CHEMICAL FINANCIAL CORP Form 8-K September 18, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 18, 2013

Chemical Financial Corporation

(Exact Name of Registrant as Specified in its Charter)

Michigan 000-08185 38-2022454 (State or Other Jurisdiction of Incorporation) (Commission (IRS Employer File Number) Identification No.)

235 E. Main Street Midland, Michigan

(Address of Principal Executive Offices) **48640** (Zip Code)

Registrant's telephone number, including area code: (989) 839-5350

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- £ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- £ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- £ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- £ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On September 18, 2013, Chemical Financial Corporation issued a press release regarding the closing of its previously announced underwritten public offering of shares of its common stock. A copy of this press release is attached as Exhibit 99.1 to this Form 8-K, which is here incorporated by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

99.1 Press Release dated September 18, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 18, 2013 $\frac{\text{CHEMICAL FINANCIAL CORPORATION}}{(\text{Registrant})}$

/s/ Lori A. Gwizdala Lori A. Gwizdala Executive Vice President, Chief Financial Officer and Treasurer

EXHIBIT INDEX

Exhibit Number Document

99.1 Press Release dated September 18, 2013.