

Edgar Filing: COMMTouch SOFTWARE LTD - Form 6-K

international; fewer than expected new-partner relationships; competitive factors including pricing pressures; technological developments, and products offered by competitors; availability of qualified staff for expansion; and technological difficulties and resource constraints encountered in developing new products as well as those risks described in the company's Annual Reports on Form 20-F and reports on Form 6-K, which are available through www.sec.gov.

New Capital Investment

On July 29, 2003, the registrant issued the press release and entered into the two Ordinary Shares and Warrants Purchase Agreements attached to this Report on Form 6-K as exhibits 1, 2 and 3, respectively.

Information Incorporated by Reference

The information in this Report on Form 6-K is incorporated by reference into all Registration Statements which we have filed or which we will file in the future under the Securities Act of 1933, as amended, which permit such reports to be so incorporated.

2

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMMTouch SOFTWARE LTD.
(Registrant)

Date August 13, 2003

By _____
Devyani Patel
VP Finance

3

Exhibit Index

Exhibit Number	Description of Exhibit
1	Press release of August 4, 2003
2	Ordinary Shares and Warrants Purchase Agreement dated as of July 29, 2003, by and between Commtouch Software Ltd. and the investors listed on Exhibit A attached thereto.
3	Ordinary Shares and Warrants Purchase Agreement dated as of July 29, 2003, by and between Commtouch Software Ltd. and the investor listed on Exhibit A attached thereto.

4