### Edgar Filing: KORN FERRY INTERNATIONAL - Form 4

#### KORN FERRY INTERNATIONAL

Form 4 June 15, 2005

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

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**OMB APPROVAL** 

response...

if no longer subject to Section 16. Form 4 or Form 5

obligations

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue.

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person \* FLEISCHER SPENCER C

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to

Issuer

Symbol

KORN FERRY INTERNATIONAL

(Check all applicable)

[KFY]

(Last) (First) 3. Date of Earliest Transaction

X\_ Director 10% Owner Officer (give title Other (specify

(Month/Day/Year)

(Middle)

(Zip)

06/13/2005

C/O FRIEDMAN FLEISCHER & LOWE GP, LLC, ONE MARITIME

(Street)

PLAZA, SUITE 1000

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

Filed(Month/Day/Year)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

(Instr. 4)

SAN FRANCISCO, CA 94111

(City) (State)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year)

Execution Date, if

(Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 8) (Instr. 3, 4 and 5)

5. Amount of Securities Beneficially Owned Following

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership

(Instr. 4)

Reported

(A)

Transaction(s) (Instr. 3 and 4) Code V Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)         | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transactic<br>Code<br>(Instr. 8) | 5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercing Expiration Date (Month/Day/Y | e                  | 7. Title and A Underlying S (Instr. 3 and | Secur            |
|---|---|---|---|--|---|---|--------------------|---|------------------|
|   |   |   |   | Code V                                 | (A) (D)   | Date<br>Exercisable                           | Expiration<br>Date | Title                                     | Am<br>Nui<br>Sha |
| 7.5% Convertible Series A Preferred Stock (1)               | \$ 10.19  | 06/13/2005                              |   | J <u>(3)</u>                           | 1,441   | 06/13/2002                                    | 06/13/2010         | Common<br>Stock                           | 14               |
| 7.5% Convertible Series A Preferred Stock (2)               | \$ 10.19  | 06/13/2005                              |   | J <u>(3)</u>                           | 26  | 06/13/2002                                    | 06/13/2010         | Common<br>Stock                           | 2                |
| 7.5%<br>Convertible<br>Subordinated<br>Note Due<br>2010 (1) | \$ 10.19  | 06/13/2005                              |   | J <u>(3)</u>                           | 1 <u>(4)</u>  | 06/13/2002                                    | 06/13/2010         | Common<br>Stock                           | 56               |
| 7.5%<br>Convertible<br>Subordinated<br>Note Due<br>2010 (2) | \$ 10.19  | 06/13/2005                              |   | J <u>(3)</u>                           | 1 <u>(4)</u>  | 06/13/2002                                    | 06/13/2010         | Common<br>Stock                           | 10               |
| Warrant to purchase common stock (1)                        | \$ 11.94  | 06/13/2005                              |   | J <u>(3)</u>                           | 269,335   | 06/13/2002                                    | 06/13/2010         | Common<br>Stock                           | 26               |
| Warrant to purchase common stock (2)                        | \$ 11.94  | 06/13/2005                              |   | J <u>(3)</u>                           | 4,872   | 06/13/2002                                    | 06/13/2010         | Common<br>Stock                           | 4                |

# **Reporting Owners**

|                                       | Relationships |              |         |       |  |  |
|---------------------------------------|---------------|--------------|---------|-------|--|--|
| Reporting Owner Name / Address        | Director      | 10%<br>Owner | Officer | Other |  |  |
| FLEISCHER SPENCER C                   | X             |              |         |       |  |  |
| C/O FRIEDMAN FLEISCHER & LOWE GP, LLC |               |              |         |       |  |  |
| ONE MARITIME PLAZA, SUITE 1000        |               |              |         |       |  |  |

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SAN FRANCISCO, CA 94111

## **Signatures**

/s/ Spencer C. Fleischer 06/15/2005

\*\*Signature of Reporting Date

Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The amounts listed reflect the beneficial ownership of the Issuer's securities by FFL Capital Partners, all of which may be deemed attributable to FFL GP because FFL GP is the sole general partner of FFL Capital Partners.
- (2) The amounts listed reflect the beneficial ownership of the Issuer's securities by FFL Executive Partners, all of which may be deemed attributable to FFL GP because FFL GP is the sole general partner of FFL Executive Partners.
- (3) Sale made to Credit Suisse First Boston Capital LLC pursuant to a Forward Sale Contract entered into as of June 13, 2005. The Forward Sale Contract provides that the selling person will be required to deliver the Convertible Securities in June, 2007.
- (4) Notes with the aggregate principal amounts of \$5,760,845 and \$104,737, respectively.
  - This Statement of Changes in Beneficial Ownership on Form 4 is filed by Spencer C. Fleischer (the "Reporting Person"). Mr. Fleischer was appointed as a member of the Board of Directors of the Issuer on June 27, 2002. The Reporting Person is a senior managing member
- (5) of Friedman Fleischer & Lowe GP, LLC, a Delaware limited liability company ("FFL GP"), FFL GP is the general partner of each of Friedman Fleischer & Lowe Capital Partners, L.P. ("FFL Capital Partners") and FFL Executive Partners, L.P. ("FFL Executive Partners", and together with FFL Capital Partners, the "FFL Funds").

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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