REX STORES CORP
Form 8-K
June 05, 2007

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                            UNITED STATES
                 SECURITIES AND EXCHANGE COMMISSION
                      WASHINGTON, D.C. 20549

                            FORM 8-K

                         CURRENT REPORT

   Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

     Date of Report (Date of earliest event reported): June 5, 2007

                      REX STORES CORPORATION
          (Exact name of registrant as specified in its charter)



        Delaware                001-09097                31-1095548
  (State or other jurisdiction   (Commission File No.)    (IRS Employer Identification No.)
      of incorporation)



     2875 Needmore Road, Dayton, Ohio                     45414
   (Address of principal executive offices)            (Zip Code)

    Registrant's telephone number, including area code: (937) 276-3931
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Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR
    230.425)

[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR
    240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange
    Act (17 CFR 240.14d-2(b))

[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange
    Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

        On June 5, 2007, REX Stores Corporation issued a press release
announcing financial results for the three month period ended April 30, 2007.
The press release is furnished as Exhibit 99 to this report.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits. The following exhibits are furnished with this report:

    99 Press Release dated June 5, 2007

SIGNATURES

       Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REX STORES CORPORATION

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Date: June 5, 2007               By: /s/ DOUGLAS L. BRUGGEMAN
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                                     Name:  Douglas L. Bruggeman
                                     Title: Vice President – Finance,
                                            Chief Financial Officer
                                            and Treasurer
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