

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

* Commencing April 12, 2004 and on the 12th of each July, October, January and April thereafter prior to Maturity.

** Commencing April 12, 2004 and on the 12th of each July, October, January and April thereafter, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.