Williams David W Form 4 May 16, 2013

## FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

**OMB APPROVAL** OMB

Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

subject to Section 16. Form 4 or Form 5 obligations may continue.

Check this box

if no longer

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

Stock

(1)

Common Stock (Restricted

Stock Units)

05/15/2013

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * Williams David W		2. Issuer Name <b>and</b> Symbol	Ticker or Trading	5. Relationship of Reporting Person(s) to Issuer						
(Last)	(First) (Middle)	Morningstar, Inc  3. Date of Earliest Tr		(Check all applicable)						
C/O MORN	INGSTAR, INC., 22 SHINGTON STREET	(Month/Day/Year) 05/15/2013	ansaction	Director 10% Owner Selfont of the control of the c						
	(Street)	4. If Amendment, Da Filed(Month/Day/Year	ε	Applicable Line)	int/Group Filing(Check One Reporting Person					
CHICAGO,	IL 60602			Form filed by M Person	Iore than One Reporting					
(City)	(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
1.Title of Security (Instr. 3)	any		(A) or	Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. 7. Nature of Ownership Indirect Form: Direct Beneficial (D) or Ownership Indirect (I) (Instr. 4) (Instr. 4)					
Stock	05/15/2013	F	1,413 D $^{\circ}_{69.9}$	20,229	D					

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Α

4,143

Α

Persons who respond to the collection of **SEC 1474** information contained in this form are not (9-02)required to respond unless the form

24,372

D

69.99

\$0

#### Edgar Filing: Williams David W - Form 4

# displays a currently valid OMB control number.

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2.	3. Transaction Date (Month/Day/Year)		4.	5. onNumber	6. Date Exerc		7. Titl		8. Price of Derivative	9. Nu Deriv
Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	(Month/Day/Tear)	any (Month/Day/Year)	Code (Instr. 8)	of			Under Secur	rlying	Security (Instr. 5)	Secur Bene Owne Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

## **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Williams David W C/O MORNINGSTAR, INC. 22 WEST WASHINGTON STREET CHICAGO, IL 60602

Head of Design and Marketing

## **Signatures**

/s/ Heidi Miller, by power of attorney

05/16/2013

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each restricted stock unit represents a contingent right to receive one share of Morningstar, Inc. common stock. The restricted stock units vest in four equal annual installments beginning May 15, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2