Rashid M Ali Form 3 April 09, 2010

# FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

Rashid M Ali

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

04/08/2010

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Metals USA Holdings Corp. [MUSA]

4. Relationship of Reporting

Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O APOLLO MANAGEMENT L.P., Â 9 WEST 57TH STREET, 43RD FLOOR

(Street)

10% Owner \_X\_ Director Officer Other (give title below) (specify below)

(Check all applicable)

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One Reporting Person

NEW YORK. NYÂ 10019

(City) (State)

1. Title of Security (Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial

Ownership Form: (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Zip)

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** 

(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

5. Conversion Ownership or Exercise Form of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Expiration Exercisable Date

Title Amount or Number of Derivative Security

Price of

Security: Direct (D) Edgar Filing: Rashid M Ali - Form 3

Shares or Indirect (I)

(Instr. 5)

Common  $\hat{A}$   $\underline{(1)}$ 11/30/2015 Options Â 69,724 \$ 2.3 D Stock (2)

### **Reporting Owners**

Relationships Reporting Owner Name / Address Director 10% Owner Officer Other

Rashid M Ali C/O APOLLO MANAGEMENT L.P. 9 WEST 57TH STREET, 43RD FLOOR NEW YORK, NYÂ 10019

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## **Signatures**

/s/ M. Ali Rashid 04/09/2010 \*\*Signature of Date Reporting Person

### **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) All options currently exercisable: 13,944 exercisable as of 11/30/2006, 55,780 exercisable as of 1/3/2007.
- (2) See Exhibit 99.1.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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