

Edgar Filing: FALMOUTH BANCORP INC - Form 8-K

FALMOUTH BANCORP INC
Form 8-K
July 16, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): July 16, 2004

FALMOUTH BANCORP, INC.
(Exact name of registrant as specified in its charter)

DELAWARE	000-13465	04-3337685
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

20 Davis Straits
Falmouth, MA 02540
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (508) 548-3500

Not Applicable
(Former name or former address, if changed since last report)

Items 1 through 4. Not applicable.

Items 5. Other Events

On July 16, 2004, Falmouth Bancorp, Inc. ("Falmouth") completed the transactions contemplated by an Amended and Restated Agreement and Plan of Merger (the "Agreement"), dated as of April 26, 2004, by and among Independent Bank Corp. ("Independent") and INDB Sub, Inc., a wholly-owned subsidiary of Independent. Under the terms of the Agreement, Independent acquired Falmouth in a part cash, part stock transaction.

The press release issued by Independent announcing completion of the transactions contemplated by the Agreement is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 6. Not applicable.

Item 7. Financial Statements and Exhibits

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- (a) Not applicable.
- (b) Not applicable
- (c) Exhibits:

The following Exhibits are filed as part of this report:

EXHIBIT NO.	DESCRIPTION
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99.1	Press Release, dated July 16, 2004.

Items 8 through 12. Not applicable.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FALMOUTH BANCORP, INC.

Date: July 16, 2004

By: /s/Santo P. Pasqualucci

Santo P. Pasqualucci
President and Chief Executive
Officer

EXHIBIT INDEX

Exhibit	Description
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99.1	Press Release, dated July 16, 2004.