# Edgar Filing: IVANHOE MINES LTD - Form 6-K

IVANHOE MINES LTD Form 6-K May 20, 2005

# SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

### FORM 6-K

## REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934

From: May 19, 2005			
	IVANHO	DE MINES LTD.	
	(Translation of Reg	istrant s Name into English)	
Suite 654	999 CANADA PLACE, VA	ANCOUVER, BRITISH COLUMBIA V6C 3E1	
	(Address of Prince	cipal Executive Offices)	
(Indicate by check mark v 40-F.)	whether the registrant files or v	will file annual reports under cover of Form 20-F or	Form
	Form 20-F o	Form 40-F þ	
•	•	shing the information contained in this form is also to Rule 12g3-2(b) under the Securities Exchange A	•
	Yes: o	No: þ	
(If Yes is marked, indi	cate below the file number ass	signed to the registrant in connection with Rule 12g	3-2(b):
Enclosed:			
Press Release			

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**Date:** May 19, 2005

### IVANHOE MINES LTD.

By: /s/ Beverly A. Bartlett

BEVERLY A. BARTLETT

Corporate Secretary

May 19, 2005

# IVANHOE MINES ANNOUNCES C\$126 MILLION BOUGHT-DEAL FINANCING

**SINGAPORE** Ivanhoe Mines announced today that the company has today entered into an agreement with a syndicate of Canadian underwriters, under which the underwriters have agreed to buy 15,750,000 common shares from Ivanhoe and sell them to the public at a price of C\$8.00 per share, representing an aggregate offering amount of C\$126,000,000.

The underwriters have been granted an option to purchase up to an additional 4,000,000 common shares from Ivanhoe at any time up to 24 hours prior to closing. Closing is expected on or about June 9, 2005. Completion of this transaction is subject to receipt of all necessary regulatory approvals.

Proceeds from this offering will be used to fund ongoing exploration and development on Ivanhoe s Mongolian mineral properties, including the Oyu Tolgoi copper and gold project and the Nariin Sukhait coal project.

The securities offered have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any State in which such offer, solicitation or sale would be unlawful.