NEW YORK MORTGAGE TRUST INC Form 8-K October 26, 2009

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 23, 2009

NEW YORK MORTGAGE TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland 001-32216 47-0934168 (State or other jurisdiction of (Commission File Number) (IRS Employer Identification incorporation) No.)

> 52 Vanderbilt Avenue, Suite 403 New York, New York 10017 (Address and zip code of principal executive offices)

Registrant's telephone number, including area code: (212) 792-0107

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

| [] | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) |
|--|--|
| [] | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) |
| [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) | |
| [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) | |
| | |

Item 7.01. Regulation FD Disclosure.

On October 23, 2009, New York Mortgage Trust, Inc. issued a press release regarding its filing of a shelf registration statement on Form S-3 under the Securities Act of 1933, as amended. A copy of the press release is furnished herewith as Exhibit 99.1 and incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
 - 99.1 Press Release dated October 23, 2009.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

NEW YORK MORTGAGE TRUST, INC. (Registrant)

Date: October 23, 2009 By: /s/ Steven R. Mumma

Name: Steven R. Mumma Title: Chief Executive Officer

EXHIBIT INDEX

Exhibit Description

99.1 Press Release dated October 23, 2009.