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denied the Registrant's application to consummate the merger agreement between the Registrant and Independence Federal Savings Bank of Washington, D.C. (the "OTS Decision"). On October 18, 2004, Carver Bancorp, Inc. issued a press release announcing the OTS Decision. For further information regarding the OTS Decision, see the OTS Decision and the press release, each of which have been filed as exhibits to this report.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(a) - (b) Not applicable.

(c) Exhibits

The following Exhibits are filed as part of this report.

Exhibit 99.1 Order No. 2004-47 of the Office of Thrift Supervision, dated October 15, 2004.

Exhibit 99.2 Order No. 2004-49 of the Office of Thrift Supervision, dated October 18, 2004.

Exhibit 99.3 Press release dated October 18, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARVER BANCORP, INC.

By: /s/ Deborah C. Wright

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Deborah C. Wright  
President & CEO

Dated: October 20, 2004

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EXHIBIT INDEX

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