

Asterias Biotherapeutics, Inc.
Form 4
October 02, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
BIOTIME INC

2. Issuer Name **and** Ticker or Trading
Symbol
Asterias Biotherapeutics, Inc.
[NONE]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
1301 HARBOR BAY PARKWAY
(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
10/01/2013

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

ALAMEDA, CA 94502

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____X____ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Series A Common Stock ⁽¹⁾	10/01/2013		J ⁽²⁾		21,773,340 ⁽¹⁾	A	\$ 2.3408 ⁽²⁾
							21,823,340 ⁽¹⁾
							D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form
displays a currently valid OMB control
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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount Underlying Securities (Instr. 3 and 4)
				Code V (A) (D)	Date Exercisable	Expiration Date	Title Amount Number Shares
Warrants to Purchase Series B Common Stock ⁽³⁾	\$ 5	10/01/2013		J ⁽²⁾	3,150,000	10/01/2013 09/30/2016	Series B Common Stock ⁽³⁾ 3,150,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BIOTIME INC 1301 HARBOR BAY PARKWAY ALAMEDA, CA 94502			X	

Signatures

/s/ Judith Segall,
Secretary 10/01/2013

 **Signature of Reporting
Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Shares owned are Series B common stock, which may be converted into Series A common stock by the Issuer upon the occurrence of certain events.

Series B common stock and warrants were issued in exchange for assets contributed to the Issuer by BioTime, Inc. pursuant to an Asset

(2) Contribution Agreement. The Series B common stock was issued at an inferred price of \$2.3408. No part of the purchase price was allocated to the warrants.

Warrants pertain to the purchase of Series B common stock. The Series B common stock may be converted into Series A common stock
(3) by the Issuer upon the occurrence of certain events, and the warrants will become exercisable for the purchase of Series A common stock when outstanding Series B common stock is converted into Series A common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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