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ELEC COMMUNICATIONS CORP

Form 8-K

April 21, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report: April 21, 2003  
(Date of earliest event reported)

eLEC COMMUNICATIONS CORP.

-----  
(Exact name of Registrant as specified in its charter)

New York

-----  
(State or other jurisdiction of incorporation)

0-4465

-----  
(Commission File No.)

13-2511270

-----  
(I.R.S. Employer  
Identification No.)

543 Main Street, New Rochelle, New York 10801

-----  
(Address of Principal Executive Offices) (Zip Code)

(914) 632-8005

-----  
(Registrant's telephone number, including area code)

N/A

-----  
(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

Exhibit Number

Exhibit Title

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99.1

-----  
Transmittal Letter

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99.2

Certification of Principal Executive  
Officer and Principal Financial  
Officer

Item 9. Regulation FD Disclosure

On April 21, 2003, eLEC Communications Corp. (the "Company") filed its Quarterly Report on Form 10-QSB for the fiscal quarter ended February 28, 2003 with the Securities and Exchange Commission. Accompanying the Quarterly Report as correspondence were the transmittal letter and certification of the Company's Chief Executive Officer and Principal Financial Officer, Paul Riss, pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, to be codified at 18 U.S.C. ss.1350, attached as exhibits hereto.

The transmittal letter and certification attached as exhibits hereto are being furnished solely pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 and are not being filed as part of the Company's Quarterly Report on Form 10-QSB for the fiscal quarter ended February 28, 2003 or as a separate disclosure document. The information included in this Current Report on Form 8-K (including the exhibits hereto) is furnished pursuant to Item 9 and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as amended. This Current Report (including the exhibits hereto) will not be deemed an admission as to the materiality of any information required to be disclosed solely to satisfy the requirements of Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

eLEC COMMUNICATIONS CORP.

Date: April 21, 2003

By:/s/ Paul Riss

-----  
Name: Paul Riss  
Title: Chief Executive Officer

EXHIBIT INDEX

| Exhibit Number | Exhibit Title                                                                      |
|----------------|------------------------------------------------------------------------------------|
| -----          | -----                                                                              |
| 99.1           | Transmittal Letter                                                                 |
| 99.2           | Certification of Principal Executive<br>Officer and Principal Financial<br>Officer |

