteed), 5.00%, 2/1/36 ⁽¹⁾ | 3,250 | 3,432,065 |
| Leander Independent School District, TX, (PSF Guaranteed), 0.00%, 8/15/39 | 17,900 | 7,511,377 |
| Massachusetts, 5.00%, 9/1/38 ⁽¹⁾ | 14,500 | 16,892,355 |
| Monmouth County Improvement Authority, NJ, 5.00%, 1/15/28 | 340 | 360,155 |
| Monmouth County Improvement Authority, NJ, 5.00%, 1/15/30 | 340 | 359,832 |
| New York, 5.00%, 2/15/34 ⁽¹⁾ | 2,500 | 2,643,825 |
| Ocean County, 4.00%, 9/1/30 ⁽¹⁾ | 1,300 | 1,468,116 |
| Ocean County, 5.00%, 9/1/28 ⁽¹⁾ | 1,175 | 1,449,574 |
| Ocean County, 5.00%, 9/1/28 | 10 | 12,337 |
| Ocean County, 5.00%, 9/1/29 ⁽¹⁾ | 1,225 | 1,502,891 |
| Ocean County, 5.00%, 9/1/29 | 20 | 24,537 |
| Ohio, 5.00%, 2/1/37 ⁽¹⁾ | 2,775 | 3,159,338 |
| Pennsylvania, 5.00%, 3/1/32 ⁽¹⁾ | 2,250 | 2,619,855 |
| Peters Township School District, PA, 5.00%, 9/1/40 ⁽¹⁾ | 2,750 | 3,141,848 |
| Shoreline School District No. 412, WA, 4.00%, 6/1/38 ⁽¹⁾ | 7,200 | 7,598,952 |
| State College Area School District, PA, 5.00%, 5/15/44 ⁽¹⁾ | 3,100 | 3,554,987 |
| Trenton Public Schools, MI, 5.00%, 5/1/42 ⁽¹⁾ | 2,850 | 3,226,656 |
| Upper Arlington City School District, OH, 5.00%, 12/1/48 ⁽¹⁾ | 2,775 | 3,173,407 |
| Walled Lake Consolidated School District, MI, 5.00%, 5/1/34 | 365 | 408,435 |
| Wayland, MA, 5.00%, 2/1/33 | 510 | 538,866 |
| Wayland, MA, 5.00%, 2/1/36 | 770 | 812,396 |
| Will County, IL, 5.00%, 11/15/45 ⁽¹⁾ | 5,625 | 6,195,488 |
| Winchester, MA, 5.00%, 4/15/36 | 245 | 259,898 |
| | | \$ 121,126,670 |

Hospital 21.8%

| | | | | |
|---|----|--------|----|------------|
| Allegheny County Hospital Development Authority, PA, (University of Pittsburgh Medical Center), 5.50%, 8/15/34 | \$ | 500 | \$ | 507,790 |
| Allen County, OH, (Mercy Health), 4.00%, 8/1/47 ⁽¹⁾ | | 1,000 | | 1,011,540 |
| Butler County, OH, (Kettering Health Network Obligated Group), 5.25%, 4/1/31 | | 500 | | 529,350 |
| California Health Facilities Financing Authority, (Providence Health System), 5.50%, 10/1/39 ⁽¹⁾ | | 10,000 | | 10,215,800 |
| California Health Facilities Financing Authority, (Sutter Health Obligation Group), 5.00%, 8/15/52 ⁽¹⁾ | | 10,000 | | 10,740,500 |

| Security | Principal Amount (000 s omitted) | Value |
|---|---|--------------|
| Camden County Improvement Authority, NJ, (Cooper Health System), 5.75%, 2/15/42 | \$ 1,985 | \$ 2,142,311 |
| Dauphin County General Authority, PA, (Pinnacle Health System), 6.00%, 6/1/29 | 390 | 393,693 |
| Franklin County, OH, (Nationwide Children s Hospital), Prerefunded to 11/1/19, 5.00%, 11/1/34 | 800 | 817,192 |
| Franklin County, OH, (Trinity Health Credit Group), 5.00%, 12/1/47 ⁽¹⁾ | 2,800 | 3,122,840 |
| Hamilton County, OH, (Cincinnati Children s Hospital Medical Center), 5.00%, 5/15/34 | 250 | 278,060 |
| Lycoming County Authority, PA, (Susquehanna Health System), 5.75%, 7/1/39 | 750 | 758,685 |
| Massachusetts Development Finance Agency, (Children s Hospital), 5.00%, 10/1/46 ⁽¹⁾ | 10,000 | 11,006,000 |
| Massachusetts Development Finance Agency, (Partners HealthCare System), 5.00%, 7/1/47 ⁽¹⁾ | 3,550 | 3,907,059 |
| Massachusetts Development Finance Agency, (UMass Memorial), 5.50%, 7/1/31 | 30 | 32,080 |
| Massachusetts Health and Educational Facilities Authority, (Dana-Farber Cancer Institute), 5.00%, 12/1/37 | 1,135 | 1,144,511 |
| Massachusetts Health and Educational Facilities Authority, (Lowell General Hospital), 5.125%, 7/1/35 | 970 | 1,003,795 |
| Michigan Finance Authority, (Trinity Health Credit Group), 5.00%, 12/1/42 ⁽¹⁾ | 2,850 | 3,208,274 |
| Middleburg Heights, OH, (Southwest General Health Center), 5.25%, 8/1/36 | 500 | 534,990 |
| Middleburg Heights, OH, (Southwest General Health Center), 5.25%, 8/1/41 | 800 | 854,040 |
| Missouri Health and Educational Facilities Authority, (BJC Health System), (Liq: BJC Health System), 1.70%, 5/15/38 ⁽⁵⁾ | 10,000 | 10,000,000 |
| Montgomery County, OH, (Catholic Health Initiatives), 5.50%, 5/1/34 | 325 | 326,833 |
| New Jersey Health Care Facilities Financing Authority, (AHS Hospital Corp.), 5.00%, 7/1/27 | 100 | 100,272 |
| New Jersey Health Care Facilities Financing Authority, (Barnabas Health Obligated Group), 4.25%, 7/1/44 | 650 | 664,547 |
| New Jersey Health Care Facilities Financing Authority, (Palisades Medical Center), Prerefunded to 7/1/23, 5.25%, 7/1/31 | 45 | 51,390 |
| New Jersey Health Care Facilities Financing Authority, (Princeton HealthCare System), 5.00%, 7/1/39 ⁽¹⁾ | 3,425 | 3,870,284 |
| New Jersey Health Care Facilities Financing Authority, (Virtua Health), 5.75%, 7/1/33 | 1,075 | 1,089,298 |
| New York Dormitory Authority, (Orange Regional Medical Center), 5.00%, 12/1/36 ⁽⁴⁾ | 800 | 885,144 |
| | 11,400 | 11,867,058 |

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| North Carolina Medical Care Commission, (North Carolina Baptist Hospital), 5.25%, 6/1/29 ⁽¹⁾ | | |
| Northampton County General Purpose Authority, PA, (Saint Luke's Hospital), 5.50%, 8/15/33 | 250 | 261,333 |
| Ohio Higher Educational Facility Commission, (Summa Health System), 5.75%, 11/15/40 | 205 | 212,380 |
| Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/27 | 565 | 623,528 |
| Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/29 | 165 | 180,894 |
| Oklahoma Development Finance Authority, (OU Medicine), 5.00%, 8/15/38 | 425 | 458,902 |
| Oklahoma Development Finance Authority, (OU Medicine), 5.25%, 8/15/43 | 1,265 | 1,389,805 |
| Pennsylvania Higher Educational Facilities Authority, (University of Pennsylvania Health System), 4.00%, 8/15/42 ⁽¹⁾ | 5,250 | 5,339,302 |
| Pennsylvania Higher Educational Facilities Authority, (UPMC Health System), 5.00%, 5/15/31 | 675 | 699,199 |
| Saginaw Hospital Finance Authority, MI, (Covenant Medical Center, Inc.), 5.00%, 7/1/30 | 1,000 | 1,036,540 |
| South Lake County Hospital District, FL, (South Lake Hospital), 6.25%, 4/1/39 | 1,570 | 1,574,129 |
| Southeastern Ohio Port Authority, OH, (Memorial Health System Obligated Group), 5.00%, 12/1/43 | 875 | 881,388 |
| Southeastern Ohio Port Authority, OH, (Memorial Health System Obligated Group), 5.50%, 12/1/43 | 750 | 779,783 |

| Security | Principal Amount (000 s omitted) | Value |
|---|---|-----------------------|
| Tampa, FL, (BayCare Health System), 4.00%, 11/15/46 ⁽¹⁾ | \$ 10,000 | \$ 10,057,600 |
| Tarrant County Cultural Education Facilities Finance Corp., TX, (Baylor Scott & White Health), 5.00%, 11/15/45 ⁽¹⁾ | 6,200 | 6,852,054 |
| West Virginia Hospital Finance Authority, (West Virginia United Health System Obligated Group), 5.375%, 6/1/38 | 1,000 | 1,099,790 |
| | | \$ 112,509,963 |
| Housing 1.0% | | |
| Centerline Equity Issuer Trust, TN, 6.00%, 10/31/52 ⁽⁴⁾ | \$ 4,000 | \$ 4,025,840 |
| East Hempfield Township Industrial Development Authority, PA, (Student Services, Inc.), 5.00%, 7/1/39 | 175 | 182,287 |
| Ohio Housing Finance Agency, (GNMA, FNMA, FHLMC), 3.80%, 9/1/38 | 990 | 997,118 |
| Texas Student Housing Corp., (University of Northern Texas), 6.85%, 7/1/31 | 180 | 172,967 |
| | | \$ 5,378,212 |
| Industrial Development Revenue 5.6% | | |
| Clayton County Development Authority, GA, (Delta Air Lines, Inc.), 8.75%, 6/1/29 | \$ 400 | \$ 431,608 |
| Cleveland, OH, (Continental Airlines), (AMT), 5.375%, 9/15/27 | 555 | 556,227 |
| Delaware County Industrial Development Authority, PA, (Covanta), 5.00%, 7/1/43 ⁽⁴⁾ | 750 | 755,587 |
| Essex County Improvement Authority, NJ, (Covanta), (AMT), 5.25%, 7/1/45 ⁽⁴⁾ | 5,475 | 5,498,926 |
| Luzerne County Industrial Development Authority, PA, (Pennsylvania-American Water Co.), 5.50%, 12/1/39 | 1,800 | 1,840,968 |
| Maine Finance Authority, (Casella Waste Systems, Inc.), (AMT), 5.125% to 8/1/25 (Put Date), 8/1/35 ⁽⁴⁾ | 1,075 | 1,115,033 |
| National Finance Authority, NH, (Covanta), 4.625%, 11/1/42 ⁽⁴⁾ | 1,580 | 1,549,822 |
| National Finance Authority, NH, (Covanta), (AMT), 4.875%, 11/1/42 ⁽⁴⁾ | 1,740 | 1,740,887 |
| New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.125%, 9/15/23 | 50 | 53,987 |
| New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.25%, 9/15/29 | 4,815 | 5,230,727 |
| New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.50%, 6/1/33 | 750 | 824,115 |
| New Jersey Economic Development Authority, (Continental Airlines), Series 2000A, (AMT), 5.625%, 11/15/30 | 1,005 | 1,135,198 |
| New Jersey Economic Development Authority, (Continental Airlines), Series 2000B, (AMT), 5.625%, 11/15/30 | 1,715 | 1,937,178 |
| | 220 | 227,260 |

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| New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.10%, 6/1/23 | | |
| New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.70%, 10/1/39 | 2,235 | 2,280,192 |
| Pennsylvania Economic Development Financing Authority, (Pennsylvania-American Water Co.), 6.20%, 4/1/39 | 250 | 250,777 |
| Pennsylvania Economic Development Financing Authority, (Procter & Gamble Paper Products Co.), (AMT), 5.375%, 3/1/31 | 1,000 | 1,222,940 |
| Rockdale County Development Authority, GA, (Pratt Paper, LLC), (AMT), 4.00%, 1/1/38 ⁽⁴⁾ | 535 | 536,557 |
| Vermont Economic Development Authority, (Casella Waste Systems, Inc.), (AMT), 4.625% to 4/3/28 (Put Date), 4/1/36 ⁽⁴⁾ | 300 | 301,647 |
| Washington Economic Development Finance Authority, (Columbia Pulp I, LLC), (AMT), 7.50%, 1/1/32 ⁽⁴⁾ | 1,130 | 1,258,617 |
| | | \$ 28,748,253 |

| Security | Principal Amount (000 s omitted) | Value |
|---|---|---------------------|
| Insured-Education 0.7% | | |
| Hamilton County, OH, (University Heights Community Urban Development Corp.), (AGM), 5.00%, 6/1/30 | \$ 750 | \$ 778,058 |
| Massachusetts College Building Authority, (XLCA), 5.50%, 5/1/39 | 1,000 | 1,310,080 |
| Massachusetts Development Finance Agency, (College of the Holy Cross), (AMBAC), 5.25%, 9/1/32 ⁽¹⁾ | 1,365 | 1,749,411 |
| | | \$ 3,837,549 |
| Insured-Electric Utilities 1.9% | | |
| Cleveland, OH, Public Power System Revenue, (NPFPG), 0.00%, 11/15/27 | \$ 710 | \$ 549,512 |
| Cleveland, OH, Public Power System Revenue, (NPFPG), 0.00%, 11/15/38 | 2,000 | 916,580 |
| Ohio Municipal Electric Generation Agency, (NPFPG), 0.00%, 2/15/25 | 815 | 701,161 |
| Ohio Municipal Electric Generation Agency, (NPFPG), 0.00%, 2/15/26 | 3,000 | 2,496,210 |
| Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/26 | 305 | 326,731 |
| Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29 | 1,515 | 1,624,565 |
| Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/32 | 250 | 266,652 |
| Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34 | 1,880 | 1,996,560 |
| Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/35 | 595 | 629,950 |
| | | \$ 9,507,921 |
| Insured-Escrowed/Prerefunded 0.7% | | |
| Brooklyn City School District, OH, (AGM), Prerefunded to 12/1/20, 5.00%, 12/1/38 | \$ 555 | \$ 587,074 |
| Bucks County Water and Sewer Authority, PA, (AGM), Prerefunded to 12/1/20, 5.00%, 12/1/35 | 500 | 529,340 |
| Massachusetts Health and Educational Facilities Authority, (Cape Cod Healthcare), (AGC), Prerefunded to 11/15/19, 5.00%, 11/15/25 | 335 | 342,859 |
| Westmoreland Municipal Authority, PA, (FGIC), Escrowed to Maturity, 0.00%, 8/15/19 | 2,000 | 1,985,260 |
| | | \$ 3,444,533 |
| Insured-General Obligations 1.4% | | |
| Bay City Brownfield Redevelopment Authority, MI, (BAM), 5.375%, 10/1/38 | \$ 500 | \$ 557,500 |
| Byron Center Public Schools, MI, (AGM), 3.75%, 5/1/26 | 150 | 152,822 |
| Byron Center Public Schools, MI, (AGM), 4.00%, 5/1/28 | 240 | 243,833 |
| Canal Winchester Local School District, OH, (NPFPG), 0.00%, 12/1/30 | 2,455 | 1,721,200 |
| Detroit School District, MI, (AGM), 5.25%, 5/1/32 | 300 | 368,439 |
| Hartland Consolidated Schools, MI, (AGM), 5.25%, 5/1/29 | 1,000 | 1,068,390 |
| Livonia Public Schools, MI, (AGM), 5.00%, 5/1/43 | 910 | 1,006,806 |
| Massachusetts, (AMBAC), 5.50%, 8/1/30 | 1,000 | 1,294,560 |
| Westland Tax Increment Finance Authority, MI, (BAM), 5.25%, 4/1/34 | 500 | 550,565 |

| | | |
|---|--------|---------------------|
| | | \$ 6,964,115 |
| Insured-Hospital 0.3% | | |
| Allegheny County Hospital Development Authority, PA, (UPMC Health System), (NPIFG), 6.00%, 7/1/24 | \$ 250 | \$ 298,960 |
| New Jersey Health Care Facilities Financing Authority, (Virtua Health), (AGC), 5.50%, 7/1/38 | 1,380 | 1,395,732 |
| | | \$ 1,694,692 |
| Insured-Lease Revenue/Certificates of Participation 0.3% | | |
| Commonwealth Financing Authority, PA, (AGC), 5.00%, 6/1/31 | \$ 500 | \$ 503,480 |
| New Jersey Economic Development Authority, (School Facilities Construction), (NPIFG), 5.50%, 9/1/28 | 1,000 | 1,213,940 |
| | | \$ 1,717,420 |

| Security | Principal Amount (000 s omitted) | Value |
|---|---|----------------------|
| Insured-Other Revenue 0.6% | | |
| Harris County-Houston Sports Authority, TX, (AGM), (NPF), 0.00%, 11/15/34 | \$ 4,210 | \$ 2,186,085 |
| Massachusetts Development Finance Agency, (WGBH Educational Foundation), (AMBAC), 5.75%, 1/1/42 | 590 | 786,098 |
| | | \$ 2,972,183 |
| Insured-Special Tax Revenue 3.5% | | |
| Garden State Preservation Trust, NJ, (AGM), 0.00%, 11/1/25 | \$ 5,250 | \$ 4,471,110 |
| Massachusetts, Dedicated Tax Revenue, (NPF), 5.50%, 1/1/29 | 1,000 | 1,281,890 |
| Miami-Dade County, FL, Professional Sports Franchise Facilities, (AGC), 0.00%, 10/1/37 | 20,700 | 9,874,728 |
| New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/26 | 760 | 608,631 |
| New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/27 | 2,020 | 1,550,976 |
| | | \$ 17,787,335 |
| Insured-Student Loan 0.2% | | |
| Maine Educational Loan Authority, (AGC), 5.625%, 12/1/27 | \$ 1,060 | \$ 1,068,724 |
| | | \$ 1,068,724 |
| Insured-Transportation 6.7% | | |
| Alameda Corridor Transportation Authority, CA, (NPF), 0.00%, 10/1/33 | \$ 12,425 | \$ 7,360,321 |
| Chicago, IL, (O Hare International Airport), (AGM), 5.50%, 1/1/43 | 935 | 1,031,342 |
| Clark County, NV, (Las Vegas-McCarran International Airport), (AGM), 5.25%, 7/1/39 | 3,850 | 3,942,785 |
| Cleveland, OH, Airport System Revenue, (AGM), 5.00%, 1/1/30 | 600 | 646,074 |
| Massachusetts Port Authority, (Bosfuel Project), (NPF), (AMT), 5.00%, 7/1/32 | 315 | 315,835 |
| New Jersey Economic Development Authority, (The Goethals Bridge Replacement), (AGM), (AMT), 5.00%, 1/1/31 | 850 | 928,999 |
| New Jersey Economic Development Authority, (The Goethals Bridge Replacement), (AGM), (AMT), 5.125%, 1/1/39 | 1,500 | 1,624,590 |
| New Jersey Transportation Trust Fund Authority, (Transportation System), (AMBAC), 0.00%, 12/15/28 | 2,400 | 1,687,128 |
| Ohio Turnpike Commission, (NPF), 5.50%, 2/15/24 | 1,000 | 1,135,060 |
| Ohio Turnpike Commission, (NPF), 5.50%, 2/15/26 | 1,000 | 1,203,500 |
| Ohio, (Portsmouth Gateway Group, LLC), (AGM), (AMT), 5.00%, 12/31/39 | 140 | 154,336 |
| Pennsylvania Turnpike Commission, (AGM), 6.375%, 12/1/38 | 2,500 | 3,133,025 |
| Philadelphia Parking Authority, PA, (AMBAC), 5.25%, 2/15/29 | 1,005 | 1,007,935 |
| Puerto Rico Highway and Transportation Authority, (AGC), 5.25%, 7/1/41 | 6,225 | 6,756,989 |

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| | | |
|---|-------|----------------------|
| Puerto Rico Highway and Transportation Authority, (AGM), 5.50%, 7/1/31 | 2,370 | 2,696,776 |
| Puerto Rico Highway and Transportation Authority, (AMBAC), 5.25%, 7/1/38 | 590 | 625,164 |
| South Jersey Transportation Authority, NJ, (AGC), 5.50%, 11/1/33 | 315 | 322,396 |
| | | \$ 34,572,255 |

Insured-Water and Sewer 7.4%

| | | |
|--|-----------|----------------------|
| DeKalb County, GA, Water and Sewerage Revenue, (AGM), 5.00%, 10/1/35 ⁽¹⁾ | \$ 17,985 | \$ 20,869,255 |
| Jefferson County, AL, Sewer Revenue, (AGM), 0.00%, 10/1/34 | 6,000 | 2,660,520 |
| Jefferson County, AL, Sewer Revenue, (AGM), 0.00%, 10/1/35 | 6,680 | 2,770,196 |
| Jefferson County, AL, Sewer Revenue, (AGM), 0.00%, 10/1/36 | 7,000 | 2,714,810 |
| Jefferson County, AL, Sewer Revenue, (AGM), 5.00%, 10/1/44 | 3,750 | 4,068,900 |
| Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28 | 4,780 | 4,897,301 |
| | | \$ 37,980,982 |

| Security | Principal Amount (000 s omitted) | Value |
|--|---|---------------------|
| Lease Revenue/Certificates of Participation 1.4% | | |
| Hudson Yards Infrastructure Corp., NY, 5.75%, 2/15/47 | \$ 625 | \$ 670,238 |
| Michigan State Building Authority, 5.00%, 10/15/51 ⁽¹⁾ | 2,850 | 3,154,294 |
| New Jersey Economic Development Authority, (School Facilities Construction), 5.25%, 12/15/33 | 995 | 1,003,169 |
| New Jersey Economic Development Authority, (School Facilities Construction), Prerefunded to 6/15/19, 5.25%, 12/15/33 | 400 | 404,124 |
| New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), Prerefunded to 10/1/19, 5.75%, 10/1/31 | 1,735 | 1,775,217 |
| | | \$ 7,007,042 |
| Other Revenue 0.9% | | |
| Central Falls Detention Facility Corp., RI, 7.25%, 7/15/35 ⁽⁶⁾ | \$ 1,925 | \$ 346,500 |
| Cleveland-Cuyahoga County Port Authority, OH, (Playhouse Square Foundation), 5.50%, 12/1/43 | 110 | 121,793 |
| Kalispel Tribe of Indians, WA, 5.25%, 1/1/38 ⁽⁴⁾ | 485 | 518,877 |
| Mercer County Improvement Authority, NJ, 4.00%, 3/15/40 | 1,030 | 1,093,026 |
| Morongo Band of Mission Indians, CA, 5.00%, 10/1/42 ⁽⁴⁾ | 890 | 942,750 |
| Riversouth Authority, OH, (Lazarus Building Redevelopment), 5.75%, 12/1/27 | 875 | 876,768 |
| White Earth Band of Chippewa Indians, MN, 6.375%, 12/1/26 ⁽⁴⁾ | 915 | 915,174 |
| | | \$ 4,814,888 |
| Senior Living/Life Care 5.8% | | |
| District of Columbia, (Ingleside at Rock Creek), 3.875%, 7/1/24 | \$ 620 | \$ 620,366 |
| District of Columbia, (Ingleside at Rock Creek), 5.00%, 7/1/32 | 265 | 278,420 |
| Douglas County Hospital Authority No. 2, NE, (Immanuel Obligated Group), 5.50%, 1/1/30 | 535 | 549,204 |
| Douglas County Hospital Authority No. 2, NE, (Immanuel Obligated Group), 5.625%, 1/1/40 | 1,075 | 1,101,950 |
| Franklin County, OH, (Friendship Village of Dublin), 5.00%, 11/15/44 | 650 | 676,826 |
| Lancaster County Hospital Authority, PA, (Brethren Village), 5.00%, 7/1/32 | 725 | 759,126 |
| Lancaster Industrial Development Authority, PA, (Garden Spot Village), 5.375%, 5/1/28 | 100 | 107,719 |
| Logan County, CO, (TLC Care Choices, Inc.), 6.875%, 12/1/23 ⁽⁷⁾ | 3,109 | 839,338 |
| Massachusetts Development Finance Agency, (Carleton-Willard Village), 5.625%, 12/1/30 | 125 | 127,971 |
| Massachusetts Development Finance Agency, (Linden Ponds, Inc.), 5.00%, 11/15/33 ⁽⁴⁾ | 775 | 810,092 |
| Massachusetts Development Finance Agency, (Linden Ponds, Inc.), 5.00%, 11/15/38 ⁽⁴⁾ | 545 | 558,859 |
| Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.125%, 11/1/27 ⁽⁴⁾ | 135 | 135,049 |

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|--|-------|-----------|
| Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.20%, 11/1/41 ⁽⁴⁾ | 475 | 475,052 |
| Montgomery County Industrial Development Authority, PA, (Whitemarsh Continuing Care Retirement Community), 5.00%, 1/1/38 | 3,715 | 3,753,079 |
| Multnomah County Hospital Facilities Authority, OR, (Mirabella at South Waterfront), 5.40%, 10/1/44 | 1,480 | 1,572,692 |
| New Jersey Economic Development Authority, (United Methodist Homes of New Jersey), 4.50%, 7/1/38 | 700 | 701,323 |
| New Jersey Economic Development Authority, (United Methodist Homes of New Jersey), 5.00%, 7/1/29 | 215 | 225,840 |
| Palm Beach County Health Facilities Authority, FL, (Sinai Residences of Boca Raton), 7.25%, 6/1/39 | 740 | 826,839 |
| Palm Beach County Health Facilities Authority, FL, (Sinai Residences of Boca Raton), 7.50%, 6/1/49 | 3,650 | 4,101,067 |
| Savannah Economic Development Authority, GA, (Marshes Skidaway), 7.125%, 1/1/38 | 4,960 | 5,484,669 |

| Security | Principal Amount (000 s omitted) | Value |
|---|---|----------------------|
| Tarrant County Cultural Education Facilities Finance Corp., TX, (Trinity Terrace), 5.00%, 10/1/44 | \$ 1,750 | \$ 1,833,492 |
| Tarrant County Cultural Education Facilities Finance Corp., TX, (Trinity Terrace), 5.00%, 10/1/49 | 2,500 | 2,611,925 |
| Tempe Industrial Development Authority, AZ, (Friendship Village of Tempe), 6.00%, 12/1/32 | 335 | 352,390 |
| Tempe Industrial Development Authority, AZ, (Friendship Village of Tempe), 6.25%, 12/1/42 | 985 | 1,037,481 |
| Warren County, OH, (Otterbein Homes Obligated Group), 5.75%, 7/1/33 | 275 | 308,539 |
| | | \$ 29,849,308 |
| Special Tax Revenue 17.6% | | |
| Cleveland, OH, Income Tax Revenue, 5.00%, 10/1/39 ⁽¹⁾ | \$ 550 | \$ 629,778 |
| Cleveland, OH, Income Tax Revenue, 5.00%, 10/1/43 ⁽¹⁾ | 2,200 | 2,489,652 |
| Franklin County, OH, Sales Tax Revenue, 5.00%, 6/1/38 ⁽¹⁾ | 1,400 | 1,644,370 |
| Franklin County, OH, Sales Tax Revenue, 5.00%, 6/1/43 ⁽¹⁾ | 1,400 | 1,618,036 |
| Massachusetts School Building Authority, Sales Tax Revenue, 5.00%, 11/15/46 ⁽¹⁾ | 4,100 | 4,630,622 |
| Massachusetts, (Rail Enhancement and Accelerated Bridge Programs), 5.00%, 6/1/47 ⁽¹⁾ | 3,000 | 3,387,540 |
| New River Community Development District, FL, (Capital Improvements), 5.00%, 5/1/13 ⁽⁶⁾ | 90 | 0 |
| New River Community Development District, FL, (Capital Improvements), 5.35%, 5/1/38 ⁽⁶⁾ | 35 | 0 |
| New River Community Development District, FL, (Capital Improvements), Series 2010A-2, 5.75%, 5/1/38 | 145 | 140,093 |
| New York City Transitional Finance Authority, NY, Future Tax Revenue, 4.00%, 8/1/39 ⁽¹⁾ | 6,500 | 6,800,105 |
| New York City Transitional Finance Authority, NY, Future Tax Revenue, 5.00%, 8/1/39 ⁽¹⁾ | 12,400 | 13,926,068 |
| New York City Transitional Finance Authority, NY, Future Tax Revenue, 5.50%, 11/1/35 | 845 | 896,562 |
| New York City Transitional Finance Authority, NY, Future Tax Revenue, 5.50%, 11/1/35 ⁽¹⁾ | 2,820 | 2,992,076 |
| New York City Transitional Finance Authority, NY, Future Tax Revenue, Prerefunded to 11/1/20, 5.50%, 11/1/35 ⁽¹⁾ | 2,180 | 2,320,763 |
| New York Dormitory Authority, Personal Income Tax Revenue, 5.00%, 3/15/34 ⁽¹⁾ | 10,000 | 11,367,000 |
| New York Dormitory Authority, Sales Tax Revenue, 5.00%, 3/15/43 ⁽¹⁾ | 14,100 | 16,101,777 |
| New York State Urban Development Corp., Personal Income Tax Revenue, 4.00%, 3/15/45 ⁽¹⁾ | 5,600 | 5,803,840 |
| Pennsylvania Turnpike Commission, Oil Franchise Tax Revenue, 5.25%, 12/1/44 ⁽¹⁾ | 3,250 | 3,774,777 |

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| | | |
|--|--------|----------------------|
| Puerto Rico Sales Tax Financing Corp., 0.00%, 7/1/24 | 5 | 4,432 |
| Puerto Rico Sales Tax Financing Corp., 0.00%, 7/1/27 | 9 | 6,576 |
| Puerto Rico Sales Tax Financing Corp., 0.00%, 7/1/29 | 9 | 5,693 |
| Puerto Rico Sales Tax Financing Corp., 0.00%, 7/1/31 | 11 | 6,541 |
| Puerto Rico Sales Tax Financing Corp., 0.00%, 7/1/33 | 13 | 6,484 |
| Puerto Rico Sales Tax Financing Corp., 0.00%, 7/1/46 | 122 | 23,694 |
| Puerto Rico Sales Tax Financing Corp., 0.00%, 7/1/51 | 99 | 14,360 |
| Puerto Rico Sales Tax Financing Corp., 4.50%, 7/1/34 | 9 | 9,377 |
| Puerto Rico Sales Tax Financing Corp., 4.55%, 7/1/40 | 5 | 4,597 |
| Puerto Rico Sales Tax Financing Corp., 4.75%, 7/1/53 | 35 | 32,035 |
| Puerto Rico Sales Tax Financing Corp., 5.00%, 7/1/58 | 88 | 83,634 |
| Southern Hills Plantation I Community Development District, FL, Series A1, 5.80%, 5/1/35 | 243 | 234,102 |
| Southern Hills Plantation I Community Development District, FL, Series A2, 5.80%, 5/1/35 | 175 | 154,389 |
| Sterling Hill Community Development District, FL, 6.20%, 5/1/35 | 552 | 353,135 |
| Texas Transportation Commission, 5.00%, 4/1/33 ⁽¹⁾ | 10,000 | 11,406,200 |
| | | \$ 90,868,308 |

Student Loan 0.2%

| | | |
|---|--------|-------------------|
| New Jersey Higher Education Student Assistance Authority, (AMT), 4.75%, 12/1/43 | \$ 740 | \$ 772,634 |
| | | \$ 772,634 |

| Security | Principal Amount (000 s omitted) | Value |
|--|---|--------------|
| Transportation 12.5% | | |
| Central Texas Regional Mobility Authority, Prerefunded to 1/1/21, 5.75%, 1/1/31 | \$ 435 | \$ 465,863 |
| Dallas and Fort Worth, TX, (Dallas/Fort Worth International Airport), 5.25%, 11/1/30 | 1,000 | 1,125,750 |
| Dallas and Fort Worth, TX, (Dallas/Fort Worth International Airport), (AMT), 5.00%, 11/1/38 | 3,200 | 3,320,096 |
| Delaware River Joint Toll Bridge Commission of Pennsylvania and New Jersey, 5.00%, 7/1/37 | 5 | 5,746 |
| Delaware River Joint Toll Bridge Commission of Pennsylvania and New Jersey, 5.00%, 7/1/37 ⁽¹⁾ | 1,825 | 2,097,290 |
| Delaware River Joint Toll Bridge Commission of Pennsylvania and New Jersey, 5.00%, 7/1/47 | 15 | 16,930 |
| Delaware River Joint Toll Bridge Commission of Pennsylvania and New Jersey, 5.00%, 7/1/47 ⁽¹⁾ | 6,525 | 7,364,702 |
| Massachusetts Department of Transportation, (Metropolitan Highway System), 5.00%, 1/1/37 | 1,500 | 1,535,850 |
| Memphis-Shelby County Airport Authority, TN, (AMT), 5.75%, 7/1/24 | 400 | 419,372 |
| New Jersey Economic Development Authority, (Port Newark Container Terminal, LLC), (AMT), 5.00%, 10/1/47 | 750 | 792,390 |
| New Jersey Transportation Trust Fund Authority, (Transportation System), 5.50%, 6/15/31 | 1,100 | 1,156,881 |
| New Jersey Turnpike Authority, 4.00%, 1/1/48 | 3,000 | 3,075,810 |
| New York Liberty Development Corp., (1 World Trade Center Port Authority Construction), 5.00%, 12/15/41 ⁽¹⁾ | 7,880 | 8,473,758 |
| New York Transportation Development Corp., (LaGuardia Airport Terminal B Redevelopment), (AMT), 5.00%, 7/1/46 | 1,055 | 1,117,456 |
| Pennsylvania Economic Development Financing Authority, (Amtrak), (AMT), 5.00%, 11/1/41 | 3,860 | 4,130,239 |
| Pennsylvania Turnpike Commission, Prerefunded to 12/1/20, 5.35%, 12/1/30 | 550 | 583,611 |
| Port Authority of New York and New Jersey, 5.00%, 10/15/42 ⁽¹⁾ | 6,250 | 7,106,687 |
| Port Authority of New York and New Jersey, (AMT), 4.00%, 9/1/33 ⁽¹⁾ | 7,200 | 7,502,760 |
| Port Authority of New York and New Jersey, (AMT), 4.50%, 4/1/37 ⁽¹⁾ | 8,500 | 8,782,795 |
| South Jersey Transportation Authority, NJ, 5.00%, 11/1/39 | 400 | 427,784 |
| Texas Private Activity Bond Surface Transportation Corp., (LBJ Express Managed Lanes Project), 7.00%, 6/30/34 | 1,885 | 2,004,754 |
| | 1,725 | 1,790,654 |

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| | | |
|--|-----|----------------------|
| Texas Private Activity Bond Surface Transportation Corp., (North Tarrant Express Managed Lanes Project), 6.875%, 12/31/39 | | |
| Texas Transportation Commission, 0.00%, 8/1/37 | 725 | 318,688 |
| Texas Transportation Commission, 0.00%, 8/1/39 | 750 | 294,008 |
| Texas Transportation Commission, (Central Texas Turnpike System), 5.00%, 8/15/42 | 640 | 680,928 |
| | | \$ 64,590,802 |

Utilities 0.1%

| | | |
|--|--------|-------------------|
| Philadelphia, PA, Gas Works Revenue, 5.25%, 8/1/40 | \$ 365 | \$ 380,421 |
| | | \$ 380,421 |

Water and Sewer 13.8%

| | | |
|--|-----------|---------------|
| Atlanta, GA, Water and Wastewater Revenue, 5.00%, 11/1/40 ⁽¹⁾ | \$ 10,000 | \$ 11,158,800 |
| Atlanta, GA, Water and Wastewater Revenue, 5.00%, 11/1/43 ⁽¹⁾ | 6,250 | 7,160,875 |
| Atlanta, GA, Water and Wastewater Revenue, 5.00%, 11/1/47 ⁽¹⁾ | 14,100 | 16,075,833 |
| Dallas, TX, Waterworks and Sewer System Revenue, 4.00%, 10/1/43 ⁽¹⁾ | 9,550 | 10,016,040 |
| Detroit, MI, Sewage Disposal System, 5.25%, 7/1/39 | 1,860 | 2,006,159 |
| Detroit, MI, Water Supply System, 5.25%, 7/1/41 | 5,480 | 5,832,638 |
| Grand Rapids, MI, Sanitary Sewer System Revenue, 5.00%, 1/1/48 ⁽¹⁾ | 2,500 | 2,824,900 |
| Massachusetts Water Resources Authority, Green Bonds, 5.00%, 8/1/40 ⁽¹⁾ | 3,000 | 3,404,130 |

| Security | Principal Amount (000 s omitted) | Value |
|---|---|-----------------------|
| Michigan Finance Authority, (Detroit Water and Sewerage Department), 5.00%, 7/1/34 | \$ 4,130 | \$ 4,538,127 |
| Michigan Finance Authority, (Detroit Water and Sewerage Department), (AMT), 5.00%, 7/1/44 | 1,250 | 1,323,575 |
| Port Huron, MI, Water Supply System, 5.25%, 10/1/31 | 250 | 269,055 |
| Sussex County Municipal Utilities Authority, NJ, 0.00%, 12/1/36 | 1,250 | 702,887 |
| Texas Water Development Board, 4.00%, 10/15/47 ⁽¹⁾ | 5,500 | 5,707,790 |
| | | \$ 71,020,809 |
| Total Tax-Exempt Municipal Securities 153.5% (identified cost \$758,613,385) | | \$ 790,543,842 |

Taxable Municipal Securities 4.2%

| Security | Principal Amount (000 s omitted) | Value |
|---|---|------------------|
| Cogeneration 0.0% | | |
| Northampton County Industrial Development Authority, PA, (Northampton Generating), 5.00%, 12/31/23 ⁽³⁾ | \$ 133 | \$ 39,987 |
| | | \$ 39,987 |

Escrowed/Prerefunded 0.6%

| | | |
|---|----------|---------------------|
| Chicago, IL, Prerefunded to 1/1/25, 7.75%, 1/1/42 | \$ 2,394 | \$ 3,023,047 |
| | | \$ 3,023,047 |

General Obligations 1.9%

| | | |
|----------------------------------|----------|---------------------|
| Atlantic City, NJ, 7.50%, 3/1/40 | \$ 6,880 | \$ 9,034,403 |
| Chicago, IL, 7.75%, 1/1/42 | 591 | 630,851 |
| | | \$ 9,665,254 |

Hospital 1.2%

| | | |
|--|----------|---------------------|
| California Statewide Communities Development Authority, (Loma Linda University Medical Center), 6.00%, 12/1/24 | \$ 6,000 | \$ 6,314,040 |
| | | \$ 6,314,040 |

Insured-Transportation 0.2%

| | | |
|--|----------|------------|
| Alameda Corridor Transportation Authority, CA, (AMBAC), 0.00%, 10/1/32 | \$ 1,285 | \$ 685,509 |
|--|----------|------------|

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| | | | | |
|---|----|-------|-----------|----------------------|
| Alameda Corridor Transportation Authority, CA, (AMBAC), 0.00%, 10/1/33 | | 1,000 | | 504,830 |
| | | | \$ | 1,190,339 |
| Special Tax Revenue 0.0% | | | | |
| Puerto Rico Sales Tax Financing Corp., 4.55%, 7/1/40 | \$ | 48 | \$ | 41,795 |
| Puerto Rico Sales Tax Financing Corp., 4.75%, 7/1/53 | | 1 | | 1,219 |
| Puerto Rico Sales Tax Financing Corp., 5.00%, 7/1/58 | | 19 | | 16,641 |
| | | | \$ | 59,655 |
| Student Loan 0.1% | | | | |
| Massachusetts Educational Financing Authority, 4.70%, 1/1/30 | \$ | 675 | \$ | 709,351 |
| | | | \$ | 709,351 |
| Transportation 0.2% | | | | |
| New Jersey Transportation Trust Fund Authority, 5.754%, 12/15/28 | \$ | 750 | \$ | 817,680 |
| | | | \$ | 817,680 |
| Total Taxable Municipal Securities 4.2% (identified cost \$18,436,498) | | | | \$ 21,819,353 |

Trust Units 1.7%

| Security | Notional Amount (000 s omitted) | Value |
|--|--|---------------------|
| Insured-Special Tax Revenue 1.7% | | |
| COFINA Series 2007A Senior Bonds Due 2043 National Custodial Trust (taxable), 0.00%, 8/1/43 ⁽⁸⁾ | \$ 2,178 | \$ 1,825,820 |
| COFINA Series 2007A Senior Bonds Due 2043 National Custodial Trust (non-taxable), 0.00%, 8/1/43 ⁽⁸⁾ | 6,615 | 5,837,339 |
| COFINA Series 2007A Senior Bonds Due 2045 National Custodial Trust (taxable), 0.00%, 8/1/45 ⁽⁸⁾ | 216 | 195,642 |
| COFINA Series 2007A Senior Bonds Due 2045 National Custodial Trust (non-taxable), 0.00%, 8/1/45 ⁽⁸⁾ | 656 | 625,488 |
| Total Trust Units 1.7% (identified cost \$8,074,606) | | \$ 8,484,289 |

Corporate Bonds & Notes 0.8%

| Security | Principal Amount (000 s omitted) | Value |
|---|---|---------------------|
| Hospital 0.1% | | |
| Boston Medical Center Corp., MA, 4.581%, 7/1/47 | \$ 835 | \$ 799,304 |
| | | \$ 799,304 |
| Other 0.7% | | |
| Morongo Band of Mission Indians, CA, 7.00%, 10/1/39 ⁽⁴⁾ | \$ 3,470 | \$ 3,560,428 |
| | | \$ 3,560,428 |
| Total Corporate Bonds & Notes 0.8% (identified cost \$4,305,000) | | \$ 4,359,732 |

Total Investments 160.2%
(identified cost \$789,429,489) **\$ 825,207,216**

Other Assets, Less Liabilities (60.2%) **\$ (310,114,590)**

Net Assets Applicable to Common Shares 100.0% **\$ 515,092,626**

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

At February 28, 2019, the concentration of the Trust's investments in the various states and territories, determined as a percentage of total investments, is as follows:

| | |
|---|-------|
| New York | 13.9% |
| Massachusetts | 11.3% |
| Others, representing less than 10% individually | 74.8% |

The Trust invests primarily in debt securities issued by municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at February 28, 2019, 15.8% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 0.1% to 7.1% of total investments.

- (1) Security represents the municipal bond held by a trust that issues residual interest bonds.
- (2) Amount is less than 0.05%.
- (3) Represents a payment-in-kind security which may pay interest in additional principal at the issuer's discretion.
- (4) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may be sold in certain transactions in reliance on an exemption from registration (normally to qualified institutional buyers). At February 28, 2019, the aggregate value of these securities is \$26,837,407 or 5.2% of the Trust's net assets applicable to common shares.
- (5) Variable rate demand obligation that may be tendered at par on any day for payment the lesser of 5 business days or 7 calendar days. The stated interest rate, which resets weekly, represents the rate in effect at February 28, 2019.
- (6) Issuer is in default with respect to interest and/or principal payments.
- (7) Security is in default and making only partial interest payments.
- (8) Security was received in connection with the restructuring of an insured zero-coupon bond issued by the Puerto Rico Sales Tax Financing Corporation (COFINA) (the Original Bond). The notional amount of the combined taxable and tax-exempt trust units reflects the accreted amount of the Original Bond from original issuance through the restructuring date. Each trust certificate represents an ownership interest in various coupon paying and zero-coupon COFINA bonds and potential insurance payments pursuant to an insurance policy with National Public Finance Guarantee Corporation. The trust units have no stated coupon interest rate but accrete income to maturity at the annual rate of approximately 5.04%, the same rate as the Original Bond.

Abbreviations:

- AGC - Assured Guaranty Corp.
AGM - Assured Guaranty Municipal Corp.
AMBAC - AMBAC Financial Group, Inc.
AMT - Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM - Build America Mutual Assurance Co.
FGIC - Financial Guaranty Insurance Company
FHLMC - Federal Home Loan Mortgage Corp.
FNMA - Federal National Mortgage Association

GNMA - Government National Mortgage Association

Liq - Liquidity Provider

NPFG - National Public Finance Guarantee Corp.

PSF - Permanent School Fund

XLCA - XL Capital Assurance, Inc.

The Trust did not have any open derivative instruments at February 28, 2019.

Under generally accepted accounting principles for fair value measurements, a three-tier hierarchy to prioritize the assumptions, referred to as inputs, is used in valuation techniques to measure fair value. The three-tier hierarchy of inputs is summarized in the three broad levels listed below.

Level 1 quoted prices in active markets for identical investments

Level 2 other significant observable inputs (including quoted prices for similar investments, interest rates, prepayment speeds, credit risk, etc.)

Level 3 significant unobservable inputs (including a fund's own assumptions in determining the fair value of investments)

In cases where the inputs used to measure fair value fall in different levels of the fair value hierarchy, the level disclosed is determined based on the lowest level input that is significant to the fair value measurement in its entirety. The inputs or methodology used for valuing securities are not necessarily an indication of the risk associated with investing in those securities.

At February 28, 2019, the hierarchy of inputs used in valuing the Trust's investments, which are carried at value, were as follows:

| Asset Description | Level 1 | Level 2 | Level 3 | Total |
|---------------------------------|-----------|-----------------------|-----------|-----------------------|
| Tax-Exempt Municipal Securities | \$ | \$ 790,543,842 | \$ | \$ 790,543,842 |
| Taxable Municipal Securities | | 21,819,353 | | 21,819,353 |
| Trust Units | | 8,484,289 | | 8,484,289 |
| Corporate Bonds & Notes | | 4,359,732 | | 4,359,732 |
| Total Investments | \$ | \$ 825,207,216 | \$ | \$ 825,207,216 |

For information on the Trust's policy regarding the valuation of investments and other significant accounting policies, please refer to the Trust's most recent financial statements included in its semiannual or annual report to shareholders.

Reorganizations

As of the close of business on December 14, 2018, the Trust acquired the net assets of Eaton Vance Michigan Municipal Income Trust (Michigan Trust), pursuant to an Agreement and Plan of Reorganization approved by the shareholders of Michigan Trust. The investment portfolio of Michigan Trust, with a fair value of \$44,892,357 and identified cost of \$44,148,855, was the principal asset acquired by the Trust. For financial reporting purposes, assets received and shares issued by the Trust were recorded at fair value; however, the identified cost of the investments received from Michigan Trust was carried forward to align ongoing reporting of the Trust's realized and unrealized gains and losses with amounts distributable to shareholders for tax purposes. The aggregate net assets of the Trust immediately before the acquisition were \$302,980,628. The net assets of Michigan Trust at that date of \$28,350,296 were combined with those of the Trust, resulting in combined net assets of \$331,330,924.

As of the close of business on January 18, 2019, the Trust acquired the net assets of Eaton Vance Massachusetts Municipal Income Trust (Massachusetts Trust), Eaton Vance Ohio Municipal Income Trust (Ohio Trust) and Eaton Vance Pennsylvania Municipal Income Trust (Pennsylvania Trust) pursuant to Agreements and Plans of Reorganization approved by the respective shareholders of Massachusetts Trust, Ohio Trust and Pennsylvania Trust.

The investment portfolios of Massachusetts Trust, Ohio Trust and Pennsylvania Trust, with a fair value of \$59,742,971, \$61,325,033 and \$54,653,170, respectively, and identified cost of \$57,396,209, \$58,872,323 and \$53,514,276, respectively, were the principal assets acquired by the Trust. For financial reporting purposes, assets received and shares issued by the Trust were recorded at fair value; however, the identified cost of the investments received from Massachusetts Trust, Ohio Trust and Pennsylvania Trust were carried forward to align ongoing reporting of the Trust's realized and unrealized gains and losses with amounts distributable to shareholders for tax purposes. The aggregate net assets of the Trust immediately before the acquisition were \$334,032,029. The net assets of Massachusetts Trust, Ohio Trust and Pennsylvania Trust at that date of \$39,458,987, \$40,950,334 and \$34,007,281, respectively, were combined with those of the Trust, resulting in combined net assets of \$448,448,631.

As of the close of business on February 22, 2019, the Trust acquired the net assets of Eaton Vance New Jersey Municipal Income Trust (New Jersey Trust), pursuant to an Agreement and Plan of Reorganization approved by the shareholders of New Jersey Trust. The investment portfolio of New Jersey Trust, with a fair value of \$93,352,282 and identified cost of \$89,654,861, was the principal asset acquired by the Trust. For financial reporting purposes, assets received and shares issued by the Trust were recorded at fair value; however, the identified cost of the investments received from New Jersey Trust was carried forward to align ongoing reporting of the Trust's realized and unrealized gains and losses with amounts distributable to shareholders for tax purposes. The aggregate net assets of the Trust immediately before the acquisition were \$452,778,473. The net assets of New Jersey Trust at that date of \$61,609,962 were combined with those of the Trust, resulting in combined net assets of \$514,388,435.

Item 2. Controls and Procedures

(a) It is the conclusion of the registrant's principal executive officer and principal financial officer that the effectiveness of the registrant's current disclosure controls and procedures (such disclosure controls and procedures having been evaluated within 90 days of the date of this filing) provide reasonable assurance that the information required to be disclosed by the registrant on this Form N-Q has been recorded, processed, summarized and reported within the time period specified in the Commission's rules and forms and that the information required to be disclosed by the registrant on this Form N-Q has been accumulated and communicated to the registrant's principal executive officer and principal financial officer in order to allow timely decisions regarding required disclosure.

(b) There have been no changes in the registrant's internal controls over financial reporting during the fiscal quarter for which the report is being filed that have materially affected, or are reasonably likely to materially affect the registrant's internal control over financial reporting.

Item 3. Exhibits

A separate certification for each principal executive officer and principal financial officer of the registrant as required by Rule 30a-2(a) under the 1940 Act is attached hereto.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eaton Vance Municipal Income Trust

By: /s/ Payson F. Swaffield
Payson F. Swaffield
President

Date: April 25, 2019

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Payson F. Swaffield
Payson F. Swaffield
President

Date: April 25, 2019

By: /s/ James F. Kirchner
James F. Kirchner
Treasurer

Date: April 25, 2019