

Enterprise Informatics Inc
Form 424B3
August 14, 2007

Filed pursuant to Rules 424(b)(3) and 424(c)
Registration No. 333-133105

**Prospectus Supplement
to
Prospectus Dated February 28, 2007**

Enterprise Informatics Inc.

This is a supplement to the prospectus of Enterprise Informatics Inc. (formerly known as Spescom Software Inc.) dated February 28, 2007, which we refer to as “the prospectus.” The prospectus relates to the offer and sale by the selling shareholders named therein of up to 43,336,338 shares of our common stock, including 33,793,103 common shares issuable upon the conversion of shares of our Series I Convertible Preferred Stock and 6,726,852 common shares issuable upon the exercise of certain warrants.

You should read this prospectus supplement in conjunction with the prospectus and the supplements to the prospectus dated February 28, 2007 and May 15, 2007, which are required to be delivered with this prospectus supplement. This prospectus supplement is qualified by reference to the prospectus and the prior prospectus supplement, except to the extent the information in this prospectus supplement updates or supersedes the information contained in the prospectus or the prior prospectus supplements.

Investing in our shares involves a high degree of risk. See “Risk Factors” beginning on page 5 of the prospectus to read about the risks you should consider before buying our shares.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS SUPPLEMENT IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this prospectus supplement is August 14, 2007.

QUARTERLY REPORT ON FORM 10-Q

On August 14, 2007, we filed with the Securities and Exchange Commission our Quarterly Report on Form 10-Q for the quarter ended June 30, 2007, which is reproduced below as part of this prospectus supplement.

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934.

For the Quarterly Period Ended June 30, 2007.

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____.

Commission File Number 0-15935

ENTERPRISE INFORMATICS INC.

(Exact name of registrant as specified in its charter)

CALIFORNIA
(State or other jurisdiction of
incorporation or organization)

95-3634089
(I.R.S. Employer
Identification No.)

10052 MESA RIDGE COURT, SUITE 100, SAN DIEGO, CA 92121

(Address of principal executive offices and zip code)

(858) 625-3000

(Registrants telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

YES NO

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer and large accelerated filer" in Rule 12b-2 of the Exchange Act (Check one):

Large Accelerated Filer

Accelerated Filer

Non-Accelerated Filer

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

YES NO

Number of shares of Common Stock outstanding at August 14, 2007: 37,503,523

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ITEM 1. FINANCIAL STATEMENTS AND SUPPLEMENTARY DATA

ENTERPRISE INFORMATICS INC.
CONSOLIDATED BALANCE SHEET

	June 30, 2007 (Unaudited)	September 30, 2006
ASSETS		
Current assets:		
Cash	\$ 706,000	\$ 95,000
Receivables, net	681,000	854,000
Other current assets	217,000	190,000
Total current assets	1,604,000	1,139,000
Property and equipment, net	143,000	131,000
Computer software, net	347,000	425,000
Other assets	26,000	28,000
Total assets	\$ 2,120,000	\$ 1,723,000
LIABILITIES AND SHAREHOLDERS' DEFICIT		
Current liabilities:		
Accounts payable	\$ 440,000	\$ 792,000
Payable to Spescom Ltd.	—	550,000
Notes and accrued interest payable to Spescom Ltd.	675,000	—
Preferred stock dividend payable to Spescom Ltd.	1,144,000	887,000
Accrued liabilities	1,348,000	1,446,000
Lease obligations— current portion	30,000	44,000
Deferred revenue	2,622,000	2,752,000
Series I redeemable preferred stock, par value \$0.01 per share; 2,450 shares authorized; 2,450 shares issued and outstanding at September 30, 2006	—	2,450,000
Total current liabilities	6,259,000	8,921,000
Notes and accrued interest payable to Spescom Ltd.	—	664,000
Lease obligations	—	16,000
Total liabilities	6,259,000	9,601,000
Shareholders' deficit:		
Convertible preferred stock, 243,239 remaining shares authorized		
Series F - par value \$1.00 per share; 5,291 shares authorized, issued and outstanding at June 30, 2007 and September 30, 2006	6,790,000	6,790,000
Series I - par value \$0.01 per share; 2,450 shares authorized; 2450 shares		

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issued and outstanding at June 30, 2007	2,450,000		
Common stock, no par value, 100,000,000 shares authorized; 37,503,523 and 37,144,494 shares	76,529,000	76,581,000	
outstanding at June 30, 2007 and September 30, 2006			
Common stock warrants	1,505,000	1,505,000	
Accumulated other comprehensive loss	(513,000)	(441,000)	
Accumulated deficit	(90,900,000)	(92,313,000)	
Total shareholders' deficit	(4,139,000)	(7,878,000)	
Total liabilities and shareholders' deficit	\$ 2,120,000	\$ 1,723,000	

The accompanying notes are an integral part of these consolidated financial statements.

ENTERPRISE INFORMATICS INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	For the three months ended		For the nine months ended	
	June 30,		June 30,	
	2007	2006	2007	2006
Revenues:				
Licenses	\$ 126,000	\$ 255,000	\$ 2,798,000	\$ 1,471,000
Services and other	1,638,000	1,278,000	4,474,000	3,954,000
Total revenues	1,764,000	1,533,000	7,272,000	5,425,000
Cost of revenues:				
Licenses	30,000	78,000	127,000	272,000
Services and other	605,000	542,000	1,869,000	1,803,000
Total cost of revenues	635,000	620,000	1,996,000	2,075,000
Gross profit	1,129,000	913,000	5,276,000	3,350,000
Operating expenses:				
Research and development	257,000	289,000	820,000	774,000
Marketing and sales	430,000	553,000	1,471,000	1,891,000
General and administrative	373,000	441,000	1,365,000	1,235,000
Total operating expenses	1,060,000	1,283,000	3,656,000	3,900,000
Income (loss) from operations	69,000	(370,000)	1,620,000	(550,000)
Interest and other income	—	—	—	4,000
Interest and other expense	(57,000)	(72,000)	(182,000)	(177,000)
Net income (loss) before income taxes	12,000	(442,000)	1,438,000	(723,000)
Provision for income taxes	—	—	(25,000)	—
Net income (loss)	12,000	(442,000)	1,413,000	(723,000)
Deemed preferred dividend	—	—	—	(1,000,000)
Net income (loss) available after deemed preferred dividend	12,000	(442,000)	1,413,000	(1,723,000)
Cumulative preferred dividends	(66,000)	(97,000)	(198,000)	(283,000)
Net income (loss) available to common shareholders	\$ (54,000)	\$ (539,000)	\$ 1,215,000	\$ (2,006,000)
Earnings (loss) per share:				
Basic	\$ 0.00	\$ (0.01)	\$ 0.03	\$ (0.05)
Diluted	\$ 0.00	\$ (0.01)	\$ 0.02	\$ (0.05)
Weighted average shares outstanding:				
Basic	37,504,000	36,895,000	37,264,000	36,869,000
Diluted	37,504,000	36,895,000	52,448,000	36,869,000

Statement of Comprehensive Income (Loss)

Net income (loss)	\$	12,000	\$	(442,000)	\$	1,413,000	\$	(723,000)
Other Comprehensive income (loss):								
Foreign currency translation adjustment		(14,000)		(55,000)		(72,000)		(35,000)