## Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

## BEAR STEARNS COMPANIES INC

Form 424B3

November 12, 2003

PRICING SUPPLEMENT NO. 29

DATED: November 6, 2003

(To Prospectus dated April 24, 2003, and Prospectus Supplement dated April 24, 2003)

Rule 424(b)(3)

File No. 333-104455

			RNS C	3,162 OMPANIES INC. s, Series B			
Principal Amount: \$25,000,000		Floating Rate Notes [x] Book Entry Notes [x]					
Original Issue Date: 11/12/2003		Fixed Rate Notes [ ] Certificated Notes [					. ]
Maturity Date: 11/14/2	2005	CUSIP#	<b>:</b> 07	3928C27			
Option to Extend Maturity:		No Yes		Final Maturit	y Date:		
Redempt Redeemable On Price(		s)		Optional Repayment Date(s)		Optional Repayment Price(s)	
N/A	N/A			N/A		N/A	
Applicable Only to Fixe							
Interest Rate:  Interest Payment Dates:  Applicable Only to Floa	ating Rate						
Interest Rate Basis:			Ма	ximum Interest	Rate:	N/A	
[ ] Commercial Paper Rate			Mi	nimum Interest	Rate:	N/A	
[ ] Federal Funds Effe	ective Rate	<u> </u>					
[ ] Federal Funds Oper		In	terest Reset D	ate(s):	*		
[ ] Treasury Rate	] Treasury Rate		In	terest Reset P	eriod:	Quarterly	
] LIBOR Reuters			In	terest Payment	Date(s)	): **	
[x] LIBOR Telerate							
[ ] Prime Rate							
[ ] CMT Rate							
Initial Interest Rate:	1.26%		In	terest Payment	Period:	: Quarterly	

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Index Maturity: Three Months

Spread (plus or minus): +0.08%

- \* Commencing February 14, 2004 and on the 14th of each May, August, November and February thereafter prior to Maturity.
- \*\* Commencing February 14, 2004 and on the 14th of each May, August, November and February thereafter, including the maturity date.

## At August 31, 2003:

- o the Company had outstanding (on an unconsolidated basis) approximately \$35.2 billion of debt and other obligations, including approximately \$32.1 billion of unsecured senior debt and \$2.8 billion of unsecured inter-company debt; and
- o subsidiaries of the Company had outstanding (after elimination of inter-company items) approximately \$170.4 billion of debt and other obligations (including \$46.7 billion related to securities sold under repurchase agreements, \$65.6 billion related to payables to customers, \$28.9 billion related to financial instruments sold, but not yet purchased, and \$29.2 billion of other liabilities, including \$16.7 billion of debt).

\* \* \*

The applicable pricing supplement, the prospectus and the accompanying prospectus supplement in electronic format may be made available on the Internet sites of, or through other online services maintained by, the Company and/or one or more of the agents and/or dealers participating in an offering of notes, or by their affiliates. In those cases, prospective investors may be able to view offering terms online and, depending upon the particular agent or dealer, prospective investors may be allowed to place orders online.

Other than the applicable pricing supplement, the prospectus and the accompanying prospectus supplement in electronic format, the information on our or any agent's or dealer's web site and any information contained in any other web site maintained by any agent or dealer is not part of the pricing supplement, the prospectus and the accompanying prospectus supplement or the registration statement of which they form a part; has not been approved or endorsed by us or by any agent or dealer in its capacity as an agent or dealer, except, in each case, with respect to the respective web site maintained by such entity; and should not be relied upon by investors.

\* \* \*

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.