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SENECA FOODS CORP /NY/
Form 8-K
August 04, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported)
August 4, 2004 (August 3, 2004)

SENECA FOODS CORPORATION

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|--------------------------|--------------------------------------|
| New York | 0-01989 | 16-0733425 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

3736 South Main Street, Marion, New York, 14505

(Address of Principal Executive Offices including zip code)

315/926-8100

(Registrant's telephone number including area code)

Not Applicable

Former name, former address and former fiscal year,
if changed since last report

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

Exhibit 99.1 Seneca Foods Corporation Press Release issued on August 3, 2004.

ITEM 12. Results of Operations and Financial Condition

On August 3, 2004, the Registrant issued a press release, which sets forth its results of operations for the first quarter ended June 26, 2004. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 4, 2004

SENECA FOODS CORPORATION

By: /s/Kraig H. Kayser

Kraig H. Kayser
President and
Chief Executive Officer