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Restaurant Brands International Inc. Form 3 September 25, 2015 UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

#### **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Person(s) to Issuer

4. Relationship of Reporting

(Check all applicable)

(Print or Type Responses)

Person \*

1. Title of Security

(Instr. 4)

\_X\_ 10% Owner Director (Street) Officer Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line) NEW YORK, NYÂ 10016 Person (City) (State) (Zip)

Statement

(Month/Day/Year)

09/24/2015

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	Ownership
		(Instr. 4)	Price of	Derivative	(Instr. 5)
			Derivative	Security:	

#### Form filed by One Reporting \_X\_ Form filed by More than One Reporting Person

Restaurant Brands International Inc. [QSR]

## Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities 3. Beneficially Owned Ownership (Instr. 4) Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

**OMB APPROVAL** OMB 3235-0104 Number: January 31, Expires: 2005 Estimated average burden hours per response... 0.5

5. If Amendment, Date Original

Filed(Month/Day/Year)

Direct (D) or Indirect (I) (Instr. 5)

SEC 1473 (7-02)

 3G Restaurant Brands Holdings LP

1. Name and Address of Reporting

(Last) (First) (Middle)

### C/O 3G CAPITAL, INC., 600 THIRD AVENUE, 37TH **FLOOR**

	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Exchangeable units $(1)$ $(2)$	(1)	(1)	Common Stock	243,858,915	\$ <u>(1)</u>	D (3)	Â

# **Reporting Owners**

Reporting Owner Name / Address		Relationships				
		r 10% Owner	Officer	Other		
3G Restaurant Brands Holdings LP C/O 3G CAPITAL, INC. 600 THIRD AVENUE, 37TH FLOO NEW YORK, NY 10016	Â	ÂX	Â	Â		
3G Restaurant Brands Holdings General Partner Ltd. C/O 3G CAPITAL, INC. 600 THIRD AVENUE, 37TH FLOOR NEW YORK, NY 10016		ÂX	Â	Â		
Signatures						
/s/ Bradley 09/25/201	5					

Brown	0912312013		
<u>**</u> Signature of Reporting Person	Date		
/s/ Bradley Brown	09/25/2015		
<u>**</u> Signature of Reporting Person	Date		

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Each Restaurant Brands International Limited Partnership exchangeable unit is convertible, at the Reporting Person's election, at any time after December 12, 2015, into common shares of Restaurant Brands International Inc. or a cash amount equal to a prescribed cash amount determined by reference to the weighted average trading price of Restaurant Brands International Inc.'s common shares on the New York

 (1) determined by reference to the weighted average trading pice of Restaurant Brands International Inc. s common shares on the New Fork Stock Exchange for the 20 consecutive trading days ending on the last business day prior to the exchange date, at the sole discretion of the general partner of Restaurant Brands International Limited Partnership (subject to the consent of the Restaurant Brands International Inc. conflicts committee, in certain circumstances). This conversion right has no expiration date.

On September 24, 2015, 3G Special Situations Fund II, L.P. ("3G Special Situations Fund II") completed an internal restructuring of its holdings (the "Internal Restructuring"). In connection with the Internal Restructuring, 3G Special Situations Fund II formed 3G Restaurant Brands Holdings LP ("3G RBH") and transferred to it all of its interests in Restaurant Brands International Limited

- (2) Partnership ("RBI LP"). 3G RBH was formed for the purpose of continuing to hold 3G Special Situations Fund II's interests in RBI LP for the benefit of 3G Special Situations Fund II's former limited partners and general partner. In consideration for the transfer, 3G Special Situations Fund II received limited partnership interests in 3G RBH. The transferred 243,858,915 Exchangeable Units are the sole assets of 3G RBH.
- (3) 3G RBH directly owns the reported securities. As a result, 3G Restaurant Brands Holdings General Partner Ltd., as the general partner of 3G RBH, may be deemed to have voting and dispositive power with respect to the reported securities. Each of 3G RBH and 3G Restaurant Brands Holdings General Partner Ltd. disclaim beneficial ownership of the reported securities except to the extent of its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the

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securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.