

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

November 06, 2008

**CALCULATION OF REGISTRATION FEE**

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
6.700% Internotes® Due November 15, 2012	\$55,419,000	\$2,177.97

**Filed Under Rule 424(b)(3), Registration Statement No. 333-132807**

**Pricing Supplement Number 255 Dated November 03, 2008**

**(To: Prospectus Dated March 29, 2006, as supplemented by Prospectus Supplement Dated March 29, 2006)**

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	Product Ranking	Moody's Rating
36966R2P0	100%	0.750%	FIXED	6.700%	SEMI-ANNUAL	11/15/2012	05/15/2009	\$35.17	YES	Senior Unsecured Notes	Aaa

**Redemption Information:** **Non-Callable.**

<p>General Electric Capital Corporation</p>	<p>Offering Dates: October 27, 2008 through November 03, 2008                      Trade Date: November 03, 2008 @12:00 PM ET                      Settle Date: November 06, 2008                      Minimum Denomination/Increments: \$1,000.00/\$1,000.00                      Initial trades settle flat and clear SDFS: DTC Book Entry only                      DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab &amp; Co., Inc., Citigroup Global Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated, Morgan Stanley, UBS Securities LLC, Wachovia Securities LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at <a href="http://www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved.</i></p>	<p>General Electric Capital Corporation                      GE Capital<sup>*</sup> InterNotes®                      Prospectus Supplement                      Dated March 29, 2006</p>
---	--	--