Versartis, Inc. Form 3 March 20, 2014

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

A Malik Shahzad

(Last)

(First)

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

03/20/2014

Versartis, Inc. [VSAR]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O ADVENT LIFE SCIENCES, Â 158 NORTH **GOWER STREET**

(Street)

(Check all applicable) _X_ Director _X_ 10% Owner

Officer Other (give title below) (specify below) 6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

LONDON, X0Â NW1 2ND

(City) (State) (Zip)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Form: Direct (D) or Indirect (I)

(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Date

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

Date

Exercisable

3. Title and Amount of Securities Underlying **Derivative Security**

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

(Instr. 4)

Expiration Title

Amount or

Derivative Price of Security: Derivative

Security Direct (D) Number of

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				Shares		or Indirect (I) (Instr. 5)	
Series B Convertible Preferred Stock	(1)	(2)	Common Stock	49,132	\$ <u>(1)</u>	I	See FN (3)
Series B Convertible Preferred Stock	(1)	(2)	Common Stock	1,164,923	\$ <u>(1)</u>	I	See FN (4)
Series C Convertible Preferred Stock	(1)	(2)	Common Stock	19,815	\$ <u>(1)</u>	I	See FN (3)
Series C Convertible Preferred Stock	(1)	(2)	Common Stock	469,438	\$ <u>(1)</u>	I	See FN (4)
Series D-1 Convertible Preferred Stock	(1)	(2)	Common Stock	7,158	\$ <u>(1)</u>	I	See FN (3)
Series D-1 Convertible Preferred Stock	(1)	(2)	Common Stock	169,655	\$ <u>(1)</u>	I	See FN (4)
Series D-2 Convertible Preferred Stock	(1)	(2)	Common Stock	3,167	\$ <u>(1)</u>	I	See FN (3)
Series D-2 Convertible Preferred Stock	(1)	(2)	Common Stock	75,061	\$ <u>(1)</u>	I	See FN (4)
Series E Converible Preferred Stock	(1)	(2)	Common Stock	6,240	\$ <u>(1)</u>	I	See FN (3)
Series E Convertible Preferred Stock	(1)	(2)	Common Stock	147,938	\$ <u>(1)</u>	I	See FN (4)
Warrant to Purchase Series B Convertible Preferred Stock	(5)	(6)	Series B Convertible Preferred Stock	20,457	\$ 0.45	I	See FN (3)
Warrant to Purchase Series B Convertible Preferred Stock	(5)	(6)	Series B Convertible Preferred Stock	485,919	\$ 0.45	I	See FN (4)

Reporting Owners

Reporting Owner Name / Address	Relationships					
1	Director	10% Owner	Officer	Other		
Malik Shahzad C/O ADVENT LIFE SCIENCES 158 NORTH GOWER STREET LONDON Â XOÂ NWI 2ND	ÂΧ	ÂX	Â	Â		

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Signatures

/s/ Shahzad Malik 03/20/2014

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- In connection with the completion of the Issuer's initial public offering of Common Stock, each share of Series B Convertible Preferred
- Stock, Series C Convertible Preferred Stock, Series D-1 Convertible Preferred Stock, Series D-2 Convertible Preferred Stock and Series E
 Convertible Preferred Stock shall automatically convert into Common Stock on a 1-for-11.5 basis.
- (2) Not applicable.
- (3) Represents securities held by Advent Life Sciences LLP. The reporting person is a partner of Advent Life Sciences LLP.
- (4) Represents securities held by Advent Life Sciences Fund I LP. Advent Life Sciences LLP is the general partner of Advent Life Sciences Fund I LP and the reporting person is a partner of Advent Life Sciences LLP.
- (5) In connection with the completion of the Issuer's initial public offering of Common Stock the warrant to purchase Series B Convertible Preferred Stock shall automatically convert into a warrant to purchase Common Stock on a 1-for-11.5 basis.
- (6) The warrant shall expire on the earlier of October 12, 2017 or the closing of the Issuer's initial public offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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