

WILLAMETTE VALLEY VINEYARDS INC  
Form DEFA14A  
February 04, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 14A

PROXY STATEMENT PURSUANT TO SECTION 14(a) OF  
THE SECURITIES EXCHANGE ACT OF 1934 (AMENDMENT NO. \_\_\_\_\_)

Filed by the Registrant    
Filed by a party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

WILLAMETTE VALLEY VINEYARDS, INC.  
(Name of Registrant as Specified in its Charter)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.
  - (1) Title of each class of securities to which transaction applies:
  - (2) Aggregate number of securities to which transaction applies:
  - (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
  - (4) Proposed maximum aggregate value of transaction:
  - (5) Total fee paid:
- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid:
- (2) Form, Schedule or Registration Statement No.:
- (3) Filing Party:
- (4) Date Filed:

February 4, 2016

Dear Preferred Stockholder,

Congratulations! You are now a Founding Investor in our Preferred Stock Offering! Within a few months, subscriptions for stock have poured in through the mail totaling nearly \$8 million – exceeding the original maximum of \$6 million.

We are hoping to conduct a follow-on offering that will allow us to make these additional wine enthusiasts part of our future and continue to grow our winery business.

We need your help!

Please find enclosed a Proxy Ballot asking for you to vote in favor of increasing the number of shares of Series A Preferred and allowing the Board of Directors to make these decisions in the future. The terms of the existing Series A Redeemable Preferred Stock require the approval of the holders of the outstanding shares (the only voting right attendant to those shares) in order to conduct a second offering of our Preferred Stock offering and we are asking you to approve this expansion.

These two decisions will not affect the terms and conditions of the outstanding shares, other than permitting us to increase the number of shares of Series A Redeemable Preferred Stock. These proposals are beneficial in the following ways:

- gives us a better tool to grow the winery, by relying on investors rather than the bank,
- increases the number of wine enthusiasts who can own an interest in the company; which we believe also helps us expand our customer base.

This increase in Preferred Stock will not dilute you. Your rights to your dividends will not be affected. Only an increase in the number of shares of Common Stock would dilute the Common Stockholders.

If we do not get your approval, the Board of Directors would be limited to growing the Company with additional bank debt or issuing stock, which would be more expensive to the Company, or issuing Preferred Stock senior to your Series A.

It is best for you to cast your vote as soon as possible. The deadline for receiving proxies is at our winery at our formal meeting in the Founders Room on Sunday, February 28 at 1pm.

Again, we need your help. Without your vote, we will not be able to increase the number of Series A stock. We need to receive at least 50% of the Preferred Stock to be voted to establish quorum, so please vote by mail, internet, e-mail or by phone as soon as you can.

Please vote your shares with the enclosed Proxy Ballot and return in the business reply envelope, electronically at [www.otrtransfer.com](http://www.otrtransfer.com) or call the winery at 1-800-344-9463 before February 27. You may cast your vote at any time including the February 28th meeting, but it is best to have your vote earlier so we know we can meet quorum.

If you have any questions, please call the winery at the toll-free number or (503) 588-9463 or email [stock.offering@wvv.com](mailto:stock.offering@wvv.com).

Thank you for your continued support,

/s/ Jim Bernau

---

Jim Bernau, Founder/CEO

www.WVV.com · 8800 Enchanted Way SE · Turner, OR 97392 · 503.588.9463 · info@wvv.com

2

---