Kapoor Kunal Form 3 June 04, 2012

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

Person * S	2. Date of Event Requiring Statement Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol Morningstar, Inc. [MORN]					
(Last) (First) (Middle)	06/04/2012	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)		
C/O MORNINGSTAR, INC., 22 WEST		(Check all applicable)					
WASHINGTON STREET (Street)			10% Owner Other w) (specify below) t, Data Division		6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person		
CHICAGO, IL 60602					Form filed by More than One Reporting Person		
(City) (State) (Zip)	Table I - Non-Derivative Securities Beneficially Owned						
1.Title of Security (Instr. 4)	2. Amount of Beneficially (Instr. 4)	Owned	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owner (Instr.	•		
Common Stock (Restricted Stock Un	nits) <u>(1)</u> 649		D	Â			
Common Stock (Restricted Stock Un	nits) (2) 1,568		D	Â			
Common Stock (Restricted Stock Un	nits) $\frac{(3)}{}$ 3,273		D	Â			
Common Stock (Restricted Stock Un	nits) (4) 3,608		D	Â			
Common Stock (Restricted Stock Un	nits) 31 <u>(5)</u>		D	Â			
Common Stock	8,844		D	Â			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Edgar Filing: Kapoor Kunal - Form 3

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

2. Date Exercisable and 3. Title and Amount of 1. Title of Derivative Security 4. 5. 6. Nature of Indirect Securities Underlying Conversion Beneficial Ownership (Instr. 4) **Expiration Date** Ownership (Month/Day/Year) **Derivative Security** (Instr. 5) or Exercise Form of (Instr. 4) Price of Derivative Derivative Security: Date Expiration Security Direct (D) Amount or Exercisable Date or Indirect Title Number of Shares (Instr. 5)

Reporting Owners

Reporting Owner Name / Address	Relationships					
Transfer and the second	Director	10% Owner	Officer	Other		
Kapoor Kunal						
C/O MORNINGSTAR, INC. 22 WEST WASHINGTON STREET	Â	Â	President, Data Division	Â		

Signatures

CHICAGO, ILÂ 60602

Heidi Miller, by power of 06/04/2012 attorney

**Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each restricted stock unit represents a contingent right to receive one share of Morningstar, Inc. common stock. The restricted stock units **(1)** vest in four equal annual installments beginning May 15, 2010.
- Each restricted stock unit represents a contingent right to receive one share of Morningstar, Inc. common stock. The restricted stock units **(2)** vest in four equal annual installments beginning May 15, 2011.
- Each restricted stock unit represents a contingent right to receive one share of Morningstar, Inc. common stock. The restricted stock units (3)vest in four equal annual installments beginning May 15, 2012.
- Each restricted stock unit represents a contingent right to receive one share of Morningstar, Inc. common stock. The restricted stock units **(4)** vest in four equal annual installments beginning May 15, 2013.
- Includes 31.5917 restricted stock units acquired pursuant to a dividend reinvestment feature of the Morningstar, Inc. 2011 Stock Incentive **(5)**

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2