

OSI RESTAURANT PARTNERS, INC.

Form S-8 POS

June 14, 2007

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

POST-EFFECTIVE AMENDMENT NO. 2

to

**FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933**

OSI RESTAURANT PARTNERS, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of
Incorporation or Organization)

59-3061413

(I.R.S. Employer
Identification No.)

**2202 North West Shore Boulevard, 5th Floor
Tampa, Florida 33607**

(Address, Including Zip Code, of Principal Executive Offices)

OSI RESTAURANT PARTNERS, INC.

SALARIED EMPLOYEES 401(K) PLAN AND TRUST

(Full Title of Plan)

Joseph J. Kadow

Executive Vice President, Chief Officer Legal and Corporate Affairs

OSI Restaurant Partners, Inc.

**2202 North West Shore Boulevard, 5th Floor
Tampa, Florida 33607**

(813) 282-1225

(Name, Address, Including Zip Code, and Telephone Number,
Including Area Code, of Agent for Service)

DEREGISTRATION OF SECURITIES

On October 19, 1994, OSI Restaurant Partners, Inc. (formerly known as Outback Steakhouse, Inc.) (the Company) filed a registration statement on Form S-8, Registration Number 33-85344 (this Registration Statement), with respect to 100,000 shares of the Company's common stock, par value \$0.01 per share (the Common Stock), relating to the Company's Salaried Employees 401(k) Plan and Trust.

On November 5, 2007, Kangaroo Holdings, Inc. and Kangaroo Acquisition, Inc. (Acquisition), Delaware corporations formed by private equity funds sponsored by Bain Capital Partners, LLC and Catterton Partners, entered into an Agreement and Plan of Merger with the Company, pursuant to which Acquisition was to merge with and into the Company (the Merger). On June 14, 2007, the effective date of the Merger, each share of Common Stock outstanding immediately prior to the Merger (other than shares held in treasury, shares as to which a stockholder has properly exercised appraisal rights, and shares related to rollover equity) was cancelled and converted into the right to receive \$41.15 in cash. Immediately following the Merger, the Company converted into OSI Restaurant Partners, LLC, a Delaware limited liability company.

In connection with the closing of the Merger, all offerings of the Company's Common Stock pursuant to existing registration statements, including this Registration Statement, have been terminated. In accordance with an undertaking made in this Registration Statement to remove from registration, by means of a post-effective amendment, any securities of the Company which remain unsold at the termination of the offering subject to this Registration Statement, OSI Restaurant Partners, LLC, as successor in interest to the Company, hereby removes from registration all shares of the Common Stock registered under this Registration Statement that remain unsold as of the date this Post-Effective Amendment No. 1 to Form S-8 is filed with the Securities and Exchange Commission.

Item 8. Exhibits.

The following document is filed as an exhibit to this Registration Statement:

Exhibit Number	Description of Exhibit
24.1	Powers of Attorney

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 2 to Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Tampa, State of Florida, on this 14th day of June, 2007.

OSI RESTAURANT PARTNERS, INC.

By: /s/ Joseph J. Kadow

Joseph J. Kadow
Executive Vice President, Chief Officer Legal
and
Corporate Affairs

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 2 to Form S-8 has been signed below by the following persons in the capacities indicated on June 14, 2007.

Signature	*	Title
A. William Allen, III	*	Manager, Chief Executive Officer (Principal Executive Officer)
	*	Senior Vice President, Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)
Dirk Montgomery	*	Manager
Andrew Balson	*	Manager
Philip Loughlin	*	Manager
Ian Blasco	*	Manager
Mark Nunnelly	*	Manager
Mark Verdi	*	Manager
J. Michael Chu	*	Manager
Chris T. Sullivan	*	Manager
Robert D. Basham	*	Manager

The undersigned, by signing his name hereto, does hereby sign and execute this Post-Effective Amendment No. 2 to Form S-8 on behalf of the above-named officers and managers of OSI Restaurant Partners, Inc. on this 14th day of June, 2007, pursuant to powers of attorney executed by such officers and managers, which powers of attorney are filed with the Securities and Exchange Commission as an exhibit to this Post-Effective Amendment No. 2 to Form S-8.

*By: /s/ Joseph J. Kadow

Joseph J. Kadow
Attorney-in-Fact

INDEX TO EXHIBITS

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