

Xtant Medical Holdings, Inc.  
Form 8-K  
May 27, 2016

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): May 26, 2016

**Xtant Medical Holdings, Inc.**  
(Exact Name of Registrant as Specified in Its Charter)

Delaware  
(State or Other Jurisdiction of Incorporation)

001-34951                      20-5313323  
(Commission File Number) (IRS Employer Identification No.)

664 Cruiser Lane  
Belgrade, Montana                      59714  
(Address of Principal Executive Offices) (Zip Code)

(406) 388-0480  
(Registrant's Telephone Number, Including Area Code)

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

The Company has issued a press release entitled “Xtant Medical Completes New Credit Facility,” which is attached as Exhibit 99.1 and incorporated herein.

The information in this Item 7.01 and the document attached as Exhibit 99.1 are being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the “Exchange Act”), nor otherwise subject to the liabilities of that section, nor incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

**Exhibit No.      Description**

99.1	Press Release of Xtant Medical Holdings, Inc. dated May 26, 2016 entitled “Xtant Medical Completes New Credit Facility”
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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 26, 2016

**XTANT MEDICAL HOLDINGS, INC.**

By: /s/ John Gandolfo  
Name: John Gandolfo  
Title: Chief Financial Officer

**EXHIBIT INDEX**

**Exhibit No.    Description**

99.1            Press Release of Xtant Medical Holdings, Inc. dated May 26, 2016 entitled "Xtant Medical Completes New Credit Facility"

pt; LINE-HEIGHT: 1.25">

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Table Of Contents**PART 1 – FINANCIAL INFORMATION****Item 1. Financial Statements****iShares® Gold Trust****Statements of Assets and Liabilities(a) (Unaudited)**

At March 31, 2015 and December 31, 2014

<u>(Dollar amounts in \$000's, except for per Share amounts)</u>	<b>March 31, 2015</b>	<b>December 31, 2014</b>
<b>Assets</b>		
Investment in gold bullion(b)	\$6,293,810	\$6,214,710
Total Assets	6,293,810	6,214,710
<b>Liabilities</b>		
Sponsor's fees payable	1,328	1,323
Total Liabilities	1,328	1,323
Commitments and contingent liabilities (Note 6)	—	—
<b>Net Assets</b>	<b>\$6,292,482</b>	<b>\$6,213,387</b>
Shares issued and outstanding(c)	548,150,000	535,400,000
Net asset value per Share (Note 2D)	\$11.48	\$11.61

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(a) Previously reported as "Balance Sheets." Please refer to Note 2A.

(b) Cost of investment in gold bullion: \$6,411,164 and \$6,254,868, respectively.

(c) No par value, unlimited amount authorized.

*See notes to financial statements.*

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Table Of Contents**iShares® Gold Trust****Statements of Operations(a) (Unaudited)**

For the three months ended March 31, 2015 and 2014

<u>(Dollar amounts in \$000's, except for per Share amounts)</u>	<b>Three Months Ended</b>	
	<b>March 31,</b>	<b>2014</b>
	<b>2015</b>	<b>2014</b>
<b>Expenses</b>		
Sponsor's fees	\$3,992	\$4,184
Total expenses	3,992	4,184
Net investment loss	(3,992	) (4,184
		)
<b>Net Realized and Unrealized Gain (Loss)</b>		
Net realized gain (loss) from:		
Investment in gold bullion sold to pay expenses	33	234
Gold bullion distributed for the redemption of Shares	(336	) 3,828
Net realized gain (loss)	(303	) 4,062
Net change in unrealized appreciation/depreciation	(77,196	) 463,444
Net realized and unrealized gain (loss)	(77,499	) 467,506
		)
Net increase (decrease) in net assets resulting from operations	\$(81,491	) \$463,322
		)
Net increase (decrease) in net assets per Share	\$(0.15	) \$0.85
Weighted-average Shares outstanding	549,776,667	542,006,667

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(a) Previously reported as "Income Statements." Please refer to Note 2A.

*See notes to financial statements.*



Table Of Contents**iShares® Gold Trust****Statements of Changes in Net Assets(a) (Unaudited)**

For the three months ended March 31, 2015 and the year ended December 31, 2014

<u>(Dollar amounts in \$000's)</u>	<b>Three Months Ended March 31, 2015</b>	<b>Year Ended December 31, 2014</b>
<b>Net Assets, Beginning of Period</b>	\$ 6,213,387	\$ 6,271,029
<b>Operations:</b>		
Net investment loss	(3,992)	(16,628)
Net realized gain (loss)	(303)	14,369
Net change in unrealized appreciation/depreciation	(77,196)	(40,158)
Net decrease in net assets resulting from operations	(81,491)	(42,417)
<b>Capital Share Transactions:</b>		
Contributions for Shares issued	412,281	590,757
Distributions for Shares redeemed	(251,695)	(605,982)
Net increase (decrease) in net assets from capital share transactions	160,586	(15,225)
Increase (decrease) in net assets	79,095	