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GENERAL ELECTRIC CAPITAL CORP

Form FWP

February 05, 2014

[Filed Under Rule 433, Registration Statement No. 333-178262](#)

[Pricing Supplement No. 463 Dated Monday, February 3, 2014](#)

[\(To: Prospectus Dated December 5, 2012 , as supplemented by Prospectus Supplement Dated May 17, 2013\)](#)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
36966TKE1	100%	1.900%	Fixed	3.500%	SEMI-ANNUAL	02/15/2025	08/15/2014	\$17.69	Yes	Senior Unsecured Notes

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
36966TKF8	100%	2.800%	Fixed	4.200%	SEMI-ANNUAL	02/15/2032	08/15/2014	\$21.23	Yes	Senior Unsecured Notes

Redemption Information: Non-Callable

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

<p>General Electric Capital Corporation</p>	<p>Offering Dates: Monday, February 3, 2014 through Monday, February 10, 2014</p> <p>Trade Date: Monday, February 10, 2014 @ 12:00 PM ET</p> <p>Settlement Date: Thursday, February 13, 2014</p> <p>Minimum Denomination/Increments:\$1,000.00/\$1,000.00</p> <p>Initial trades settle flat and clear SDFS: DTC Book Entry only</p> <p>DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: BofA Merrill Lynch, Incapital LLC, Citigroup, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors, LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling</p>	<p>General Electric Capital Corporation GE Capital* InterNotes® Prospectus Supplement Dated May 17, 2013 to Prospectus Dated December 5, 2012</p>
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Incapital Holdings LLC at 1-312-379-3755 or Investor
Communications of the issuer at 1-203-357-3950.

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