Krohn Roger JR Form 3 April 09, 2010

### FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Metals USA Holdings Corp. [MUSA] Krohn Roger JR (Month/Day/Year) 04/08/2010 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O METALS USA HOLDINGS (Check all applicable) CORP., Â 2400 E. COMMERICIAL BLVD., SUITE 10% Owner Director 905 \_X\_\_ Officer Other (give title below) (specify below) (Street) 6. Individual or Joint/Group See explanatory note. Filing(Check Applicable Line) \_X\_ Form filed by One Reporting Person **FORT** Form filed by More than One LAUDERDALE, Â FLÂ 33308 Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) (Instr. 5) Form: Direct (D) or Indirect (Instr. 5) Â Common Stock, par value \$0.01 per share 129,731 D Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

1. Title of Derivative Security 2. Date Exercisable and (Instr. 4) 2. Date Exercisable and Expiration Date Expiration Date (Month/Day/Year) 2. Date Exercisable and Securities Underlying Conversion Ownership Ownership Ownership

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Options	11/30/2010	11/30/2015	Common Stock	8,236	\$ 2.3	D	Â

## **Reporting Owners**

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
Krohn Roger JR C/O METALS USA HOLDINGS CORP. 2400 E. COMMERICIAL BLVD., SUITE 905 FORT LAUDERDALE. FL 33308	Â	Â	See explanatory note.	Â	

## **Signatures**

/s/ Roger Krohn Jr.	04/09/2010		
**Signature of Reporting Person	Date		

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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#### **Remarks:**

Mr. Krohn is President, Flat Rolled and Non-Ferrous Group.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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